

North America Vitamins (Nutraceuticals) Market By Application (Functional food, Functional Beverages, Animal Feed, Dietary Supplements, Personal care) and By Geography- Trends and Forecast upto 2019

https://marketpublishers.com/r/N197FAE85F8EN.html

Date: April 2015

Pages: 84

Price: US\$ 2,650.00 (Single User License)

ID: N197FAE85F8EN

Abstracts

"Vitamins (Nutraceuticals) Market by Application (Functional Food, Functional Beverages, Dietary Supplement, Animal Nutrition, and Personal Care) North America Forecast till 2019"

The North American vitamins (nutraceuticals) market is estimated to grow at a CAGR of 6.8% from 2014 to 2019. The rising number of aging population is seen in this region which has led to increased health consciousness. The claims of nutraceuticals products such as preventing chronic diseases, improving health, delaying the aging process, and increasing life expectancy has generated an interest among the aging population. This drives the overall market for vitamins (nutraceuticals) in the North American region.

In this report, the North American vitamins (nutraceuticals) market has been broadly discussed by its application like functional food, functional beverages, dietary supplement, animal nutrition, and personal care. The dietary food market is estimated to grow at the highest CAGR from 2014 to 2019. Awareness of vitamins (nutraceuticals) ingredients in the supplementary food and personal care is the major driving force for vitamins (nutraceuticals) industry in North America.

The U.S. is a largest vitamins (nutraceuticals) market in the North America with a market share of 52.85% followed by Canada and Mexico. Mexico has the highest CAGR for the estimated period. There are quality control issues with the minerals as well as the vitamins imported from China, especially used in pet food. In the U.S., deaths of pets were reported due to consumption of the contaminated food sourced



from China which made the pet owners cautious. This acts as a restricting factor in the growth of the vitamins (nutraceuticals) ingredients consumption in the North American region.

The Royal DSM (the Netherlands) has a major market share in the North American Vitamins (nutraceuticals) market. BASF SE (Germany) with a market share of 7.71% follows Royal DSM. The other firms like DuPont (U.S.), Honson Group (Canada), Archer Daniels Midland Co. (U.S.), Cargill Inc. (U.S.), and Aland (Jiangsu) Nutraceutical Co. Ltd., are competing in the growing vitamins (nutraceuticals) market in the region. These companies are engaged in market strategies like mergers and acquisitions, joint ventures, new product developments, and expansions to increase their market share in the North American vitamins (nutraceuticals) market.

Reasons to Buy the Report:

From an insightful perspective, this research report focused on various levels of analysis—industry analysis, market share analysis of top players, and company profiles, which together comprise and discuss the basic views on the competitive landscape and emerging- and high-growth segments of the North American vitamins (nutraceuticals) market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to measure the pulse of the market, which in turn will help the firms to garner a higher percentage of share. Firms purchasing the report could use any one or in combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on vitamins (nutraceuticals) offered by the top 10 players in the North American vitamins (nutraceuticals) market.

Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the North American vitamins (nutraceuticals) market.



Market Development: Comprehensive information about the lucrative and emerging markets. The report analyzes the markets for various application of vitamins (nutraceuticals) across North America.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the North American vitamins (nutraceuticals) market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the North American vitamins (nutraceuticals) market.



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF VITAMINS (NUTRACEUTICALS) MARKET
- 2.2 ARRIVING AT THE VITAMINS (NUTRACEUTICALS) MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 DEMAND SIDE APPROACH
 - 2.2.3 MACRO INDICATOR-BASED APPROACH

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 VITAMINS (NUTRACEUTICALS) MARKET: COMPARISON WITH PARENT MARKET
- 4.3 KEY MARKET DYNAMICS
- 4.4 DEMAND SIDE ANALYSIS
- 4.5 MARKET DRIVERS AND INHIBITORS

5 VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION

- 5.1 INTRODUCTION
- 5.2 DEMAND SIDE ANALYSIS
- 5.3 VITAMINS (NUTRACEUTICALS) IN DIETARY SUPPLEMENTS, BY GEOGRAPHY
- 5.4 VITAMINS (NUTRACEUTICALS) IN PERSONAL CARE (INDUSTRY), BY COUNTRY
- 5.5 VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL FOOD, BY COUNTRY
- 5.6 VITAMINS (NUTRACEUTICALS) IN ANIMAL FEED, BY COUNTRY
- 5.7 VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL BEVERAGES, BY COUNTRY
- 5.8 SNEAK VIEW: NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION



6 VITAMINS (NUTRACEUTICALS) MARKET, BY GEOGRAPHY

- **6.1 INTRODUCTION**
- 6.2 U.S. VITAMINS (NUTRACEUTICALS) MARKET
 - 6.2.1 U.S. VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION
- 6.3 CANADA VITAMINS (NUTRACEUTICALS) MARKET
- 6.3.1 CANADA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION
- 6.4 MEXICO VITAMINS (NUTRACEUTICALS) MARKET
- 6.4.1 MEXICO VITAMINS (NUTRACEUTICALS)MARKET, BY APPLICATION

7 VITAMINS (NUTRACEUTICALS) MARKET: COMPETITIVE LANDSCAPE

- 7.1 VITAMINS (NUTRACEUTICALS) MARKET: MARKET SHARE ANALYSIS
- 7.2 MERGERS, ACQUISITIONS, AND PARTNERSHIPS
- 7.3 EXPANSIONS
- 7.4 JOINT VENTURES AND AGREEMENTS

8 VITAMINS (NUTRACEUTICALS) MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

- 8.1 ROYAL DSM N.V.
- 8.2 BASF SE
- 8.3 E.I. DU PONT NEMOURS AND COMPANY
- 8.4 HONSON PHARMATECH GROUP
- 8.5 ARCHER DANIELS MIDLAND COMPANY
- 8.6 CARGILL, INCORPORATED

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

9 APPENDIX

- 9.1 CUSTOMIZATION OPTIONS
 - 9.1.1 REGULATION STRUCTURE
 - 9.1.2 TREND DATA
 - 9.1.3 COMPETITIVE INTELLIGENCE
 - 9.1.4 PERCEPTION MATRIX



9.2 RELATED REPORTS

9.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

9.3.1 RT SNAPSHOTS



List Of Tables

LIST OF TABLES

Table 1 ASSUMPTIONS

Table 2 GLOBAL VITAMINS (NUTRACEUTICALS) PEER MARKET SIZE, 2014 (USD MN)

Table 3 NORTH AMERICA VITAMINS (NUTRACEUTICALS) APPLICATIONS MARKET, 2014 (TONS)

Table 4 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: MACRO INDICATORS, BY GEOGRAPHY, 2014 (ABSOLUTE)

Table 5 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: COMPARISON WITH PARENT MARKET, 2013 – 2019 (USD MN)

Table 6 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: COMPARISON WITH PARENT MARKET, 2013 – 2019 (TONS)

Table 7 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 8 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (TONS)

Table 9 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Table 10 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY GEOGRAPHY, 2013 - 2019 (TONS)

Table 11 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET:

COMPARISON WITH APPLICATION MARKET, 2013 - 2019 (USD MN)

Table 12 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: DRIVERS AND INHIBITORS

Table 13 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 14 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (TONS)

Table 15 NORTH AMERICA VITAMINS (NUTRACEUTICALS) DIETARY SUPPLEMENTS, BY COUNTRY, 2013 - 2019 (USD MN)

Table 16 NORTH AMERICA VITAMINS (NUTRACEUTICALS) DIETARY

SUPPLEMENTS, BY COUNTRY, 2013 - 2019 (TONS)

Table 17 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN PERSONAL CARE (INDUSTRY), BY COUNTRY, 2013 - 2019 (USD MN)

Table 18 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN PERSONAL CARE (INDUSTRY), BY COUNTRY, 2013 - 2019 (TONS)



Table 19 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL FOOD, BY COUNTRY, 2013 - 2019 (USD MN)

Table 20 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL FOOD, BY COUNTRY, 2013 - 2019 (TONS)

Table 21 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN ANIMAL FEED, BY COUNTRY, 2013 - 2019 (USD MN)

Table 22 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN ANIMAL FEED, BY COUNTRY, 2013 - 2019 (TONS)

Table 23 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL BEVERAGES, BY COUNTRY, 2013 - 2019 (USD MN)

Table 24 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL BEVERAGES, BY COUNTRY, 2013 - 2019 (TONS)

Table 25 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2014 (TONS)

Table 26 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Table 27 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY COUNTRY, 2013 - 2019 (TONS)

Table 28 U.S. VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 29 U.S. VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013-2019 (TONS)

Table 30 CANADA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 31 CANADA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (TONS)

Table 32 MEXICO VITAMINS (NUTRACEUTICALS)MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 33 MEXICO VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013-2019 (TONS)

Table 34 VITAMINS (NUTRACEUTICALS) MARKET: MARKET SHARE ANALYSIS, 2014 (%)

Table 35 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: MERGERS, ACQUISITIONS, AND PARTNERSHIPS

Table 36 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: EXPANSIONS

Table 37 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: JOINT VENTURES AND AGREEMENTS

Table 38 ROYAL DSM N.V.: KEY FINANCIALS, 2009 - 2013 (USD MN)



Table 39 BASF SE: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 40 E. I. DU PONT DE NEMOURS AND COMPANY: KEY OPERATIONS DATA, 2009 - 2013 (USD MN)

Table 41 ARCHER DANIELS MIDLAND COMPANY: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 42 CARGILL, INC.: KEY FINANCIALS, 2010 - 2014 (USD MN)



List Of Figures

LIST OF FIGURES

Figure 1 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET:

SEGMENTATION & COVERAGE

Figure 2 VITAMINS (NUTRACEUTICALS) MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 DEMAND SIDE APPROACH

Figure 6 MACRO INDICATOR-BASED APPROACH

Figure 7 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET SNAPSHOT, 2014

Figure 8 VITAMINS (NUTRACEUTICALS) MARKET: GROWTH ASPECTS

Figure 9 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2014 VS 2019

Figure 10 VITAMINS (NUTRACEUTICALS): APPLICATION MARKET SCENARIO

Figure 11 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY

APPLICATION, 2014 - 2019 (USD MN)

Figure 12 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET, BY

APPLICATION, 2014 - 2019 (TONS)

Figure 13 DIETARY SUPPLEMENTS

Figure 14 FUNCTIONAL FOOD

Figure 15 PERSONAL CARE (INDUSTRY)

Figure 16 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET IN DIETARY SUPPLEMENTS, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 17 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN PERSONAL CARE (INDUSTRY), BY COUNTRY, 2013 - 2019 (USD MN)

Figure 18 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL FOOD, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 19 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN ANIMAL FEED, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 20 NORTH AMERICA VITAMINS (NUTRACEUTICALS) IN FUNCTIONAL BEVERAGES, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 21 SNEAK VIEW: NORTH AMERICA VITAMINS (NUTRACEUTICALS)
MARKET

Figure 22 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: GROWTH ANALYSIS, BY COUNTRY, 2014-2019 (USD MN)

Figure 23 NORTH AMERICA VITAMINS (NUTRACEUTICALS) MARKET: GROWTH



ANALYSIS, BY GEOGRAPHY, 2014-2019 (TONS)

Figure 24 U.S. VITAMINS (NUTRACEUTICALS) MARKET OVERVIEW, 2014 & 2019 (%)

Figure 25 U.S. VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 26 U.S. VITAMINS (NUTRACEUTICALS) MARKET: APPLICATION SNAPSHOT Figure 27 CANADA VITAMINS (NUTRACEUTICALS) MARKET OVERVIEW, 2014 & 2019 (%)

Figure 28 CANADA VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 29 CANADA VITAMINS (NUTRACEUTICALS) MARKET: APPLICATION SNAPSHOT

Figure 30 MEXICO VITAMINS (NUTRACEUTICALS) MARKET OVERVIEW, 2014 & 2019 (%)

Figure 31 MEXICO VITAMINS (NUTRACEUTICALS) MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Figure 32 MEXICO VITAMINS (NUTRACEUTICALS) MARKET: APPLICATION SNAPSHOT

Figure 33 VITAMINS (NUTRACEUTICALS) MARKET: MARKET SHARE ANALYSIS, 2014 (%)

Figure 34 ROYAL DSM N.V.: REVEUE MIX, 2013 (%)

Figure 35 BASF SE: REVENUE MIXE, 2013 (%)

Figure 36 E. I. DU PONT DE NEMOURS AND COMPANY: REVENUE MIX 2013 (%)

Figure 37 ARCHER DANIELS MIDLAND COMPANY: REVENUE MIX, 2013 (%)

Figure 38 THE COMPANY HAD A HEADCOUNT OF 143, 000 EMPLOYEES IN 67 COUNTRIES AS OF 2013. CARGILL, INCORPORATED: REVENUE MIX 2013 (%)



I would like to order

Product name: North America Vitamins (Nutraceuticals) Market By Application (Functional food,

Functional Beverages, Animal Feed, Dietary Supplements, Personal care) and By

Geography- Trends and Forecast upto 2019

Product link: https://marketpublishers.com/r/N197FAE85F8EN.html

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N197FAE85F8EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970