

North America Traction Transformer by Type (Tap Changing, Tapped, Rectifier), by Application (High Speed Train, Electric Locomotive, Electrical Multiple Unit, Tram), by Voltage Range (AC, DC), by Geography - Analysis & Forecast to 2019

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Abstracts

The North America traction transformer market is projected to grow at a CAGR of 9.4% from 2014 to 2019. In this report, the North America traction transformer market is segmented on the basis of type, voltage range, application, and geography. The rectifier transformers segment is progressing at a CAGR of 13.1% during the forecast period. They are used in industrial applications such as electrolysis process for aluminum or chemical ones for zinc, copper, or chlorine.

The traction transformer market in North America is driven by the increase in electrification of railways and high deployment of high speed trains in this region. Also the enhancement in the government spending in rail infrastructure is fostering the growth of the North America traction transformers market.

Geographically, North America is estimated to command a market share of 11.8% of the global traction transformer market. Factors driving the growth of traction transformers in North America are the increasing use of traction transformers in applications such as rail electrification, owing to the liberalization of rail transport market in North America.

As of 2014, the North America traction transformers market has been dominated by top market players such as ABB Ltd., (Switzerland) and Alstom (France). New product launches and partnerships, agreements, collaborations, and joint ventures are considered as major strategies adopted by market players to achieve growth in the traction transformers market.

Customization Options:

Along with the market data, you can also customize the MMM assessments that are in accordance to your company's specific needs. Customize to get comprehensive industry standard and deep-dive analysis of the following parameters:

Product Analysis

- Usage pattern (in-depth trend analysis) of products (segment-wise)

- Product matrix, which gives a detailed comparison of product portfolio of each company mapped at country and sub-segment level

- End-user adoption rate analysis of the products (segment-wise and country-wise)

- Comprehensive coverage of product approvals, pipeline products, and product recalls

Data from Manufacturing Firms

- Fast turn-around analysis of manufacturing firms' responses to recent market events and trends

- Expert opinion about different applications wherein traction transformers are used

- Qualitative inputs on macro-economic indicators, and mergers & acquisitions in each geography

Comparative Analysis

- Market data and key developments of top companies

Shipment/Volume Data

North America Traction Transformer by Type (Tap Changing, Tapped, Rectifier), by Application (High Speed Train...

Tracking the value of components shipped annually in each geography

Trend analysis of Application

Application matrix, which gives a detailed comparison of application portfolio of each company, mapped in each geography

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