

North America Recloser Market by Phases (Single Phase, Three Phase, Triple Single Phase), By Control (Hydraulic and electric), By Countries - Regional Trend & Forecast to 2019

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Abstracts

Reclosers are the circuit breakers with automatic reclosing. Reclosers are used primarily for the protection of the electrical distribution network and grids. The North America recloser market is estimated to grow at a CAGR of 3.9% from 2014 to 2019, to reach \$370.4 million by 2019. Even though the U.S. holds a largest share in the North America recloser market, which is primarily attractive for the triple single recloser segment, the Canadian segment is expected to grow at the fastest CAGR of 3.8% during the forecast period, 2014 to 2019. A majority of the growth in the U.S. market is expected to be driven by replacement of existing three phase reclosers by triple-single reclosers. The single phase recloser market is the fastest-growing market segment in Mexico, and is projected to grow at a CAGR of 3.0% from 2014 to 2019. The growth of the North America recloser market is expected to be driven by factors such as reliability, automatic restoration of power, customer outage cost reduction, and automation/ data collection. However, factors such as high procurement costs may restrain the growth of this market.

In this report, the North America recloser market has been broadly classified into phases, control, and country. The countries considered in analyzing the North American region thoroughly are the U.S., Canada, and Mexico. The recloser market, in terms of phase, is categorized into single phase reclosers, three phase reclosers, and triple single reclosers. The control segment is classified into electric control and hydraulic control.

North America (comprising the U.S., Canada, and Mexico) commanded the largest

share of 40% of the global recloser market in 2014. The North America recloser market in the U.S. is primarily driven by factors including recloser efficiency, automated operation, and data collection. Replacement market in the U.S. is on the rise because of awareness of automated data collection and reduction in the time and cost because of the reclose. Mexico is still a developing country and hence, most of the commercial power transmission lines are three phase in nature. Hence, the Mexican recloser market is expected to grow primarily based on the growth of the three phase recloser segment.

The North America recloser market is a competitive market with a number of market players with niche technologies. Currently, the North America recloser market is dominated by top players such as ABB Ltd., Cooper Industries, and G&W Electric. New product launches, partnerships, agreements, collaborations, and joint ventures are the major strategies adopted by most market players to achieve growth in the North America recloser market.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together provide the basic views on the competitive landscape, emerging and high-growth segments of the North America recloser market, high-growth countries and their respective regulatory policies, and government initiatives, along with the market drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater share in the North American market. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on reclosers offered by the top 10 players in the North America recloser market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the North

America recloser market

Market Development: Comprehensive information about lucrative emerging markets, across the major countries of the region

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the North America recloser market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the North America recloser market

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