

# **North America Drilling Waste Management Market by Services (Solid Control, Containment & Handling, Treatment & Disposal), By Application (Onshore & Offshore ), By Countries - Regional Trend & Forecast to 2019**

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## **Abstracts**

The drilling waste management services market is estimated to grow at a CAGR of 2.0% from 2014 to 2019. The U.S. holds the largest market share. Mexico is expected to grow at the highest CAGR of 3.0% in the forecast period. There are various factors which drives the growth of drilling waste management services market in North America region. Growing demand for oil & gas, increase in activities of exploration and production of natural gas reserves, rising concerns for environment, and stringent environmental rules and regulations are some of the factors stimulating the growth of drilling waste management services market in the North American region. However factors such as crude oil price volatility, lack of experienced personals, and high competition in oil field services market are restraining the growth of drilling waste management services market. Furthermore, emerging markets, Mexico and Canada are creating growth prospects for this market.

The report segments the drilling waste management market on the basis of types of services, application, and geography. Two different application areas with different technical requirement for drilling waste management services are onshore and offshore. Onshore area was estimated to have the largest market with 98.4% market share in 2014 and expected to be 97.9% in 2019. However, offshore area has high growth potential and is expected to increase its market share rapidly. Offshore drilling waste management market in North America is expected to grow at a CAGR of 2.0% from 2014 to 2019. The offshore drilling waste management market is further segmented into solid control, containment and handling, and treatment and disposal based upon the

type of services. Most of the drilling waste management practices carried out on offshore areas are treatment and disposal services which representing around 40.1% market share in 2014. Factors such as stringent environmental regulations and new technologies are driving the growth of this market.

The North American region is classified into three countries, namely, the U.S., Mexico, and Canada for defining the drilling waste management services market. The U.S. is estimated to dominate the drilling waste management market with a 78.3% market share in 2014. The drilling waste management market of the U.S. is driven by number of factors including stringent environmental rules and regulations. However, Mexico is expected to grow at the highest CAGR of 3.0% from 2014 to 2019.

The drilling waste management services market is a competitive market with a number of market players. As of 2014, the drilling waste management market is estimated to be dominated by Schlumberger (U.S.), Weatherford International (Ireland), Halliburton (U.S.), Baker Hughes (U.S.), and National Oilwell Varco. New product launches, new technology launch, new establishment, new contracts, new service launch, acquisition, joint venture, agreement, alliance and expansion adopted by key market players to accomplish growth in the drilling waste management services market.

#### Reasons to Buy the Report:

The research report has centred its focused on various level of analysis including market share analysis of top players, industry analysis, and company profiles, which together contain and discuss the basic views on the competitive landscape, emerging and high growth segments of the drilling and completion fluid market, high growth regions and countries and their particular regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report offers details on both established firms as well as new entrants, in order to measure the pulse of the market, which in turn will deliver useful insights, including the market share. Firms purchasing the report could use any one or combination of profiled strategies, that is, market penetration, product development/innovation, market development, market diversification, and competitive assessment for strengthening their market share.

The report provides insights on the following pointers:

**Market penetration:** Complete information on well intervention/workover services

offered by top players in the well intervention/workover services market

**Product Development/ Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the well intervention/workover services market

**Market Development:** Comprehensive information about emerging markets. The report analyses the markets for well intervention/workover services across geographies

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in well intervention/workover services market

**Competitive Assessment:** In-depth assessment of market shares, strategies, products and manufacturing capabilities of leading players in the well intervention/workover services market

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