

North America Bromine Market & Its Derivatives by Application (Flame Retardants, Oil & Gas Drilling, Biocides, Medicinal, Hbr Flow Battery, Plasma Etching, PTA Synthesis), Derivatives (Organobromines, Clear Brine Fluids, And Hydrogen Bromide) & Geography - Global Trends & Forecasts 2019

<https://marketpublishers.com/r/ND7FF27BAD2EN.html>

Date: February 2015

Pages: 72

Price: US\$ 2,650.00 (Single User License)

ID: ND7FF27BAD2EN

Abstracts

The report covers important bromine North American markets. It further divides the market on the basis of applications, geography, and its derivatives. The market data has been provided with respect to volume (thousand tons) and value (\$Million). The North American market value of Bromine was estimated to be \$1193.5 million in 2014 and is projected to grow at a CAGR of about 10.8% from 2014 to 2019. The data mentioned in the report is based on the North American demand for Bromine.

This provides an idea of the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to bromine raw materials, manufacturers, and end-users. The value chain describes key contributors to the materials market at different stages from product development to the end-use. It represents the top players that contribute to the North America Bromine industry.

The impact of different market factors, such as drivers, restraints, and opportunities has also been illustrated in the report. This helps understand key drivers such as stringent fire safety regulations and the growing demand of clear brine fluid in North America, along with restraints such as the declining use of Penta-BDE, Octa-BDE, and Deca-BDE and a decline in the demand for methyl bromide in North America. An economic slowdown in the U.S. also affected the economy of other developed countries that are of

key importance for the commercial success of new materials and its end-user market.

The North America bromine market is also classified based on different applications. Important applications include flame retardants, biocides, oil & gas, medicinals, PTA synthesis, plasma etching, and others. The oil & gas, water treatment, electronics, and fine chemicals industries are expected to display rapid growth in future.

The key companies in this market are Albemarle (U.S), Israel Chemical Ltd. (Israel), Chemtura Corporation (U.S), Tetra Technologies (Texas), Jordan Bromine Company (Amman, Jordan), and others. These companies are consistently focusing on expanding their production capacity to achieve a competitive advantage and thereby serve the customers more effectively. Investments in the expansion of plant capacities, followed by acquisitions were the most preferred strategies by top players in 2013 and 2014 drive the demand for bromine. Their strategy to capture the market in developing economies includes expansions and agreements.

The U.S emerged to be the driving factor for this market, contributing to about 91% of the North American demand in terms of consumption in 2014. The U.S. is the largest consumer and producer of bromine in North America and is among the countries that has the largest reserve of bromine in the world. The demand for bromine in the U.S. is influenced by two major applications-flame retardants and brine fluids. Flame retardants are the biggest end-users of bromine in the U.S. Important emerging economies such as Canada, Mexico, etc., are further lined up for a brighter future in this market.

The report also presents a competitive landscape that covers different strategies and developments such as mergers & acquisitions, expansions, and agreements undertaken by leading bromine companies in the past few years. Furthermore, different bromine market participants have also been profiled in the report.

Scope of the report

The global bromine market has been covered in detail in this report. In order to provide a complete understanding, the current market demand and forecasts have also been included.

On the basis of derivatives:

Organobromine

Brine Fluids

Hydrobromic Acid

On the basis of applications:

Flame Retardants

Biocides

Oil & Gases

Medicinals

PTA synthesis

Plasma Etching

Others

Each application is described in detail in the report with volume and revenue forecasts for each application.

On the basis of geography:

U.S.

Canada

Mexico

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF BROMINE MARKET
- 2.2 ARRIVING AT THE BROMINE MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
 - 2.2.3 DEMAND SIDE APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DRIVERS AND INHIBITORS
- 4.3 KEY MARKET DYNAMICS
- 4.4 DEMAND SIDE ANALYSIS

5 BROMINE MARKET, BY DERIVATIVE

- 5.1 INTRODUCTION
- 5.2 NORTH AMERICA ORGANOBROMINE MARKET, BY COUNTRY
- 5.3 NORTH AMERICA ORGANOBROMINE MARKET, BY APPLICATION
- 5.4 NORTH AMERICA BRINE FLUID MARKET, BY COUNTRY
- 5.5 NORTH AMERICA BRINE FLUID MARKET, BY APPLICATION
- 5.6 NORTH AMERICA HYDROBROMIC ACID MARKET, BY COUNTRY
- 5.7 NORTH AMERICA HYDROBROMIC ACID MARKET, BY APPLICATION

6 BROMINE MARKET, BY COUNTRY

- 6.1 INTRODUCTION

6.2 U.S. BROMINE & DERIVATIVES MARKET

6.2.1 U.S. BROMINE MARKET, BY DERIVATIVE

6.3 CANADA BROMINE MARKET

6.3.1 CANADA BROMINE MARKET, BY DERIVATIVE

6.4 MEXICO BROMINE MARKET

6.4.1 MEXICO BROMINE MARKET, BY DERIVATIVE

7 BROMINE MARKET: COMPETITIVE LANDSCAPE

7.1 BROMINE MARKET: COMPANY SHARE ANALYSIS

7.2 COMPANY PRESENCE IN BROMINE MARKET, BY DERIVATIVE

7.3 MERGERS & ACQUISITIONS

7.4 EXPANSIONS

7.5 JOINT VENTURES

7.6 NEW PRODUCT DEVELOPMENT

7.7 OTHERS

8 BROMINE MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

8.1 ALBEMARLE CORPORATION

8.2 ISRAEL CHEMICAL LTD.

8.3 CHEMTURA CORPORATION.

8.4 TETRA TECHNOLOGIES

8.5 JORDAN BROMINE COMPANY

*(Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company)

9 APPENDIX

9.1 CUSTOMIZATION OPTIONS

9.1.1 TECHNICAL ANALYSIS

9.1.2 LOW-COST SOURCING LOCATIONS

9.1.3 REGULATORY FRAMEWORK

9.1.4 IMPACT ANALYSIS

9.1.5 TRADE ANALYSIS

9.2 RELATED REPORTS

9.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

9.3.1 RT SNAPSHOTS

List Of Tables

LIST OF TABLES

TABLE 1 NORTH AMERICA BROMINE MARKET SIZE, 2014 (USD MN)

TABLE 2 NORTH AMERICA BROMINE MARKET, 2013 (KT)

TABLE 3 NORTH AMERICA BROMINE MARKET: DRIVERS AND INHIBITORS

TABLE 4 NORTH AMERICA BROMINE MARKET, BY DERIVATIVES, 2013 - 2019 (USD MN)

TABLE 5 NORTH AMERICA BROMINE MARKET, BY DERIVATIVES, 2013 - 2019 (KT)

TABLE 6 NORTH AMERICA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)

TABLE 7 NORTH AMERICA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (KT)

TABLE 8 NORTH AMERICA BROMINE MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

TABLE 9 NORTH AMERICA BROMINE MARKET, BY COUNTRY, 2013 - 2019 (KT)

TABLE 10 NORTH AMERICA BROMINE MARKET: DERIVATIVE MARKETS, 2013 - 2019 (USD MN)

TABLE 11 NORTH AMERICA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)

TABLE 12 NORTH AMERICA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (KT)

TABLE 13 NORTH AMERICA ORGANOBROMINE MARKET, BY COUNTRY, 2013–2019 (USD MN)

TABLE 14 NORTH AMERICA ORGANOBROMINE MARKET, BY COUNTRY, 2013–2019 (KT)

TABLE 15 NORTH AMERICA ORGANOBROMINE MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 16 NORTH AMERICA ORGANOBROMINE MARKET, BY APPLICATION, 2013 - 2019 (KT)

TABLE 17 NORTH AMERICA BRINE FLUID MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

TABLE 18 NORTH AMERICA BRINE FLUID MARKET, BY COUNTRY, 2013 - 2019 (KT)

TABLE 19 NORTH AMERICA BRINE FLUID MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 20 NORTH AMERICA BRINE FLUID MARKET, BY APPLICATION, 2013 - 2019 (KT)

TABLE 21 NORTH AMERICA HYDROBROMIC ACID MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

TABLE 22 NORTH AMERICA HYDROBROMIC ACID MARKET, BYCOUNTRY, 2013 – 2019 (KT)

TABLE 23 NORTH AMERICA HYDROBROMIC MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 24 NORTH AMERICA HYDROBROMIC MARKET, BY APPLICATION, 2013 - 2019 (KT)

TABLE 25 NORTH AMERICA BROMINE MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

TABLE 26 NORTH AMERICA BROMINE MARKET, BY COUNTRY, 2013 - 2019 (KT)

TABLE 27 U.S. BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)

TABLE 28 U.S. BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (KT)

TABLE 29 CANADA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)

TABLE 30 CANADA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (KT)

TABLE 31 MEXICO BROMINE MARKET, BY DERIVATIVE, 2013-2019 (USD MN)

TABLE 32 MEXICO BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (KT)

TABLE 33 BROMINE MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

TABLE 34 NORTH AMERICA BROMINE MARKET: MERGERS & ACQUISITIONS

TABLE 35 NORTH AMERICA BROMINE MARKET: EXPANSIONS

TABLE 36 NORTH AMERICA BROMINE MARKET: JOINT VENTURES

TABLE 37 NORTH AMERICA BROMINE MARKET: NEW PRODUCT DEVELOPMENT

TABLE 38 NORTH AMERICA BROMINE MARKET: OTHERS

TABLE 39 ALBEMARLE CORPORATION: KEY FINANCIALS, 2009 - 2013 (USD MN)

TABLE 40 ISRAEL CHEMICAL LTD.: KEY FINANCIALS, 2009 - 2013 (USD MN)

TABLE 41 CHEMTURA CORPORATION OF SASKATCHEWAN, INC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

TABLE 42 TETRA TECHNOLOGIES: KEY FINANCIALS, 2009 - 2013 (USD MN)

List Of Figures

LIST OF FIGURES

FIGURE 1 NORTH AMERICA BROMINE MARKET: SEGMENTATION & COVERAGE

FIGURE 2 BROMINE MARKET: INTEGRATED ECOSYSTEM

FIGURE 3 RESEARCH METHODOLOGY

FIGURE 4 TOP-DOWN APPROACH

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 DEMAND SIDE APPROACH

FIGURE 7 NORTH AMERICA BROMINE MARKET SNAPSHOT

FIGURE 8 BROMINE MARKET: GROWTH ASPECTS

FIGURE 9 NORTH AMERICA BROMINE MARKET, BY APPLICATION, 2014 VS 2019

FIGURE 10 NORTH AMERICA BROMINE MARKET, BY COUNTRY, 2014 (USD MN)

FIGURE 11 NORTH AMERICA BROMINE MARKET: GROWTH ANALYSIS, BY DERIVATIVES, 2013 – 2019 (%)

FIGURE 12 NORTH AMERICA BROMINE, BY DERIVATIVES, 2014 - 2019 (USD MN)

FIGURE 13 NORTH AMERICA BROMINE MARKET, BY DERIVATIVE, 2014 & 2019 (KT)

FIGURE 14 NORTH AMERICA ORGANOBROMINE MARKET, BY COUNTRY, 2013–2019 (USD MN)

FIGURE 15 NORTH AMERICA ORGANOBROMINE MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

FIGURE 16 NORTH AMERICAN ORGANOBROMINE MARKET: APPLICATION SNAPSHOT

FIGURE 17 NORTH AMERICA BRINE FLUID, BY COUNTRY, 2013 - 2019 (USD MN)

FIGURE 18 NORTH AMERICA BRINE FLUID MARKET, BY, APPLICATION 2013 - 2019 (USD MN)

FIGURE 19 NORTH AMERICAN BRINE FLUID MARKET: APPLICATION SNAPSHOT

FIGURE 20 NORTH AMERICA HYDROBROMIC ACID MARKET, BY COUNTRY, 2013 - 2018 (USD MN)

FIGURE 21 NORTH AMERICA HYDROBROMIC ACID MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

FIGURE 22 NORTH AMERICAN HYDROBROMIC MARKET: APPLICATION SNAPSHOT

FIGURE 23 NORTH AMERICA BROMINE MARKET: GROWTH ANALYSIS, BY COUNTRY, 2014-2019 (USD MN)

FIGURE 24 NORTH AMERICA BROMINE MARKET: GROWTH ANALYSIS, BY COUNTRY, 2013-2019 (KT)

- FIGURE 25 U.S. BROMINE MARKET OVERVIEW, 2014 & 2019 (%)
- FIGURE 26 U.S. BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)
- FIGURE 27 CANADA BROMINE MARKET OVERVIEW, 2014 & 2019 (%)
- FIGURE 28 CANADA BROMINE MARKET, BY DERIVATIVE, 2013 - 2019 (USD MN)
- FIGURE 29 MEXICO BROMINE MARKET OVERVIEW, 2014 & 2019 (%)
- FIGURE 30 MEXICO BROMINE MARKET, BY DERIVATIVE, 2013 – 2019 (USD MN)
- FIGURE 31 BROMINE MARKET: COMPANY SHARE ANALYSIS, 2014 (%)
- FIGURE 32 BROMINE: COMPANY PRODUCT COVERAGE, BY DERIVATIVE, 2014
- FIGURE 33 ALBEMARLE CORPORATION: REVEUE MIX, 2013 (%)
- FIGURE 34 CONTRIBUTION OF FINE CHEMISTRY SEGMENT TOWARDS COMPANY REVENUES, 2009-2013 (USD MN)
- FIGURE 35 ISRAEL CHEMICAL LIMITED: REVENUE MIX, 2013 (%)
- FIGURE 36 CONTRIBUTION OF INDUSTRIAL PRODUCT SEGMENT TOWARDS COMPANY REVENUES, 2009-2013 (USD MN)
- FIGURE 37 CHEMTURA CORPORATION REVENUE MIX, 2013 (%)
- FIGURE 38 CONTRIBUTION OF INDUSTRIAL ENGINEERED PRODUCTS SEGMENT TOWARDS COMPANY REVENUES, 2009-2013 (USD MN)
- FIGURE 39 TETRA TECHNOLOGIES; REVENUE MIX, 2013 (%)
- FIGURE 40 CONTRIBUTION OF FLUIDS, FILTRATION, TOOLS & SERVICES SEGMENT TOWARDS COMPANY REVENUES, 2008-2013 (USD MN)

I would like to order

Product name: North America Bromine Market & Its Derivatives by Application (Flame Retardants, Oil & Gas Drilling, Biocides, Medicinal, Hbr Flow Battery, Plasma Etching, PTA Synthesis), Derivatives (Organobromines, Clear Brine Fluids, And Hydrogen Bromide) & Geography - Global Trends & Forecasts 2019

Product link: <https://marketpublishers.com/r/ND7FF27BAD2EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ND7FF27BAD2EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970