

# **Middle East Drilling Waste Management Market by Service (Solid Control, Containment & Handling, Treatment & Disposal), by Application (Onshore, Offshore ), by Country - Analysis and Forecast to 2019**

<https://marketpublishers.com/r/MD33D2F389FEN.html>

Date: March 2015

Pages: 92

Price: US\$ 2,650.00 (Single User License)

ID: MD33D2F389FEN

## **Abstracts**

Waste management plays an important role in the process of drilling, as drilling fluid circulates drill cuttings from the wellbore and also cools the drill bit. It also reduces the friction inside the well bore and helps in managing the fluid and cuttings during and after their return. Finally, when the drilling is completed, the cuttings and fluids are further processed and disposed of to eliminate or minimize any harmful effects on the environment.

This report segments the Middle East Drilling Services Market on the basis of services (solids control, containment & handling, and treatment & disposal), applications (onshore & offshore), and countries (Saudi Arabia, Oman, Kuwait, Qatar, and Abu Dhabi).

Various secondary sources, such as historic data, directories, and databases have been used to identify and collect information useful for this extensive, commercial study of the Middle East drilling waste management market. Experts from industry and suppliers, such as CEOs, directors, and marketing managers are interviewed to obtain and verify market estimations as well as to assess the future prospects of the drilling waste management market in Middle East.

The Oman market held the largest share of 32% of the ME Drilling Waste Management market in 2013. Qatar is estimated to register the highest CAGR of 6.2% between 2014 and 2019 during the forecast period. The market is growing due to the substantial amount of E&P activity in the offshore regions of Middle East. Private players are

investing more in this region to avail higher returns which is acting as a growth factor for the oil & gas industry. This, in turn, boosts the market for drilling waste management services as well.

The drilling waste management market analyzed in this report is based on the waste management hierarchy, that is, solids control, containment & handling, and treatment & disposal.

The drilling waste management market has been segmented into five countries, namely Saudi Arabia, Oman, Kuwait, Qatar, and Abu Dhabi. The market has been further segmented on the basis of services for waste management in the drilling activities, and has been split on the basis of applications (onshore & offshore).

#### Reasons to Buy the Report:

From an insight perspective, this research report focuses on various levels of analysis—industry analysis, market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging and high-growth segments of the Middle East drilling waste management market, high-growth countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

**Product Analysis and Development:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the Middle East drilling waste management market. Usage pattern/penetration rate (in-depth trend analysis) of products (segment-wise) and purchasing data.

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for the Middle East drilling waste

management across geographies, new distribution channels, and new clientele base & different pricing policies.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the Middle East drilling waste management market. Detailed description regarding the related and unrelated diversification pertaining to this market

**Competitive Assessment:** In-depth assessment of market shares and company share analysis of the key players forecast till 2019. Analysis of business strategies and manufacturing capabilities of leading players in the Middle East drilling waste management market.

**Product/Brand Perception Analysis:** Comprehensive study of customers perception and behavior through our inbuilt social connect tool (digital marketing language), checking the virility and tonality of blogs.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTEGRATED ECOSYSTEM OF DRILLING WASTE MANAGEMENT MARKET
- 2.2 ARRIVING AT THE DRILLING WASTE MANAGEMENT MARKET SIZE
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 DEMAND SIDE APPROACH
  - 2.2.4 MACRO INDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 DRILLING WASTE MANAGEMENT MARKET: COMPARISON WITH PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS
- 4.5 DEMAND SIDE ANALYSIS

### **5 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

- 5.1 INTRODUCTION
- 5.2 DEMAND SIDE ANALYSIS
- 5.3 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN ONSHORE, BY COUNTRY
- 5.4 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN OFFSHORE, BY COUNTRY

## **6 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

### **6.1 INTRODUCTION**

#### **6.2 MIDDLE EAST DRILLING WASTE MANAGEMENT SERVICE MARKET, COMPARISON WITH MIDDLE EAST DRILLING SERVICE MARKET**

#### **6.3 MIDDLE EAST TREATMENT AND DISPOSAL SERVICE MARKET, BY COUNTRY**

#### **6.4 MIDDLE EAST SOLID CONTROL SERVICE MARKET, BY COUNTRY**

#### **6.5 MIDDLE EAST CONTAINMENT AND HANDLING SERVICE MARKET, BY COUNTRY**

## **7 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY COUNTRY**

### **7.1 INTRODUCTION**

#### **7.2 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET**

##### **7.2.1 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

##### **7.2.2 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

#### **7.3 OMAN DRILLING WASTE MANAGEMENT MARKET**

##### **7.3.1 OMAN DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

##### **7.3.2 OMAN DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

#### **7.4 KUWAIT DRILLING WASTE MANAGEMENT MARKET**

##### **7.4.1 KUWAIT DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

##### **7.4.2 KUWAIT DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

#### **7.5 QATAR DRILLING WASTE MANAGEMENT MARKET**

##### **7.5.1 QATAR DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

##### **7.5.2 QATAR DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

#### **7.6 ABU DHABI DRILLING WASTE MANAGEMENT MARKET**

##### **7.6.1 ABU DHABI DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION**

##### **7.6.2 ABU DHABI DRILLING WASTE MANAGEMENT MARKET, BY SERVICE**

## **8 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPETITIVE LANDSCAPE**

### **8.1 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPANY SHARE ANALYSIS**

### **8.2 MERGERS & ACQUISITIONS**

### **8.3 NEW CONTRACTS**

### **8.4 AGREEMENTS**

### **8.5 NEW PRODUCT/SERVICE LAUNCHES**

## 8.6 OTHER EXPANSIONS

## 9 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)\*

9.1 HALLIBURTON CO.

9.2 IMDEX LIMITED

9.3 SCHLUMBERGER LTD.

9.4 BAKER HUGHES INCORPORATED

9.5 WEATHERFORD INTERNATIONAL PLC.

9.6 NATIONAL OILWELL VARCO, INC.

9.7 TWMA

\*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

## 10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 PRODUCTS AND SERVICES BENCHMARKING ANALYSIS

10.1.2 REGULATORY FRAMEWORK

10.1.3 IMPACT ANALYSIS

10.1.4 CURRENT INDUSTRY CHALLENGES

10.1.5 BENEFICIAL REUSE OF DRILLING WASTES

10.1.6 HISTORICAL DATA AND TRENDS

10.1.7 IN DEPTH VALUE CHAIN ANALYSIS

10.2 RELATED REPORTS

10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

10.3.1 RT SNAPSHOTS

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL DRILLING WASTE MANAGEMENT MARKET SIZE, 2013 (USD MN)

Table 2 MIDDLE EAST DRILLING WASTE MANAGEMENT APPLICATION MARKET, 2013 (USD MN)

Table 3 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: MACRO INDICATORS, BY COUNTRY, 2013

Table 4 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPARISON WITH PARENT MARKET, 2013–2019 (USD MN)

Table 5 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: DRIVERS AND INHIBITORS

Table 6 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 7 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 8 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY COUNTRY, 2013-2019 (USD MN)

Table 9 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPARISON WITH APPLICATION MARKETS, 2013-2019 (USD MN)

Table 10 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 11 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN ONSHORE, BY COUNTRY, 2013-2019 (USD MN)

Table 12 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN OFFSHORE, BY COUNTRY, 2013-2019 (USD MN)

Table 13 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 14 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: SERVICE COMPARISON WITH DRILLING SERVICE MARKET, 2013–2019 (USD MN)

Table 15 MIDDLE EAST TREATMENT AND DISPOSAL SERVICE, BY COUNTRY, 2013–2019 (USD MN)

Table 16 MIDDLE EAST SOLID CONTROL SERVICE MARKET, BY COUNTRY, 2013-2019 (USD MN)

Table 17 MIDDLE EAST CONTAINMENT AND HANDLING SERVICE MARKET, BY COUNTRY, 2013-2019 (USD MN)

Table 18 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY COUNTRY, 2013-2019 (USD MN)

Table 19 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 20 SAUDI ARABIA DRILLING WASTE MANAGEMENT, BY SERVICE, 2013-2019 (USD MN)

Table 21 OMAN DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 22 OMAN DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 23 KUWAIT DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 24 KUWAIT DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 25 QATAR DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 26 QATAR DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 27 ABU DHABI DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 28 ABU DHABI DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Table 29 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Table 30 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: MERGERS & ACQUISITIONS

Table 31 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: NEW CONTRACTS

Table 32 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: AGREEMENTS

Table 33 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: NEW PRODUCT/SERVICE LAUNCHES

Table 34 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: OTHER EXPANSIONS

Table 35 HALLIBURTON CO., KEY OPERATIONS DATA, 2009-2013 (USD MN)

Table 36 HALLIBURTON CO.,:REVENUE, BY BUSINESS SEGMENT, 2009-2013 (USD MN)

Table 37 HALLIBURTON CO.,:REVENUE, BY GEOGRAPHIC SEGMENT, 2009-2013 (USD MN)

Table 38 IMDEX LIMITED: KEY OPERATIONS DATA, 2010-2014 (USD MN)

Table 39 IMDEX LIMITED: REVENUE, BY BUSINESS SEGMENT, 2010-2014 (USD



MN)

Table 40 IMDEX LIMITED: REVENUE, BY GEOGRAPHIC SEGMENT, 2010-2014  
(USD MN)

Table 41 SCHLUMBERGER LTD.: KEY OPERATIONS DATA, 2009-2013 (USD MN)

Table 42 SCHLUMBERGER LTD.:REVENUE, BY BUSINESS SEGMENT, 2009-2013  
(USD MN)

Table 43 SCHLUMBERGER LTD.:REVENUE, BY GEOGRAPHIC SEGMENT,  
2009-2013 (USD MN)

Table 44 BAKER HUGHES INC.: KEY OPERATIONS DATA, 2009-2013 (USD MN)

Table 45 BAKER HUGHES INC.: REVENUE, BY BUSINESS SEGMENT, 2009-2013  
(USD MN)

Table 46 BAKER HUGHES INC.: REVENUE, BY GEOGRAPHIC SEGMENT,  
2009-2013 (USD MN)

Table 47 WEATHERFORD INTERNATIONAL PLC: KEY OPERATIONS DATA,  
2009-2013 (USD MN)

Table 48 WEATHERFORD INTERNATIONAL PLC.:REVENUE, BY BUSINESS  
SEGMENT, 2009-2013 (USD MN)

Table 49 WEATHERFORD INTERNATIONAL PLC.:REVENUE, BY GEOGRAPHIC  
SEGMENT, 2009-2013 (USD MN)

Table 50 NATIONAL OILWELL VARCO, INC.: KEY OPERATIONS DATA, 2009-2013  
(USD MN)

Table 51 NATIONAL OILWELL VARCO, INC.: REVENUE, BY BUSINESS SEGMENT,  
2009-2013 (USD MN)

Table 52 NATIONAL OILWELL VARCO, INC.: REVENUE, BY GEOGRAPHIC  
SEGMENT, 2009-2013 (USD MN)

## List Of Figures

### LIST OF FIGURES

Figure 1 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET:  
SEGMENTATION & COVERAGE

Figure 2 DRILLING WASTE MANAGEMENT MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 DEMAND SIDE APPROACH

Figure 7 MACRO INDICATOR-BASED APPROACH

Figure 8 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET SNAPSHOT

Figure 9 DRILLING WASTE MANAGEMENT MARKET: GROWTH ASPECTS, 2013

Figure 10 MIDDLE EAST DRILLING WASTE MANAGEMENT SERVICES, BY  
COUNTRY 2013 (USD MN)

Figure 11 DRILLING WASTE MANAGEMENT: APPLICATION MARKET SCENARIO

Figure 12 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY  
APPLICATION, 2014 & 2019 (USD MN)

Figure 13 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN ONSHORE,  
BY COUNTRY, 2013-2019 (USD MN)

Figure 14 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET IN  
OFFSHORE, BY COUNTRY, 2013-2019 (USD MN)

Figure 15 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET, BY SERVICE,  
2014-2019 (USD MN)

Figure 16 MIDDLE EAST DRILLING WASTE MANAGEMENT SERVICE MARKET:  
COMPARISON WITH MIDDLE EAST DRILLING SERVICE MARKET, 2013–2019 (USD  
MN)

Figure 17 MIDDLE EAST TREATMENT AND DISPOSAL SERVICE MARKET, BY  
COUNTRY, 2013–2019 (USD MN)

Figure 18 MIDDLE EAST SOLID CONTROL SERVICE, BY COUNTRY, 2013-2019  
(USD MN)

Figure 19 MIDDLE EAST CONTAINMENT AND HANDLING SERVICE MARKET, BY  
COUNTRY, 2013-2019 (USD MN)

Figure 20 MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: GROWTH  
ANALYSIS, BY COUNTRY, 2014-2019 (USD MN)

Figure 21 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET OVERVIEW,  
2014 & 2019 (%)

Figure 22 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET, BY

APPLICATION, 2013-2019 (USD MN)

Figure 23 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET:

APPLICATION SNAPSHOT

Figure 24 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Figure 25 SAUDI ARABIA DRILLING WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2014-2019 (%)

Figure 26 OMAN DRILLING WASTE MANAGEMENT MARKET OVERVIEW, 2014 & 2019 (%)

Figure 27 OMAN DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 28 OMAN DRILLING WASTE MANAGEMENT MARKET: APPLICATION SNAPSHOT

Figure 29 OMAN DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Figure 30 OMAN DRILLING WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2014 & 2019 (%)

Figure 31 KUWAIT DRILLING WASTE MANAGEMENT OVERVIEW, 2014 & 2019 (%)

Figure 32 KUWAIT DRILLING WASTE MANAGEMENT, BY APPLICATION, 2013-2019 (USD MN)

Figure 33 KUWAIT DRILLING WASTE MANAGEMENT MARKET: APPLICATION SNAPSHOT

Figure 34 KUWAIT DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Figure 35 KUWAIT DRILLING WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2014 & 2019 (%)

Figure 36 QATAR DRILLING WASTE MANAGEMENT MARKET OVERVIEW, 2014 & 2019 (%)

Figure 37 QATAR DRILLING WASTE MANAGEMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 38 QATAR DRILLING WASTE MANAGEMENT MARKET: APPLICATION SNAPSHOT

Figure 39 QATAR DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Figure 40 QATAR DRILLING WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2014 & 2019 (%)

Figure 41 ABU DHABI DRILLING WASTE MANAGEMENT OVERVIEW, 2014 & 2019 (%)

Figure 42 ABU DHABI DRILLING WASTE MANAGEMENT, BY APPLICATION,

2013-2019 (USD MN)

Figure 43 ABU DHABI DRILLING WASTE MANAGEMENT MARKET: APPLICATION SNAPSHOT

Figure 44 ABU DHABI DRILLING WASTE MANAGEMENT MARKET, BY SERVICE, 2013-2019 (USD MN)

Figure 45 ABU DHABI DRILLING WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2014 & 2019 (%)

Figure 46 THE MIDDLE EAST DRILLING WASTE MANAGEMENT MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Figure 47 HALLIBURTON CO.: REVENUE MIX, 2013 (%)

Figure 48 IMDEX LIMITED: REVENUE MIX, 2014 (%)

Figure 49 SCHLUMBERGER LTD. REVENUE MIX, 2013 (%)

Figure 50 BAKER HUGHES INC. REVENUE MIX, 2013 (%)

Figure 51 WEATHERFORD INTERNATIONAL PLC, REVENUE MIX, 2013 (%)

Figure 52 NATIONAL OILWELL VARCO, INC.: REVENUE MIX, 2013 (%)

## I would like to order

Product name: Middle East Drilling Waste Management Market by Service (Solid Control, Containment & Handling, Treatment & Disposal), by Application (Onshore, Offshore ), by Country - Analysis and Forecast to 2019

Product link: <https://marketpublishers.com/r/MD33D2F389FEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MD33D2F389FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970