

Induction Motor Market by Type (Single Phase, Three Phase) by Application (Residential, Commercial, Industrial), By Geography (North America, Europe, Asia - Pacific, Rest of the World) - Global Analysis and Forecast to 2019

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Abstracts

The global induction motor market is estimated to grow with a CAGR of 12.4% from 2014 to 2019. The growth of global induction motor market is driven by the rugged construction of the induction motor and its cheaper cost with low maintenance.

In this report, the global induction motor market has been classified by types, which are single phase induction motor and three phase induction motor. The three phase induction motors segment is growing at a CAGR of 11.8% from 2014 to 2019. These motors are used in lathes, drilling machines, agricultural and industrial pumps, lifts, cranes, and so on. The three phase induction motors are further divided into squirrel cage induction motor and slip ring induction motor in this report.

The Asia-Pacific region is estimated to command the largest share of 40% of the global induction motor market, followed by North America. The induction motor market of Asia-Pacific is projected to grow with a CAGR of 12.9% from 2014 to 2019.

There are number of players in global induction motor market which makes it a competitive one. As of 2014, the global induction motor market was served by Nidec Motor Corporation, ABB Ltd., Siemens AG, WEG Electric Corp., and Emerson Electric Co., to name a few. New product launches and partnerships, agreements, collaborations, and joint ventures are the major strategies adopted by most of the market players to achieve growth in the induction motor market.

Customization Options:

Along with the market data, you can also customize the MMM assessments that are in accordance to your company's specific needs. Customize to get comprehensive industry standard and deep-dive analysis of the following parameters:

Product Analysis:

Usage pattern (in-depth trend analysis) of products (segment-wise)

Product matrix, which gives a detailed comparison of product portfolio of each company mapped at country and sub-segment level

End-user adoption rate analysis of the products (segment-wise and country-wise)

Comprehensive coverage of product approvals, pipeline products, and product recalls

Data from Manufacturing Firms:

Fast turn-around analysis of manufacturing firms' responses to recent market events and trends

Various firms' opinions about different applications where induction motors can be used

Qualitative inputs on macro-economic indicators, mergers & acquisitions in each geography

Comparative Analysis:

Market data and key developments of top companies

Shipment/Volume Data:

Tracking the value of components shipped annually in each geography

Trend analysis of Application:

Application matrix, which gives a detailed comparison of application portfolio of each company, mapped in each geography

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF THE INDUCTION MOTOR MARKET
- 2.2 ARRIVING AT THE INDUCTION MOTOR MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
 - 2.2.3 DEMAND-SIDE APPROACH
 - 2.2.4 MACROINDICATOR
 - 2.2.4.1 R&D EXPENDITURE
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DRIVERS AND INHIBITORS
- 4.3 KEY MARKET DYNAMICS
- 4.4 DEMAND SIDE ANALYSIS

5 INDUCTION MOTOR MARKET, BY APPLICATION

- 5.1 INTRODUCTION
- 5.2 INDUCTION MOTOR IN RESIDENTIAL, BY GEOGRAPHY
- 5.3 INDUCTION MOTOR IN INDUSTRIAL, BY GEOGRAPHY
- 5.4 INDUCTION MOTOR IN COMMERCIAL, BY GEOGRAPHY

6 INDUCTION MOTOR MARKET, BY TYPE

- 6.1 INTRODUCTION
- 6.2 GLOBAL SINGLE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY

6.3 GLOBAL THREE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY

7 INDUCTION MOTOR MARKET, BY GEOGRAPHY

7.1 INTRODUCTION

7.2 NORTH AMERICA INDUCTION MOTOR MARKET

7.2.1 NORTH AMERICA INDUCTION MOTOR MARKET, BY APPLICATION

7.2.2 NORTH AMERICA INDUCTION MOTOR MARKET, BY TYPE

7.3 EUROPE INDUCTION MOTOR MARKET

7.3.1 EUROPE INDUCTION MOTOR MARKET, BY APPLICATION

7.3.2 EUROPE INDUCTION MOTOR MARKET, BY TYPE

7.4 ASIA-PACIFIC INDUCTION MOTOR MARKET

7.4.1 ASIA-PACIFIC INDUCTION MOTOR MARKET, BY APPLICATION

7.4.2 ASIA-PACIFIC INDUCTION MOTOR MARKET, BY TYPE

7.5 ROW INDUCTION MOTOR MARKET

7.5.1 ROW INDUCTION MOTOR MARKET, BY APPLICATION

7.5.2 ROW INDUCTION MOTOR MARKET, BY TYPE

8 INDUCTION MOTOR MARKET: COMPETITIVE LANDSCAPE

8.1 INDUCTION MOTOR MARKET: COMPANY RANKING

8.2 COMPANY PRESENCE IN INDUCTION MOTOR MARKET, BY TYPE

8.3 NEW PRODUCT DEVELOPMENT

8.4 MERGERS & ACQUISITION

8.5 AGREEMENTS AND EXPANSION

9 COMPANY PROFILES

9.1 NIDEC MOTOR CORPORATION

9.1.1 OVERVIEW

9.1.2 PRODUCT PORTFOLIO

9.1.3 FINANCIALS

9.1.4 RELATED DEVELOPMENTS

9.1.5 MMM ANALYSIS

9.2 ABB LTD.

9.2.1 OVERVIEW

9.2.2 PRODUCT PORTFOLIO

9.2.3 FINACIALS

9.2.4 RECENT DEVELOPMENTS

9.2.5 MMM ANALYSIS

9.3 SIEMENS AG

9.3.1 OVERVIEW

9.3.2 PRODUCT PORTFOLIO

9.3.3 FINANCIALS

9.3.4 RELATED DEVELOPMENTS

9.3.5 MMM ANALYSIS

9.4 WEG ELECTRIC CORP.

9.4.1 OVERVIEW

9.4.2 PRODUCT PORTFOLIO

9.4.3 FINANCIALS

9.4.4 RECENT DEVELOPMENTS

9.4.5 MMM ANALYSIS

9.5 EMERSON ELECTRIC CO.

9.5.1 OVERVIEW

9.5.2 FINANCIALS

9.5.3 PRODUCT PORTFOLIO

9.5.4 RELATED DEVELOPMENTS

9.5.5 MMM ANALYSIS

10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 PRODUCT PORTFOLIO ANALYSIS

10.1.2 COUNTRY-LEVEL DATA ANALYSIS

10.1.3 PRODUCT COMPARISON OF VARIOUS COMPETITORS

10.1.4 TRADE ANALYSIS

10.2 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

List Of Tables

LIST OF TABLES

Table 1 GLOBAL INDUCTION MOTOR MARKET: ASSUMPTIONS

Table 2 GLOBAL INDUCTION MOTOR MARKET: DRIVERS AND INHIBITORS

Table 3 GLOBAL INDUCTION MOTOR MARKET, BY APPLICATION, 2013 - 2019
(USD MN)

Table 4 GLOBAL INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD MN)

Table 5 GLOBAL INDUCTION MOTOR MARKET: COMPARISON WITH THE
APPLICATION MARKETS, 2013 - 2019 (USD MN)

Table 6 GLOBAL INDUCTION MOTOR MARKET, BY APPLICATION, 2014 - 2019
(USD MN)

Table 7 GLOBAL INDUCTION MOTOR MARKET IN INDUSTRIAL, BY APPLICATION,
2014 - 2019 (USD MN)

Table 8 GLOBAL INDUCTION MOTOR MARKET IN INDUSTRIAL, BY APPLICATION,
2014 - 2019 (USD MN)

Table 9 GLOBAL INDUCTION MOTOR MARKET IN RESIDENTIAL, BY GEOGRAPHY,
2013 - 2019 (USD MN)

Table 10 GLOBAL INDUCTION MOTOR MARKET IN INDUSTRIAL, BY GEOGRAPHY,
2013 - 2019 (USD MN)

Table 11 GLOBAL INDUCTION MOTOR MARKET IN COMMERCIAL, BY
GEOGRAPHY, 2013 - 2019 (USD MN)

Table 12 GLOBAL INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD MN)

Table 13 GLOBAL THREE PHASE INDUCTION MOTOR MARKET, BY TYPE, 2014 &
2019 (USD MN)

Table 14 GLOBAL SINGLE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY,
2013–2019 (USD MN)

Table 15 GLOBAL THREE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY,
2013 - 2019 (USD MN)

Table 16 GLOBAL INDUCTION MOTOR MARKET: GROWTH ANALYSIS, BY
GEOGRAPHY, 2013-2019 (USD MN)

Table 17 NORTH AMERICA INDUCTION MOTOR MARKET, BY APPLICATION,
2013-2019 (USD MN)

Table 18 NORTH AMERICA INDUCTION MOTOR, BY TYPE, 2013 - 2019 (USD MN)

Table 19 EUROPE INDUCTION MOTOR MARKET, BY APPLICATION, 2013-2019
(USD MN)

Table 20 EUROPE INDUCTION MOTOR, BY TYPE, 2013 - 2019 (USD MN)

Table 21 ASIA-PACIFIC INDUCTION MOTOR MARKET, BY APPLICATION,

2013-2019 (USD MN)

Table 22 ASIA-PACIFIC INDUCTION MOTOR, BY TYPE, 2013 - 2019 (USD MN)

Table 23 ROW INDUCTION MOTOR MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 24 ROW INDUCTION MOTOR, BY TYPE, 2013 - 2019 (USD MN)

Table 25 INDUCTION MOTOR MARKET: COMPANY RANKING, 2014

Table 26 INDUCTION MOTOR MARKET: NEW PRODUCT DEVELOPMENT

Table 27 INDUCTION MOTOR MARKET: MERGERS & ACQUISITION

Table 28 INDUCTION MOTOR MARKET: AGREEMENTS AND EXPANSION

Table 29 NIDEC CORPORATION KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 30 NIDEC CORPORATION FINANCIAL: GEOGRAPHIC SEGMENT, 2009 - 2013 (USD MN)

Table 31 NIDEC CORPORATION FINANCIALS: BUSINESS SEGMENT, 2009 - 2013 (USD MN)

Table 32 ABB LTD.: MARKET REVENUE BY GEOGRAPHY, 2009-2013 (USD MN)

Table 33 ABB LTD.: ANNUAL REVENUE, BY BUSINESS SEGMENTS, 2009–2013 (USD MN)

Table 34 ABB LTD.: EBIT AND NET INCOME, 2009–2013 (USD MN)

Table 35 SIEMENS: ANNUAL REVENUE, BY, 2010–2014 (USD MN)

Table 36 WEG: ANNUAL REVENUE, BY BUSINESS SEGMENT, 2010–2014 (USD MN)

Table 37 WEG: KEY OPERATING DATA, 2010–2014 (USD MN)

Table 38 EMERSON ELECTRIC, INC.: KEY FINANCIALS, 2010 - 2014 (USD MN)

Table 39 EMERSON ELECTRIC, INC.: KEY FINANCIALS, BY SEGMENT, 2010 - 2014 (USD MN)

Table 40 EMERSON ELECTRIC, INC.: KEY FINANCIALS, BY GEOGRAPHY, 2010 - 2014 (USD MN)

List Of Figures

LIST OF FIGURES

Figure 1 GLOBAL INDUCTION MOTOR MARKET: SEGMENTATION & COVERAGE

Figure 2 INDUCTION MOTOR MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 DEMAND-SIDE APPROACH

Figure 7 R&D EXPENDITURE

Figure 8 GLOBAL INDUCTION MOTOR MARKET SNAPSHOT, 2014

Figure 9 INDUCTION MOTOR MARKET: GROWTH ASPECTS

Figure 10 GLOBAL INDUCTION MOTOR MARKET, BY APPLICATION, 2014 VS 2019

Figure 11 GLOBAL INDUCTION MOTOR TYPES, BY GEOGRAPHY, 2014 (USD MN)

Figure 12 GLOBAL INDUCTION MOTOR MARKET, BY APPLICATION, 2014 - 2019 (USD MN)

Figure 13 GLOBAL INDUCTION MOTOR MARKET IN INDUSTRIAL, BY APPLICATION, 2014 - 2019 (USD MN)

Figure 14 GLOBAL INDUCTION MOTOR MARKET IN COMMERCIAL, BY APPLICATION, 2014 - 2019 (USD MN)

Figure 15 GLOBAL INDUCTION MOTOR MARKET IN RESIDENTIAL, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 16 GLOBAL INDUCTION MOTOR MARKET IN INDUSTRIAL, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 17 GLOBAL INDUCTION MOTOR MARKET IN COMMERCIAL, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 18 GLOBAL INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 19 GLOBAL THREE PHASE INDUCTION MOTOR MARKET, BY TYPE, 2014 & 2019 (USD MN)

Figure 20 GLOBAL SINGLE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY, 2013–2019 (USD MN)

Figure 21 GLOBAL THREE PHASE INDUCTION MOTOR MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 22 GLOBAL INDUCTION MOTOR MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN)

Figure 23 NORTH AMERICA INDUCTION MOTOR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 24 NORTH AMERICA INDUCTION MOTOR MARKET, BY APPLICATION,

2013-2019 (USD MN)

Figure 25 NORTH AMERICA INDUCTION MOTOR MARKET: APPLICATION
SNAPSHOT

Figure 26 NORTH AMERICA INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019
(USD MN)

Figure 27 EUROPE INDUCTION MOTOR MARKET, OVERVIEW, 2013 & 2018 (%)

Figure 28 EUROPE INDUCTION MOTOR MARKET, BY APPLICATION, 2013-2019
(USD MN)

Figure 29 EUROPE INDUCTION MOTOR MARKET: APPLICATION SNAPSHOT

Figure 30 EUROPE INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 31 ASIA-PACIFIC INDUCTION MOTOR MARKET, OVERVIEW, 2014 & 2019
(%)

Figure 32 ASIA-PACIFIC INDUCTION MOTOR MARKET, BY APPLICATION,
2013-2019 (USD MN)

Figure 33 ASIA-PACIFIC INDUCTION MOTOR MARKET: APPLICATION SNAPSHOT

Figure 34 ASIA-PACIFIC INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD
MN)

Figure 35 ROW INDUCTION MOTOR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 36 ROW INDUCTION MOTOR MARKET, BY APPLICATION, 2013-2019 (USD
MN)

Figure 37 ROW INDUCTION MOTOR MARKET: APPLICATION SNAPSHOT

Figure 38 ROW INDUCTION MOTOR MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 39 INDUCTION MOTOR: COMPANY PRODUCT COVERAGE, BY TYPE, 2014

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