

Global Polytetrafluoroethylene Coating Market by Application (Food Processing, Electrical & Electronic, Chemical Processing, Building & Construction, Others) by Geography – Analysis and Forecast to 2019

<https://marketpublishers.com/r/G5EFD4FC843EN.html>

Date: May 2015

Pages: 86

Price: US\$ 4,250.00 (Single User License)

ID: G5EFD4FC843EN

Abstracts

The report defines, describes, and analyzes the global polytetrafluoroethylene (PTFE) coatings market. It segments the market on the basis of application and geography. The market data for these types is given with respect to volume (tons) and value (\$ million). The market value of global PTFE coatings market was estimated to be \$789.6 million in 2014, which is projected to grow with a CAGR of 6.4% during the forecast period of 2014 to 2019. The data mentioned in the report is based on the global demand for the PTFE coatings.

The report on global PTFE coatings market provides an idea about the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to PTFE coating raw materials, manufacturers, and end-users. The value chain describes the key contributors to the materials market at different stages from product development to end use. It highlights the top players which are contributing to the global PTFE coating industry.

The impact of different market factors, such as drivers and inhibitors, is also illustrated in the report. The key drivers include durability and reliability, growth in end-user industries, strong demand in Asia-Pacific, and capacity expansions by the key market players.

The global PTFE coatings market is classified on the basis of application and geography. The applications covered in the report include food processing, electrical &

electronics, chemical processing, building & construction, and others. The regions covered in the report include Asia-Pacific, Europe, North America, and Rest of the World.

The key companies operating in this global market include E. I. du Pont de Nemours and Company (U.S.), Asahi Glass Fluoropolymers Co., Ltd. (Japan), 3M Company (U.S.), Gujarat Fluorochemicals Limited (India), Arkema S.A. (France), Daikin Industries Ltd. (Japan), Fluorotherm Polymers Inc. (U.S), Quadrant AG (Switzerland), Shanghai 3F New Materials Co., Ltd. (China), and Shamrock Technologies (U.S.) . These companies are consistently focusing on expanding their production capacity to achieve a competitive advantage and thereby serving the customers more effectively. Investments in expansion of plant capacities, followed by acquisitions were the most preferred strategies by the top market players in 2012 and 2013. Their strategy to capture the market in developing economies includes expansions and agreements.

Asia-Pacific is the leading market for PTFE coatings, accounting for about a consumption share of 51% in 2014. The market in this region is driven by the availability of cheaper raw materials and labor.

The report provides a competitive landscape of the market, covering different strategies and developments, such as mergers & acquisitions, expansions, and agreements undertaken by the leading PTFE coating companies in recent years. It also includes profiles of the leading players in the PTFE coatings market.

Scope of the Report:

The global PTFE coating market has been covered in detail in this report. In order to provide an all-round picture, the current market demand and forecasts have also been included.

On the Basis of Application:

Food Processing

Electrical & Electronics

Chemical Processing

Building & Construction

Others

On the Basis of Geography:

Asia-Pacific

Europe

North America

Rest of the World

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*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

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