

Global Off Grid Market by Application (Defense & Military, Campus/Institutional, Commercial), by Consumption Pattern (Urban/Metropolitan, Semi-Urban, Rural/Island), by Geography (North America, Europe, Asia-Pacific, RoW) - Analysis and Forecast to 2019

<https://marketpublishers.com/r/G73FD2BE909EN.html>

Date: May 2015

Pages: 84

Price: US\$ 4,250.00 (Single User License)

ID: G73FD2BE909EN

Abstracts

An off-grid is an electrical system that includes multiple loads and distributed energy resources that can be operated in parallel with a broader utility grid. An electric grid is an interconnected network for delivering electricity from suppliers to consumers. Distributed energy, also known as decentralized energy, is generated or stored by a variety of small, grid connected devices referred to as distributed energy resources (DER). Many countries generate electricity in large centralized facilities, such as fossil fuel, nuclear power plants, large solar power plants, and hydropower plants. These plants transmit electricity over long distances and can have a negative effect on the environment. Thus, a distributed generation system is used, which allows collection of energy from many sources, which may have a lower environmental impact and an improved and secure supply of electricity.

Amongst the generation source, diesel gensets and fuel cells constitute the largest segment of the global off-grid market. While the market for PV, CHP, wind, and other renewable sources-based off-grid is likely to grow and will constitute more than 75% of the total generation capacity by 2019. This is primarily due to the increasing need of clean and highly-efficient energy sources.

The report also provides an extensive competitive landscaping of the companies operating in this market. The main companies are ABB Ltd. (U.S.), Siemens AG

(Germany), Honeywell International (U.S.), General Electric (U.S.), Lockheed Martin Corp. (U.S.), and Eaton Corporation (Ireland), among others.

Segment and country specific company shares, news & deals, mergers and acquisitions, segment specific pipeline products, product approvals, and product recalls of the major companies have been detailed.

The global off grid market is competitive in nature marked with new product developments and mergers and acquisitions. New product launches and merger and acquisition are the key strategies adopted by the market players to ensure their growth in the market.

Markets Covered

Global Off-Grid Market, By Consumption Pattern

Urban/Metropolitan

Semi-Urban

Rural/Island

Global Off-Grid Market, By Application

Defense & Military

Campus/Institutional

Commercial

Others

Global Off-Grid Market, By Geography

North America

Europe

Asia-Pacific

RoW

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