

# **Global Acetic Anhydride Market by Application (Cellulose Acetate, Pharmaceuticals, Perfumes, Others), by Geography (North America, Europe, Asia-Pacific, Rest of the World) — Analysis & Forecast to 2019**

<https://marketpublishers.com/r/G36DCEABB88EN.html>

Date: May 2015

Pages: 72

Price: US\$ 4,250.00 (Single User License)

ID: G36DCEABB88EN

## **Abstracts**

The global acetic anhydride market has been segmented and analyzed on the basis of application and geography. The market data is provided with respect to volume (Kilo Tons) and value (USD Million). The global acetic anhydride market is expected to reach a value of \$3,662.3 million by 2019, from \$2,474.7 million in 2014, at a CAGR of 2.8% from 2014 to 2019. The data mentioned in the report are based on the regional demand for acetic anhydride.

The global acetic anhydride market has been classified based on different applications, such as cellulose acetate, pharmaceuticals, and perfumes, among others. The cellulose acetate segment dominated the global market in 2014, having accounted for a share of 61.5%. The market in Asia-Pacific dominated the global acetic anhydride market, in terms of volume, in 2014, having accounted for a share of 46.0%. The growth of the global acetic anhydride market can be attributed to the rising demand for acetic anhydride in various industries, such as cigarette tow, automotive, construction, furniture, medical, textiles, dyes, and pharmaceuticals, among others.

The different companies operating in this market have been comprehensively profiled in the report. The key companies in this market are Eastman Chemicals Company (U.S.), Celanese Corporation (U.S.), BP Chemicals Ltd. (U.K.), Anhui Wanwei Group (China), Jubilant Life Science (India), Jilin Chemical Industries Co. Ltd. (China), and Daicel Corporation (Japan), among others. The report also presents a competitive landscape covering the different strategies and developments such as mergers & acquisitions, joint

ventures, new product launches, expansions, agreements, and collaborations undertaken by the leading market players in the past few years.

### **Scope of the Report:**

This research report categorizes the global acetic anhydride market on the basis of application and geography, along with forecasting volume, value, and analyzing trends in each of the sub-markets.

#### On the Basis of Application:

Cellulose Acetate

Pharmaceuticals

Perfumes

Others

#### On the Basis of Geography:

Asia-Pacific (APAC)

Europe

North America

Rest of the World (RoW)

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTEGRATED ECOSYSTEM OF THE GLOBAL ACETIC ANHYDRIDE MARKET
- 2.2 ARRIVING AT THE GLOBAL ACETIC ANHYDRIDE MARKET SIZE
  - 2.2.1 INGREDIENT-BASED APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 DEMAND SIDE APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 ACETIC ANHYDRIDE MARKET: COMPARISON WITH INGREDIENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS
- 4.5 DEMAND SIDE ANALYSIS 2014-2019

### **5 ACETIC ANHYDRIDE MARKET, BY APPLICATION**

- 5.1 INTRODUCTION
- 5.2 ACETIC ANHYDRIDE IN CELLULOSE ACETATE, BY GEOGRAPHY
- 5.3 ACETIC ANHYDRIDE IN PHARMACEUTICALS, BY GEOGRAPHY
- 5.4 ACETIC ANHYDRIDE IN PERFUMES, BY GEOGRAPHY

### **6 ACETIC ANHYDRIDE MARKET, BY GEOGRAPHY**

- 6.1 INTRODUCTION
- 6.2 GLOBAL ACETIC ANHYDRIDE MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019

- 6.3 ASIA-PACIFIC ACETIC ANHYDRIDE MARKET, BY APPLICATION
- 6.4 NORTH AMERICA ACETIC ANHYDRIDE MARKET, BY APPLICATION
- 6.5 EUROPE ACETIC ANHYDRIDE MARKET, BY APPLICATION
- 6.6 REST OF THE WORLD ACETIC ANHYDRIDE MARKET, BY APPLICATION

## **7 ACETIC ANHYDRIDE MARKET: COMPETITIVE LANDSCAPE**

- 7.1 ACETIC ANHYDRIDE MARKET: COMPANY SHARE ANALYSIS
- 7.2 EXPANSIONS

## **8 ACETIC ANHYDRIDE MARKET, BY COMPANY**

(Overview, Financials, Products & Services, Strategy, and Developments)\*

- 8.1 EASTMAN CHEMICALS COMPANY
- 8.2 CELANESE CORPORATION
- 8.3 BP CHEMICALS LTD.
- 8.4 ANHUI WANWEI GROUP
- 8.5 JILIN CHEMICAL INDUSTRIAL CO., LTD.
- 8.6 JUBILANT LIFE SCIENCES.
- 8.7 DAICEL CORPORATION

\*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

## **9 APPENDIX**

- 9.1 CUSTOMIZATION OPTIONS
  - 9.1.1 TECHNICAL ANALYSIS
  - 9.1.2 LOW-COST SOURCING LOCATIONS
  - 9.1.3 REGULATORY FRAMEWORK
  - 9.1.4 IMPACT ANALYSIS
  - 9.1.5 TRADE ANALYSIS
- 9.2 RELATED REPORTS
- 9.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
  - 9.3.1 RT SNAPSHOTS

## List Of Tables

### LIST OF TABLES

TABLE 1 GLOBAL ACETIC ANHYDRIDE INGREDIENT MARKET SIZE, 2014 (KT)

TABLE 2 GLOBAL ACETIC ANHYDRIDE: APPLICATION MARKETS, 2014 (USD MN)

TABLE 3 GLOBAL ACETIC ANHYDRIDE MARKET: COMPARISON WITH  
INGREDIENT MARKET, 2013–2019 (USD MN)

TABLE 4 GLOBAL ACETIC ANHYDRIDE MARKET: COMPARISON WITH  
INGREDIENT MARKET, 2013–2019 (KT)

TABLE 5 GLOBAL ACETIC ANHYDRIDE MARKET: DRIVERS AND INHIBITORS

TABLE 6 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019  
(USD MN)

TABLE 7 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019  
(KT)

TABLE 8 GLOBAL ACETIC ANHYDRIDE MARKET, BY GEOGRAPHY, 2013-2019  
(USD MN)

TABLE 9 GLOBAL ACETIC ANHYDRIDE MARKET, BY GEOGRAPHY, 2013-2019  
(KT)

TABLE 10 GLOBAL ACETIC ANHYDRIDE MARKET: APPLICATION MARKETS,  
2013-2019 (USD MN)

TABLE 11 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019  
(KT)

TABLE 12 GLOBAL ACETIC ANHYDRIDE MARKET IN CELLULOSE ACETATE, BY  
GEOGRAPHY, 2013-2019 (USD MN)

TABLE 13 GLOBAL ACETIC ANHYDRIDE MARKET IN CELLULOSE ACETATE, BY  
GEOGRAPHY, 2013-2019 (KT)

TABLE 14 GLOBAL ACETIC ANHYDRIDE MARKET IN PHARMACEUTICALS, BY  
GEOGRAPHY, 2013-2019 (USD MN)

TABLE 15 GLOBAL ACETIC ANHYDRIDE MARKET IN PHARMACEUTICALS, BY  
GEOGRAPHY, 2013-2019 (KT)

TABLE 16 GLOBAL ACETIC ANHYDRIDE MARKET IN PERFUMES, BY  
GEOGRAPHY, 2013-2019 (USD MN)

TABLE 17 GLOBAL ACETIC ANHYDRIDE MARKET IN PERFUMES, BY  
GEOGRAPHY, 2013-2019 (KT)

TABLE 18 GLOBAL ACETIC ANHYDRIDE MARKET, BY GEOGRAPHY, 2013-2019  
(USD MN)

TABLE 19 GLOBAL ACETIC ANHYDRIDE MARKET, BY GEOGRAPHY, 2013-2019  
(KT)

TABLE 20 ASIA-PACIFIC ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

TABLE 21 ASIA-PACIFIC ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (KT)

TABLE 22 NORTH AMERICA ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

TABLE 23 NORTH AMERICA ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (KT)

TABLE 24 EUROPE ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

TABLE 25 EUROPE ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (KT)

TABLE 26 REST OF THE WORLD ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

TABLE 27 REST OF THE WORLD ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (KT)

TABLE 28 ACETIC ANHYDRIDE MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

TABLE 29 GLOBAL ACETIC ANHYDRIDE MARKET: EXPANSIONS

TABLE 30 EASTMAN CHEMICALS COMPANY: KEY OPERATIONS DATA, 2009-2013 (USD MN)

TABLE 31 CELANESE CORPORATION: KEY OPERATIONS DATA, 2009-2013 (USD MN)

TABLE 32 CELANESE CORPORATION: PRODUCTS & ITS APPLICATIONS

TABLE 33 BP CHEMICALS LTD: KEY OPERATIONS DATA, 2010-2014 (USD MN)

TABLE 34 JUBILANT LIFE SCIENCES: KEY OPERATIONS DATA, 2010-2014 (USD MN)

TABLE 35 DAICEL CORPORATION: KEY OPERATIONS DATA, 2010-2014 (USD MN)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 GLOBAL ACETIC ANHYDRIDE MARKET: SEGMENTATION & COVERAGE

FIGURE 2 ACETIC ANHYDRIDE MARKET: INTEGRATED ECOSYSTEM

FIGURE 3 RESEARCH METHODOLOGY

FIGURE 4 INGREDIENT-BASED APPROACH

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 DEMAND SIDE APPROACH

FIGURE 7 GLOBAL ACETIC ANHYDRIDE MARKET: SNAPSHOT, 2014

FIGURE 8 ACETIC ANHYDRIDE MARKET: GROWTH ASPECTS

FIGURE 9 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2014 VS 2019

FIGURE 10 GLOBAL ACETIC ANHYDRIDE APPLICATION MARKET, BY GEOGRAPHY, 2014 (USD MN)

FIGURE 11 DEMAND SIDE ANALYSIS 2014-2019

FIGURE 12 ACETIC ANHYDRIDE: APPLICATION MARKET SCENARIO

FIGURE 13 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2014-2019 (USD MN)

FIGURE 14 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

FIGURE 15 GLOBAL ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2014-2019 (KT)

FIGURE 16 GLOBAL ACETIC ANHYDRIDE MARKET IN CELLULOSE ACETATE, BY GEOGRAPHY, 2013-2019 (USD MN)

FIGURE 17 GLOBAL ACETIC ANHYDRIDE IN PHARMACEUTICALS, BY GEOGRAPHY, 2013-2019 (USD MN)

FIGURE 18 GLOBAL ACETIC ANHYDRIDE IN PERFUMES, BY GEOGRAPHY, 2013-2019 (USD MN)

FIGURE 19 GLOBAL ACETIC ANHYDRIDE MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN)

FIGURE 20 GLOBAL ACETIC ANHYDRIDE MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (KT)

FIGURE 21 ASIA-PACIFIC ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

FIGURE 22 ASIA-PACIFIC ACETIC ANHYDRIDE MARKET: APPLICATION SNAPSHOT

FIGURE 23 NORTH AMERICA ACETIC ANHYDRIDE MARKET, BY APPLICATION,

2013-2019 (USD MN)

FIGURE 24 NORTH AMERICA ACETIC ANHYDRIDE MARKET: APPLICATION SNAPSHOT

FIGURE 25 EUROPE ACETIC ANHYDRIDE MARKET, BY APPLICATION, 2013-2019 (USD MN)

FIGURE 26 EUROPE ACETIC ANHYDRIDE MARKET: APPLICATION SNAPSHOT

FIGURE 27 REST OF THE WORLD ACETIC ANHYDRIDE MARKET, 2013-2019 (USD MN)

FIGURE 28 REST OF THE WORLD ACETIC ANHYDRIDE MARKET: APPLICATION SNAPSHOT

FIGURE 29 ACETIC ANHYDRIDE MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

FIGURE 30 EASTMAN CHEMICALS COMPANY: REVENUE MIX, 2014 (%)

FIGURE 31 EASTMAN CHEMICALS COMPANY: REVENUES, 2010-2014 (USD MN)

FIGURE 32 CELANESE CORPORATION: REVENUE MIX, 2014 (%)

FIGURE 33 CELANESE CORPORATION: REVENUES, 2010-2014 (USD MN)

FIGURE 34 BP CHEMICALS LTD: REVENUES, 2009-2013 (USD MN)

FIGURE 35 JUBILANT LIFE SCIENCES: REVENUE MIX, 2014 (%)

FIGURE 36 JUBILANT LIFE SCIENCES: REVENUES, 2010-2014 (USD MN)

FIGURE 37 DAICEL CORPORATION: REVENUE MIX, 2014 (%)

FIGURE 38 DAICEL CORPORATION: REVENUES, 2010-2013 (USD MN)



## I would like to order

Product name: Global Acetic Anhydride Market by Application (Cellulose Acetate, Pharmaceuticals, Perfumes, Others), by Geography (North America, Europe, Asia-Pacific, Rest of the World) — Analysis & Forecast to 2019

Product link: <https://marketpublishers.com/r/G36DCEABB88EN.html>

Price: US\$ 4,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G36DCEABB88EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970