

Gas Chromatography Market by Segment (Gas Chromatography Accessories and Consumables, Gas Chromatography Instruments, Gas Chromatography Reagents), by End - User (Agriculture Industry, Oil & Gas Industry) - Global Forecast to 2019

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Abstracts

The global gas chromatography market is estimated to grow at a CAGR of 7.2% from 2014 to 2019. The North America market segment contributed the largest share to this market, due to the increasing number of chromatography technologies conferences and symposiums held in this region, in addition to the rise in venture capital funding in the U.S. The market in North America is followed by Europe, which is driven by a strict emphasis on drug and food safety and quality, along with increasing collaborations and agreements made among companies engaged in developing gas chromatography equipments. The Asia-Pacific region is the fastest-growing region, and is expected to grow at a CAGR of 7.7%.

The gas chromatography market is being analyzed in terms of three main segments, namely, gas chromatography reagents, gas chromatography accessories and consumables, and gas chromatography instruments, among which, the gas chromatography reagents segment contributed the largest share in the global gas chromatography market in 2014. The overall market is further sub-divided as analytical gas chromatography reagents and bio-process/preparative gas chromatography reagents. The instruments segment is further classified down to systems and types of detectors, namely flame ionization detectors, thermal conductivity detectors, electron capture detector (ECD), photo ionization detector (PID), nitrogen phosphorous detector (NPD), flame photometric detector, and mass detectors. The end-user segment is further divided into the pharmaceuticals & biotechnology, oil & gas (petrochemicals), academics, agriculture, and environmental biotechnology industries, among others.

Technological advancements, expanding pharmaceutical industry in emerging regions of the world, and increasing number of conferences are propelling the growth of the gas chromatography market. The growing demand from the petroleum, petrochemical, fine and specialty chemicals, natural gas industries has led to the growth of this end-user segment utilizing the gas chromatography techniques.

The report has profiled the leading players of this market, along with the developments (including new product launches, partnerships, agreements, collaborations, and joint ventures) by the companies, as well as the strategies adopted by them to sustain and strengthen their position in the global gas chromatography market. The key players in the global gas chromatography market are Agilent Technologies (U.S.), Thermo Fisher Scientific Inc., (U.S.), GE Healthcare (U.K.), Phenomenex, Inc. (U.S.), Sigma-Aldrich Co. LLC (U.S.), Shimadzu Corporation (Japan), PerkinElmer Inc (U.S.), and W.R. Grace & Co. (U.S.)

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments of the market, high-growth regions, countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to identify the key revenue generating. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

Product Analysis and development: Detailed insights on upcoming technologies, research & development activities, and new product launches in the global gas chromatography market. Usage pattern/penetration rate (in-depth trend analysis) of products (segment-wise) and purchasing data. Comprehensive coverage of product approvals and product recalls

Market Development: Comprehensive information on emerging markets. The report analyzes the markets for gas chromatography across geographies, and exploit new clientele base and different pricing policies

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the gas chromatography market. Detailed description regarding the related and unrelated diversification pertaining to this market

Competitive Assessment: In-depth assessment of market shares and company share analysis of the key players, forecast till 2019, along with an analysis of the business strategies and manufacturing capabilities of the leading market players in the gas chromatography market

Product/Brand Perception Analysis: Comprehensive study of customers perceptions and behavior through our inbuilt social connect tool (digital marketing language) checking the virality and tonality of blogs

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