

European Orthopedic braces and support systems market by product (Knee braces and supports, Foot & Ankle braces, Pain Management, Spinal Orthoses, Upper Extremity Softgoods), by End - User (Hospitals, Clinics) - Forecast to 2019

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Abstracts

The European orthopedic braces & support systems market has been segmented on the basis of countries, products, and end-users. The market has been analyzed for Germany, France, the U.K. Italy, Spain, and the Rest of Europe (RoE). The orthopedic braces & support systems market comprises various products, such as knee braces and supports, foot & ankle braces and supports, spinal orthoses, upper extremity soft-goods (wrist, elbow, shoulders and back, and so on). The report classifies the end-users in the European orthopedic braces & support systems market as hospitals, orthopedic clinics, and other end-users.

The European Orthopedic Braces and supports system market is ranked second after North America, and is witnessing a CAGR of 3.4% between 2014 and 2019. This market is mainly driven by increasing number of injuries leading to fractures, rising incidences and prevalence of osteoarthritis and osteoporosis, ankle arthritis, growing number of patients with diabetes and other vascular diseases, and active participation of people in sports. In addition, the significant usage of braces and supports as prophylaxis to injury (sports), pre-operative support to delay surgeries, and for managing pain and swelling will propel the growth of this market

Germany is considered to be the fastest-growing market for orthopedic braces and support systems owing to the rising awareness levels, increasing cases of road accidents and sports injuries, and the rising venture capital funding.

The report includes profiles of the leading market players along with the developments (new product launches and partnerships, agreements, collaborations, and joint ventures) and strategies adopted by them to sustain and strengthen their position in the market. Biomet Inc. (U.S.), Bledsoe Brace Systems (U.S.), Bauerfeind AG (Germany), Breg Inc. (U.S.), Chase Ergonomics (U.S), and DeRoyal Industries, Inc. (U.S.) are some of the key players engaged in this market.

Reasons to Buy the Report:

From an insight perspective, this research report focuses on various levels of analysis—industry analysis (industry trends, and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, usage patterns, emerging- and high-growth segments, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

Product Analysis and Development: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Europe orthopedic braces and supports systems market. Usage pattern/penetration rate (in-depth trend analysis) of products (segment-wise) and purchasing data. Comprehensive coverage of product approvals and product recalls.

Market Development: Comprehensive information about lucrative emerging markets. The report analyses the markets for orthopedic braces and support systems across countries, new distribution channels, new clientele base and different pricing policies.

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments decisions in the Europe orthopedic braces and support systems market.

Competitive Assessment: In-depth assessment of market shares, company share analysis of the key players forecasted till 2019.

Product/Brand Perception Analysis: Comprehensive study of customers perception and behavior through our inbuilt social connect tool (digital marketing language) checking the virality and tonality of blogs.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF ORTHOPAEDIC BRACES & SUPPORT SYSTEM MARKET
- 2.2 ARRIVING AT THE EUROPEAN ORTHOPAEDIC BRACES & SUPPORT SYSTEM MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 MACRO INDICATOR-BASED APPROACH
 - 2.2.3 DEMAND SIDE APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: COMPARISON WITH PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS

5 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

- 5.1 INTRODUCTION
- 5.2 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT/TYPE
 - 5.2.1 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT
 - 5.2.1.1 European Foot & Ankle Braces & Support Market, by Type
- 5.3 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY

COUNTRY

5.4 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: PRODUCT COMPARISON WITH THE PARENT (ORTHOPEDIC DEVICES) MARKET

6 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

6.1 INTRODUCTION

6.2 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

6.2.1 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

6.3 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY COUNTRY

6.4 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: PRODUCT COMPARISON WITH THE PARENT (ORTHOPEDIC DEVICES) MARKET

7 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY COUNTRY

7.1 INTRODUCTION

7.2 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

7.2.1 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

7.2.1.1 Germany Foot & Ankle Braces & Support Market, by Type

7.2.2 GERMANY ORTHOPEDIC BRACES & SUPPORT MARKET, BY END-USER

7.3 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

7.3.1 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

7.3.1.1 France Foot & Ankle Braces & Support Market, by Type

7.3.2 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

7.4 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

7.4.1 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

7.4.1.1 Italy Foot & Ankle Braces & Support Market, by Type

7.4.2 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

7.5 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

7.5.1 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

7.5.1.1 Spain Foot & Ankle Braces & Support Market, by Type

7.5.2 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER

7.6 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

7.6.1 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT

7.6.1.1 U.K. Foot & Ankle Braces & Support Market, by Type

7.6.2 U.K. ORTHOPEDIC BRACES & SUPPORT MARKET, BY END-USER

7.7 REST OF EUROPE (ROE) ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET

8 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: COMPETITIVE LANDSCAPE

8.1 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: COMPANY SHARE ANALYSIS

8.2 COMPANY PRESENCE IN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY TYPE

8.3 MERGERS & ACQUISITIONS

8.4 EXPANSIONS

8.5 NEW PRODUCT DEVELOPMENT

8.6 PARTNERSHIP

9 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

9.1 BIOMET, INC.

9.2 BLED SOE BRACE SYSTEMS

9.3 BAUERFEIND AG

9.4 BREG, INC.

9.5 CHASE ERGONOMICS

9.6 DEROYAL INDUSTRIES, INC.

9.7 DJO, LLC

9.8 OSSUR

9.9 OTTO BOCK

9.10 BSN MEDICAL

9.11 ZIMMER, INC.

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 PRODUCT ANALYSIS

10.1.2 IMPACT ANALYSIS

10.1.3 EPIDEMIOLOGY DATA

10.1.4 PROCEDURE VOLUME DATA

10.2 RELATED REPORTS

10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

10.3.1 RT SNAPSHOTS

List Of Tables

LIST OF TABLES

Table 1 AGEING POPULATION IN EUROPE, BY COUNTRY, 2013

Table 2 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: COMPARISON WITH PARENT MARKET, 2013–2019 (USD MN)

Table 3 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: DRIVERS AND INHIBITORS

Table 4 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013-2019 (USD MN)

Table 5 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY PRODUCT, 2013–2019 (USD MN)

Table 6 EUROPEAN FOOT & ANKLE BRACES AND SUPPORT, BY TYPE, 2013-2019 (USD MN)

Table 7 EUROPEAN KNEE BRACES & SUPPORT MARKET, BY TYPE, 2014-2019 (USD MN)

Table 8 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY PRODUCT, 2013–2019 (USD MN)

Table 9 EUROPEAN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013–2019 (USD MN)

Table 10 EUROPEAN FOOT & ANKLE BRACES & SUPPORT MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 11 EUROPEAN KNEE BRACES & SUPPORT MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 12 EUROPEAN SPINAL ORTHOSIS MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 13 EUROPEAN UPPER EXTREMITY SOFT GOODS MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 14 EUROPEAN HINGED BRACES MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 15 EUROPEAN SOFT BRACES MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 16 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY END-USER, 2013 – 2019 (USD MN)

Table 17 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET IN ORTHOPEDIC CLINICS, BY COUNTRY (USD MN)

Table 18 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET IN HOSPITALS, BY COUNTRY (USD MN)

Table 19 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY COUNTRY, 2013 – 2019 (USD MN)
Table 20 GERMAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 21 GERMANY FOOT & ANKLE BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 22 GERMANY ORTHOPEDIC BRACES & SUPPORT MARKET, BY END-USER, 2013 – 2019 (USD MN)
Table 23 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 24 GERMANY FOOT & ANKLE BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 25 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)
Table 26 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 27 ITALY FOOT & ANKLE BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 28 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)
Table 29 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 30 SPAIN FOOT & ANKLE BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 31 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)
Table 32 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 33 U.K. FOOT & ANKLE BRACES & SUPPORT MARKET, BY PRODUCT, 2013 – 2019 (USD MN)
Table 34 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)
Table 35 ORTHOPEDIC BRACES MARKET: COMPANY SHARE ANALYSIS, 2013 (%)
Table 36 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: MERGERS & ACQUISITIONS
Table 37 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: EXPANSIONS
Table 38 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: INVESTMENTS
Table 39 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: JOINT VENTURES

Table 40 BIOMET, INC.: KEY FINANCIALS, 2011 - 2013 (USD MN)

Table 41 DJO, LLC: KEY OPERATIONS DATA, 2012 - 2014 (USD MN)

Table 42 DJO, LLC: KEY FINANCIALS, 2012 - 2014 (USD MN)

Table 43 DJO GLOBAL: KEY FINANCIALS, 2012 - 2014 (USD MN)

Table 44 ZIMMER, INC.: KEY FINANCIALS, 2012 - 2014 (USD MN)

List Of Figures

LIST OF FIGURES

Figure 1 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEMS MARKET: SEGMENTATION & COVERAGE

Figure 2 ORTHOPAEDIC BRACES & SUPPORT SYSTEM MARKET: INTEGRATED ECOSYSTEM

Figure 3 TOP-DOWN APPROACH

Figure 4 MACRO INDICATOR-BASED APPROACH

Figure 5 DEMAND SIDE APPROACH: PREVALENCE OF OSTEOARTHRITIS, 2013(%)

Figure 6 DEMAND SIDE APPROACH: BALL SPORTS INJURIES IN EUROPE, 2013(%)

Figure 7 DEMAND SIDE APPROACH: AGEING POPULATION IN EUROPE, 2013

Figure 8 EUROPEAN ORTHOPEDIC BRACES AND SUPPORTS SYSTEM MARKET SNAPSHOT – TOP THREE MARKETS

Figure 9 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SIZE, BY COUNTRY, 2014–2019 (USD MN)

Figure 10 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET, BY PRODUCT, 2014–2019 (USD MN)

Figure 11 EUROPEAN KNEE BRACES & SUPPORT MARKET, BY TYPE, 2013-2019 (USD MN)

Figure 12 EUROPEAN KNEE BRACES & SUPPORT MARKET, BY TYPE, 2014-2019 (USD MN)

Figure 13 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT (USD MN)

Figure 14 EUROPEAN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE (USD MN)

Figure 15 EUROPEAN KNEE BRACES & SUPPORT MARKET, BY COUNTRY (USD MN)

Figure 16 EUROPEAN FOOT & ANKLE BRACES & SUPPORT MARKET, BY COUNTRY (USD MN)

Figure 17 EUROPEAN SPINAL ORTHOSIS MARKET, BY COUNTRY (USD MN)

Figure 18 EUROPEAN UPPER EXTREMITY SOFT GOODS MARKET, BY COUNTRY (USD MN)

Figure 19 EUROPEAN HINGED BRACES MARKET, BY COUNTRY (USD MN)

Figure 20 EUROPEAN SOFT BRACES MARKET, BY COUNTRY (USD MN)

Figure 21 EUROPEAN ORTHOPEDIC BRACES & SUPPORTS SYSTEM MARKET, PRODUCT COMPARISON WITH THE PARENT (ORTHOPEDIC DEVICES) MARKET

(USD MN)

Figure 22 EUROPEAN ORTHOPEDIC BRACES & SUPPORTS SYSTEM MARKET, BY END-USER (USD MN)

Figure 23 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET IN ORTHOPEDIC CLINICS, BY COUNTRY (USD MN)

Figure 24 EUROPEAN ORTHOPEDIC BRACES & SUPPORT MARKET IN HOSPITALS, BY COUNTRY (USD MN)

Figure 25 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: PRODUCT COMPARISON WITH THE PARENT (ORTHOPEDIC DEVICES) MARKET

Figure 26 EUROPEAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: BY COUNTRY 2013 – 2019 (USD MN)

Figure 27 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 28 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 & 2019 (%)

Figure 29 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)

Figure 30 GERMAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: BY TYPE 2014 & – 2019 (%)

Figure 31 GERMAN FOOT & ANKLE BRACES & SUPPORT MARKET, BY TYPE, 2013 – 2019 (USD MN)

Figure 32 GERMANY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)

Figure 33 GERMAN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: BY END USER 2014 & 2019

Figure 34 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 35 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT 2014 & – 2019 (%)

Figure 36 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)

Figure 37 FRANCE FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 & 2019 (%)

Figure 38 FRANCE FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 – 2019 (USD MN)

Figure 39 FRANCE FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 & 2019

Figure 40 FRANCE ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)

Figure 41 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 42 ITALY FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 & 2019 (%)

Figure 43 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)

Figure 44 ITALY FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 & 2019 (%)

Figure 45 ITALY FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 – 2019 (USD MN)

Figure 46 ITALY FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY END USER, 2013 & 2019

Figure 47 ITALY ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)

Figure 48 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 49 SPAIN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 & 2019 (%)

Figure 50 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)

Figure 51 SPAIN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 & 2019 (%)

Figure 52 SPAIN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 – 2019 (USD MN)

Figure 53 SPAIN FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY END USER, 2013 & 2019

Figure 54 SPAIN ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)

Figure 55 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 56 U.K. FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 & 2019 (%)

Figure 57 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY PRODUCT, 2013 – 2019 (USD MN)

Figure 58 U.K. FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 & 2019 (%)

Figure 59 U.K. FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY TYPE, 2013 – 2019 (USD MN)

Figure 60 U.K. FOOT & ANKLE BRACES & SUPPORT SYSTEM MARKET, BY END

USER, 2013 & 2019

Figure 61 U.K. ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET, BY END-USER, 2013 – 2019 (USD MN)

Figure 62 REST OR EUROPE (ROE) ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET SHARE, 2014 & 2019 (%)

Figure 63 ORTHOPEDIC BRACES & SUPPORT SYSTEM MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Figure 64 ORTHOPEDIC BRACES & SUPPORT SYSTEM: COMPANY PRODUCT COVERAGE, BY TYPE, 2013

Figure 65 BIOMET, INC.: REVENUE MIX, 2013 (%)

Figure 66 CONTRIBUTION OF SPINE, BONE HEALING, & MICROFIXATION SEGMENT TOWARDS COMPANY REVENUES, 2011-2013 (USD MN)

Figure 67 DJO, LLC: REVENUE MIX, 2014 (%)

Figure 68 DJO GLOBAL: REVENUE MIX, 2014 (%)

Figure 69 ZIMMER, INC.: REVENUE MIX, 2014 (%)

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