

# European Galley Equipment Market by Type (Electric Galley Inserts, Non-Electric Galley Inserts), Application (Marine and Aviation), and Geography Analysis and Forecasts to 2019

https://marketpublishers.com/r/EF9BB40B3FCEN.html

Date: April 2015

Pages: 104

Price: US\$ 2,650.00 (Single User License)

ID: EF9BB40B3FCEN

# **Abstracts**

The European galley equipment market is very dynamic in nature. New technologies have been evolving over the years to make the market technologically efficient so as to cater the needs of specific segments, such as the marine and aviation industries. Moreover, the need to ensure the best usage of minimal space available in the kitchen in order to satisfy the new emerging operational requirements in the marine as well as aviation segments is driving the galley equipment market.

Among all the countries of Europe, Germany dominates the galley equipment market and is expected to sustain its leading position during the forecast period of 2014 to 2019. The top position of the German segment can be attributed to the rising demand for commercial aircraft and private jets, along with the rising capacity of naval and cruise ships. The prime drivers of the aviation galley equipment market in Germany are the rise in corporate profits and substantial economic recovery. These factors have contributed to the hike in demand for commercial aircraft and business jets. The rising fleet size of cruise ships, along with the modernization of defense surface vessels, is a major driver for the marine galley equipment market in Germany.

An in-depth market share analysis, in terms of revenue, of the leading companies is also included in the report. The numbers are arrived on the basis of key annual financial information from SEC filings, annual reports, and interviews with industry experts, key opinion leaders such as CEOs, directors, and marketing executives. A detailed market share analysis of the major players in the European galley equipment market has been covered in this report.



The major companies dominating this market are B/E Aerospace, Zodiac Aerospace (France), Loipart AB, Bucher Group (Switzerland), and Diehl Stiftung & Co. KG (Germany), among others.



# **Contents**

# 1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

### 2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF GALLEY EQUIPMENT MARKET
- 2.2 ARRIVING AT THE GALLEY EQUIPMENT MARKET SIZE
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 DEMAND SIDE APPROACH
  - 2.2.4 MACRO-INDICATOR BASED APPROACH

### **3 EXECUTIVE SUMMARY**

## **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 GALLEY EQUIPMENT MARKET: COMPARISON WITH PARENT MARKET, 2013-2019
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS
- 4.5 DEMAND SIDE ANALYSIS

# **5 EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION**

- 5.1 INTRODUCTION
- 5.2 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY GEOGRAPHY
- 5.3 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY AIRCRAFT TYPE
- 5.4 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY GEOGRAPHY
- 5.5 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY SHIP TYPE
- 5.6 EUROPE GALLEY EQUIPMENT MARKET: TYPE COMPARISON WITH THE CABIN INTERIOR MARKET IN AVIATION 2014-2019
- 5.7 SNEAK VIEW: EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION



### **6 EUROPE GALLEY EQUIPMENT MARKET, BY INSERT TYPE**

- **6.1 INTRODUCTION**
- 6.2 EUROPE ELECTRIC GALLEY INSERTS MARKET, BY APPLICATION
- 6.3 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET, BY APPLICATION
- 6.4 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY GALLEY INSERT TYPE
- 6.5 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY GALLEY INSERT TYPE
- 6.6 EUROPE GALLEY INSERT TYPE MARKET, BY GEOGRAPHY
- 6.7 SNEAK VIEW: EUROPE GALLEY EQUIPMENT MARKET, BY GALLEY INSERT TYPE

# 7 EUROPE GALLEY EQUIPMENT MARKET, BY GEOGRAPHY

- 7.1 INTRODUCTION
- 7.2 U.K. GALLEY EQUIPMENT MARKET
  - 7.2.1 U.K. GALLEY EQUIPMENT MARKET, BY APPLICATION
    - 7.2.1.1 U.K. GALLEY EQUIPMENT MARKET IN AVIATION
    - 7.2.1.2 U.K. GALLEY EQUIPMENT MARKET IN MARINE
  - 7.2.2 U.K. GALLEY EQUIPMENT MARKET, BY INSERT TYPE
- 7.3 FRANCE GALLEY EQUIPMENT MARKET
- 7.3.1 FRANCE GALLEY EQUIPMENT MARKET, BY APPLICATION
- 7.4 FRANCE GALLEY EQUIPMENT MARKET IN AVIATION
- 7.5 FRANCE GALLEY EQUIPMENT MARKET IN MARINE
  - 7.5.1 FRANCE GALLEY EQUIPMENT MARKET, BY INSERT TYPE
- 7.6 GERMANY GALLEY EQUIPMENT MARKET
  - 7.6.1 GERMANY GALLEY EQUIPMENT MARKET, BY APPLICATION
- 7.7 GERMANY GALLEY EQUIPMENT MARKET IN AVIATION
- 7.8 GERMANY GALLEY EQUIPMENT MARKET IN MARINE
  - 7.8.1 GERMANY GALLEY EQUIPMENT MARKET, BY INSERT TYPE

### 8 EUROPE GALLEY EQUIPMENT MARKET: COMPETITIVE LANDSCAPE

- 8.1 EUROPE GALLEY EQUIPMENT MARKET: MARKET SHARE ANALYSIS
- 8.2 COMPANY PRESENCE IN GALLEY EQUIPMENT MARKET, BY EQUIPMENT TYPE
- 8.3 MERGERS & ACQUISITIONS
- 8.4 EXPANSIONS



# 8.5 NEW PRODUCT LAUNCH

## 8.6 AGREEMENTS

# 9 GALLEY EQUIPMENT MARKET, BY COMPANY

- 9.1 AVIANOR INC.
  - 9.1.1 OVERVIEW
  - 9.1.2 PRODUCT AND SERVICE OFFERINGS
  - 9.1.3 RELATED DEVELOPMENTS
  - 9.1.4 MMM VIEW
- 9.2 BUCHER GROUP
  - 9.2.1 OVERVIEW
  - 9.2.2 KEY OPERATIONS DATA
  - 9.2.3 PRODUCT AND SERVICE OFFERINGS
  - 9.2.4 RELATED DEVELOPMENTS
  - 9.2.5 MMM VIEW
- 9.3 IACOBUCCI HF AEROSPACE
  - 9.3.1 OVERVIEW
  - 9.3.2 PRODUCTS AND SERVICES OFFERINGS
  - 9.3.3 RELATED DEVELOPMENTS
  - 9.3.4 MMM VIEW
- 9.4 ZODIAC AEROSPACE
  - 9.4.1 OVERVIEW
  - 9.4.2 KEY FINANCIALS
  - 9.4.3 PRODUCT AND SERVICE OFFERINGS
  - 9.4.4 RELATED DEVELOPMENTS
  - 9.4.5 MMM VIEW
- 9.5 DIEHL STIFTUNG & CO. KG
  - 9.5.1 OVERVIEW
  - 9.5.2 KEY FINANCIALS
  - 9.5.3 PRODUCT AND SERVICE/OFFERINGS
  - 9.5.4 RELATED DEVELOPMENTS
  - 9.5.5 MMM VIEW
- 9.6 MIELE GROUP
  - 9.6.1 OVERVIEW
  - 9.6.2 PRODUCT AND SERVICE OFFERINGS
  - 9.6.3 RELATED DEVELOPMENTS
  - 9.6.4 MMM VIEW
- 9.7 UNITED TECHNOLOGIES INC.



- 9.7.1 OVERVIEW
- 9.7.2 KEY FINANCIALS
- 9.7.3 KEY OPERATIONS DATA
- 9.7.4 RELATED DEVELOPMENTS
- 9.7.5 MMM VIEW
- 9.8 LOIPART AB
  - 9.8.1 OVERVIEW
  - 9.8.2 PRODUCT AND SERVICE OFFERINGS
  - 9.8.3 RELATED DEVELOPMENTS
  - 9.8.4 MMM VIEW
- 9.9 B/E AEROSPACE INC.
  - 9.9.1 OVERVIEW
  - 9.9.2 KEY FINANCIALS
  - 9.9.3 PRODUCT AND SERVICE OFFERINGS
  - 9.9.4 RELATED DEVELOPMENTS
  - 9.9.5 MMM VIEW

### **10 APPENDIX**

- 10.1 CUSTOMIZATION OPTIONS
  - 10.1.1 TECHNICAL ANALYSIS
  - 10.1.2 LOW-COST SOURCING LOCATIONS
  - 10.1.3 REGULATORY FRAMEWORK
- 10.1.4 AVIATION AND MARINE GALLEY EQUIPMENT USAGE DATA
- 10.1.5 IMPACT ANALYSIS
- 10.1.6 TRADE ANALYSIS
- 10.1.7 HISTORICAL DATA AND TRENDS
- 10.2 RELATED REPORTS
- 10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
  - 10.3.1 RT SNAPSHOTS



# **List Of Tables**

### LIST OF TABLES

Table 1 GLOBAL CABIN INTERIOR MARKET SIZE, 2014 (USD MN)

Table 2 EUROPE GALLEY EQUIPMENT APPLICATION MARKETS, 2014 (USD MN)

Table 3 MACRO-INDICATOR BASED APPROACH: AIRCRAFT & MARINE DELIVERY, 2014

Table 4 EUROPE GALLEY EQUIPMENT MARKET: COMPARISON WITH PARENT MARKET, 2013-2019 (USD MN)

Table 5 EUROPE GALLEY EQUIPMENT MARKET: DRIVERS AND INHIBITORS Table 6 EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 7 EUROPE GALLEY EQUIPMENT MARKET, BY INSERT TYPE 2013-2019 (USD MN)

Table 8 EUROPE GALLEY EQUIPMENT MARKET: COMPARISON WITH APPLICATION MARKETS, 2013-2019 (USD MN)

Table 9 EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 10 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 11 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY AIRCRAFT TYPE, 2013-2019 (USD MN)

Table 12 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 13 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY SHIP TYPE, 2013-2019 (USD MN)

Table 14 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY SHIP TYPE, 2013-2019 (USD MN)

Table 15 EUROPE GALLEY EQUIPMENT MARKET: TYPE COMPARISON WITH THE CABIN INTERIOR MARKET IN AVIATION, 2013-2019 (USD MN)

Table 16 EUROPE GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Table 17 EUROPE ELECTRIC GALLEY INSERT MARKET, BY APPLICATION 2013-2019 (USD MN)

Table 18 EUROPE NON-ELECTRIC GALLEY INSERT MARKET, BY APPLICATION 2013-2019 (USD MN)

Table 19 EUROPE ELECTRIC GALLEY INSERTS MARKET IN AVIATION, 2013-2019 (USD MN)



Table 20 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET IN AVIATION, 2013-2019 (USD MN)

Table 21 EUROPE ELECTRIC GALLEY INSERTS MARKET IN MARINE, 2013-2019 (USD MN)

Table 22 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET IN MARINE, 2013-2019 (USD MN)

Table 23 EUROPE ELECTRIC GALLEY INSERTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 24 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 25 EUROPE GALLEY EQUIPMENT MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 26 U.K. GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 27 U.K. GALLEY EQUIPMENT MARKET IN AVIATION, 2014-2019 (USD MN) Table 28 U.K. GALLEY EQUIPMENT MARKET IN MARINE, 2013-2019 (USD MN) Table 29 U.K. GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Table 30 FRANCE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 31 FRANCE GALLEY EQUIPMENT MARKET IN AVIATION, 2013-2019 (USD MN)

Table 32 FRANCE GALLEY EQUIPMENT MARKET, IN MARINE, 2013-2019 (USD MN)

Table 33 FRANCE GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Table 34 GERMANY GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 35 GERMANY GALLEY EQUIPMENT MARKET IN AVIATION, 2013-2019 (USD MN)

Table 36 GERMANY GALLEY EQUIPMENT MARKET IN MARINE, 2013-2019 (USD MN)

Table 37 GERMANY GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Table 38 EUROPE GALLEY EQUIPMENT MARKET: MARKET SHARE ANALYSIS, 2014 (%)

Table 39 EUROPE GALLEY EQUIPMENT MARKET: MERGERS & ACQUISITIONS

Table 40 EUROPE GALLEY EQUIPMENT MARKET: EXPANSIONS

Table 41 EUROPE GALLEY EQUIPMENT MARKET: NEW PRODUCT LAUNCH



Table 42 EUROPE GALLEY EQUIPMENT MARKET: AGREEMENTS

Table 43 BUCHER GROUP: KEY OPERATIONS DATA, 2010- 2014 (USD MN)

Table 44 ZODIAC AEROSPACE: KEY FINANCIALS, 2010-2014 (USD MN)

Table 45 DIEHL STIFTUNG & CO. KG: KEY FINANCIALS, 2009-2013 (USD MN)

Table 46 UNITED TECHNOLOGIES INC.: KEY FINANCIALS, 2009-2013 (USD MN)

Table 47 UNITED TECHNOLOGIES INC.: KEY OPERATIONS DATA, 2010-2013 (USD

MN)

Table 48 B/E AEROSPACE: KEY FINANCIALS, 2009--2013 (USD MN)



# **List Of Figures**

### LIST OF FIGURES

Figure 1 EUROPEAN GALLEY EQUIPMENT MARKET: SEGMENTATION & COVERAGE

Figure 2 GALLEY EQUIPMENT MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 DEMAND SIDE APPROACH

Figure 7 MACRO-INDICATOR BASED APPROACH: AIRCRAFT & MARINE DELIVERY, 2014

Figure 8 EUROPE GALLEY EQUIPMENT MARKET: SNAPSHOT, 2014

Figure 9 GALLEY EQUIPMENT MARKET: GROWTH ASPECTS

Figure 10 GALLEY EQUIPMENT MARKET: COMPARISON WITH PARENT MARKET, 2013-2019 (USD MN)

Figure 11 EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2014 VS 2019

Figure 12 EUROPE GALLEY EQUIPMENT INSERT TYPE, BY GEOGRAPHY, 2014 (USD MN)

Figure 13 DEMAND SIDE ANALYSIS (USD MN)

Figure 14 GALLEY EQUIPMENT: APPLICATION MARKET SCENARIO

Figure 15 EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2014-2019 (USD MN)

Figure 16 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY GEOGRAPHY, 2013-2019 (USD MN)

Figure 17 EUROPE GALLEY EQUIPMENT MARKET IN AVIATION, BY AIRCRAFT TYPE, 2013-2019 (USD MN)

Figure 18 EUROPE GALLEY EQUIPMENT MARKET IN MARINE, BY GEOGRAPHY, 2013-2019 (USD MN)

Figure 19 EUROPE GALLEY EQUIPMENT MARKET: TYPE COMPARISON WITH CABIN INTERIOR MARKET IN AVIATION, 2014–2019 (USD MN)

Figure 20 SNEAK VIEW: EUROPE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2014

Figure 21 EUROPE GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2014-2019 (USD MN)

Figure 22 EUROPE ELECTRIC GALLEY INSERT MARKET, BY APPLICATION 2014 (USD MN)



Figure 23 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET, BY APPLICATION 2014 (USD MN)

Figure 24 EUROPE ELECTRIC GALLEY INSERTS MARKET IN AVIATION, 2013-2019 (USD MN)

Figure 25 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET IN AVIATION, 2013-2019 (USD MN)

Figure 26 EUROPE ELECTRIC GALLEY INSERTS MARKET IN MARINE, 2013-2019 (USD MN)

Figure 27 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET IN MARINE, 2013-2019 (USD MN)

Figure 28 EUROPE ELECTRIC GALLEY INSERTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Figure 29 EUROPE NON-ELECTRIC GALLEY INSERTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Figure 30 EUROPE GALLEY EQUIPMENT MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN)

Figure 31 U.K. GALLEY EQUIPMENT MARKET OVERVIEW, 2014 & 2019 (%) Figure 32 U.K. GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 33 U.K. GALLEY EQUIPMENT MARKET: APPLICATION SNAPSHOT

Figure 34 U.K. GALLEY EQUIPMENT MARKET IN AVIATION, 2013-2019 (USD MN)

Figure 35 U.K. GALLEY EQUIPMENT MARKET IN MARINE, 2013-2019 (USD MN)

Figure 36 U.K. GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Figure 37 U.K. GALLEY EQUIPMENT MARKET SHARE, BY INSERT TYPE, 2014-2019 (%)

Figure 38 FRANCE GALLEY EQUIPMENT MARKET OVERVIEW, 2014 & 2019 (%) Figure 39 FRANCE GALLEY EQUIPMENT MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 40 FRANCE GALLEY EQUIPMENT MARKET: APPLICATION SNAPSHOT Figure 41 FRANCE GALLEY EQUIPMENT MARKET IN AVIATION, 2013-2019 (USD MN)

Figure 42 FRANCE GALLEY EQUIPMENT MARKET IN MARINE, 2013-2019 (USD MN)

Figure 43 FRANCE GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Figure 44 FRANCE GALLEY EQUIPMENT MARKET SHARE, BY INSERT TYPE, 2014-2019 (%)

Figure 45 GERMANY GALLEY EQUIPMENT MARKET OVERVIEW, 2014 & 2019 (%)



Figure 46 GERMANY GALLEY EQUIPMENT, BY APPLICATION, 2013-2019 (USD MN) Figure 47 GERMANY GALLEY EQUIPMENT MARKET: APPLICATION SNAPSHOT Figure 48 GERMANY GALLEY EQUIPMENT MARKET IN AVIATION, 2013-2019 (USD MN)

Figure 49 GERMANY GALLEY EQUIPMENT MARKET IN MARINE, 2013-2019 (USD MN)

Figure 50 GERMANY GALLEY EQUIPMENT MARKET, BY INSERT TYPE, 2013-2019 (USD MN)

Figure 51 GERMANY GALLEY EQUIPMENT MARKET: INSERT TYPE SNAPSHOT Figure 52 EUROPE GALLEY EQUIPMENT MARKET: MARKET SHARE ANALYSIS, 2014 (%)

Figure 53 GALLEY EQUIPMENT: COMPANY PRODUCT COVERAGE, BY EQUIPMENT TYPE, 2014

Figure 54 BUCHER GROUP: REVENUE MIX, 2014 (%)

Figure 55 ZODIAC AEROSPACE: REVENUE MIX, 2014 (%)

Figure 56 DIEHL STIFTUNG & CO. KG: REVENUE MIX, 2013 (%)

Figure 57 MIELE GROUP: REVENUE MIX, 2014 (%)

Figure 58 UNITED TECHNOLOGIES INC.: REVENUE MIX, 2014(%)

Figure 59 B/E AEROSPACE REVENUE MIX 2014 (%)



# I would like to order

Product name: European Galley Equipment Market by Type (Electric Galley Inserts, Non-Electric Galley

Inserts), Application (Marine and Aviation), and Geography - Analysis and Forecasts to

2019

Product link: <a href="https://marketpublishers.com/r/EF9BB40B3FCEN.html">https://marketpublishers.com/r/EF9BB40B3FCEN.html</a>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/EF9BB40B3FCEN.html">https://marketpublishers.com/r/EF9BB40B3FCEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970