

Europe Styrene Butadiene Rubber (SBR) Market by Application (Tires, Footwear, Construction, Polymer Modification & Adhesives) and Geography - Trends & Forecasts to 2019

<https://marketpublishers.com/r/E18A30CEECEEN.html>

Date: April 2015

Pages: 77

Price: US\$ 2,650.00 (Single User License)

ID: E18A30CEECEEN

Abstracts

The report covers the important SBR global markets. It further divides the market on the basis of application and geography. The market data for these types is given with respect to volume (thousand tons) and value (\$million). The market value of SBR was estimated at \$2361.5 million in 2014 and is projected to register a CAGR of about 1.1% between 2014 and 2019. The data mentioned in the report is based on the country (Europe) demand for the SBR.

The total market for Europe SBR has been analyzed based on graphs and figures. This gives an idea about the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to SBR raw materials, manufacturers, and end users. The value chain describes the key contributors to the materials market at different stages from product development to end use. It represents the top players that contribute to the Europe SBR industry.

The impact of different market factors, such as drivers, restraints, and opportunities are also illustrated in the report. This gives an idea about the key drivers, such as emphasis on health and environment, high demand of footwear, and the increasing market reach with emerging application.

Europe SBR is also classified based on different applications. The important applications include live tire, footwear, construction, polymer modification, adhesives, and others. The tire and rubber industries are expected to show rapid growth in the future.

The key companies in this market are Lanxess (Germany), Styron Europe (Poland), Synthos S.A. (Italy), Versalis International (U.S.), and others. These companies focus on expanding their production capacity to achieve a competitive advantage and thereby serve the customers more effectively. Investments in expansion of plant capacities, followed by acquisitions were the most preferred strategies by the top players in the year 2013 & 2014 that are driving the demand of formic acid. Their strategy to capture the market in developing economies includes expansions and agreements.

The Asia-Pacific region emerged to be the driving factor for this market, contributing for about 48% of the global demand in terms of consumption in 2014, whereas Europe's market share is around 18%. Russia is the leading country in European region with regards to the consumption of SBR. The important emerging economies, such as Germany, France, among others, are further lined up for a brighter future in this market.

The report also presents a competitive landscape covering different strategies and developments, such as mergers & acquisitions, expansions, and agreements undertaken by the leading SBR companies in the past few years. Furthermore, different SBR market participants are also profiled.

Scope of the report

The report segments the Europe SBR market as:

The Europe SBR market has been covered in detail in this report. In order to provide an all-round picture, the current market demand and forecasts have also been included.

On the basis of applications:

Tire

Footwear

Construction

Polymer Modification

Adhesives

Others

Each application is described in detail in the report with volume and revenue forecasts for each application.

On the basis of geography:

Germany

Italy

France

Russia

U.K.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF STYRENE BUTADIENE RUBBER (SBR) MARKET
- 2.2 ARRIVING AT THE STYRENE BUTADIENE RUBBER (SBR) MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
 - 2.2.3 DEMAND SIDE APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 EUROPE SBR MARKET: COMPARISON WITH THE PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS
- 4.5 DEMAND-SIDE ANALYSIS

5 SBR, BY APPLICATION

- 5.1 INTRODUCTION
- 5.2 SBR IN TIRE, BY COUNTRIES
- 5.3 SBR IN FOOTWEAR, BY COUNTRY
- 5.4 SBR IN CONSTRUCTION, BY COUNTRY
- 5.5 SBR IN POLYMER MODIFICATION, BY COUNTRY
- 5.6 SBR IN ADHESIVES, BY COUNTRY

6 SBR MARKET, BY COUNTRIES

6.1 INTRODUCTION

6.2 GERMANY SBR MARKET

6.2.1 Germany SBR MARKET, BY APPLICATION

6.3 ITALY SBR MARKET

6.3.1 ITALY SBR MARKET, BY APPLICATION

6.4 FRANCE SBR MARKET

6.4.1 FRANCE SBR MARKET, BY APPLICATION

6.5 RUSSIA SBR MARKET

6.5.1 RUSSIA SBR MARKET, BY APPLICATION

6.6 U.K. SBR MARKET

6.6.1 U.K. SBR MARKET, BY APPLICATION

7 SBR MARKET: COMPETITIVE LANDSCAPE

7.1 SBR MARKET: COMPANY SHARE ANALYSIS

7.2 MERGERS & ACQUISITIONS

7.3 EXPANSIONS

8 SBR MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

8.1 LANXESS AG

8.2 SYNTHOS S.A.

8.3 VERSALIS INTERNATIONAL

8.4 STYRON EUROPE (TRINSEO)

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

9 APPENDIX

9.1 CUSTOMIZATION OPTIONS

9.1.1 TECHNICAL ANALYSIS

9.1.2 LOW-COST SOURCING LOCATIONS

9.1.3 REGULATORY FRAMEWORK

9.1.4 IMPACT ANALYSIS

9.1.5 TRADE ANALYSIS

9.1.6 HISTORICAL DATA & TRENDS

9.2 RELATED REPORTS

9.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

9.3.1 RT SNAPSHOTS

List Of Tables

LIST OF TABLES

Table 1 EUROPE STYRENE BUTADIENE RUBBER (SBR) APPLICATION MARKET, 2014 (KT)

Table 2 EUROPE SBR MARKET: COMPARISON WITH PARENT MARKET, 2013 – 2019 (USD MN)

Table 3 EUROPE SBR MARKET: COMPARISON WITH PARENT MARKET, 2012 – 2018 (KT)

Table 4 EUROPE SBR MARKET: DRIVERS AND INHIBITORS

Table 5 EUROPE STYRENE BUTADIENE RUBBER (SBR) MARKET, BY APPLICATION, 2013 – 2019 (KT)

Table 6 EUROPE STYRENE BUTADIENE RUBBER (SBR) MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 7 EUROPE SBR MARKET, BY COUNTRY, 2013 – 2019 (USD MN)

Table 8 EUROPE SBR MARKET, BY COUNTRY, 2013 – 2019 (KT)

Table 9 EUROPE SBR MARKET: COMPARISON WITH APPLICATION MARKETS, 2013 – 2019 (USD MN)

Table 10 SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 11 SBR: MARKET, BY APPLICATION, 2013 – 2019 (KT)

Table 12 EUROPE SBR IN TIRE, BY COUNTRY, 2013 – 2019 (USD MN)

Table 13 EUROPE SBR IN TIRE, BY COUNTRY, 2013 – 2019 (KT)

Table 14 EUROPE SBR IN FOOTWEAR, BY COUNTRY, 2013 – 2019 (USD MN)

Table 15 EUROPE SBR IN FOOTWEAR, BY COUNTRY, 2013 – 2019 (KT)

Table 16 EUROPE SBR IN CONSTRUCTION, BY COUNTRY, 2013 – 2019 (USD MN)

Table 17 EUROPE SBR IN CONSTRUCTION, BY COUNTRY, 2013 – 2019 (KT)

Table 18 EUROPE SBR IN POLYMER MODIFICATION, BY COUNTRY, 2013– 2019 (USD MN)

Table 19 EUROPE SBR IN POLYMER MODIFICATION, BY COUNTRY, 2013 – 2019 (KT)

Table 20 EUROPE SBR IN ADHESIVES, BY COUNTRY, 2013 – 2019 (USD MN)

Table 21 EUROPE SBR IN ADHESIVES, BY COUNTRY, 2013 – 2019 (KT)

Table 22 EUROPE SBR MARKET, BY COUNTRY, 2013 – 2019 (USD MN)

Table 23 EUROPE SBR MARKET, BY COUNTRY, 2013 – 2019 (KT)

Table 24 GERMANY SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 25 GERMANY SBR MARKET, BY APPLICATION, 2013-2019 (KT)

Table 26 ITALY SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 27 ITALY SBR MARKET, BY APPLICATION, 2013 – 2019 (KT)

Table 28 FRANCE SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 29 FRANCE SBR MARKET, BY APPLICATION, 2013-2019 (KT)

Table 30 RUSSIA SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 31 RUSSIA SBR MARKET, BY APPLICATION, 2013 – 2019 (KT)

Table 32 U.K. SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Table 33 U.K. SBR MARKET, BY APPLICATION, 2013 – 2019 (KT)

Table 34 SBR MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

Table 35 EUROPE SBR MARKET: MERGERS & ACQUISITIONS

Table 36 EUROPE SBR MARKET: EXPANSIONS

Table 37 LANXESS: KEY FINANCIALS, NET SALES, 2010 – 2013 (USD MN)

Table 38 SYNTHOS S.A.: KEY FINANCIALS, 2010 – 2013 (USD MN)

Table 39 VERSALIS INTERNATIONAL, INC.: KEY FINANCIALS, 2010 – 2013 (USD MN)

Table 40 YARA INTERNATIONAL ASA: KEY FINANCIALS, 2009 – 2013 (USD MN)

List Of Figures

LIST OF FIGURES

Figure 1 EUROPE SBR MARKET: SEGMENTATION & COVERAGE

Figure 2 STYRENE BUTADIENE RUBBER (SBR) MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 DEMAND-SIDE APPROACH

Figure 7 STYRENE BUTADIENE RUBBER (SBR) MARKET SNAPSHOT

Figure 8 SBR MARKET: GROWTH ASPECTS

Figure 9 COMPARISON OF SBR MARKET WITH THE PARENT MARKET

Figure 10 EUROPE STYRENE BUTADIENE RUBBER (SBR), BY APPLICATION, 2014 VS 2019

Figure 11 EUROPE SBR, DEMAND-SIDE ANALYSIS

Figure 12 SBR: APPLICATION MARKET SCENARIO

Figure 13 EUROPE SBR MARKET, BY APPLICATION, 2014 – 2019 (USD MN)

Figure 14 SBR MARKET, BY APPLICATION, 2014 - 2019 (KT)

Figure 15 EUROPE SBR MARKET IN TIRE, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 16 EUROPE SBR MARKET IN TIRE, BY COUNTRY, 2013 – 2019 (KT)

Figure 17 EUROPE SBR MARKET IN FOOTWEAR, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 18 EUROPE SBR MARKET IN FOOTWEAR, BY COUNTRY, 2013 – 2019 (KT)

Figure 19 EUROPE SBR MARKET IN CONSTRUCTION, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 20 EUROPE SBR MARKET IN CONSTRUCTION, BY COUNTRY, 2013 – 2019 (KT)

Figure 21 EUROPE SBR MARKET IN POLYMER MODIFICATION, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 22 EUROPE SBR MARKET IN PLYMER MODIFICATION, BY COUNTRY, 2013-2019 (KT)

Figure 23 EUROPE SBR MARKET IN ADHESIVES, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 24 EUROPE SBR MARKET IN ADHESIVES, BY COUNTRY, 2013 – 2019 (KT)

Figure 25 EUROPE SBR MARKET: GROWTH ANALYSIS, BY COUNTRY, 2013 – 2019 (USD MN)

Figure 26 EUROPE SBR MARKET: GROWTH ANALYSIS, BY COUNTRY, 2013-2019

(KT)

Figure 27 GERMANY SBR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 28 GERMANY SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Figure 29 GERMANY SBR MARKET: APPLICATION SNAPSHOT

Figure 30 ITALY SBR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 31 ITALY SBR MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 32 ITALY SBR MARKET: APPLICATION SNAPSHOT

Figure 33 FRANCE SBR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 34 FRANCE SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Figure 35 FRANCE SBR MARKET: APPLICATION SNAPSHOT

Figure 36 RUSSIA SBR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 37 RUSSIA SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Figure 38 RUSSIA SBR MARKET: APPLICATION SNAPSHOT

Figure 39 U.K. SBR MARKET OVERVIEW, 2014 & 2019 (%)

Figure 40 U.K. SBR MARKET, BY APPLICATION, 2013 – 2019 (USD MN)

Figure 41 U.K. SBR MARKET: APPLICATION SNAPSHOT

Figure 42 SBR MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

Figure 43 LANXESS: BUSINESS REVENUE MIX, 2013 (%)

Figure 44 SYNTHOS S.A. REVENUE MIX, 2013 (%)

Figure 45 VERSALIS INTERNATIONAL REVENUE MIX, 2013 (%)

I would like to order

Product name: Europe Styrene Butadiene Rubber (SBR) Market by Application (Tires, Footwear, Construction, Polymer Modification & Adhesives) and Geography - Trends & Forecasts to 2019

Product link: <https://marketpublishers.com/r/E18A30CEECEEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E18A30CEECEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970