

# **Europe Soy Protein Market By Type (Soy Protein Isolate, Soy Protein Concentrate, Soy Flour), By Application (Baby Food, Bakery, Confectionary, Dairy Alternative, Functional Food, Meat Substitutes), By Geography- Trends and Forecast upto 2019**

<https://marketpublishers.com/r/EFCDECCBBDCEN.html>

Date: May 2015

Pages: 107

Price: US\$ 2,650.00 (Single User License)

ID: EFCDECCBBDCEN

## **Abstracts**

The European soy protein market is estimated to grow at a CAGR of 5.7% from 2014 to 2019. Globally, Europe is one of the most technically advanced regions. The market for soy protein is growing continuously in terms of value due to the increasing population and the high standard of living. Consumers have now realized the importance of proteins to maintain weight and prevent lifestyle diseases. The market is witnessing large consumer awareness related to the health benefits of the different kinds of proteins. Europe is an important market for soy protein. With a rise in disposable income in the European countries, the demand for nutritional food is showing promising growth.

In this report, the European soy protein market has been broadly discussed by its application bakery, confectionery, meat substitute, functional food, dairy alternative, baby food, and others. The application of soy protein in functional food estimated to grow at the highest CAGR from 2014 to 2019. The in depth analysis of soy protein market by type such as soy protein isolates, soy protein concentrates, soy flour, and others has given in this report.

France is the largest market in Europe with a market share of 20% followed by Spain. The U.K. has the highest CAGR % for the estimated period. Increase in demand for animal protein substitutes is driving Europe soy protein market.

The Solae Company (US) has a major chunk in the European market in terms of market

share. The other firms such as ADM (U.S.), CHS Inc. (U.S.), and Cargill Inc. (U.S.) are competing for growing soy protein market in the region. These companies are developing market strategies such as mergers and acquisitions, joint venture, new product development and expansion to increase the market share in the European soy protein market.

#### Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis, market share analysis of top players, company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging, and high growth segments of the European soy protein market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market share.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on soy protein offered by the top 10 players in the European market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the European soy protein market.

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for various applications of soy protein across Europe.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the European soy protein Market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the European soy protein market.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTEGRATED ECOSYSTEM OF SOY PROTEIN MARKET
- 2.2 ARRIVING AT THE SOY PROTEIN MARKET SIZE
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 DEMAND-SIDE APPROACH
  - 2.2.4 MACROINDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 EUROPE SOY PROTEIN MARKET: COMPARISON WITH PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS
- 4.5 DEMAND-SIDE ANALYSIS

### **5 SOY PROTEIN MARKET, BY APPLICATION**

- 5.1 INTRODUCTION
- 5.2 DEMAND-SIDE ANALYSIS
- 5.3 EUROPE SOY PROTEIN MARKET IN BAKERY, BY GEOGRAPHY
- 5.4 EUROPE SOY PROTEIN IN CONFECTIONERY, BY GEOGRAPHY
- 5.5 EUROPE SOY PROTEIN IN MEAT SUBSTITUTE, BY GEOGRAPHY
- 5.6 EUROPE SOY PROTEIN IN FUNCTIONAL FOOD, BY GEOGRAPHY
- 5.7 EUROPE SOY PROTEIN IN DAIRY ALTERNATIVE, BY GEOGRAPHY
- 5.8 EUROPE SOY PROTEIN IN BABY FOOD, BY GEOGRAPHY
- 5.9 SNEAK VIEW: EUROPE SOY PROTEIN MARKET, BY APPLICATION

## **6 SOY PROTEIN MARKET, BY TYPE**

### 6.1 INTRODUCTION

### 6.2 EUROPE SOY PROTEIN MARKET, TYPE COMPARISON WITH PROTEIN MARKET

### 6.3 EUROPE SOY PROTEIN MARKET, BY GEOGRAPHY

### 6.4 EUROPE SOY PROTEIN CONCENTRATE MARKET, BY GEOGRAPHY

### 6.5 EUROPE SOY FLOUR MARKET, BY GEOGRAPHY

### 6.6 SNEAK VIEW: EUROPE SOY PROTEIN MARKET, BY TYPE

## **7 SOY PROTEIN MARKET, BY GEOGRAPHY**

### 7.1 INTRODUCTION

### 7.2 U.K. SOY PROTEIN MARKET

#### 7.2.1 U.K. SOY PROTEIN MARKET, BY APPLICATION

#### 7.2.2 U.K. SOY PROTEIN MARKET, BY TYPE

### 7.3 GERMANY SOY PROTEIN MARKET

#### 7.3.1 GERMANY SOY PROTEIN MARKET, BY APPLICATION

#### 7.3.2 GERMANY SOY PROTEIN MARKET, BY TYPE

### 7.4 FRANCE SOY PROTEIN MARKET

#### 7.4.1 FRANCE SOY PROTEIN MARKET, BY APPLICATION

#### 7.4.2 FRANCE SOY PROTEIN MARKET, BY TYPE

### 7.5 ITALY SOY PROTEIN MARKET

#### 7.5.1 ITALY SOY PROTEIN MARKET, BY APPLICATION

#### 7.5.2 ITALY SOY PROTEIN MARKET, BY TYPE

### 7.6 SPAIN SOY PROTEIN MARKET

#### 7.6.1 SPAIN SOY PROTEIN MARKET, BY APPLICATION

#### 7.6.2 SPAIN SOY PROTEIN MARKET, BY TYPE

## **8 SOY PROTEIN MARKET: COMPETITIVE LANDSCAPE**

### 8.1 SOY PROTEIN MARKET: COMPANY SHARE ANALYSIS

### 8.2 COMPANY PRESENCE IN THE SOY PROTEIN MARKET, BY TYPE

### 8.3 MERGERS /ACQUISITIONS AND AGREEMENTS

### 8.4 EXPANSIONS

### 8.5 INVESTMENTS

### 8.6 JOINT VENTURES AND PARTNERSHIPS

## **9 SOY PROTEIN MARKET, BY COMPANY**

(Overview, Financials, Products & Services, Strategy, and Developments)\*

9.1 SOLAE LLC

9.2 ARCHER DANIELS MIDLAND COMPANY (ADM)

9.3 CHS INCORPORATED

9.4 SOJAPROTEIN AD BECEJ

\*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

## **10 APPENDIX**

10.1 CUSTOMIZATION OPTIONS

10.1.1 TECHNICAL ANALYSIS

10.1.2 REGULATORY FRAMEWORK

10.1.3 PRODUCT DEVELOPMENTS

10.1.4 SUPPLY CHAIN DATA

10.2 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE

10.2.1 RT SNAPSHOTS

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL SOY PROTEIN PEER MARKET SIZE, 2014 (USD MN)

Table 2 EUROPE SOY PROTEIN APPLICATION MARKET, 2014 (KT)

Table 3 EUROPE SOY PROTEIN MARKET: MACROINDICATORS, BY GEOGRAPHY, 2014 (THOUSANDS)

Table 4 EUROPE SOY PROTEIN MARKET: COMPARISON WITH PARENT MARKET, 2014 – 2019 (USD MN)

Table 5 EUROPE SOY PROTEIN MARKET: COMPARISON WITH PARENT MARKET, 2014 – 2019 (KT)

Table 6 EUROPE SOY PROTEIN MARKET: DRIVERS AND INHIBITORS

Table 7 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2014 - 2019 (USD MN)

Table 8 SOY PROTEIN MARKET, BY APPLICATION, 2014 - 2019(KT)

Table 9 EUROPE SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Table 10 EUROPE SOY PROTEIN MARKET, BY TYPE, 2013 - 2019(KT)

Table 11 EUROPE SOY PROTEIN MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Table 12 EUROPE SOY PROTEIN MARKET, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 13 EUROPE SOY PROTEIN MARKET: COMPARISON WITH APPLICATION MARKETS, 2013 - 2019 (USD MN)

Table 14 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 15 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (KT)

Table 16 EUROPE SOY PROTEIN MARKET IN BAKERY, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Table 17 EUROPE SOY PROTEIN MARKET IN BAKERY, BY GEOGRAPHY, 2013 - 2019(KT)

Table 18 EUROPE SOY PROTEIN MARKET IN CONFECTIONERY, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Table 19 EUROPE SOY PROTEIN MARKET IN CONFECTIONERY, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 20 EUROPE SOY PROTEIN MARKET IN MEAT SUBSTITUTE, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Table 21 EUROPE SOY PROTEIN MARKET IN MEAT SUBSTITUTE, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 22 EUROPE SOY PROTEIN MARKET IN FUNCTIONAL FOOD, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Table 23 EUROPE SOY PROTEIN MARKET IN FUNCTIONAL FOOD, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 24 EUROPE SOY PROTEIN MARKET IN DAIRY ALTERNATIVE, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Table 25 EUROPE SOY PROTEIN MARKET IN DAIRY ALTERNATIVE, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 26 EUROPE SOY PROTEIN MARKET IN BABY FOOD, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Table 27 EUROPE SOY PROTEIN MARKET IN BABY FOOD, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 28 EUROPE SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Table 29 SOY PROTEIN MARKET, BY TYPE, 2013 - 2019(KT)

Table 30 EUROPE SOY PROTEIN MARKET: TYPE COMPARISON WITH PARENT MARKET, 2013–2019 (USD MN)

Table 31 EUROPE SOY PROTEIN ISOLATE MARKET, BY GEOGRAPHY, 2013- 2019 (USD MN)

Table 32 EUROPE SOY PROTEIN ISOLATE MARKET, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 33 EUROPE SOY PROTEIN CONCENTRATE MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Table 34 EUROPE SOY PROTEIN CONCENTRATE MARKET, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 35 EUROPE SOY FLOUR MARKET, BY GEOGRAPHY, 2012 - 2018 (USD MN)

Table 36 EUROPE SOY FLOUR MARKET, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 37 EUROPE SOY PROTEIN MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Table 38 EUROPE SOY PROTEIN MARKET, BY GEOGRAPHY, 2013 - 2019 (KT)

Table 39 U.K. SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (USD MN)

Table 40 U.K. SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (KT)

Table 41 U.K. SOY PROTEIN MARKET, BY TYPE, 2013 - 2019(USD MN)

Table 42 U.K. SOY PROTEIN MARKET, BY TYPE, 2013 - 2019(KT)

Table 43 GERMANY SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019(USD MN)

Table 44 GERMANY SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (KT)

Table 45 GERMANY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Table 46 GERMANY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (KT)

Table 47 FRANCE SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Table 48 FRANCE SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (KT)

Table 49	FRANCE SOY PROTEIN MARKET, BY TYPE, 2013 - 2018 (USD MN)
Table 50	FRANCE SOY PROTEIN MARKET, BY TYPE, 2012 - 2018 (KT)
Table 51	ITALY SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)
Table 52	ITALY SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (KT)
Table 53	ITALY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)
Table 54	ITALY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (KT)
Table 55	SPAIN SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)
Table 56	SPAIN SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (KT)
Table 57	SPAIN SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)
Table 58	SPAIN SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (KT)
Table 59	SOY PROTEIN MARKET: COMPANY SHARE ANALYSIS, 2014 (%)
Table 60	SOY PROTEIN MARKET: MERGERS/ACQUISITIONS AND AGREEMENTS
Table 61	SOY PROTEIN MARKET: EXPANSIONS
Table 62	SOY PROTEIN MARKET: INVESTMENTS
Table 63	SOY PROTEIN MARKET: JOINT VENTURES AND PARTNERSHIPS
Table 64	THE SOLAE LLC: KEY FINANCIALS, 2008 - 2013 (USD MN)
Table 65	ARCHER DANIELS MIDLAND COMPANY: KEY FINANCIALS, 2009 - 2013 (USD MN)
Table 66	CHS: KEY FINANCIALS, 2009 - 2013 (USD MN)
Table 67	SOJAPROTEIN AD BECEJ: KEY FINANCIALS, 2009 - 2013 (USD MN)
Table 68	CARGILL INC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

## List Of Figures

### LIST OF FIGURES

Figure 1 EUROPE SOY PROTEIN MARKET: SEGMENTATION & COVERAGE

Figure 2 SOY PROTEIN MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 DEMAND-SIDE APPROACH

Figure 7 MACROINDICATOR-BASED APPROACH

Figure 8 EUROPE SOY PROTEIN MARKET SNAPSHOT

Figure 9 SOY PROTEIN MARKET: GROWTH ASPECTS

Figure 10 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2014 VS 2019

Figure 11 EUROPE SOY PROTEIN TYPES, BY GEOGRAPHY, 2014 (USD MN)

Figure 12 EUROPE SOY PROTEIN MARKET: GROWTH ANALYSIS, BY TYPE, 2014 – 2019 (%)

Figure 13 SOY PROTEIN MARKET: APPLICATION MARKET SCENARIO

Figure 14 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2014 - 2019 (USD MN)

Figure 15 EUROPE SOY PROTEIN MARKET, BY APPLICATION, 2014 - 2019 (KT)

Figure 16 EUROPE SOY PROTEIN IN BAKERY, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 17 EUROPE SOY PROTEIN MARKET IN CONFECTIONERY, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Figure 18 EUROPE SOY PROTEIN MARKET IN MEAT SUBSTITUTE, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Figure 19 EUROPE SOY PROTEIN MARKET IN FUNCTIONAL FOOD, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Figure 20 EUROPE SOY PROTEIN MARKET IN DAIRY ALTERNATIVE, BY GEOGRAPHY, 2013 – 2019 (USD MN)

Figure 21 EUROPE SOY PROTEIN MARKET IN BABY FOOD, BY GEOGRAPHY, 2013 - 2019(USD MN)

Figure 22 SNEAK VIEW: EUROPE SOY PROTEIN MARKET

Figure 23 EUROPE SOY PROTEIN MARKET, BY TYPE, 2014 - 2019(USD MN)

Figure 24 EUROPE SOY PROTEIN MARKET, BY TYPE, 2014 & 2019 (KT)

Figure 25 EUROPE SOY PROTEIN MARKET: TYPE COMPARISON WITH PROTEIN MARKET, 2013–2019 (USD MN)

Figure 26 EUROPE SOY PROTEIN ISOLATE MARKET, BY GEOGRAPHY, 2013 -

2019 (USD MN)

Figure 27 EUROPE SOY PROTEIN CONCENTRATE MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 28 EUROPE SOY FLOUR MARKET, BY GEOGRAPHY, 2013 - 2019 (USD MN)

Figure 29 EUROPE SOY PROTEIN MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN)

Figure 30 EUROPE SOY PROTEIN MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2013-2019 (KT)

Figure 31 U.K. SOY PROTEIN MARKET OVERVIEW, 2014 & 2019 (%)

Figure 32 U.K. SOY PROTEIN MARKET, BY APPLICATION, 2012-2018 (USD MN)

Figure 33 U.K. SOY PROTEIN MARKET: APPLICATION SNAPSHOT

Figure 34 U.K. SOY PROTEIN MARKET, BY TYPE, 2012 - 2018 (USD MN)

Figure 35 U.K. SOY PROTEIN MARKET SHARE, BY TYPE, 2014-2019 (%)

Figure 36 GERMANY SOY PROTEIN MARKET OVERVIEW, 2014 & 2019(%)

Figure 37 GERMANY SOY PROTEIN MARKET, BY APPLICATION, 2013-2019 (USD MN)

Figure 38 GERMANY SOY PROTEIN MARKET: APPLICATION SNAPSHOT

Figure 39 GERMANY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 40 GERMANY SOY PROTEIN MARKET SHARE, BY TYPE, 2014-2019 (%)

Figure 41 FRANCE SOY PROTEIN MARKET OVERVIEW, 2014 & 2019 (%)

Figure 42 FRANCE SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Figure 43 FRANCE SOY PROTEIN MARKET: APPLICATION SNAPSHOT

Figure 44 FRANCE SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 45 FRANCE SOY PROTEIN MARKET: TYPE SNAPSHOT

Figure 46 ITALY SOY PROTEIN MARKET OVERVIEW, 2014 & 2019 (%)

Figure 47 ITALY SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Figure 48 ITALY SOY PROTEIN MARKET: APPLICATION SNAPSHOT

Figure 49 ITALY SOY PROTEIN MARKET, BY TYPE, 2013 - 2019 (USD MN)

Figure 50 ITALY SOY PROTEIN MARKET: TYPE SNAPSHOT

Figure 51 SPAIN SOY PROTEIN MARKET OVERVIEW, 2014 & 2019 (%)

Figure 52 SPAIN SOY PROTEIN MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

Figure 53 SPAIN SOY PROTEIN MARKET: APPLICATION SNAPSHOT

Figure 54 SPAIN SOY PROTEIN MARKET, BY TYPE, 2012 - 2018 (USD MN)

Figure 55 SPAIN SOY PROTEIN MARKET: TYPE SNAPSHOT

Figure 56 SOY PROTEIN MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

Figure 57 SOY PROTEIN MARKET: COMPANY PRODUCT COVERAGE, BY TYPE, 2014

Figure 58 ARCHER DANIELS MIDLAND COMPANY: BUSINESS REVENUE MIX, 2013

(%)

Figure 59 SOJAPROTEIN AD BECEJ REVENUE MIX, 2013 (%)

Figure 60 CARGILL INC., REVENUE MIX, 2013 (%)

## I would like to order

Product name: Europe Soy Protein Market By Type (Soy Protein Isolate, Soy Protein Concentrate, Soy Flour), By Application (Baby Food, Bakery, Confectionary, Dairy Alternative, Functional Food, Meat Substitutes), By Geography- Trends and Forecast upto 2019

Product link: <https://marketpublishers.com/r/EFCDECCBBDCEEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/EFCDECCBBDCEEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970