

Carbon Fiber Prepreg Market: By Application (Aerospace & Defense, Wind, Sporting Goods, Automotive), By Geography (North America, Europe, Asia-Pacific, Rest of the World) - Forecasts till 2019

https://marketpublishers.com/r/CFACFF3F54DEN.html

Date: March 2015 Pages: 85 Price: US\$ 4,250.00 (Single User License) ID: CFACFF3F54DEN

Abstracts

The global carbon fiber prepreg market was valued at \$2,633.0 million in 2014 and is estimated to reach \$4,640.2 million by 2019, at a CAGR of 11.9% during the period under consideration. In this report, the global carbon fiber prepreg market has been broadly classified on the basis of application and geography. The application segment is divided into aerospace & defense, wind, sporting goods, and automotive, among others. On the basis of geography, the market has been segmented into North America, Asia-Pacific, Europe, and Rest of the World (RoW). The aerospace & defense segment is the fastest-growing application segment of the global market, estimated to grow at a CAGR of 11.9% from 2014 to 2019. The growing demand from the aerospace industry and the user-friendly and environment-friendly characteristics of the composite are the major drivers for the growth of this market.

The global carbon fiber prepreg market is a competitive market with a number of market players. As of 2014, global carbon fiber prepreg market was majorly dominated by Hexcel Corporation (U.S.), Cytec Industries (U.S.), Gurit Holdings AG (Switzerland), SGL Group (Germany), Toray Industries (Japan), Axiom Materials, Inc. (U.S.), and Teijin Limited (Japan), among others.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis—industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise



and discuss basic views on the competitive landscape; emerging and highgrowth segments of the market; high-growth regions & their respective regulatory policies; government initiatives; and market drivers, restraints, and opportunities.

The report will enrich both the established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms to garner a greater share of the global market. Firms that purchase the report could use any one or a combination of five strategies that include market penetration, product development/innovation, market development, market diversification, and competitive assessment to strengthen their market share.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on carbon fiber prepreg offered by the top players in the carbon fiber prepreg market

Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the carbon fiber prepreg market

Market Development: Comprehensive information of lucrative emerging markets. The report analyses the markets for carbon fiber prepreg market across regions

Market Diversification: Exhaustive information of untapped geographies, recent developments, and investments in the carbon fiber prepreg market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the carbon fiber prepreg market



Contents

1 INTRODUCTION

1.1 OBJECTIVES OF THE STUDY 1.2 MARKET SEGMENTATION & COVERAGE

1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

2.1 INTEGRATED ECOSYSTEM OF CARBON FIBER PREPREG MARKET
2.2 ARRIVING AT THE CARBON FIBER PREPREG MARKET SIZE
2.2.1 TOP-DOWN APPROACH
2.2.2 BOTTOM-UP APPROACH
2.3 DEMAND SIDE APPROACH
2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

4.1 INTRODUCTION

4.2 GLOBAL CARBON FIBER PREPREG MARKET: COMPARISON WITH PARENT MARKET

4.3 MARKET DRIVERS AND INHIBITORS

4.4 KEY MARKET DYNAMICS

4.5 DEMAND SIDE ANALYSIS

5 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION

5.1 INTRODUCTION

5.2 GLOBAL CARBON FIBER PREPREG MARKET IN AEROSPACE & DEFENSE, BY GEOGRAPHY

5.3 GLOBAL CARBON FIBER PREPREG IN WIND ENERGY, BY GEOGRAPHY5.4 GLOBAL CARBON FIBER PREPREG IN SPORTING GOODS, BY GEOGRAPHY5.5 GLOBAL CARBON FIBER PREPREG MARKET IN AUTOMOTIVE, BYGEOGRAPHY

6 GLOBAL CARBON FIBER PREPREG MARKET, BY GEOGRAPHY



6.1 INTRODUCTION

6.2 NORTH AMERICA CARBON FIBER PREPREG MARKET
6.2.1 NORTH AMERICA CARBON FIBER PREPREG MARKET, BY APPLICATION
6.3 EUROPE CARBON FIBER PREPREG MARKET
6.3.1 EUROPE CARBON FIBER PREPREG MARKET, BY APPLICATION
6.4 ASIA-PACIFIC CARBON FIBER PREPREG MARKET
6.4.1 ASIA-PACIFIC CARBON FIBER PREPREG MARKET, BY APPLICATION
6.5 REST OF THE WORLD (ROW) CARBON FIBER PREPREG MARKET
6.5.1 ROW CARBON FIBER PREPREG MARKET, BY APPLICATION

7 CARBON FIBER PREPREG MARKET: COMPETITIVE LANDSCAPE

7.1 CARBON FIBER PREPREG MARKET: COMPANY SHARE ANALYSIS

- 7.2 MERGERS & ACQUISITIONS
- 7.3 EXPANSIONS
- 7.4 JOINT VENTURES

8 CARBON FIBER PREPREG MARKET, BY COMPANY

8.1 HEXCEL CORPORATION 8.1.1 OVERVIEW **8.1.2 KEY FINANCIALS** 8.1.3 PRODUCT AND SERVICE OFFERINGS 8.1.4 RELATED DEVELOPMENTS 8.1.5 MMM VIEW **8.2 CYTEC INDUSTRIES** 8.2.1 OVERVIEW 8.2.2 KEY OPERATIONS DATA 8.2.3 KEY FINANCIALS 8.2.4 PRODUCT AND SERVICE OFFERINGS 8.2.5 RELATED DEVELOPMENTS 8.2.6 MMM VIEW **8.3 TORAY INDUSTRIES** 8.3.1 OVERVIEW 8.3.2 KEY OPERATIONS DATA **8.3.3 KEY FINANCIALS** 8.3.4 PRODUCT AND SERVICE OFFERINGS 8.3.5 RELATED DEVELOPMENTS



8.3.6 MMM VIEW 8.4 TEIJIN LIMITED 8.4.1 OVERVIEW **8.4.2 KEY FINANCIALS** 8.4.3 KEY OPERATIONS DATA 8.4.4 PRODUCT AND SERVICE OFFERINGS **8.4.5 RELATED DEVELOPMENTS** 8.4.6 MMM VIEW 8.5 GURIT HOLDINGS AG 8.5.1 OVERVIEW 8.5.2 KEY FINANCIALS 8.5.3 PRODUCT AND SERVICE OFFERINGS **8.5.4 RELATED DEVELOPMENTS** 8.5.5 MMM VIEW 8.6 TENCATE 8.6.1 OVERVIEW 8.6.2 KEY FINANCIALS 8.6.3 KEY FINANCIALS 8.6.4 PRODUCT AND SERVICE OFFERINGS **8.6.5 RELATED DEVELOPMENTS** 8.6.6 MMM VIEW 8.7 AXIOM MATERIALS, INC 8.7.1 OVERVIEW 8.7.2 KEY FINANCIALS 8.7.3 PRODUCT AND SERVICE OFFERINGS 8.7.4 RELATED DEVELOPMENTS 8.7.5 MMM VIEW 8.8 MITSUBISHI RAYON CO., LTD. 8.8.1 OVERVIEW **8.8.2 KEY FINANCIALS** 8.8.3 PRODUCT AND SERVICE OFFERINGS 8.8.4 RELATED DEVELOPMENTS

8.8.5 MMM VIEW

9 APPENDIX

9.1 CUSTOMIZATION OPTIONS9.1.1 TECHNICAL ANALYSIS9.1.2 LOW-COST SOURCING LOCATIONS

Carbon Fiber Prepreg Market: By Application (Aerospace & Defense, Wind, Sporting Goods, Automotive), By Geogra...

9.1.3 REGULATORY FRAMEWORK
9.1.4 IMPACT ANALYSIS
9.1.5 TRADE ANALYSIS
9.2 RELATED REPORTS
9.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
9.3.1 RT SNAPSHOTS

LIST OF TABLE

TABLE 1 GLOBAL CARBON FIBER PREPREG MARKET- PEER MARKET SIZE, 2014 (USD MN) TABLE 2 GLOBAL CARBON FIBER PREPREG APPLICATION MARKET, 2014 (USD MN) TABLE 3 GLOBAL CARBON FIBER PREPREG MARKET: COMPARISON WITH PARENT MARKET, 2013 – 2019 (USD MN) TABLE 4 GLOBAL CARBON FIBER PREPREG MARKET: COMPARISON WITH PARENT MARKET, 2013 - 2019 (KT) TABLE 5 GLOBAL CARBON FIBER PREPREG MARKET: DRIVERS AND **INHIBITORS** TABLE 6 GLOBAL CARBON FIBER PREPREGMARKET, BY APPLICATION, 2013 -2019 (USD MN) TABLE 7 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 -2019 (KT) TABLE 8 GLOBAL CARBON FIBER PREPREG MARKET, BY GEOGRAPHY, 2013 -2019 (USD MN) TABLE 9 GLOBAL CARBON FIBER PREPREG MARKET, BY GEOGRAPHY.2013 -2019 (KT) TABLE 10 GLOBAL CARBON FIBER PREPREG MARKET: COMPARISON WITH APPLICATION MARKETS, 2013 - 2019 (USD MN) TABLE 11 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 -2019 (USD MN) TABLE 12 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 -2019 (KT) TABLE 13 GLOBAL CARBON FIBER PREPREG MARKET IN AEROSPACE & DEFENSE, BY GEOGRAPHY, 2013 - 2019 (USD MN) TABLE 14 GLOBAL CARBON FIBER PREPREG MARKET IN AEROSPACE & DEFENSE, BY GEOGRAPHY, 2013 - 2019 (KT) TABLE 15 GLOBAL CARBON FIBER PREPREG MARKET IN WIND, BY GEOGRAPHY, 2013 - 2019 (USD MN)



TABLE 16 GLOBAL CARBON FIBER PREPREG MARKET IN WIND , BY GEOGRAPHY, 2013 - 2019 (KT)

TABLE 17 GLOBAL CARBON FIBER PREPREG MARKET IN SPORTING GOODS, BY GEOGRAPHY, 2013 - 2019 (USD MN)

TABLE 18 GLOBAL CARBON FIBER PREPREG MARKET IN SPORTING GOODS , BY GEOGRAPHY, 2013 - 2019 (KT)

TABLE 19 GLOBAL CARBON FIBER PREPREG MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2013 - 2019 (USD MN)

TABLE 20 GLOBAL CARBON FIBER PREPREG MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2013 - 2019 (KT)

TABLE 21 GLOBAL CARBON FIBER PREPREG MARKET: BY GEOGRAPHY, 2013 - 2019 (USD MN)

TABLE 22 GLOBAL CARBON FIBER PREPREG MARKET: BY GEOGRAPHY, 2013 - 2019 (KT)

TABLE 23 NORTH AMERICA CARBON FIBER PREPREG MARKET, BY

APPLICATION, 2013-2019 (USD MN)

TABLE 24 NORTH AMERICA CARBON FIBER PREPREG MARKET, BY

APPLICATION, 2013-2019 (KT)

TABLE 25 EUROPE CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 26 EUROPE CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 - 2019 (KT)

TABLE 27 ASIA-PACIFIC CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 28 ASIA-PACIFIC CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 - 2019 (KT)

TABLE 29 ROW CARBON FIBER PREPREG MARKET, BY APPLICATION, 2013 - 2019 (USD MN)

TABLE 30 ROW CARBON FIBER PREPREGMARKET, BY APPLICATION, 2013-2019 (KT)

TABLE 31 CARBON FIBER PREPREG MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

TABLE 32 GLOBAL CARBON FIBER PREPREG MARKET: MERGERS & ACQUISITIONS

TABLE 33 GLOBAL CARBON FIBER PREPREG MARKET: EXPANSIONS TABLE 34 GLOBAL CARBON FIBER PREPREG MARKET: JOINT VENTURES TABLE 35 HEXCEL CORPORATION: KEY FINANCIALS, 2009 - 2013 (USD MN) TABLE 36 HEXCEL CORPORATION : KEY OPERATIONS DATA, 2009 - 2013 (USD MN)



TABLE 37 CYTEC INDUSTRIES: KEY OPERATIONS DATA, 2011 - 2014 (USD MN) TABLE 38 CYTEC INDUSTRIES: KEY FINANCIALS, 2010 - 2014 (USD MN) TABLE 39 TORAY: KEY FINANCIALS, 2009 - 2013 (USD MN) TABLE 40 TORAY REVENUES, 2009-2013 (USD MN) TABLE 41 TORAY: KEY OPERATIONS DATA, 2009 - 2013 (USD MN) TABLE 42 TEIJIN: KEY FINANCIALS, 2010 - 2014 (USD MN) TABLE 43 TEIJIN: KEY OPERATIONS DATA, 2010 - 2014(USD MN) TABLE 44 TENCATE: KEY FINANCIALS, 2009 2013 (USD MN) TABLE 45 TENCATE: KEY FINANCIALS, 2009 - 2013 (USD MN)





List Of Figures

LIST OF FIGURES

FIGURE 1 GLOBAL CARBON FIBER PREPREG MARKET: SEGMENTATION & COVERAGE FIGURE 2 CARBON FIBER PREPREG MARKET: INTEGRATED ECOSYSTEM FIGURE 3 RESEARCH METHODOLOGY FIGURE 4 TOP-DOWN APPROACH FIGURE 5 BOTTOM-UP APPROACH FIGURE 6 DEMAND SIDE APPROACH FIGURE 7 GLOBAL CARBON FIBER PREPREG MARKET SNAPSHOT FIGURE 8 CARBON FIBER PREPREG MARKET: GROWTH ASPECTS FIGURE 9 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014 VS 2019 FIGURE 10 GLOBAL CARBON FIBER PREPREG: APPLICATION MARKET SCENARIO FIGURE 11 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014 - 2019 (USD MN) FIGURE 12 GLOBAL CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014 - 2019 (KT) FIGURE 13 GLOBAL CARBON FIBER PREPREG MARKET IN AEROSPACE & DEFENSE, BY GEOGRAPHY, 2013 - 2019 (USD MN) FIGURE 14 GLOBAL CARBON FIBER PREPREG IN WIND, BY GEOGRAPHY, 2013-2019 (USD MN) FIGURE 15 GLOBAL CARBON FIBER PREPREG IN SPORTING GOODS. BY GEOGRAPHY, 2013 - 2019 (USD MN) FIGURE 16 GLOBAL CARBON FIBER PREPREG MARKET IN AUTOMOTIVE, BY GEOGRAPHY, 2013 - 2019 (USD MN) FIGURE 17 GLOBAL CARBON FIBER PREPREG MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN) FIGURE 18 GLOBAL CARBON FIBER PREPREG MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (KT) FIGURE 19 NORTH AMERICA CARBON FIBER PREPREG OVERVIEW, 2014 & 2019 (%) FIGURE 20 NORTH AMERICA CARBON FIBER PREPREGMARKET, BY APPLICATION, 2013-2019 (USD MN)

FIGURE 21 NORTH AMERICA CARBON FIBER PREPREG MARKET: APPLICATION



SNAPSHOT

FIGURE 22 EUROPE CARBON FIBER PREPREG MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 23 EUROPE CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014-2019 (USD MN)

FIGURE 24 EUROPE CARBON FIBER PREPREG : APPLICATION SNAPSHOT FIGURE 25 ASIA-PACIFIC CARBON FIBER PREPREG MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 26 ASIA-PACIFIC CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014-2019 (USD MN)

FIGURE 27 ASIA-PACIFIC CARBON FIBER PREPREG : APPLICATION SNAPSHOT FIGURE 28 ROW CARBON FIBER PREPREG MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 29 ROW CARBON FIBER PREPREG MARKET, BY APPLICATION, 2014 - 2019 (USD MN)

FIGURE 30 ROW CARBON FIBER PREPREG MARKET: APPLICATION SNAPSHOT FIGURE 31 CARBON FIBER PREPREG MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

FIGURE 32 HEXCEL CORPORATION: REVEUE MIX, 2013 (%)

FIGURE 33 HEXCEL REVENUES, 2009-2013 (USD MN)

FIGURE 34 CYTEC BUSINESS REVENUE MIX, 2013 (%)

FIGURE 35 CYTEC REVENUES, 2009-2013 (USD MN)

FIGURE 36 TORAY BUSINESS REVENUE MIX, 2013 (%)

FIGURE 37 TEIJIN LIMITED, BUSINESS REVENUE MIX, 2013 (%)

FIGURE 38 TEIJIN LIMITED, 2009-2013 (USD MN)

FIGURE 39 GURIT, 2009-2013 (USD MN)

FIGURE 40 TENCATE: REVENUE MIX 2013 (%)

FIGURE 41 TENCATE: REVENUE MIX 2013 (%)



I would like to order

Product name: Carbon Fiber Prepreg Market: By Application (Aerospace & Defense, Wind, Sporting Goods, Automotive), By Geography (North America, Europe, Asia-Pacific, Rest of the World) - Forecasts till 2019

Product link: https://marketpublishers.com/r/CFACFF3F54DEN.html

Price: US\$ 4,250.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/CFACFF3F54DEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature __

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970