

# **Asian Radiology Information Systems Market, by Product (Integrated RIS, and Standalone RIS), by Deployment (On Premise, Web Based, Cloud Based), by Component (Hardware, Software, Services), by End User – Forecast to 2019**

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## **Abstracts**

The Asian Radiology Information systems market is estimated to grow at a CAGR of 8.1% from 2014 to 2019. Japan held the largest share of the Asian radiology information systems market; however, China is expected to grow at a CAGR of 8.5% during the forecast period.

In Asia, need for healthcare IT solutions is increasing at a rapid pace in order to overcome critical issues regarding medication errors such as adverse drug effects, rising cost of healthcare, and shortage of trained staff. This is accelerating the demand for clinical IT solutions such as RIS, pharmacy information systems (PIS), picture archiving and communication systems (PACS), and clinical decision support systems (CDSS). The countries that actively adopt healthcare IT solutions are Japan, South Korea, India, China, and Australia.

Emerging markets such as China and India possess huge growth potential for the Asian radiology information systems market. This is due to the rising incidence of chronic diseases and large population base. Moreover, rising number of mergers and acquisitions and popularity of wireless and cloud computing in information systems are some recent trends that have been observed in the Asian radiology information systems market.

In-depth profiling of the key players has been conducted along with the recent developments (new product launches and partnerships, agreements, collaborations,

and joint ventures) and strategies adopted by them to sustain and strengthen their positions in the Asian radiology information systems market. Some of the leading players in this market are Allscripts Healthcare Solutions, Inc. (U.S.), Cerner Corporation (U.S.), GE Healthcare (U.K.), and Siemens AG (Germany).

#### Reasons to Buy the Report:

From an insight perspective, this research report focuses on various levels of analysis—industry analysis (industry trends and PEST analysis), market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss basic views on the competitive landscape, emerging- and high-growth segments of the radiology information systems market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for strengthening their market shares.

The report provides insights on the following pointers:

**Market Penetration:** Comprehensive information on Asian radiology information systems offered by the top players in the radiology information systems market.

**Product Development/Innovation:** Detailed insights on upcoming technologies, research and development activities, and new product launches in the Asian radiology information systems market.

**Market Development:** Comprehensive information about lucrative emerging markets. The report analyzes the markets for various radiology information systems technologies across geographies.

**Market Diversification:** Exhaustive information about new products, untapped geographies, recent developments, and investments in the Asian radiology information systems market.

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the Asian radiology information systems market.

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