

# **Asia Pacific Turbocharger Market by Fuel Type (Gasoline & Diesel), By Vehicle Type (Passenger Cars, LCV, HCV) and By Country (China, Japan, India, & South Korea) - Trends and Forecast upto 2019**

<https://marketpublishers.com/r/AEF0C905ABAEN.html>

Date: May 2015

Pages: 86

Price: US\$ 2,650.00 (Single User License)

ID: AEF0C905ABAEN

## **Abstracts**

The APAC turbocharger market was valued at an estimated \$4,080. 1 million in 2014, and is expected to reach \$6,780. 6 million by 2019, at a CAGR of 10. 7% from 2014 to 2019. China is expected to have a market share of 63. 0% in the APAC turbocharger market by 2019, progressing at a CAGR of 11. 0% from 2014 to 2019. The turbocharger market in the APAC region is segregated into countries such as China, India, Japan, and South Korea. Factors driving the market for turbochargers in Asia-Pacific include rising vehicle production, upcoming emission norms, and growing diesel vehicles.

The turbocharger market is segmented by vehicle type into passenger car, LCV, and HCV. The passenger car turbocharger market dominates over LCV and HCV segments and it is projected to grow at a CAGR of 11. 3% from a market size of \$3,067. 9 million in 2014 to \$5,237. 1 million by 2019

Geographically, the Asia-Pacific region for the turbocharger market is divided into countries such as China, Japan, India, and South Korea. The China turbocharger market was valued at \$2,533. 1 million in 2014, and is expected to reach \$4,270. 1 million by 2019, at a CAGR of 11. 0% from 2014 to 2019. India is expected to grow at CAGR of 10. 7% during the forecast period.

The APAC turbocharger market is a competitive market, with a number of large market players with advanced technologies. As of 2014, the APAC turbocharger market is estimated to be dominated by IHI Corporation, Mitsubishi Heavy Industries Ltd, and

Honeywell International Inc. New product launches and expansions are major strategies adopted by most of the market players to achieve growth in Asia-Pacific turbocharger market.

Note: Others include Thailand, Australia, and Singapore.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION AND COVERAGE
- 1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTEGRATED ECOSYSTEM OF TURBOCHARGER MARKET
- 2.2 ARRIVING AT THE TURBOCHARGER MARKET SIZE
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 MACROINDICATOR APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 ASIA-PACIFIC TURBOCHARGER MARKET: GROWTH ASPECTS
- 4.3 ASIA-PACIFIC AUTOMOTIVE TURBOCHARGER MARKET: COMPARISON WITH PARENT MARKET
- 4.4 MARKET DRIVERS AND INHIBITORS
- 4.5 KEY MARKET DYNAMICS
- 4.6 DEMAND SIDE ANALYSIS

### **5 ASIA-PACIFIC TURBOCHARGER MARKET, BY VEHICLE TYPE**

- 5.1 INTRODUCTION
- 5.2 DEMAND-SIDE ANALYSIS
- 5.3 ASIA-PACIFIC TURBOCHARGER MARKET IN PASSENGER CAR, BY GEOGRAPHY
- 5.4 ASIA-PACIFIC TURBOCHARGER MARKET IN LCV SEGMENT, BY GEOGRAPHY
- 5.5 ASIA-PACIFIC TURBOCHARGER MARKET IN HCV SEGMENT, BY GEOGRAPHY

### **6 ASIA-PACIFIC TURBOCHARGER MARKET, BY FUEL TYPE**

*Asia Pacific Turbocharger Market by Fuel Type (Gasoline & Diesel), By Vehicle Type (Passenger Cars, LCV, HCV)...*

## 6.1 INTRODUCTION

### 6.2 ASIA-PACIFIC GASOLINE TURBOCHARGER MARKET, BY FUEL TYPE

### 6.3 ASIA-PACIFIC DIESEL TURBOCHARGER MARKET, BY FUEL TYPE

## **7 ASIA-PACIFIC TURBOCHARGER MARKET, BY GEOGRAPHY**

### 7.1 INTRODUCTION

#### 7.2 CHINA TURBOCHARGER MARKET, BY VEHICLE TYPE

#### 7.3 JAPAN TURBOCHARGER MARKET, BY VEHICLE TYPE

#### 7.4 INDIA TURBOCHARGER MARKET, BY VEHICLE TYPE

#### 7.5 SOUTH KOREA TURBOCHARGER MARKET, BY VEHICLE TYPE

## **8 ASIA-PACIFIC TURBOCHARGER MARKET: COMPETITIVE LANDSCAPE**

### 8.1 ASIA-PACIFIC TURBOCHARGER MARKET: MARKET SHARE ANALYSIS

### 8.2 MERGERS & ACQUISITIONS

### 8.3 JOINT VENTURES, PARTNERSHIPS, COLLABORATIONS, AND SUPPLY CONTRACTS

### 8.4 EXPANSIONS

### 8.5 INVESTMENTS

### 8.6 NEW PRODUCT TECHNOLOGY LAUNCHES

## **9 ASIA-PACIFIC TURBOCHARGER MARKET, BY COMPANY**

(Overview, Financials, Products & Services, Strategy, and Developments)\*

### 9.1 IHI CORPORATION

### 9.2 MITSUBISHI HEAVY INDUSTRIES LTD.

### 9.3 BORGWARNER INC.

### 9.4 CUMMINS INC.

### 9.5 HONEYWELL INTERNATIONAL INC.

### 9.6 CONTINENTAL AG

\*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

## **10 APPENDIX**

## 10.1 CUSTOMIZATION OPTIONS

### 10.1.1 TECHNICAL ANALYSIS

### 10.1.2 REGULATORY FRAMEWORK

### 10.1.3 IMPACT ANALYSIS

### 10.1.4 HISTORICAL DATA AND TRENDS

## 10.2 RELATED REPORTS

## 10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

### 10.3.1 RT SNAPSHOTS

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL TURBOCHARGER MARKET PEER MARKET SIZE, 2014 (USD MN)

Table 2 ASIA-PACIFIC TURBOCHARGER MARKET: MACROINDICATORS, BY GEOGRAPHY, 2014 ('000 UNITS)

Table 3 ASIA-PACIFIC TURBOCHARGER MARKET: COMPARISON WITH PARENT MARKET, 2012 – 2019 ('000 UNITS)

Table 4 ASIA-PACIFIC TURBOCHARGER MARKET: COMPARISON WITH PARENT MARKET, 2012 – 2019 (USD MN)

Table 5 ASIA-PACIFIC TURBOCHARGER MARKET: DRIVERS AND INHIBITORS

Table 6 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Table 7 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012-2019 (USD MN)

Table 8 ASIA-PACIFIC TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019 ('000 UNITS)

Table 9 ASIA-PACIFIC TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019 (USD MN)

Table 10 ASIA-PACIFIC TURBOCHARGER MARKET: BY GEOGRAPHY, 2012 – 2019 ('000 UNITS)

Table 11 ASIA-PACIFIC TURBOCHARGER MARKET: BY GEOGRAPHY, 2012 – 2019 (USD MN)

Table 12 ASIA-PACIFIC TURBOCHARGER MARKET: COMPARISON WITH PARENT MARKET, 2012-2019 ('000 UNITS)

Table 13 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Table 14 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012-2019 (USD MN)

Table 15 ASIA-PACIFIC PASSENGER CAR TURBOCHARGERS MARKET: BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Table 16 ASIA-PACIFIC PASSENGER CAR TURBOCHARGERS MARKET: BY GEOGRAPHY, 2012-2019 (USD MN)

Table 17 ASIA-PACIFIC LCV TURBOCHARGERS MARKET: BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Table 18 ASIA-PACIFIC: LCV TURBOCHARGERS MARKET, BY GEOGRAPHY, 2012-2019 (USD MN)

Table 19 ASIA-PACIFIC HCV TURBOCHARGERS MARKET: BY GEOGRAPHY,

2012-2019 ('000 UNITS)

Table 20 ASIA-PACIFIC HCV TURBOCHARGERS MARKET: BY GEOGRAPHY,  
2012-2019 (USD MN)

Table 21 ASIA-PACIFIC TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019  
(‘000 UNITS)

Table 22 ASIA-PACIFIC TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019  
(USD MN)

Table 23 ASIA-PACIFIC GASOLINE FUEL TURBOCHARGER MARKET: BY VEHICLE  
TYPE, 2012 – 2019, (‘000 UNITS)

Table 24 ASIA-PACIFIC GASOLINE FUEL TURBOCHARGER MARKET: BY VEHICLE  
TYPE, 2012 – 2019 (USD MN)

Table 25 ASIA-PACIFIC DIESEL FUEL TURBOCHARGER MARKET: BY VEHICLE  
TYPE, 2012 – 2019, (‘000 UNITS)

Table 26 ASIA-PACIFIC DIESEL FUEL TURBOCHARGER MARKET, BY VEHICLE  
TYPE, 2012 – 2019, (USD MN)

Table 27 ASIA-PACIFIC TURBOCHARGER MARKET: BY COUNTRY, 2012 – 2019  
(‘000 UNITS)

Table 28 ASIA-PACIFIC TURBOCHARGER MARKET VALUE, BY COUNTRY, 2012 –  
2019 (USD MN)

Table 29 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 –  
2019 (‘000 UNITS)

Table 30 ASIA-PACIFIC TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 –  
2019 (USD MN)

Table 31 CHINA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019,  
(‘000 UNITS)

Table 32 CHINA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019, (USD  
MN)

Table 33 CHINA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (‘000  
UNITS)

Table 34 CHINA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (USD  
MN)

Table 35 JAPAN TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019,  
(‘000 UNITS)

Table 36 JAPAN TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019,  
(USD MN)

Table 37 JAPAN TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (‘000  
UNITS)

Table 38 JAPAN TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (USD  
MN)

- Table 39 INDIA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019, ('000 UNITS)
- Table 40 INDIA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019, (USD MN)
- Table 41 INDIA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, ('000 UNITS)
- Table 42 INDIA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (USD MN)
- Table 43 SOUTH KOREA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019 ('000 UNITS)
- Table 44 SOUTH KOREA TURBOCHARGER MARKET: BY VEHICLE TYPE, 2012 – 2019, (USD MN)
- Table 45 SOUTH KOREA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, ('000 UNITS)
- Table 46 SOUTH KOREA TURBOCHARGER MARKET: BY FUEL TYPE, 2012 – 2019, (USD MN)
- Table 47 ASIA-PACIFIC TURBOCHARGER MARKET: MARKET SHARE ANALYSIS, 2014 (%)
- Table 48 ASIA-PACIFIC TURBOCHARGER MARKET: MERGERS & ACQUISITIONS
- Table 49 ASIA-PACIFIC TURBOCHARGER MARKET: JOINT VENTURES, PARTNERSHIPS, COLLABORATIONS, AND SUPPLY CONTRACTS
- Table 50 ASIA-PACIFIC TURBOCHARGER MARKET: EXPANSIONS
- Table 51 ASIA-PACIFIC TURBOCHARGER MARKET: INVESTMENTS
- Table 52 ASIA-PACIFIC TURBOCHARGER MARKET: NEW PRODUCT/TECHNOLOGY LAUNCHES
- Table 53 IHI CORPORATION: KEY OPERATIONS DATA, 2009 - 2013 (USD MN)
- Table 54 MITSUBISHI HEAVY INDUSTRIES LTD: KEY FINANCIALS, 2009 - 2013 (USD MN)
- Table 55 MITSUBISHI HEAVY INDUSTRIES LTD.: KEY FINANCIALS, 2009 - 2013 (USD MN)
- Table 56 BORGWARNER INC.: KEY OPERATIONS DATA, 2009 – 2013 (USD MN)
- Table 57 BORGWARNER INC.: KEY FINANCIALS, 2009– 2013 (USD MN)
- Table 58 CUMMINS INC.: KEY OPERATIONS DATA, 2009 – 2013 (USD MN)
- Table 59 CUMMINS INC.: KEY FINANCIALS, 2009 – 2013 (USD MN)
- Table 60 HONEYWELL INTERNATIONAL INC.: KEY FINANCIALS, 2009 – 2013 (USD MN)
- Table 61 CONTINENTAL CORPORATION KEY FINANCIALS, 2009 - 2013 (USD MN)



## List Of Figures

### LIST OF FIGURES

Figure 1 ASIA-PACIFIC TURBOCHARGER MARKET: SEGMENTATION & COVERAGE

Figure 2 ASIA-PACIFIC TURBOCHARGER MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 MACROINDICATOR-BASED APPROACH

Figure 7 ASIA-PACIFIC TURBOCHARGER MARKET: SNAPSHOT 2014

Figure 8 ASIA-PACIFIC TURBOCHARGER MARKET, BY VEHICLE TYPE, 2014 VS 2019

Figure 9 ASIA-PACIFIC TURBOCHARGER MARKET, BY GEOGRAPHY, 2014 & 2019 (USD MN)

Figure 10 ASIA-PACIFIC TURBOCHARGER MARKET, BY VEHICLE TYPE, 2014 – 2019 ('000 UNITS)

Figure 11 ASIA-PACIFIC TURBOCHARGER MARKET, BY VEHICLE TYPE, 2014 – 2019 (USD MN)

Figure 12 ASIA-PACIFIC TURBOCHARGER MARKET IN PASSENGER CAR SEGMENT, BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Figure 13 ASIA-PACIFIC TURBOCHARGER MARKET IN LCV SEGMENT, BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Figure 14 ASIA-PACIFIC TURBOCHARGER MARKET IN HCV SEGMENT, BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Figure 15 ASIA-PACIFIC TURBOCHARGER MARKET, BY FUEL TYPE, 2014 & 2019 ('000 UNITS)

Figure 16 ASIA-PACIFIC TURBOCHARGER MARKET, BY FUEL TYPE, 2014 & 2019 (USD MN)

Figure 17 ASIA-PACIFIC GASOLINE TURBOCHARGER MARKET VOLUME, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Figure 18 ASIA-PACIFIC DIESEL TURBOCHARGER MARKET, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Figure 19 ASIA-PACIFIC TURBOCHARGER MARKET: BY GEOGRAPHY, 2014 & 2019, ('000 UNITS)

Figure 20 ASIA-PACIFIC TURBOCHARGER MARKET: BY GEOGRAPHY, 2014 & 2019, (USD MN)

Figure 21 CHINA TURBOCHARGER MARKET, BY VEHICLE TYPE, 2012 – 2019

Figure 22 JAPAN TURBOCHARGER MARKET, BY VEHICLE TYPE, 2012 – 2019

Figure 23 INDIA TURBOCHARGER MARKET, BY VEHICLE TYPE, 2012 – 2019

Figure 24 SOUTH KOREA TURBOCHARGER MARKET, BY VEHICLE TYPE, 2012 – 2019

Figure 25 ASIA-PACIFIC TURBOCHARGER MARKET: MARKET SHARE ANALYSIS, 2014 (%)

Figure 26 IHI CORPORATION REVENUE MIX, 2013 (%)

Figure 27 MITSUBISHI HEAVY INDUSTRIES LTD.: REVENUE MIX, 2013 (%)

Figure 28 BORGWARNER INC.: REVENUE MIX, 2013 (%)

Figure 29 CONTRIBUTION OF ENGINE SEGMENT TO COMPANY REVENUE, 2008-2013 (USD MN)

Figure 30 CUMMINS INC.: REVENUE MIX, 2013 (%)

Figure 31 HONEYWELL INTERNATIONAL: REVENUE MIX, 2013 (%)

Figure 32 CONTINENTAL CORPORATION BUSINESS MIX, 2013 (%)

## I would like to order

Product name: Asia Pacific Turbocharger Market by Fuel Type (Gasoline & Diesel), By Vehicle Type (Passenger Cars, LCV, HCV) and By Country (China, Japan, India, & South Korea) - Trends and Forecast upto 2019

Product link: <https://marketpublishers.com/r/AEF0C905ABAEN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AEF0C905ABAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970