

Asia Pacific Spine Surgery Devices Market by Products (Non-Fusion Implants, Spinal Fusion & Fixation Devices, Spine Biologics, Spine Bone Stimulators, Vertebral Compression Fracture Treatment Devices), by End-User, by Geography - Analysis and Forecast to 2019

<https://marketpublishers.com/r/A56A7DA4BC1EN.html>

Date: June 2015

Pages: 129

Price: US\$ 2,650.00 (Single User License)

ID: A56A7DA4BC1EN

Abstracts

The APAC Spine Surgery Devices Market is expected to reach \$2,223.1 million by 2019, at a CAGR of 10.5% from 2014 to 2019. This is mainly due to the increasing incidents of spinal deformities, such as disc compression amongst the aging population in the Asia-Pacific region, and the popularity of non-fusion devices, such as artificial spinal disc and nucleus. The increasing demand from the aging population, along with the advancement in medical technology, is driving the demand for the spine surgery device market in this region.

In this report, the spine surgery devices market is broadly segmented into four classes such as fusion, non-fusion, spinal decompression, and spine biologics. The fusion category can be divided into spine fusion and fixation and spinal bone stimulators. Non-fusion segment consists of motion preservation technologies, such as dynamic stabilization, artificial discs, annual repair and nucleus replacement. The vertebral compression fractures treatment category includes market for vertebroplasty and kyphoplasty kits. Spinal decompression segment consists of niche markets, such as corpectomy, disectomy, foraminotomy/foraminectomy, and laminotomy/laminectomy. Allografts, bone morphogenetic proteins, demineralised bone matrix, bone substitutes, and machined bones together contribute to the overall category of spine biologics.

The APAC Spine Surgery Devices market is a competitive market with a number of

market players. As of 2014, this market is estimated to be dominated by the Stryker Corporation (U.S.), DePuy Synthes Companies of Johnson & Johnson (U.S.), Zimmer Holdings, Inc. (U.S.), Smith & Nephew Plc (U.K.), Tornier, Inc. (France), and Biomet, Inc. (U.S.). New product launches, mergers & acquisitions, agreements, and approvals are the major strategies adopted by most of these market players to achieve growth in the APAC spine surgery devices market.

Reasons to Buy the Report:

From an insight perspective, this research report has focused on various levels of analysis, such as market share analysis of top players, supply chain analysis, and company profiles, which together comprise and discuss the basic views on the competitive landscape, emerging- and high-growth segments of the APAC spine surgery devices market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

This report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help the firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) to strengthen their market share.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on fusion, non-fusion, spinal decompression and spine biologics offered by the top players in the Asia-Pacific Spine Surgery Devices Market is provided

Product Development/Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the Spine Surgery Devices market are provided

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various fusion implants, non-fusion implants, spinal decompression implants and spine biologics across geographies is provided

Market Diversification: Exhaustive information about new products, untapped

Countries, recent developments, and investments in the APAC spine surgery devices market is provided

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in APAC spine surgery devices market is provided

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF SPINE SURGERY DEVICES MARKET
- 2.2 ARRIVING AT THE SPINE SURGERY DEVICES MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 DEMAND-SIDE APPROACH
 - 2.2.3 MACROINDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 SPINE SURGERY DEVICES MARKET: COMPARISON WITH PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS

5 SPINE SURGERY DEVICES MARKET, BY PRODUCT

- 5.1 INTRODUCTION
- 5.2 APAC SPINE SURGERY DEVICES, BY PRODUCT
- 5.3 APAC SPINE SURGERY DEVICES MARKET, TYPE COMPARISON WITH ORTHOPEDIC DEVICES MARKET
- 5.4 SPINAL FUSION & FIXATION DEVICES
 - 5.4.1 CERVICAL FUSION
 - 5.4.2 THORACIC FUSION & LUMBAR FUSION
 - 5.4.2.1 Anterior Thoracic Fusion and Lumbar Fusion
 - 5.4.2.2 Posterior Thoracolumbar Fusion
 - 5.4.2.3 Inter-Body Thoracic Fusion and Lumbar Fusion
 - 5.4.2.3.1 By Approach

- 5.4.2.3.1.1 Anterior Lumbar Inter-Body Fusion
- 5.4.2.3.1.2 Posterior Lumbar Inter-Body Fusion
- 5.4.2.3.1.3 Transforaminal Lumbar Inter-Body Fusion
- 5.4.2.3.1.4 Lateral Lumbar Inter-Body Fusion
- 5.4.2.3.2 By Material
 - 5.4.2.3.2.1 Non-Bone Inter-Body Cervical Fusion Devices
 - 5.4.2.3.2.2 Bone Inter-Body Fusion Devices

5.5 SPINE BIOLOGICS

- 5.5.1 SPINAL ALLOGRAFTS
- 5.5.2 DEMINERALIZED BONE MATRIX
- 5.5.3 BONE MORPHOGENETIC PROTEINS
- 5.5.4 BONE SUBSTITUTES
- 5.5.5 MACHINED BONES

5.6 VERTEBRAL COMPRESSION FRACTURE (VCF) TREATMENT DEVICES

- 5.6.1 VERTEBROPLASTY
- 5.6.2 BALLOON KYPHOPLASTY DEVICES

5.7 NON-FUSION IMPLANTS

- 5.7.1 DYNAMIC STABILIZATION
 - 5.7.1.1 Interspinous Process Spacers
 - 5.7.1.2 Pedicle Screw-Based Systems
 - 5.7.1.3 Facet Replacement Products
- 5.7.2 ARTIFICIAL DISC REPLACEMENT
 - 5.7.2.1 Artificial Cervical Discs
 - 5.7.2.2 Artificial Lumbar Discs

5.8 SPINE BONE STIMULATORS

- 5.8.1 ELECTRICAL STIMULATORS
 - 5.8.1.1 Non-Invasive
 - 5.8.1.1.1 Pulsed Electromagnetic Field Devices
 - 5.8.1.1.2 Capacitive Coupling(CC) and Combined (electro) Magnetic Field (CMF)

Devices

- 5.8.1.2 Invasive

6 SPINE SURGERY DEVICES MARKET, BY END-USERS

6.1 INTRODUCTION

6.2 APAC SPINE SURGERY DEVICES MARKET, BY END-USER: ORTHOPEDIC CLINIC & SPINE CENTER

6.3 APAC SPINE SURGERY DEVICES MARKET, BY END-USER: HOSPITALS

7 SPINE SURGERY DEVICES MARKET, BY GEOGRAPHY

7.1 INTRODUCTION

7.2 CHINA SPINE SURGERY DEVICES MARKET

7.2.1 CHINA SPINE SURGERY DEVICES MARKET, BY PRODUCT

7.2.2 CHINA SPINE SURGERY DEVICES MARKET, BY END-USER

7.3 JAPAN SPINE SURGERY DEVICES MARKET

7.3.1 JAPAN SPINE SURGERY DEVICES MARKET, BY PRODUCT

7.3.2 JAPAN SPINE SURGERY DEVICES MARKET, BY END-USER

7.4 INDIA SPINE SURGERY DEVICES MARKET

7.4.1 INDIA SPINE SURGERY DEVICES MARKET, BY PRODUCT

7.4.2 INDIA SPINE SURGERY DEVICES MARKET, BY END-USER

7.5 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET

7.5.1 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY PRODUCT

7.5.2 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY END-USER

7.6 AUSTRALIA SPINE SURGERY DEVICES MARKET

7.6.1 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY PRODUCT

7.6.2 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY END-USER

8 APAC SPINE SURGERY DEVICES MARKET: COMPETITIVE LANDSCAPE

8.1 SPINE SURGERY DEVICES MARKET: COMPANY SHARE ANALYSIS

8.2 MERGERS & ACQUISITIONS

8.3 NEW PRODUCT LAUNCH

8.4 AGREEMENT

8.5 APPROVAL

8.6 FINANCING

9 SPINE SURGERY DEVICES MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

9.1 ALPHATEC SPINE, INC.

9.2 BIOMET, INC.

9.3 DEPUY SYNTHES COMPANIES.

9.4 GLOBUS MEDICAL, INC.

9.5 INTEGRA LIFESCIENCES HOLDINGS CORPORATION.

9.6 MEDTRONIC, INC. (U.S.)

9.7 NUVASIVE INC

9.8 STRYKER CORPORATION

9.9 ZIMMER HOLDING, INC.

9.10 AMEDICA CORPORATION

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 PRODUCT ANALYSIS:

10.1.2 EPIDEMIOLOGY DATA:

10.1.3 PROCEDURE VOLUME DATA:

10.1.4 SURGEONS/PHYSICIANS PERCEPTION ANALYSIS:

10.1.5 BRAND/PRODUCT PERCEPTION MATRIX:

10.1.6 REGULATORY FRAMEWORK

10.1.7 ALTERNATIVE PRODUCTS: IMPACT ANALYSIS

10.2 RELATED REPORTS

10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

10.3.1 RT SNAPSHOTS

List Of Tables

LIST OF TABLES

Table 1 APAC NUMBER OF ROAD ACCIDENTS, 2014

Table 2 APAC AGING POPULATION, 2014 (MN)

Table 3 APAC SPINE SURGERY DEVICES MARKET: MACRO INDICATORS, BY GEOGRAPHY, 2014 (USD MN)

Table 4 APAC SPINE SURGERY DEVICES MARKET: COMPARISON WITH PARENT MARKET, 2013-2019 (USD MN)

Table 5 APACAN SPINE SURGERY DEVICES MARKET: DRIVERS AND INHIBITORS

Table 6 APAC SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 7 APAC SPINE SURGERY DEVICES MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 8 APAC SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 9 APAC SPINE SURGERY DEVICES MARKET: TYPE COMPARISON WITH ORTHOPEDIC DEVICES MARKET, 2013-2019 (USD MN)

Table 10 SPINAL FUSION & FIXATION DEVICES MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 11 SPINE BIOLOGICS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 12 VCF TREATMENT DEVICES MARKET, BY GEOGRAPHY 2013-2019 (USD MN)

Table 13 NON-FUSION IMPLANTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 14 SPINE BONE STIMULATORS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 15 ORTHOPEDIC CLINIC & SPINE CENTER, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 16 HOSPITALS, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 17 SPINE SURGERY DEVICES MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)

Table 18 CHINA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 19 CHINA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Table 20 JAPAN SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 21 INDIA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Table 22 INDIA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 23 INDIA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Table 24 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Table 25 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Table 26 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY PRODUCT 2013-2019 (USD MN)

Table 27 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Table 28 APAC SPINE SURGERY DEVICES MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Table 29 APAC SPINE SURGERY DEVICES MARKET: MERGERS & ACQUISITIONS

Table 30 APAC SPINE SURGERY DEVICES MARKET: NEW PRODUCT LAUNCH

Table 31 APAC SPINE SURGERY DEVICES MARKET: AGREEMENT

Table 32 APAC SPINE SURGERY DEVICES MARKET: APPROVAL

Table 33 APAC SPINE SURGERY DEVICES MARKET: FINANCING

Table 34 ALPHATEC SPINE, INC.: KEY FINANCIALS, 2012-2014 (USD MN)

Table 35 BIOMET, INC.: KEY FINANCIALS, 2011-2013 (USD MN)

Table 36 JOHNSON & JOHNSON LTD.: KEY FINANCIALS, 2011-2014 (USD MN)

Table 37 INTEGRA LIFESCIENCES HOLDINGS CORPORATION: KEY FINANCIALS, 2011-2013 (USD MN)

Table 38 MEDTRONIC, INC.: KEY FINANCIALS, BY SEGMENT, 2009 - 2013 (USD MILLION)

Table 39 NUVASIVE INC: KEY FINANCIALS, 2009-2013 (USD MN)

Table 40 STRYKER CORPORATION.: KEY FINANCIALS, 2009-2013 (USD MN)

Table 41 ZIMMER HOLDING, INC.: KEY FINANCIALS, 2009-2013 (USD MN)

Table 42 AMEDICA CORPORATION.: KEY FINANCIALS, 2011-2013 (USD MN)

List Of Figures

LIST OF FIGURES

- Figure 1 APAC SPINE SURGERY DEVICES MARKET: SEGMENTATION & COVERAGE
- Figure 2 SPINE SURGERY DEVICES MARKET: INTEGRATED ECOSYSTEM
- Figure 3 RESEARCH METHODOLOGY
- Figure 4 TOP-DOWN APPROACH
- Figure 5 DEMAND-SIDE APPROACH: NUMBER OF ROAD ACCIDENTS
- Figure 6 DEMAND-SIDE APPROACH: AGING POPULATION (MN)
- Figure 7 MACRO INDICATOR-BASED APPROACH
- Figure 8 APAC SPINE SURGERY DEVICES MARKET SNAPSHOT - 2014
- Figure 9 APAC SPINE SURGERY DEVICES MARKET: COMPARISON WITH THE PARENT MARKET
- Figure 10 APAC SPINE SURGERY DEVICES TYPES, BY GEOGRAPHY, 2014 (USD MN)
- Figure 11 APAC SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)
- Figure 12 APAC SPINE SURGERY DEVICES MARKET: TYPE COMPARISON WITH SPINE SURGERY DEVICES MARKET, 2013-2019 (USD MN)
- Figure 13 SPINAL FUSION & FIXATION DEVICES MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)
- Figure 14 SPINE BIOLOGICS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)
- Figure 15 VCF TREATMENT DEVICES MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)
- Figure 16 NON-FUSION IMPLANTS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)
- Figure 17 SPINE BONE STIMULATORS MARKET, BY GEOGRAPHY, 2013-2019 (USD MN)
- Figure 18 APAC SPINE SURGERY DEVICES MARKET, BY END-USER: ORTHOPEDIC CLINIC & SPINE CENTER, BY GEOGRAPHY 2013-2019 (USD MN)
- Figure 19 APAC SPINE SURGERY DEVICES MARKET, BY END-USER: HOSPITALS, BY GEOGRAPHY 2013-2019 (USD MN)
- Figure 20 SPINE SURGERY DEVICES MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2019 (USD MN)
- Figure 21 CHINA SPINE SURGERY DEVICES MARKET OVERVIEW, 2014 & 2019 (%)
- Figure 22 CHINA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 23 CHINA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2014-2019 (%)

Figure 24 CHINA SPINE SURGERY DEVICES MARKET: END-USERS SNAPSHOT

Figure 25 CHINA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Figure 26 JAPAN SPINE SURGERY DEVICES MARKET OVERVIEW, 2014 & 2019 (%)

Figure 27 JAPAN SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 28 JAPAN SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2014-2019 (%)

Figure 29 JAPAN SPINE SURGERY DEVICES MARKET: END-USERS SNAPSHOT

Figure 30 JAPAN SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Figure 31 INDIA SPINE SURGERY DEVICES MARKET OVERVIEW, 2014 & 2019 (%)

Figure 32 INDIA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 33 INDIA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2014-2019 (%)

Figure 34 INDIA SPINE SURGERY DEVICES MARKET: END-USERS SNAPSHOT

Figure 35 INDIA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Figure 36 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET OVERVIEW, 2014 & 2019 (%)

Figure 37 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 38 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2014-2019 (%)

Figure 39 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET: END-USER SNAPSHOT

Figure 40 REPUBLIC OF KOREA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Figure 41 AUSTRALIA SPINE SURGERY DEVICES MARKET OVERVIEW, 2014 & 2019 (%)

Figure 42 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 43 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY PRODUCT, 2014-2019 (%)

Figure 44 AUSTRALIA SPINE SURGERY DEVICES MARKET: END-USER

SNAPSHOT

Figure 45 AUSTRALIA SPINE SURGERY DEVICES MARKET, BY END-USER, 2013-2019 (USD MN)

Figure 46 SPINE SURGERY DEVICES MARKET

Figure 47 BIOMET, INC.: REVEUE MIX, 2013 (%)

Figure 48 JOHNSON & JOHNSON LTD. REVENUE MIX, 2014 (%)

Figure 49 INTEGRA LIFESCIENCES HOLDINGS CORPORATION. REVEUE MIX, 2014 (%)

Figure 50 MEDTRONIC, INC. REVENUE MIX, 2013

Figure 51 NUVASIVE INC REVEUE MIX, 2013 (%)

Figure 52 STRYKER CORPORATION REVENUE MIX, 2014 (%)

Figure 53 ZIMMER HOLDING, INC.: REVEUE MIX, 2013 (%)

Figure 54 AMEDICA CORPORATION.: REVEUE MIX, 2013 (%)

I would like to order

Product name: Asia Pacific Spine Surgery Devices Market by Products (Non-Fusion Implants, Spinal Fusion & Fixation Devices, Spine Biologics, Spine Bone Stimulators, Vertebral Compression Fracture Treatment Devices), by End-User, by Geography - Analysis and Forecast to 2019

Product link: <https://marketpublishers.com/r/A56A7DA4BC1EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A56A7DA4BC1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970