

# **Asia Pacific Recloser Market by Phases (Single Phase, Three Phase, Triple Single Phase), By Control (Hydraulic and electric), By Countries - Regional Trend & Forecast to 2019**

<https://marketpublishers.com/r/AF6ABCB2070EN.html>

Date: February 2015

Pages: 68

Price: US\$ 2,650.00 (Single User License)

ID: AF6ABCB2070EN

## **Abstracts**

The Asia-Pacific recloser market size was valued at \$174.9 million in 2013, to grow at a CAGR of 5.5% from 2014 to 2019. Of all the countries in the Asia-Pacific region, China had the largest market share in 2013 of 36.0%. The pole mounted vacuum breaker manufactured by local players is expected to give tough competition to the global recloser manufacturers in Chinese recloser market.

The Indian recloser market is expected to drive the growth of the Asia-Pacific recloser market. India is one of the bigger markets for power distribution equipment. The country's GDP is expected to grow at a higher rate among all the countries in the Asia-Pacific region in the near future. This is also expected act as an impetus for the power transmission distribution infrastructure needs in India, which is likely to facilitate the growth of the Indian recloser market.

The Asia-Pacific recloser market is segmented on the basis of phases and countries. Most of the countries in the Asia-Pacific region are developing countries, which is why they have a three-phase distribution. The customer outage cost is higher in the case of industrial customers, which predominantly uses three-phase power. This is why the recloser market in Asia-Pacific is mostly used for these three-phase distribution systems.

Asia-Pacific is expected to be the highest growing region in the global reclosers market. The growth of this market is mainly driven by factors such as reliability, no manual interventions to restore power, customer outage cost reduction, automation/data

collection, and the growing power distribution network. However, factors such as high procurement cost, availability of cheaper substitutes to recloser, and a lack of investment by the government in grid stability restrain the growth of this market. Moreover, emerging economies such as India and China create growth opportunities for this market.

The Asia-Pacific reclosers market is a competitive market with a number of market players with niche technologies. Currently, the Asia-Pacific reclosers market is estimated to be dominated by top players such as Shingsung, Xuji, and Hubbell Ltd. Along with these, other global players such as Tavrada Electric, Cooper Industries, and S&C Electric Company Inc., are some of the players that have a significant market share in the Asia-Pacific region.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION AND SCOPE OF THE STUDY
- 1.3 MARKETS SEGMENTATION & COVERAGE
- 1.4 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 INTEGRATED ECOSYSTEM OF ASIA-PACIFIC RECLOSERS MARKET
- 2.2 ARRIVING AT THE ASIA-PACIFIC RECLOSERS MARKET SIZE
  - 2.2.1 TOP DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 DEMAND SIDE APPROACH
  - 2.2.4 MACRO INDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
  - 4.1.1 POLE MOUNTED VS PAD MOUNTED
- 4.2 MARKET DRIVERS AND INHIBITORS
  - 4.2.1 IMPACT ANALYSIS
- 4.3 KEY MARKET DYNAMICS

### **5 ASIA-PACIFIC RECLOSERS MARKET, BY PHASE**

- 5.1 INTRODUCTION
- 5.2 ASIA PACIFIC RECLOSERS MARKET, BY PHASE
- 5.3 ASIA-PACIFIC THREE-PHASE RECLOSERS MARKET, BY COUNTRY
  - 5.3.1 ASIA-PACIFIC THREE-PHASE RECLOSERS MARKET, BY COUNTRY
  - 5.3.2 THREE-PHASE RECLOSERS: PRODUCT, BY RATING
  - 5.3.3 PRICE ANALYSIS
- 5.4 ASIA-PACIFIC SINGLE-PHASE RECLOSERS MARKET, BY COUNTRY
  - 5.4.1 ASIA-PACIFIC SINGLE-PHASE RECLOSERS MARKET, BY COUNTRY

#### 5.4.2 PRICE ANALYSIS

### **6 ASIA-PACIFIC RECLOSERS MARKET, BY CONTROL**

#### 6.1 INTRODUCTION

##### 6.1.1 G&W VIPER RECLOSER

##### 6.1.2 SIEMENS VACUUM 3AD RECLOSER:

##### 6.1.3 S&C INTELLIRUPTER® PULSECLOSER:

##### 6.1.4 HUBBELL VERSA-TECH®

##### 6.1.5 LOOP AUTOMATION/FEEDER AUTOMATION

##### 6.1.6 TRANSFER SCHEME

#### 6.2 ASIA-PACIFIC RECLOSERS MARKET, BY CONTROL

#### 6.3 ASIA-PACIFIC ELECTRIC RECLOSERS MARKET, BY COUNTRY

##### 6.3.1 INTRODUCTION

#### 6.4 ASIA-PACIFIC HYDRAULIC RECLOSERS MARKET, BY COUNTRY

##### 6.4.1 INTRODUCTION

##### 6.4.2 ASIA-PACIFIC HYDRAULIC RECLOSER MARKET, BY COUNTRY

### **7 ASIA-PACIFIC RECLOSERS MARKET, BY COUNTRY**

#### 7.1 INTRODUCTION

##### 7.1.1 CHINA

##### 7.1.2 INDIA

##### 7.1.3 AUSTRALIA

### **8 ASIA-PACIFIC RECLOSERS MARKET, BY COMPANY**

#### 8.1 COMPETITIVE LANDSCAPE

##### 8.1.1 NEW PRODUCT

##### 8.1.2 NEW TECHNOLOGY

##### 8.1.3 ACQUISITION

##### 8.1.4 OTHER DEVELOPMENTS

#### 8.2 MARKET SHARE ANALYSIS – 2013

#### 8.3 COOPER INDUSTRIES (EATON CORP.) (IRELAND)

##### 8.3.1 PRODUCT PORTFOLIO

##### 8.3.2 COMPANY FINANCIALS

##### 8.3.3 COMPANY DEVELOPMENTS

#### 8.4 ABB LTD. (SWITZERLAND)

##### 8.4.1 PRODUCT PORTFOLIO

- 8.4.2 COMPANY FINANCIALS
- 8.4.3 COMPANY DEVELOPMENTS
- 8.5 HUBBELL, INC. (USA)
  - 8.5.1 PRODUCT PORTFOLIO
  - 8.5.2 COMPANY FINANCIALS
- 8.6 SCHNEIDER ELECTRIC SE (FRANCE)
  - 8.6.1 PRODUCT PORTFOLIO
  - 8.6.2 COMPANY FINANCIALS
- 8.7 NOJA POWER (AUSTRALIA)
  - 8.7.1 PRODUCT PORTFOLIO
  - 8.7.2 COMPANY DEVELOPMENTS
- 8.8 SHINSUNG (KOREA)
  - 8.8.1 PRODUCT PORTFOLIO
  - 8.8.2 COMPANY DEVELOPMENTS
- 8.9 XUJI ELECTRIC CORPORATION (CHINA)

## List Of Tables

### LIST OF TABLES

TABLE 1 ASIA-PACIFIC RECLOSERS MARKET: MACRO INDICATORS, 2013

TABLE 2 ASIA-PACIFIC RECLOSER MARKET: DRIVERS AND INHIBITORS

TABLE 3 ASIA-PACIFIC RECLOSER MARKET, BY PHASE, 2013-2019 (USD MILLION)

TABLE 4 ASIA-PACIFIC THREE-PHASE RECLOSERS MARKET, BY COUNTRY, 2012-2019 (USD MILLION)

TABLE 5 THREE-PHASE RECLOSERS-PRODUCT COMPARISON

TABLE 6 THREE-PHASE RECLOSERS PRICE ANALYSIS

TABLE 7 ASIA-PACIFIC SINGLE-PHASE RECLOSERS MARKET, BY COUNTRY, 2013-2019 (USD MILLION)

TABLE 8 ASIA-PACIFIC SINGLE-PHASE RECLOSERS MARKET, BY COUNTRY, 2013-2019 (USD MILLION)

TABLE 9 SINGLE-PHASE RECLOSERS-PRODUCT COMPARISON

TABLE 10 SINGLE-PHASE RECLOSERS PRICE ANALYSIS

TABLE 11 ASIA-PACIFIC RECLOSERS MARKET, BY CONTROL, 2013-2019 (USD MILLION)

TABLE 12 ASIA-PACIFIC ELECTRIC RECLOSERS MARKET, BY COUNTRY, 2013-2019 (USD MILLION)

TABLE 13 ASIA-PACIFIC HYDRAULIC RECLOSERS MARKET, BY COUNTRY, 2013-2019 (USD MILLION)

TABLE 14 ASIA-PACIFIC RECLOSERS MARKET, BY COUNTRY, 2013-2019 (USD MILLION)

TABLE 15 ASIA-PACIFIC RECLOSERS MARKET, BY PHASE, 2013-2019 (USD MILLION)

TABLE 16 ASIA-PACIFIC RECLOSERS MARKET, BY CONTROL, 2013-2019 (USD MILLION)

TABLE 17 CHINA RECLOSERS MARKET, BY PHASE, 2013-2019 (USD MILLION)

TABLE 18 CHINA RECLOSERS MARKET, BY CONTROL, 2013-2019 (USD MILLION)

TABLE 19 INDIA RECLOSERS MARKET, BY PHASE, 2013-2019 (USD MILLION)

TABLE 20 INDIA RECLOSERS MARKET, BY CONTROL, 2013-2019 (USD MILLION)

TABLE 21 AUSTRALIA RECLOSERS MARKET, BY PHASE, 2013-2019 (USD MILLION)

TABLE 22 AUSTRALIA RECLOSERS MARKET, BY CONTROL, 2013-2019 (USD MILLION)

TABLE 23 SINGLE PHASE RECLOSERS

TABLE 24 THREE PHASE RECLOSERS

TABLE 25 TRIPLE SINGLE RECLOSERS

TABLE 26 COOPER INDUSTRIES KEY FINANCIALS (USD MILLION)

TABLE 27 COOPER INDUSTRIES NET SALES, BY BUSINESS SEGMENT (USD MILLION)

TABLE 28 COOPER INDUSTRIES NET SALES, BY GEOGRAPHY(USD MILLION)

TABLE 29 ABB LTD. FINANCIALS (USD MILLION)

TABLE 30 ABB LTD. NET SALES, BY BUSINESS SEGMENT (USD MILLION)

TABLE 31 ABB LTD. NET SALES, BY GEOGRAPHY(USD MILLION)

TABLE 32 HUBBELL, INC. FINANCIALS (USD MILLION)

TABLE 33 HUBBELL, INC. NET SALES, BY BUSINESS SEGMENT (USD MILLION)

TABLE 34 HUBBELL, INC. NET SALES, BY GEOGRAPHY (USD MILLION)

TABLE 35 SCHNEIDER ELECTRIC SE KEY FINANCIALS (USD MILLION)

TABLE 36 SCHNEIDER ELECTRIC SE NET SALES, BY BUSINESS SEGMENT (USD MILLION)

TABLE 37 SCHNEIDER ELECTRIC SE NET SALES, BY GEOGRAPHY (USD MILLION)

## List Of Figures

### LIST OF FIGURES

FIGURE 1 ASIA-PACIFIC RECLOSERS MARKET: SEGMENTATION & COVERAGE

FIGURE 2 ASIA-PACIFIC RECLOSERS MARKET: INTEGRATED ECOSYSTEM

FIGURE 3 RESEARCH METHODOLOGY

FIGURE 4 TOP DOWN APPROACH

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 DEMAND SIDE APPROACH APPROACH

FIGURE 7 MACRO INDICATOR-BASED APPROACH

FIGURE 8 ASIA-PACIFIC RECLOSERS MARKET SNAPSHOT, 2013

FIGURE 9 GLOBAL RECLOSER MARKET: GROWTH ASPECTS

FIGURE 10 ASIA-PACIFIC NET ELECTRICITY CONSUMPTION (TWH)

FIGURE 11 ASIA-PACIFIC RECLOSER MARKET, BY PHASE, 2013 (USD MN)

FIGURE 12 ASIA-PACIFIC RECLOSERS MARKET, BY PHASE 2014-2019

FIGURE 13 THREE-PHASE RECLOSER COMPARISON WITH ASIA PACIFIC RECLOSERS MARKET, 2013-2019, (USD MILLION)

FIGURE 14 ASIA-PACIFIC THREE-PHASE RECLOSERS MARKET, BY COUNTRY, 2014-2019, (USD MILLION)

FIGURE 15 ASIA-PACIFIC SINGLE-PHASE RECLOSERS MARKET, BY COUNTRY, 2014-2019, (USD MILLION)

FIGURE 16 ASIA-PACIFIC RECLOSERS MARKET, BY CONTROL, 2014-2019, (USD MILLION)

FIGURE 17 ASIA-PACIFIC ELECTRIC RECLOSERS MARKET, BY COUNTRY, 2014-2019, (USD MILLION)

FIGURE 18 ASIA-PACIFIC HYDRAULIC RECLOSERS MARKET, BY COUNTRY, 2014-2019, (USD MILLION)

FIGURE 19 ASIA-PACIFIC RECLOSERS MARKET, BY COUNTRY, 2013 - 2019, (USD MILLION)

FIGURE 20 ASIA-PACIFIC RECLOSERS MARKET, BY PHASE, 2013, (USD MILLION)

FIGURE 21 MARKET SHARE ANALYSIS -2013



## I would like to order

Product name: Asia Pacific Recloser Market by Phases (Single Phase, Three Phase, Triple Single Phase), By Control (Hydraulic and electric), By Countries - Regional Trend & Forecast to 2019

Product link: <https://marketpublishers.com/r/AF6ABCB2070EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AF6ABCB2070EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970