

Asia-Pacific Orthobiologics Market by Type (Bone Allograft, Bone Graft Substitutes, Bone Growth Factors & Spinal Stimulation, Stem Cell Therapy, Viscosupplementation), by End-User (Hospitals, Point-of-Care Testing) - Forecast to 2019

<https://marketpublishers.com/r/AD361755882EN.html>

Date: April 2015

Pages: 100

Price: US\$ 2,650.00 (Single User License)

ID: AD361755882EN

Abstracts

The Asian orthobiologics market is expected to present significant growth opportunities for its stakeholders. This market was valued at \$1,181.9 million in 2014 and is estimated to reach \$1,651.6 million by 2019, at a CAGR of 6.9% from 2014 to 2019.

Browse through the TOC of the Asian orthobiologics market, to get an idea of the market segmentation and the in-depth analysis provided in this report.

The increasing demand for biological implants over mechanical implants, coupled with the rising awareness levels about the benefits of orthobiologics, is driving the growth of this market. Moreover, the rising demand for orthopedic devices is also contributing to the growth of the Asian orthobiologics market. The orthobiologics market has seen impressive growth since 2012 owing to the increase in the number of research and development activities in this field as well as the rising demand for orthobiologics due to the various benefits associated with their use.

Japan accounts for the largest share of the Asian orthobiologics market. The market in this geographic segment is slated to grow further due to the augmented growth in research, and the growth in aging population in the country. The market in India is expected to witness the highest growth owing to the rising geriatric population and increasing number of road accidents in the country.

The Asian orthobiologics market is segmented and forecasted based on products and

end users. Based on geography, the market has been segmented into Japan, China, India, Republic of Korea, and the Rest of Asia (RoA). This report also includes the market share, value chain analyses, and market metrics such as drivers, restraints, and upcoming opportunities. In addition, it presents a competitive landscape and company profiles of key players operating in the Asian orthobiologics market.

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF THE ORTHOBIOLOGICS MARKET
 - 2.1.1 TOP-DOWN APPROACH
 - 2.1.2 BOTTOM-UP APPROACH
 - 2.1.3 MACROINDICATOR-BASED APPROACH
- 2.2 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 ASIA ORTHOBIOLOGICS MARKET: COMPARISON WITH PARENT MARKET
- 4.3 MARKET DRIVERS AND INHIBITORS
- 4.4 KEY MARKET DYNAMICS

5 ASIA ORTHOBIOLOGICS MARKET, BY PRODUCT

- 5.1 INTRODUCTION
- 5.2 ASIA ORTHOBIOLOGICS MARKET, BY PRODUCT: COMPARISON WITH ORTHOPEDIC DEVICES MARKET
- 5.3 ASIA: BONE GRAFT SUBSTITUTES MARKET, BY COUNTRY
- 5.4 ASIA: BONE ALLOGRAFTS MARKET, BY COUNTRY
- 5.5 ASIA: VISCOSUPPLEMENTATION MARKET, BY COUNTRY
- 5.6 ASIA: STEM CELL THERAPY MARKET, BY COUNTRY
- 5.7 ASIA: BONE GROWTH FACTOR AND SPINAL STIMULATION MARKET, BY COUNTRY

6 ASIA ORTHOBIOLOGICS MARKET, BY END USER

6.1 INTRODUCTION

6.2 ASIA: HOSPITALS MARKET, BY COUNTRY

6.3 ASIA: ORTHOPEDIC CLINICS MARKET, BY COUNTRY

6.4 ASIA: OTHER END-USERS MARKET, BY COUNTRY

7 ASIA ORTHOBIOLOGICS MARKET, BY COUNTRY

7.1 INTRODUCTION

7.2 JAPAN: ORTHOBIOLOGICS MARKET

7.2.1 JAPAN: ORTHOBIOLOGICS MARKET, BY PRODUCT

7.2.2 JAPAN: ORTHOBIOLOGICS MARKET, BY END USER

7.3 CHINA: ORTHOBIOLOGICS MARKET

7.3.1 CHINA: ORTHOBIOLOGICS MARKET, BY PRODUCT

7.3.2 CHINA: ORTHOBIOLOGICS MARKET, BY END USER

7.4 INDIA: ORTHOBIOLOGICS MARKET

7.4.1 INDIA: ORTHOBIOLOGICS MARKET, BY PRODUCT

7.4.2 INDIA: ORTHOBIOLOGICS MARKET, BY END USER

7.5 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET

7.5.1 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET, BY PRODUCT

7.5.2 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET, BY END USER

8 ASIA ORTHOBIOLOGICS MARKET: COMPETITIVE LANDSCAPE

8.1 ORTHOBIOLOGICS MARKET: COMPANY SHARE ANALYSIS

8.2 COMPANY PRESENCE IN ORTHOBIOLOGICS MARKET, BY PRODUCT

8.3 MERGERS & ACQUISITIONS

8.4 NEW PRODUCT LAUNCHES

8.5 EXPANSIONS

8.6 AGREEMENTS

8.7 OTHER DEVELOPMENTS

9 ASIA ORTHOBIOLOGICS MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

9.1 BIOMET, INC.

9.2 MEDTRONIC PLC

9.3 INTEGRA LIFE SCIENCES CORPORATION

9.4 STRYKER CORPORATION

9.5 ZIMMER, INC.

9.6 DEPUY SYNTHES (PART OF JOHNSON & JOHNSON)

9.7 TORNIER, INC.

9.8 NUVASIVE, INC.

9.9 EXACTECH, INC.

9.10 GLOBUS MEDICAL INC.

9.11 WRIGHT MEDICAL TECHNOLOGY, INC.

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 REGULATORY FRAMEWORK

10.1.2 EPIDEMIOLOGY DATA

10.1.3 SURGEONS/PHYSICIANS PERCEPTION ANALYSIS

10.1.4 IMPACT ANALYSIS

10.2 RELATED REPORTS

10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

10.3.1 RT SNAPSHOTS

List Of Tables

LIST OF TABLES

Table 1 ASIA ORTHOBIOLOGICS PEER MARKET SIZE, 2014 (USD MN)

Table 2 ASIA ORTHOBIOLOGICS MARKET: MACROINDICATORS, BY COUNTRY, 2014

Table 3 ASIA ORTHOBIOLOGICS MARKET: COMPARISON WITH PARENT MARKET, 2013 – 2019 (USD MN)

Table 4 ASIA ORTHOBIOLOGICS MARKET: DRIVERS AND INHIBITORS

Table 5 ASIA ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013 - 2019 (USD MN)

Table 6 ASIA: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013 - 2019 (USD MN)

Table 7 ASIA ORTHOBIOLOGICS MARKET, BY PRODUCT: COMPARISON WITH PARENT MARKET, 2013–2019 (USD MN)

Table 8 ASIA: BONE GRAFT SUBSTITUTES MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 9 ASIA: BONE ALLOGRAFTS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Table 10 ASIA: VISCOSUPPLEMENTATION MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Table 11 ASIA: STEM CELL THERAPY MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Table 12 ASIA: BONE GROWTH FACTOR AND SPINAL STIMULATION MARKET, BY COUNTRY, 2013–2019 (USD MN)

Table 13 ASIA: ORTHOBIOLOGICS MARKET SIZE, BY END USER, 2013 - 2019 (USD MN)

Table 14 ASIA: HOSPITALS MARKET SIZE, BY COUNTRY, 2013 - 2019 (USD MN)

Table 15 ASIA: ORTHOPEDIC CLINICS MARKET SIZE, BY COUNTRY, 2013 - 2019 (USD MN)

Table 16 ASIA: OTHER END-USERS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Table 17 ASIA: ORTHOBIOLOGICS MARKET SIZE, BY COUNTRY, 2013 - 2019 (USD MN)

Table 18 JAPAN: ORTHOBIOLOGICS MARKET SIZE, BY PRODUCT, 2013-2019 (USD MN)

Table 19 JAPAN: ORTHOBIOLOGICS MARKET SIZE, BY END USER, 2013 - 2019 (USD MN)

Table 20 CHINA: ORTHOBIOLOGICS MARKET SIZE, BY PRODUCT, 2013 - 2019 (USD MN)

Table 21 CHINA: ORTHOBIOLOGICS MARKET SIZE, BY END USER, 2013 – 2019

(USD MN)

Table 22 INDIA: ORTHOBIOLOGICS MARKET SIZE, BY PRODUCT, 2013 - 2019

(USD MN)

Table 23 INDIA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Table 24 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET SIZE, BY PRODUCT, 2013 - 2019 (USD MN)

Table 25 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Table 26 ORTHOBIOLOGICS MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Table 27 ASIA ORTHOBIOLOGICS MARKET: MERGERS & ACQUISITIONS

Table 28 ASIA ORTHOBIOLOGICS MARKET: NEW PRODUCT LAUNCHES

Table 29 ASIA ORTHOBIOLOGICS MARKET: EXPANSIONS

Table 30 ASIA ORTHOBIOLOGICS MARKET: AGREEMENTS

Table 31 ASIA ORTHOBIOLOGICS MARKET: OTHER DEVELOPMENTS

Table 32 BIOMET, INC.: KEY FINANCIALS, 2011 - 2013 (USD MN)

Table 33 MEDTRONIC, PLC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 34 INTEGRA LIFE SCIENCES CORPORATION: KEY FINANCIALS, 2010 - 2013 (USD MN)

Table 35 STRYKER CORPORATION: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 36 ZIMMER, INC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 37 DEPUY SYNTHES: KEY FINANCIALS, 2011 - 2013 (USD MN)

Table 38 TORNIER, INC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 39 NUVASIVE, INC.: KEY FINANCIALS, 2009 - 2013 (USD MN)

Table 40 EXACTECH, INC.: KEY FINANCIALS, 2009 -2013 (USD MN)

Table 41 GLOBUS MEDICAL, INC.: KEY FINANCIALS, 2009 -2013 (USD MN)

Table 42 WRIGHT MEDICAL TECHNOLOGY, INC.: KEY FINANCIALS, 2011-2013 (USD MN)

List Of Figures

LIST OF FIGURES

Figure 1 ASIA ORTHOBIOLOGICS MARKET: SEGMENTATION & COVERAGE

Figure 2 ORTHOBIOLOGICS MARKET: INTEGRATED ECOSYSTEM

Figure 3 TOP-DOWN APPROACH

Figure 4 BOTTOM-UP APPROACH

Figure 5 MACROINDICATOR-BASED APPROACH

Figure 6 ASIA ORTHOBIOLOGICS MARKET SNAPSHOT

Figure 7 ASIA ORTHOBIOLOGICS PRODUCTS MARKET, BY COUNTRY, 2014 (USD MN)

Figure 8 ASIA: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013 - 2019 (USD MN)

Figure 9 ASIA ORTHOBIOLOGICS MARKET, BY PRODUCT: COMPARISON WITH ORTHOPEDIC DEVICES MARKET, 2013–2019 (USD MN)

Figure 10 ASIA: BONE GRAFT SUBSTITUTES MARKET, BY COUNTRY, 2013–2019 (USD MN)

Figure 11 ASIA: BONE ALLOGRAFTS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 12 ASIA: VISCOSUPPLEMENTATION MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 13 ASIA: STEM CELL THERAPY MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 14 ASIA: BONE GROWTH FACTOR AND SPINAL STIMULATION MARKET, BY COUNTRY, 2013–2019 (USD MN)

Figure 15 ASIA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Figure 16 ASIA: HOSPITALS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 17 ASIA: ORTHOPEDIC CLINICS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 18 ASIA: OTHER END-USERS MARKET, BY COUNTRY, 2013 - 2019 (USD MN)

Figure 19 ASIA: ORTHOBIOLOGICS MARKET GROWTH ANALYSIS, BY COUNTRY, 2014-2019 (USD MN)

Figure 20 JAPAN: ORTHOBIOLOGICS MARKET OVERVIEW, 2014 & 2019 (%)

Figure 21 JAPAN: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 22 JAPAN: ORTHOBIOLOGICS MARKET: PRODUCT SNAPSHOT

Figure 23 JAPAN: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

MN)

Figure 24 JAPAN: ORTHOBIOLOGICS MARKET SHARE, BY TYPE, 2014 & 2019 (%)

Figure 25 CHINA: ORTHOBIOLOGICS MARKET OVERVIEW, 2014 & 2019 (%)

Figure 26 CHINA: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013-2019 (USD MN)

Figure 27 CHINA: ORTHOBIOLOGICS MARKET: PRODUCT SNAPSHOT

Figure 28 CHINA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Figure 29 CHINA: ORTHOBIOLOGICS MARKET SHARE, BY END USER, 2014 & 2019 (%)

Figure 30 INDIA: ORTHOBIOLOGICS MARKET OVERVIEW, 2014 & 2019 (%)

Figure 31 INDIA: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013 - 2019 (USD MN)

Figure 32 INDIA: ORTHOBIOLOGICS MARKET: PRODUCT SNAPSHOT

Figure 33 INDIA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Figure 34 INDIA: ORTHOBIOLOGICS MARKET: END USER SNAPSHOT

Figure 35 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET OVERVIEW, 2014 & 2019 (%)

Figure 36 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET, BY PRODUCT, 2013 - 2019 (USD MN)

Figure 37 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET: PRODUCT SNAPSHOT

Figure 38 REPUBLIC OF KOREA: ORTHOBIOLOGICS MARKET, BY END USER, 2013 - 2019 (USD MN)

Figure 39 REPUBLIC OF KOREA ORTHOBIOLOGICS MARKET: END USER SNAPSHOT

Figure 40 ORTHOBIOLOGICS MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

Figure 41 ORTHOBIOLOGICS MARKET: COMPANY PRODUCT COVERAGE, 2013

Figure 42 BIOMET, INC.: REVENUE MIX, 2013 (%)

Figure 43 CONTRIBUTION OF SPINE, BONE HEALING, & MICROFIXATION SEGMENT TO COMPANY REVENUE, 2011-2013 (USD MN)

Figure 44 MEDTRONIC, PLC. REVENUE MIX, 2013 (%)

Figure 45 CONTRIBUTION OF RESTORATIVE THERAPIES GROUP SEGMENT TO COMPANY REVENUE, 2009-2013 (USD MN)

Figure 46 INTEGRA LIFE SCIENCES CORPORATION: REVENUE MIX, 2013 (%)

Figure 47 CONTRIBUTION OF U.S. SPINE AND OTHER SEGMENT TO COMPANY REVENUE, 2010-2013 (USD MN)

Figure 48 STRYKER CORPORATION: REVENUE MIX, 2013 (%)

Figure 49 CONTRIBUTION OF NEUROTECHNOLOGY AND SPINE SEGMENT TO COMPANY REVENUE, 2009-2013 (USD MN)

Figure 50 ZIMMER, INC.: REVENUE MIX, 2013 (%)

Figure 51 CONTRIBUTION OF SURGICAL AND OTHER SEGMENT TO COMPANY REVENUE, 2009-2013 (USD MN)

Figure 52 DEPUY SYNTHES: REVENUE MIX, 2013 (%)

Figure 53 CONTRIBUTION OF MEDICAL DEVICES AND DIAGNOSTICS SEGMENT TO COMPANY REVENUE, 2011-2013 (USD MN)

Figure 54 TORNIER, INC.: REVENUE MIX 2013 (%)

Figure 55 CONTRIBUTION OF THE EXTREMITIES SEGMENT TO COMPANY REVENUE, 2009-2013 (USD MN)

Figure 56 NUVASIVE, INC.: REVENUE MIX 2013 (%)

Figure 57 CONTRIBUTION OF BIOLOGICS SEGMENT TO COMPANY REVENUE, 2009 - 2013 (USD MN)

Figure 58 EXACTECH, INC.: REVENUE MIX 2013 (%)

Figure 59 CONTRIBUTION OF BIOLOGICS & SPINE SEGMENT TO COMPANY REVENUE, 2009 - 2013 (USD MN)

Figure 60 GLOBUS MEDICAL, INC.: REVENUE MIX 2013 (%)

Figure 61 CONTRIBUTION OF DISRUPTIVE TECHNOLOGY SEGMENT TO COMPANY REVENUE, 2009 - 2013 (USD MN)

Figure 62 WRIGHT MEDICAL TECHNOLOGY, INC.: REVENUE MIX 2013 (%)

Figure 63 CONTRIBUTION OF BIOLOGICS SEGMENT TO COMPANY REVENUE, 2011 - 2013 (USD MN)

I would like to order

Product name: Asia-Pacific Orthobiologics Market by Type (Bone Allograft, Bone Graft Substitutes, Bone Growth Factors & Spinal Stimulation, Stem Cell Therapy, Viscosupplementation), by End-User (Hospitals, Point-of-Care Testing) - Forecast to 2019

Product link: <https://marketpublishers.com/r/AD361755882EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AD361755882EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970