

Asia-Pacific Lubricants Market By Type (Mineral Oil Lubricants, Synthetic Lubricants, Bio-Based Lubricants, Greases), By Application (Transportation, Industrial Machinery & Equipment), and By Country Trends & Forecast to 2020

<https://marketpublishers.com/r/ADC68AC6997EN.html>

Date: October 2015

Pages: 123

Price: US\$ 2,650.00 (Single User License)

ID: ADC68AC6997EN

Abstracts

The Asia-Pacific lubricants market is segmented on the basis of type, application, and geography. The market data is provided with respect to volume (Tons) and value (USD Million). The Asia-Pacific Lubricants market was estimated at USD 70,555.2 million in 2015, and is projected to grow at a CAGR of 3.3% from 2015 to 2020.

The Asia-Pacific lubricants market has been analyzed based on the current proceedings in the industry at the commercial level. The study provides the value chain analysis with respect to raw materials, manufacturers, and end users. The value chain describes the key contributors to the materials market at different stages from product development to end use. It represents the top players which are contributing to the growth of Asia-Pacific lubricants market.

Based on different applications, the Asia-Pacific lubricants market is segmented into transportation and industrial machinery & equipment. On the basis of type, the market covers mineral oil lubricants, synthetic lubricants, bio-based lubricants, and greases. The mineral oil segment dominated this market having accounted for a share of 75.0% in 2014. The market in China dominates the Asia-Pacific lubricants market in terms of volume, having accounted for a share of 63.1% in 2014. This growth is attributed to the rising demand of lubricants across various industries, such as transportation, automobile, and industrial machinery & equipment.

Different companies operating in this market are also profiled in the report. The key

companies in this market are Royal Dutch Shell plc (Netherlands), Exxon Mobil Corporation (U.S.), BP plc (U.K.), Chevron Corporation (U.S.), Total S.A. (France), PetroChina Company Limited (China), Sinopec Limited (China), and Idemitsu Kosan Co. Ltd. (Japan). The report also presents a competitive landscape covering different strategies and developments such as joint venture, expansions, mergers & acquisitions, new product developments, and agreements & collaborations adopted by the leading market players over the years.

Factors such as investments in expansion of plant capacities, followed by corporate agreements were the most preferred strategies adopted by the top players in 2011 & 2015 are driving the demand of Asia-Pacific lubricants market.

Scope of the report:

This research report categorizes the Asia-Pacific lubricants market on the basis of applications, type and, geography along with forecasting volume, value, and analyzing trends in each of the sub-markets.

On the basis of application:

Transportation

Industrial Machinery & Equipment

On the basis of type:

Mineral Oil Lubricants

Synthetic Lubricants

Bio-Based Lubricants

Greases

Each application & type is described in detail in the report with volume and revenue forecasts for each application & type.

On the basis of country:

China

Japan

India

Thailand

South Korea

Australia & New Zealand

Singapore

Malaysia

Taiwan

Philippines

Rest of Asia-Pacific

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION
- 1.3 MARKET SCOPE
 - 1.3.1 MARKETS COVERED
 - 1.3.2 YEARS CONSIDERED IN THE REPORT
- 1.4 CURRENCY AND PRICING
- 1.5 LIMITATIONS
- 1.6 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 MARKET SIZE ESTIMATION
- 2.2 MARKET BREAKDOWN & DATA TRIANGULATION
- 2.3 MARKET SHARE ESTIMATION
 - 2.3.1 KEY INSIGHTS
 - 2.3.2 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 PREMIUM INSIGHTS

- 4.1 ATTRACTIVE OPPORTUNITIES IN THE LUBRICANTS MARKET
- 4.2 LUBRICANTS MARKET: TYPE SEGMENTS
- 4.3 LUBRICANTS MARKET IN ASIA-PACIFIC
- 4.4 LUBRICANTS MARKET ATTRACTIVENESS
- 4.5 LUBRICANT APPLICATIONS, BY REGION (2015)

5 MARKET OVERVIEW

- 5.1 INTRODUCTION
- 5.2 MARKET SEGMENTATION
 - 5.2.1 BY TYPE
 - 5.2.2 BY APPLICATION
 - 5.2.3 APAC, BY COUNTRY
- 5.3 MARKET DYNAMICS

5.3.1 DRIVERS

5.3.1.1 Growing Automotive Industry In Asia-Pacific

5.3.1.2 Massive Industrial Growth in Asia-Pacific

5.3.1.3 Increased Consumer Awareness Coupled with Stringent Government Regulations Drives the Sales of Synthetic Lubricants

5.3.2 RESTRAINTS

5.3.2.1 Shift Toward Synthetic Lubricant Contracts the Demand for Mineral Oil Lubricant: Affecting the Overall Lubricant Market

5.3.2.2 High Prices of Synthetic & Bio-Based Lubricants Affects the Lubricants Market Growth

5.3.3 OPPORTUNITIES

5.3.3.1 Bric Countries are Expected to be the Lucrative Markets

6 INDUSTRY TRENDS

6.1 INTRODUCTION

6.2 VALUE CHAIN ANALYSIS

6.3 PORTER'S FIVE FORCES ANALYSIS

6.3.1 THREAT OF NEW ENTRANTS

6.3.2 THREAT OF SUBSTITUTES

6.3.3 BARGAINING POWER OF SUPPLIERS

6.3.4 BARGAINING POWER OF BUYERS

6.3.5 INTENSITY OF COMPETITIVE RIVALRY

7 LUBRICANTS MARKET, BY TYPE

7.1 INTRODUCTION

7.2 MARKET SIZE & PROJECTION

7.2.1 WIDESPREAD AVAILABILITY & LOW COST DRIVE THE CONSUMPTION OF MINERAL OIL LUBRICANTS

7.3 MINERAL OIL LUBRICANTS

7.4 SYNTHETIC LUBRICANTS

7.4.1 ASIA-PACIFIC TO OUTPACE NORTH AMERICAN CONSUMPTION

7.5 BIO-BASED LUBRICANTS

7.5.1 BIODEGRADABLE NATURE OF BIO- BASED LUBRICANTS TO DRIVE THE DEMAND

7.6 GREASES

8 LUBRICANTS MARKET, BY APPLICATION

8.1 INTRODUCTION

8.2 MARKET SIZE & PROJECTION

8.2.1 GROWTH IN AUTOMOTIVE IS DRIVING THE DEMAND FOR LUBRICANTS

8.3 TRANSPORTATION

8.3.1 PASSENGER VEHICLES ARE THE LARGEST CONSUMERS OF LUBRICANTS IN TRANSPORTATION

8.4 INDUSTRIAL MACHINERY & EQUIPMENT

8.4.1 INCREASED MANUFACTURING ACTIVITIES IN ASIA-PACIFIC ENCOURAGES GROWTH IN LUBRICANTS INDUSTRY

9 LUBRICANTS MARKET, BY COUNTRY

9.1 INTRODUCTION

9.1.1 CHINA: LARGEST CONSUMER OF LUBRICANTS WITH GROWING INDUSTRIAL ACTIVITIES

9.2 ASIA-PACIFIC

9.2.1 CHINA

9.2.2 INDIA

9.2.3 JAPAN

9.2.4 TAIWAN

9.2.5 THAILAND

9.2.6 AUSTRALIA & NEW ZEALAND

9.2.7 MALAYSIA

9.2.8 SOUTH KOREA

9.2.9 SINGAPORE

9.2.10 PHILIPPINES

9.2.11 REST OF ASIA-PACIFIC

10 ASIA- PACIFIC LUBRICANTS MARKET: COMPETITIVE LANDSCAPE

10.1 EXPANSIONS

10.2 NEW PRODUCT DEVELOPMENT

10.3 JOINT VENTURES, PARTNERSHIPS, AND COLLABORATIONS

11 ASIA PACIFIC LUBRICANTS MARKET, BY COMPANY

11.1 ROYAL DUTCH SHELL PLC.

11.1.1 OVERVIEW

- 11.1.2 KEY FINANCIALS
- 11.1.3 PRODUCT AND SERVICE OFFERINGS
- 11.1.4 RELATED DEVELOPMENTS
- 11.1.5 SWOT ANALYSIS
- 11.1.6 MMM VIEW
- 11.2 EXXONMOBIL CORPORATION
 - 11.2.1 OVERVIEW
 - 11.2.2 KEY FINANCIALS
 - 11.2.3 PRODUCT AND SERVICE OFFERINGS
 - 11.2.4 RELATED DEVELOPMENTS
 - 11.2.5 MMM VIEW
- 11.3 BP PLC.
 - 11.3.1 OVERVIEW
 - 11.3.2 KEY FINANCIALS
 - 11.3.3 PRODUCT AND SERVICE OFFERINGS
 - 11.3.4 RELATED DEVELOPMENTS
 - 11.3.5 MMM VIEW
- 11.4 CHEVRON CORPORATION
 - 11.4.1 OVERVIEW
 - 11.4.2 KEY FINANCIALS
 - 11.4.3 PRODUCT AND SERVICE OFFERINGS
 - 11.4.4 RELATED DEVELOPMENTS
 - 11.4.5 MMM VIEW
- 11.5 TOTAL S.A.
 - 11.5.1 OVERVIEW
 - 11.5.2 KEY FINANCIALS
 - 11.5.3 PRODUCT AND SERVICE OFFERINGS
 - 11.5.4 RELATED DEVELOPMENTS
 - 11.5.5 MMM VIEW
- 11.6 PETROCHINA COMPANY LIMITED
 - 11.6.1 OVERVIEW
 - 11.6.2 KEY FINANCIALS
 - 11.6.3 PRODUCT AND SERVICE OFFERINGS
 - 11.6.4 RELATED DEVELOPMENTS
 - 11.6.5 MMM VIEW
- 11.7 SINOPEC LIMITED
 - 11.7.1 OVERVIEW
 - 11.7.2 KEY FINANCIALS
 - 11.7.3 PRODUCT AND SERVICE OFFERINGS

11.7.4 RELATED DEVELOPMENTS

11.7.5 MMM VIEW

11.8 IDEMITSU KOSAN CO. LTD.

11.8.1 OVERVIEW

11.8.2 KEY FINANCIALS

11.8.3 PRODUCT AND SERVICE OFFERINGS

11.8.4 RELATED DEVELOPMENTS

11.8.5 MMM VIEW

12 APPENDIX

12.1 RELATED REPORTS

12.2 CUSTOMIZATION OPTIONS

12.2.1 ASIA PACIFIC LUBRICANTS MARKET TYPES MATRIX

12.2.2 ASIA PACIFIC LUBRICANTS COMPETITIVE BENCHMARKING

12.2.3 ASIA PACIFIC LUBRICANTS MARKET VENDOR LANDSCAPING

12.2.4 ASIA PACIFIC LUBRICANTS MARKET DATA TRACKER

12.2.5 ASIA PACIFIC LUBRICANTS MARKET EMERGING VENDOR LANDSCAPE

12.2.6 ASIA PACIFIC LUBRICANTS MARKET CHANNEL ANALYSIS

12.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

List Of Tables

LIST OF TABLES

Table 1 LUBRICANTS BY BASE OIL

Table 2 ASIA-PACIFIC LUBRICANTS MARKET, BY TYPE, 2015–2020 (USD MN)

Table 3 MINERAL OIL LUBRICANTS MARKET, BY COUNTRY, 2013–2020 (USD MN)

Table 4 SYNTHETIC LUBRICANTS MARKET, BY COUNTRY, 2013–2020 (USD MN)

Table 5 BIO-BASED LUBRICANTS MARKET, BY COUNTRY, 2013–2020 (USD MN)

Table 6 GREASES MARKET, BY COUNTRY, 2013–2020 (USD MN)

Table 7 LUBRICANTS MARKET SIZE, BY APPLICATION, 2013–2020 (KT)

Table 8 LUBRICANTS IN TRANSPORTATION MARKET, BY TYPE, 2013–2020 (KT)

Table 9 LUBRICANTS IN TRANSPORTATION MARKET, BY COUNTRY, 2013–2020 (KT)

Table 10 LUBRICANTS IN INDUSTRIAL MACHINERY & EQUIPMENT MARKET, BY COUNTRY, 2013–2020 (KT)

Table 11 LUBRICANTS MARKET, BY COUNTRY, 2013–2020 (KT)

Table 12 LUBRICANTS MARKET SIZE, BY COUNTRY, 2013–2020 (USD MILLION)

Table 13 ASIA-PACIFIC: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 14 ASIA-PACIFIC: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 15 CHINA: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 16 CHINA: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 17 INDIA: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 18 INDIA: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 19 JAPAN: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 20 JAPAN: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 21 TAIWAN: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 22 TAIWAN: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 23 THAILAND: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 24 THAILAND: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 25 AUSTRALIA & NEW ZEALAND: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 26 AUSTRALIA & NEW ZEALAND: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 27 MALAYSIA: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 28 MALAYSIA: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 29 SOUTH KOREA: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 30 SOUTH KOREA: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 31 SINGAPORE: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 32 SINGAPORE: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 33 PHILIPPINES: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 34 PHILIPPINES: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 35 REST OF ASIA-PACIFIC: LUBRICANTS MARKET, BY TYPE, 2013–2020 (KT)

Table 36 REST OF ASIA-PACIFIC: LUBRICANTS MARKET, BY APPLICATION, 2013–2020 (KT)

Table 37 ASIA PACIFIC LUBRICANTS MARKET: EXPANSIONS

Table 38 ASIA PACIFIC LUBRICANTS MARKET: NEW PRODUCT DEVELOPMENT

Table 39 ASIA PACIFIC LUBRICANTS MARKET: JOINT VENTURES, PARTNERSHIPS, AND COLLABORATIONS

Table 40 ROYAL DUTCH SHELL PLC.: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 41 EXXONMOBIL CORPORATION: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 42 BP PLC.: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 43 CHEVRON CORPORATION: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 44 TOTAL S.A.: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 45 PETROCHINA COMPANY LIMITED: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 46 SINOPEC LIMITED: KEY FINANCIALS, 2010-2014 (USD BILLION)

Table 47 IDEMITSU KOSAN CO. LTD.: KEY FINANCIALS, 2010-2014 (USD BILLION)

List Of Figures

LIST OF FIGURES

Figure 1 ASIA-PACIFIC LUBRICANTS MARKET

Figure 2 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH

Figure 3 MARKET SIZE ESTIMATION: TOP-DOWN APPROACH

Figure 4 BREAK DOWN OF PRIMARY INTERVIEWS, BY COMPANY TYPE, DESIGNATION & REGION

Figure 5 KEY DATA FROM SECONDARY SOURCES

Figure 6 KEY DATA FROM PRIMARY SOURCES

Figure 7 MINERAL OIL LUBRICANTS EXPECTED TO DOMINATE THE LUBRICANTS MARKET, 2015 & 2020

Figure 8 ASIA-PACIFIC TO REGISTER HIGHEST GROWTH RATE, 2014

Figure 9 GROWTH IN THE LUBRICANTS MARKET, (2015-2020)

Figure 10 SYNTHETIC & BIO-BASED LUBRICANTS TO GROW AT THE FASTEST RATE

Figure 11 CHINA CAPTURES THE LION'S SHARE IN THE ASIA-PACIFIC LUBRICANTS MARKET

Figure 12 INDIA & PHILIPPINES ARE THE FASTEST GROWING LUBRICANTS MARKET

Figure 13 INDIA TO REGISTER HIGH GROWTH RATE

Figure 14 LUBRICANTS FORMULATION

Figure 15 LUBRICANTS MARKET SEGMENTATION, BY TYPE

Figure 16 LUBRICANTS MARKET SEGMENTATION, BY APPLICATION

Figure 17 LUBRICANT MARKET SEGMENTATION, BY COUNTRY

Figure 18 OVERVIEW OF THE FORCES AFFECTING THE LUBRICANTS MARKET

Figure 19 MARKET IMPACT VIS-À-VIS INCREASING USE OF SYNTHETIC LUBRICANTS

Figure 20 VALUE CHAIN ANALYSIS FOR LUBRICANTS

Figure 21 PORTER'S FIVE FORCES ANALYSIS (2013)

Figure 22 GREASE EXPECTED REGISTER THE HIGHEST CAGR BETWEEN 2015 AND 2020

Figure 23 INDIA TO DRIVE THE ASIA-PACIFIC MINERAL OIL LUBRICANTS MARKET

Figure 24 HIGH PERFORMANCE CHARACTERISTICS OF SYNTHETIC LUBRICANTS TO DRIVE THE MARKET

Figure 25 CHINA IS THE BIGGEST CONTRIBUTOR TO THE BIO-BASED LUBRICANTS SEGMENT

Figure 26 INDIA & CHINA TO WITNESS THE FASTEST GROWTH IN GREASE

SEGMENT BETWEEN 2015 AND 2020

Figure 27 TRANSPORTATION SEGMENT QUALIFIES THE HIGHEST CONSUMPTION

Figure 28 INCREASING USE OF DIFFERENT MODES OF TRANSPORT FUELS THE DEMAND OF LUBRICANTS

Figure 29 REGIONAL SNAPSHOT (2015– 2020) — ASIA-PACIFIC IS THE FASTEST GROWING LUBRICANTS MARKET

Figure 30 SYNTHETIC LUBRICANTS TO GRADUALLY REPLACE MINERAL OIL LUBRICANTS IN SOME COUNTRIES

Figure 31 ASIA-PACIFIC MARKET SNAPSHOT: CHINA & INDIA ARE THE MOST LUCRATIVE MARKETS

Figure 32 ASIA-PACIFIC LUBRICANTS MARKET: COMPANY SHARE ANALYSIS, 2014(%)

Figure 33 ASIA-PACIFIC LUBRICANTS MARKET: COUNTRY WISE MARKET SHARE

Figure 34 ROYAL DUTCH SHELL PLC.: REVENUE MIX

Figure 35 ROYAL DUTCH SHELL PLC.: SWOT ANALYSIS

Figure 36 EXXONMOBIL CORPORATION: REVENUE MIX

Figure 37 EXXONMOBIL CORPORATION: SWOT ANALYSIS

Figure 38 BP PLC.: REVENUE MIX

Figure 39 BP PLC.: SWOT ANALYSIS

Figure 40 CHEVRON: REVENUE MIX, 2014

Figure 41 CHEVRON CORPORATION: SWOT ANALYSIS

Figure 42 TOTAL S.A.: REVENUE MIX, 2014

Figure 43 TOTAL S.A.: SWOT ANALYSIS

Figure 44 PETROCHINA COMPANY LIMITED: REVENUE MIX, 2014

Figure 45 PETROCHINA COMPANY LIMITED: SWOT ANALYSIS

Figure 46 SINOPEC LIMITED: REVENUE MIX

Figure 47 SINOPEC LIMITED: SWOT ANALYSIS

Figure 48 IDEMITSU KOSAN CO. LTD.: REVENUE MIX

Figure 49 IDEMITSU KOSAN CO. LTD.: SWOT ANALYSIS

I would like to order

Product name: Asia-Pacific Lubricants Market By Type (Mineral Oil Lubricants, Synthetic Lubricants, Bio-Based Lubricants, Greases), By Application (Transportation, Industrial Machinery & Equipment), and By Country Trends & Forecast to 2020

Product link: <https://marketpublishers.com/r/ADC68AC6997EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ADC68AC6997EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970