

Asia-Pacific Joint Reconstruction Devices Market, By Anatomy (Knee Reconstruction Devices, Hip Reconstruction Devices, Shoulder Reconstruction Devices), By End User (Hospitals, Surgical Centers, Orthopedic Clinics), By Geography - Forecasts to 2020

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Abstracts

The Asia-Pacific joint reconstruction devices market is expected to reach USD 2.89 billion by 2020, at a CAGR of 4.4% from 2015 to 2020. Prevalence of chronic medical conditions, such as osteoarthritis, rheumatoid arthritis, and osteoporosis, increasing aging population, rising number of people suffering from obesity, availability of technologically advanced implant designs, improved healthcare infrastructure, rising healthcare expenditure, and increasing disposable income especially in the emerging economies, such as India and China are the factors fueling growth of the Asia-Pacific joint reconstruction devices market. Moreover, the surgeons are, nowadays, provided with the choices to opt for different implant materials and techniques to provide improved treatment to the patients. Due to increasing advancements in the treatment methods such as minimal invasive surgeries, even the young patients are opting for joint reconstruction procedures. All these factors are expected to drive the Asia-Pacific joint reconstruction devices market during the forecast period.

The report segments the Asia-Pacific joint reconstruction devices market on the basis of anatomy, end user, and geography. The anatomy segment is categorized into knee reconstruction devices, hip reconstruction devices, and shoulder reconstruction devices. The end user segment is categorized into hospitals, surgical centers, and orthopedic clinics. On the basis of geography, the market studies major countries, such as Japan, China, India, Republic of Korea (RoK), Australia, and rest of Asia-Pacific (RoA).

Japan held the largest share of 39.6% in the Asia-Pacific joint reconstruction devices

market in 2014, followed by China. The number of people undergoing joint reconstruction surgeries in this country is continuously increasing due to high rate of adoption of advanced technologies and increased emphasis on hospital automation.

The Asia-Pacific joint reconstruction devices market is a competitive market with a number of market players operating in it. The major players that dominated the Asia-Pacific joint reconstruction devices market report in 2014 are Zimmer Inc. (U.S.), DePuy Synthes (U.S.), Stryker Corporation (U.S.), Smith & Nephew Plc. (U.K.), Tornier, Inc. (U.S.), Corin Group plc, (U.K.), DJO Global, Inc. (U.S.), Exactech, Inc. (U.S.), United Orthopedics Corporation (Taiwan), and Japan MDM, Inc. (Japan).

New product launches, mergers & acquisitions, agreements, and approvals are the major strategies adopted by most of the market players to achieve growth in the Asia-Pacific joint reconstruction devices market.

Reasons to Buy the Report:

From insight perspectives, this research report has focused on various levels of analysis— market share analysis of the top players, supply chain analysis, and company profiles. These insights together comprise and discuss basic views on the competitive landscape, emerging- and high-growth segments of the Asia-Pacific joint reconstruction devices market, high-growth regions and countries and their respective regulatory policies, government initiatives, drivers, restraints, and opportunities.

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help them in garnering increased market shares. Firms purchasing the report could use any one or combination of the below mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for increasing their market shares.

The report provides insights on the following pointers:

Market Penetration: Comprehensive information on knee reconstruction devices, hip reconstruction devices, and shoulder reconstruction devices offered by the top players in the Asia-Pacific joint reconstruction devices market

Product Development/Innovation: Detailed insights on the upcoming technologies, research and development activities, and new product launches in

the Asia-Pacific joint reconstruction devices market

Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various knee reconstruction devices, hip reconstruction devices, and shoulder reconstruction devices across geographies

Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the Asia-Pacific joint reconstruction devices market

Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of the leading players in the Asia-Pacific joint reconstruction devices market

Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET SEGMENTATION & COVERAGE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET
- 2.2 ARRIVING AT THE ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
 - 2.2.3 MACROINDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DRIVERS AND INHIBITORS

5 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

- 5.1 INTRODUCTION
- 5.2 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET
- 5.3 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET
- 5.4 ASIA-PACIFIC SHOULDER RECONSTRUCTION DEVICES MARKET

6 ASIA-PACIFIC JOINT RECONSTRUCTION MARKET, BY END USER

- 6.1 INTRODUCTION
- 6.2 ASIA-PACIFIC: JOINT RECONSTRUCTION MARKET IN HOSPITALS
- 6.3 ASIA-PACIFIC: JOINT RECONSTRUCTION MARKET IN SURGICAL CENTERS
- 6.4 ASIA-PACIFIC: JOINT RECONSTRUCTION MARKET IN ORTHOPEDIC CLINICS

7 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY

7.1 INTRODUCTION

7.2 JAPAN JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW

7.2.1 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

7.2.2 JAPAN KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE

7.2.3 JAPAN HIP RECONSTRUCTION DEVICES MARKET, BY TYPE

7.2.4 JAPAN SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE

7.2.5 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY END USER

7.3 CHINA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW

7.3.1 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

7.3.2 CHINA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE

7.3.3 CHINA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE

7.3.4 CHINA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE

7.3.5 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER

7.4 INDIA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW

7.4.1 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

7.4.2 INDIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE

7.4.3 INDIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE

7.4.4 INDIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE

7.4.5 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER

7.5 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW

7.5.1 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

7.5.2 SOUTH KOREA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE

7.5.3 SOUTH KOREA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE

7.5.4 SOUTH KOREA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE

7.5.5 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER

7.6 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW

7.6.1 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY

7.6.2 AUSTRALIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE

7.6.3 AUSTRALIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE

7.6.4 AUSTRALIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE

7.6.5 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER

8 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: COMPETITIVE

LANDSCAPE

8.1 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: COMPANY SHARE ANALYSIS

8.2 AGREEMENTS

8.3 ACQUISITIONS/MERGERS

8.4 APPROVALS

8.5 NEW PRODUCT LAUNCHES/DEVELOPMENT

8.6 COLLABORATIONS

8.7 PARTNERSHIPS

8.8 EXPANSIONS

8.9 NEW MARKETING CHANNEL

9 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY COMPANY

(Overview, Financials, Products & Services, Strategy, and Developments)*

9.1 CORIN

9.2 DEPUY SYNTHES COMPANIES

9.3 DJO, LLC

9.4 EXACTECH, INC.

9.5 JAPAN MDM, INC.

9.6 SMITH & NEPHEW PLC

9.7 STRYKER CORPORATION

9.8 TORNIER, INC.

9.9 UNITED ORTHOPEDICS CORPORATION

9.10 ZIMMER BIOMET

*Details on overview, financials, product & services, strategy, and developments might not be captured in case of unlisted company

10 APPENDIX

10.1 CUSTOMIZATION OPTIONS

10.1.1 PRODUCT ANALYSIS

10.1.2 BRAND/PRODUCT PERCEPTION MATRIX

10.1.3 PORTER'S FIVE FORCES ANALYSIS

10.2 RELATED REPORTS

List Of Tables

LIST OF TABLES

- Table 1 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: MACROINDICATOR, BY GEOGRAPHY, 2014 (USD MN)
- Table 2 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)
- Table 3 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)
- Table 4 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013-2020 (USD MN)
- Table 5 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: DRIVERS AND INHIBITORS
- Table 6 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)
- Table 7 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013–2020 (USD MN)
- Table 8 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTED FIXATION TYPE, 2013–2020 (USD MN)
- Table 9 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTLESS FIXATION TYPE, 2013–2020 (USD MN)
- Table 10 ASIA-PACIFIC PRIMARY KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)
- Table 11 ASIA-PACIFIC PARTIAL KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)
- Table 12 ASIA-PACIFIC REVISION KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)
- Table 13 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013–2020 (USD MN)
- Table 14 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTED FIXATION TYPE, 2013–2020 (USD MN)
- Table 15 ASIA-PACIFIC PRIMARY HIP JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTLESS FIXATION TYPE, 2013–2020 (USD MN)
- Table 16 ASIA-PACIFIC PRIMARY HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)
- Table 17 ASIA-PACIFIC PARTIAL HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)
- Table 18 ASIA-PACIFIC REVISION HIP JOINT RECONSTRUCTION DEVICES

MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 19 ASIA-PACIFIC RESURFACING HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 20 ASIA-PACIFIC SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013–2020 (USD MN)

Table 21 ASIA-PACIFIC TOTAL SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 22 ASIA-PACIFIC PARTIAL SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 23 ASIA-PACIFIC REVERSE SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 24 ASIA-PACIFIC SHOULDER RESURFACING JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 25 ASIA-PACIFIC: JOINT RECONSTRUCTION MARKET, BY END USER, 2013–2020 (USD MN)

Table 26 ASIA-PACIFIC: JOINT RECONSTRUCTION HOSPITALS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 27 ASIA-PACIFIC: JOINT RECONSTRUCTION SURGICAL CENTERS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 28 ASIA-PACIFIC: JOINT RECONSTRUCTION ORTHOPEDIC CLINICS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 29 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Table 30 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Table 31 JAPAN KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 32 JAPAN HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 33 JAPAN SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 34 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Table 35 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Table 36 CHINA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 37 CHINA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 38 CHINA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 39 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Table 40 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Table 41 INDIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 42 INDIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 43 INDIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 44 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Table 45 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Table 46 SOUTH KOREA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 47 SOUTH KOREA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 48 SOUTH KOREA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 49 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Table 50 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Table 51 AUSTRALIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 52 AUSTRALIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 53 AUSTRALIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Table 54 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Table 55 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

Table 56 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: AGREEMENTS

Table 57 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: MERGERS

& ACQUISITIONS

Table 58 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET:
APPROVALS

Table 59 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: NEW
PRODUCT LAUNCHES/DEVELOPMENT

Table 60 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET:
COLLABORATIONS

Table 61 ASIA-PACIFIC JOINT RECONSTRUCTION MARKET: PARTNERSHIPS

Table 62 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET:
EXPANSIONS

Table 63 ASIA-PACIFIC JOINT RECONSTRUCTION MARKET: NEW MARKETING
CHANNEL

Table 64 DEPUY SYNTHES COMPANIES: REVENUE, BY BUSINESS SEGMENT,
2010-2014 (USD MN)

Table 65 DJO LLC.: REVENUE, BY BUSINESS SEGMENT, 2012-2014 (USD MN)

Table 66 EXACTECH, INC.: REVENUE, BY BUSINESS SEGMENT, 2010-2014 (USD
MN)

Table 67 JAPAN MDM, INC.: REVENUE, BY BUSINESS SEGMENT, 2013-2015 (USD
MN)

Table 68 SMITH & NEPHEW PLC: REVENUE, BY BUSINESS SEGMENT, 2010-2014
(USD MN)

Table 69 STRYKER CORPORATION: REVENUE, BY BUSINESS SEGMENT,
2010-2014 (USD MN)

Table 70 TORNIER, INC.: REVENUE, BY BUSINESS SEGMENT, 2011-2014 (USD
MN)

Table 71 UNITED ORTHOPEDIC CORPORATION: KEY FINANCIALS, 2011-2014
(USD MN)

Table 72 ZIMMER BIOMET: REVENUE, BY BUSINESS SEGMENT, 2010-2014 (USD
MN)

List Of Figures

LIST OF FIGURES

Figure 1 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: SEGMENTATION & COVERAGE

Figure 2 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP-DOWN APPROACH

Figure 5 BOTTOM-UP APPROACH

Figure 6 MACROINDICATOR-BASED APPROACH

Figure 7 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET SNAPSHOT

Figure 8 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2014–2020 (USD MN)

Figure 9 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET, ANATOMY COMPARISON WITH PARENT MARKET, 2013-2020 (USD MN)

Figure 10 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2014–2020 (USD MN)

Figure 11 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTED FIXATION TYPE, 2013–2020 (USD MN)

Figure 12 ASIA-PACIFIC KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTLESS FIXATION TYPE, 2013–2020 (USD MN)

Figure 13 ASIA-PACIFIC PRIMARY KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 14 ASIA-PACIFIC PARTIAL KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 15 ASIA-PACIFIC REVISION KNEE JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 16 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013–2020 (USD MN)

Figure 17 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTED FIXATION TYPE, 2013–2020 (USD MN)

Figure 18 ASIA-PACIFIC HIP JOINT RECONSTRUCTION DEVICES MARKET, BY CEMENTLESS FIXATION TYPE, 2013–2020 (USD MN)

Figure 19 ASIA-PACIFIC PRIMARY HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 20 ASIA-PACIFIC PARTIAL HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 21 ASIA-PACIFIC REVISION HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 22 ASIA-PACIFIC RESURFACING HIP JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 23 ASIA-PACIFIC SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013–2020 (USD MN)

Figure 24 ASIA-PACIFIC TOTAL SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 25 ASIA-PACIFIC PARTIAL SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 26 ASIA-PACIFIC REVERSE SHOULDER JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 27 ASIA-PACIFIC SHOULDER RESURFACING JOINT RECONSTRUCTION DEVICES MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)]

Figure 28 ASIA-PACIFIC JOINT RECONSTRUCTION MARKET, BY END USER, 2013–2020 (USD MN)

Figure 29 ASIA-PACIFIC JOINT RECONSTRUCTION HOSPITALS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 30 ASIA-PACIFIC JOINT RECONSTRUCTION SURGICAL CENTERS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 31 ASIA-PACIFIC JOINT RECONSTRUCTION ORTHOPEDIC CLINICS MARKET, BY GEOGRAPHY, 2013–2020 (USD MN)

Figure 32 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: GROWTH ANALYSIS, BY GEOGRAPHY, 2014-2020 (USD MN)

Figure 33 JAPAN JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW, 2014 & 2020 (%)

Figure 34 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY, 2013-2020 (USD MN)

Figure 35 JAPAN KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Figure 36 JAPAN HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Figure 37 JAPAN SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Figure 38 JAPAN JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Figure 39 CHINA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW, 2014 & 2020 (%)

Figure 40 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY,

2013-2020 (USD MN)

Figure 41 CHINA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 42 CHINA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020
(USD MN)

Figure 43 CHINA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 44 CHINA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER,
2013-2020 (USD MN)

Figure 45 INDIA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW, 2014 &
2020 (%)

Figure 46 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY ANATOMY,
2013-2020 (USD MN)

Figure 47 INDIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 48 INDIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020
(USD MN)

Figure 49 INDIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 50 INDIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER,
2013-2020 (USD MN)

Figure 51 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET
OVERVIEW, 2014 & 2020 (%)

Figure 52 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY
ANATOMY, 2013-2020 (USD MN)

Figure 53 SOUTH KOREA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 54 SOUTH KOREA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 55 SOUTH KOREA SHOULDER RECONSTRUCTION DEVICES MARKET, BY
TYPE, 2013-2020 (USD MN)

Figure 56 SOUTH KOREA JOINT RECONSTRUCTION DEVICES MARKET, BY END
USER, 2013-2020 (USD MN)

Figure 57 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET OVERVIEW,
2014 & 2020 (%)

Figure 58 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY
ANATOMY, 2013-2020 (USD MN)

Figure 59 AUSTRALIA KNEE RECONSTRUCTION DEVICES MARKET, BY TYPE,
2013-2020 (USD MN)

Figure 60 AUSTRALIA HIP RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Figure 61 AUSTRALIA SHOULDER RECONSTRUCTION DEVICES MARKET, BY TYPE, 2013-2020 (USD MN)

Figure 62 AUSTRALIA JOINT RECONSTRUCTION DEVICES MARKET, BY END USER, 2013-2020 (USD MN)

Figure 63 ASIA-PACIFIC JOINT RECONSTRUCTION DEVICES MARKET: COMPANY SHARE ANALYSIS, 2014 (%)

Figure 64 DEPUY SYNTHES COMPANIES: REVENUE MIX, 2014 (%)

Figure 65 DJO, LLC: REVENUE MIX, 2014 (%)

Figure 66 EXACTECH, INC.: REVENUE MIX, 2014 (%)

Figure 67 JAPAN MDM, INC.: REVENUE MIX, 2015 (%)

Figure 68 SMITH & NEPHEW PLC: REVENUE MIX, 2014 (%)

Figure 69 STRYKER CORPORATION: REVENUE MIX, 2014 (%)

Figure 70 TORNIER, INC.: REVENUE MIX, 2014 (%)

Figure 71 ZIMMER BIOMET: REVENUE MIX, 2014 (%)

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