

Asia-Pacific Image Sensor Market by Technology (CMOS, CCD and Contact Image Sensor) and by Application (Medical, Automotive, Defense & Aerospace, Consumer, Surveillance, Industrial and Others) and by Country - Analysis And Forecast to 2019

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Abstracts

The APAC image sensor market was valued at \$3.42 billion in 2014 and is expected to reach a value of \$4.57 billion by 2019, at a CAGR of 5.9% during the forecast period of 2014 to 2019.

An image sensor is a device used to convert the optical image presented by lens into an electrical signal, which is mostly used in digital cameras, camera modules, and other imaging devices. The growth of the image sensor market in APAC is being driven by several applications such as the growing demand for camera enabled mobile phones. Cameras have become one of the important parameters for mobile device manufacturers as the purchasing decision of the end-user depends on the type of camera or its pixels size in the mobile phone. In this report, the image sensor market covers applications such as consumer electronics, industrial, automotive & transportation, healthcare, security & surveillance, and aerospace & defence. The consumer electronics segment held the largest share in the image sensor market in 2014.

Furthermore, the market has also been segmented on the basis of technology. The technology segment includes the CMOS image sensor and CCD image sensor. The CMOS image sensor market held the largest share in the technology segment in 2014. Rising demand for camera-enabled mobile phones exhibits a high growth potential for



this market. CMOS image sensor is has been further sub-segmented into FSI and BSI technology. BSI technology is expected to dominate the CMOS image sensor market. Image sensor has also been segmented on the basis of spectrum (visible and invisible spectrum), array type (linear and area array), and scanning methods (progressive and interlace method).

The image sensor market is competitive in nature, marked with new product developments and mergers & acquisitions. New product launches and mergers & acquisitions are the key strategies adopted by the market players to ensure their growth in the market. The main companies operating in the APAC image sensor market and extensively covered in this report include Sony, Samsung Electronics, Aptina Imaging Corporation, Toshiba Corporation and Omnivision Technologies.

Scope of the Report:

Image Sensor Market, By Application

Consumer Electronics

Medical

Defense & Aerospace

Surveillance

Industrial

Automotive

Image Sensor Market, By Type

CMOS Image Sensor

CCD Image Sensor

Contact Image Sensor

Image Sensor Market, By Geography



China			
India			
Japan			
South Korea			
Taiwan			



Contents

1 INTRODUCTION

- 1.1 OBJECTIVES OF THE STUDY
- 1.2 MARKET DEFINITION AND SCOPE
- 1.3 STAKEHOLDERS

2 RESEARCH METHODOLOGY

- 2.1 INTEGRATED ECOSYSTEM OF THE IMAGE SENSOR MARKET
- 2.2 ARRIVING AT THE ASIA-PACIFIC IMAGE SENSOR MARKET SIZE
 - 2.2.1 TOP-DOWN APPROACH
 - 2.2.2 BOTTOM-UP APPROACH
 - 2.2.3 DEMAND SIDE APPROACH
 - 2.2.4 MACRO INDICATOR BASED APPROACH
- 2.3 ASSUMPTIONS

3 EXECUTIVE SUMMARY

4 MARKET OVERVIEW

- 4.1 INTRODUCTION
- 4.2 MARKET DRIVERS AND INHIBITORS
- 4.3 KEY MARKET DYNAMICS
- 4.4 DEMAND-SIDE ANALYSIS

5 ASIA-PACIFIC IMAGE SENSOR MARKET, BY TECHNOLOGY

- 5.1 INTRODUCTION
- 5.2 ASIA-PACIFIC IMAGE SENSOR MARKET, TECHNOLOGY COMPARISON WITH PARENT MARKET
- 5.3 ASIA-PACIFIC CMOS IMAGE SENSOR MARKET, BY COUNTRY
- 5.4 ASIA-PACIFIC CCD IMAGE SENSOR MARKET, BY COUNTRY
- 5.5 ASIA-PACIFIC CONTACT IMAGE SENSOR MARKET, BY COUNTRY

6 ASIA-PACIFIC IMAGE SENSOR MARKET, BY APPLICATION

6.1 INTRODUCTION



- 6.2 ASIA-PACIFIC IMAGE SENSOR MARKET, BY MEDICAL APPLICATION
 - 6.2.1 ASIA-PACIFIC IMAGE SENSOR MARKET, BY ENDOSCOPY APPLICATION
- 6.2.1.1 ASIA-PACIFIC IMAGE SENSOR MARKET, BY RIGID ENDOSCOPY APPLICATION
- 6.2.1.2 ASIA-PACIFIC IMAGE SENSOR MARKET BY FLEXIBLE ENDOSCOPY APPLICATION
 - 6.2.2 ASIA-PACIFIC IMAGE SENSOR MARKET, BY DIGITAL RADIOLOGY
- 6.2.3 ASIA-PACIFIC IMAGE SENSOR MARKET, BY OPHTHALMOLOGY APPLICATION
- 6.3 ASIA-PACIFIC IMAGE SENSOR MARKET IN AUTOMOTIVE APPLICATION
- 6.4 ASIA-PACIFIC IMAGE SENSOR MARKET IN DEFENSE & AEROSPACE APPLICATION
- 6.4.1 ASIA-PACIFIC IMAGE SENSOR MARKET IN VISIBLE SPECTRUM SENSORS
- 6.5 ASIA-PACIFIC IMAGE SENSOR IN CONSUMER APPLICATION
- 6.6 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION
- 6.6.1 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION, BY SCAN TYPE

7 ASIA-PACIFIC IMAGE SENSOR MARKET, BY COUNTRY

- 7.1 INTRODUCTION
- 7.2 INDIA IMAGE SENSOR MARKET
 - 7.2.1 INDIA IMAGE SENSOR MARKET, BY APPLICATION
 - 7.2.2 INDIA IMAGE SENSOR MARKET, BY TECHNOLOGY
- 7.3 CHINA IMAGE SENSOR MARKET
 - 7.3.1 CHINA IMAGE SENSOR MARKET, BY APPLICATION
- 7.3.2 CHINA IMAGE SENSOR MARKET, BY TECHNOLOGY
- 7.4 JAPAN IMAGE SENSOR MARKET
 - 7.4.1 JAPAN IMAGE SENSOR MARKET, BY APPLICATION
 - 7.4.2 JAPAN IMAGE SENSOR MARKET, BY TECHNOLOGY
- 7.5 SOUTH KOREA IMAGE SENSOR MARKET
 - 7.5.1 SOUTH KOREA IMAGE SENSOR MARKET, BY APPLICATION
 - 7.5.2 SOUTH KOREA IMAGE SENSOR MARKET, BY TECHNOLOGY
- 7.6 TAIWAN IMAGE SENSOR MARKET
 - 7.6.1 TAIWAN IMAGE SENSOR MARKET, BY APPLICATION
 - 7.6.2 TAIWAN IMAGE SENSOR MARKET, BY TECHNOLOGY

8 ASIA-PACIFIC IMAGE SENSOR MARKET COMPETITIVE LANDSCAPE



- 8.1 ASIA-PACIFIC IMAGE SENSOR MARKET: COMPANY SHARE ANALYSIS
- 8.2 COMPANY PRESENCE IN IMAGE SENSOR MARKET, BY TECHNOLOGY
- 8.3 NEW PRODUCT DEVELOPMENT
- 8.4 MERGERS & ACQUISITIONS
- 8.5 AGREEMENTS, PARTNERSHIPS, JOINT VENTURES, AND COLLABORATIONS

9 ASIA-PACIFIC IMAGE SENSOR MARKET, BY COMPANY

- 9.1 OMNIVISION TECHNOLOGIES LTD.
 - 9.1.1 COMPANY OVERVIEW
 - 9.1.2 PRODUCT AND SERVICES OFFERINGS
 - 9.1.3 KEY FINANCIALS
 - 9.1.4 MMM ANALYSIS
 - 9.1.5 RELATED DEVELOPMENTS
- 9.2 APTINA IMAGING CORPORATION
 - 9.2.1 COMPANY OVERVIEW
 - 9.2.2 PRODUCT AND SERVICES OFFERINGS
 - 9.2.3 KEY FINANCIALS
 - 9.2.4 MMM ANALYSIS
 - 9.2.5 RELATED DEVELOPMENTS
- 9.3 SAMSUNG ELECTRONICS
 - 9.3.1 COMPANY OVERVIEW
 - 9.3.2 PRODUCT AND SERVICES OFFERINGS
 - 9.3.3 KEY FINANCIALS
 - 9.3.4 MMM ANALYSIS
 - 9.3.5 RELATED DEVELOPMENTS
- 9.4 SONY CORPORATION
 - 9.4.1 COMPANY OVERVIEW
 - 9.4.2 PRODUCT AND SERVICES OFFERINGS
 - 9.4.3 KEY FINANCIALS
 - 9.4.4 MMM ANALYSIS
 - 9.4.5 RELATED DEVELOPMENTS
- 9.5 TOSHIBA CORPORATION
 - 9.5.1 COMPANY OVERVIEW
 - 9.5.2 PRODUCT AND SERVICES OFFERINGS
 - 9.5.3 KEY FINANCIALS
 - 9.5.4 MMM ANALYSIS
 - 9.5.5 RELATED DEVELOPMENTS



10 APPENDIX

- **10.1 CUSTOMIZATION OPTIONS**
 - 10.1.1 PRODUCT PORTFOLIO ANALYSIS
 - 10.1.2 COUNTRY LEVEL DATA ANALYSIS
 - 10.1.3 PRODUCT COMPARISON OF VARIOUS COMPETITORS
 - 10.1.4 TRADE ANALYSIS
- 10.2 RELATED REPORTS
- 10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE
 - 10.3.1 RT SNAPSHOTS



List Of Tables

LIST OF TABLES

TABLE 1 ASIA-PACIFIC IMAGE SENSOR MARKET SIZE, BY APPLICATION, 2014 (USD MN)

TABLE 2 ASIA PACIFIC R&D EXPENDITURE, 2012–2013 (USD MN)

TABLE 3 ASIA-PACIFIC IMAGE SENSOR MARKET: COMPARISON WITH PARENT MARKET, 2013–2019 (USD '000)

TABLE 4 ASIA-PACIFIC IMAGE SENSOR MARKET: DRIVERS AND INHIBITORS TABLE 5 ASIA-PACIFIC IMAGE SENSOR MARKET: BY APPLICATION, 2013–2019 (USD '000)

TABLE 6 ASIA-PACIFIC IMAGE SENSOR MARKET, TECHNOLOGY BY GEOGRAPHY, 2014 (USD '000)

TABLE 7 ASIA-PACIFIC IMAGE SENSOR MARKET: BY APPLICATION, 2013–2019 (USD MN)

TABLE 8 ASIA-PACIFIC IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 9 ASIA-PACIFIC IMAGE SENSOR MARKET: COMPARISON WITH PARENT MARKET, 2013–2019 (USD'000)

TABLE 10 ASIA-PACIFIC CMOS IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD '000)

TABLE 11 ASIA-PACIFIC CCD IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD '000)

TABLE 12 ASIA-PACIFIC CONTACT IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD'000)

TABLE 13 ASIA-PACIFIC IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 14 ASIA-PACIFIC IMAGE SENSOR MARKET, BY MEDICAL APPICATION, 2013-2019 (USD '000)

TABLE 15 ASIA-PACIFIC IMAGE SENSOR, BY ENDOSCOPY APPLICATION 2013–2019 (USD '000)

TABLE 16 ASIA-PACIFIC IMAGE SENSOR MARKET, BY RIGID ENDOSCOPY APPLICATION, 2013–2019 (USD'000)

TABLE 17 ASIA-PACIFIC IMAGE SENSOR MARKET, BY FLEXIBLE ENDOSCOPY APPLICATION, 2013–2019 (USD '000)

TABLE 18 ASIA-PACIFIC IMAGE SENSOR MARKET, BY DIGITAL RADIOLOGY 2013–2019 (USD'000)

TABLE 19 ASIA-PACIFIC IMAGE SENSOR MARKET, BY OPHTHALMOLOGY



APPLICATION, 2013-2019 (USD '000)

TABLE 20 ASIA-PACIFIC IMAGE SENSOR IN AUTOMOTIVE APPLICATION, 2013–2019 (USD'000)

TABLE 21 ASIA-PACIFIC IMAGE SENSOR MARKET IN DEFENSE & AEROSPACE APPLICATION, 2013–2019 (USD'000)

TABLE 22 ASIA-PACIFIC IMAGE SENSOR IN VISIBLE SPECTRUM SENSOR, 2013–2019 (USD '000)

TABLE 23 ASIA-PACIFIC IMAGE SENSOR IN CONSUMER APPLICATION, 2013–2019 (USD'000)

TABLE 24 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION, 2013–2019 (USD'000)

TABLE 25 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION, BY SCAN TYPE, 2013–2019 (USD'000)

TABLE 26 ASIA-PACIFIC IMAGE SENSOR MARKET, BY COUNTRY, 2014–2019 (USD'000)

TABLE 27 INDIA IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 28 INDIA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 29 CHINA IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 30 CHINA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 31 JAPAN IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 32 JAPAN IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 33 SOUTH KOREA IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 34 SOTH KOREA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 35 TAIWAN IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

TABLE 36 TAIWAN IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

TABLE 37 IMAGE SENSOR MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

TABLE 38 ASIA-PACIFIC IMAGE SENSOR MARKET : NEW PRODUCT

DEVELOPMENT AND LAUNCHES

TABLE 39 IMAGE SENSOR MARKET: MERGERS & ACQUISITIONS



TABLE 40 IMAGE SENSOR MARKET: COLLABORATIONS

TABLE 41 OMNIVISION TECHNOLOGIES, LTS: OPERATING DATA,2009–2013 (USD '000)

TABLE 42 SAMSUNG ELECTRONICS: ANNUAL REVENUE, BY BUSINESS SEGMENT, 2009–2013 (USD'000)

TABLE 43 SAMSUNG ELECTRONICS: ANNUAL REVENUE, BY GEOGRAPHIC REGION, 2009–2013 (USD'000)

TABLE 44 SAMSUNG ELECTRONICS: OPERATING DATA (USD'000)

TABLE 45 SONY CORPORATION: ANNUAL REVENUE, BY BUSINESS SEGMENT, 2009–2013 (USD'000)

TABLE 46 SONY CORPORATIONS: ANNUAL REVENUE, BY GEOGRAPHIC REGION, 2009–2013 (USD'000)

TABLE 47 SONY CORPORATIONS: OPERATING DATA (USD'000)

TABLE 48 TOSHIBA CORPORATION: ANNUAL REVENUE, BY BUSINESS

SEGMENT, 2009-2013 (USD '000)

TABLE 49 TOSHIBA CORPORATIONS: OPERATING DATA (USD'000)



List Of Figures

LIST OF FIGURES

FIGURE 1 ASIA-PACIFIC IMAGE SENSOR MARKET: SEGMENTATION & COVERAGE

FIGURE 2 IMAGE SENSOR MARKET: INTEGRATED ECOSYSTEM

FIGURE 3 RESEARCH METHODOLOGY

FIGURE 4 TOP-DOWN APPROACH

FIGURE 5 BOTTOM-UP APPROACH

FIGURE 6 DEMAND-SIDE APPROACH

FIGURE 7 MACRO INDICATOR BASED APPROACHR&D EXPENDITURE

FIGURE 8 ASIA-PACIFIC IMAGE SENSOR MARKET SNAPSHOT

FIGURE 9 IMAGE SENSOR MARKET: GROWTH ASPECTS

FIGURE 10 IMAGE SENSOR MARKET: COMPARISON WITH PARENT MARKET

FIGURE 11 ASIA-PACIFIC IMAGE SENSOR MARKET, BY APPLICATION, 2014 & 2019

FIGURE 12 ASIA-PACIFIC IMAGE SENSOR MARKET, TECHNOLOGY BY GEOGRAPHY, 2014 (USD '000)

FIGURE 13 DEMAND-SIDE ANALYSIS

FIGURE 14 ASIA-PACIFIC IMAGE SENSOR MARKET, BY TECHNOLOGY, 2014 & 2019 (USD '000)

FIGURE 15 ASIA-PACIFIC IMAGE SENSOR MARKET: COMPARISON WITH PARENT MARKET, 2013–2019 (USD '000)

FIGURE 16 ASIA-PACIFIC CMOS IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD'000)

FIGURE 17 ASIA-PACIFIC CCD IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD'000)

FIGURE 18 ASIA-PACIFIC CONTACT IMAGE SENSOR MARKET, BY COUNTRY, 2013–2019 (USD'000)

FIGURE 19 ASIA-PACIFIC IMAGE SENSOR MARKET, BY APPLICATION, 2014 & 2019 (USD '000)

FIGURE 20 ASIA-PACIFIC IMAGE SENSOR MARKET, BY MEDICAL APPLICATION, 2013–2019 (USD'000)

FIGURE 21 ASIA-PACIFIC IMAGE SENSOR MARKET, BY ENDOSCOPY APPLICATION, 2013-2019 (USD'000)

FIGURE 22 ASIA-PACIFIC IMAGE SENSOR MARKET, BY RIGID ENDOSCOPY APPLICATION,2013–2019 (USD'000)

FIGURE 23 ASIA-PACIFIC IMAGE SENSOR MARKET, BY FLEXIBLE ENDOSCOPY



APPLICATION,2013-2019 (USD '000)

FIGURE 24 ASIA-PACIFIC IMAGE SENSOR MARKET, BY DIGITAL RADIOLOGY 2013–2019 (USD '000)

FIGURE 25 ASIA-PACIFIC IMAGE SENSOR MARKET, BY OPHTHALMOLOGY APPLICATION, 2013–2019 (USD'000)

FIGURE 26 ASIA-PACIFIC IMAGE SENSOR MARKET IN AUTOMOTIVE APPLICATION, 2013–2019 (USD'000)

FIGURE 27 ASIA-PACIFIC IMAGE SENSOR MARKET IN DEFENSE & AEROSPACE APPLICATION, 2013–2019 (USD '000)

FIGURE 28 ASIA-PACIFIC IMAGE SENSOR IN VISIBLE SPECTRUM SENSORS, 2013–2019 (USD'000)

FIGURE 29 ASIA-PACIFIC IMAGE SENSOR IN CONSUMER APPLICATION, 2013–2019 (USD'000)

FIGURE 30 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION, 2013–2019 (USD'000)

FIGURE 31 ASIA-PACIFIC IMAGE SENSOR IN INDUSTRIAL APPLICATION, BY SCAN TYPE, 2013–2019 (USD '000)

FIGURE 32 ASIA-PACIFIC IMAGE SENSOR MARKET: GROWTH ANALYSIS, BY COUNTRY, 2014–2019 (USD '000)

FIGURE 33 INDIA IMAGE SENSOR MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 34 INDIA MARKET IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019(USD'000)

FIGURE 35 INDIA IMAGE SENSOR MARKET: APPLICATION SNAPSHOT FIGURE 36 INDIA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD'000)

FIGURE 37 INDIA IMAGE SENSOR MARKET: TECHNOLOGY SNAPSHOT

FIGURE 38 CHINA IMAGE SENSOR MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 39 CHINA IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

FIGURE 40 CHINA IMAGE SENSOR MARKET: APPLICATION SNAPSHOT

FIGURE 41 CHINA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

FIGURE 42 CHINA IMAGE SENSOR MARKET: TECHNOLOGY SNAPSHOT

FIGURE 43 JAPAN IMAGE SENSOR MARKET OVERVIEW, 2014 & 2019 (%)

FIGURE 44 JAPAN IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

FIGURE 45 JAPAN IMAGE SENSOR MARKET: APPLICATION SNAPSHOT

FIGURE 46 JAPAN IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)



FIGURE 47 JAPAN IMAGE SENSOR MARKET: TECHNOLOGY SNAPSHOT FIGURE 48 SOUTH KOREA IMAGE SENSOR MARKET OVERVIEW, 2014 & 2019 (%) FIGURE 49 SOUTH KOREA IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

FIGURE 50 SOUTH KOREA IMAGE SENSOR MARKET: APPLICATION SNAPSHOT FIGURE 51 SOUTH KOREA IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

FIGURE 52 SOUTH KOREA IMAGE SENSOR MARKET: TECHNOLOGY SNAPSHOT FIGURE 53 TAIWAN IMAGE SENSOR MARKET OVERVIEW, 2014 & 2019 (%) FIGURE 54 TAIWAN IMAGE SENSOR MARKET, BY APPLICATION, 2013–2019 (USD '000)

FIGURE 55 TAIWAN IMAGE SENSOR MARKET: APPLICATION SNAPSHOT FIGURE 56 TAIWAN IMAGE SENSOR MARKET, BY TECHNOLOGY, 2013–2019 (USD '000)

FIGURE 57 TAIWAN IMAGE SENSOR MARKET: TECHNOLOGY SNAPSHOT FIGURE 58 ASIA-PACIFIC IMAGE SENSOR MARKET: COMPANY SHARE ANALYSIS, 2013 (%)

FIGURE 59 IMAGE SENSOR: COMPANY PRODUCT COVERAGE, BY TECHNOLOGY, 2013



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