

# **Asia Pacific Exhaust System Market, by Fuel Type (Gasoline & Diesel), By Vehicle Type(Passenger Cars, LCV, HCV) And By Country- Trends And Forecast Upto 2019**

<https://marketpublishers.com/r/ACF806B2CF1EN.html>

Date: April 2015

Pages: 87

Price: US\$ 2,650.00 (Single User License)

ID: ACF806B2CF1EN

## **Abstracts**

The Asia-Pacific exhaust system market was valued at \$10,284.1 million in 2014, and is expected to reach \$16,616.8 million by 2019, at a CAGR of 10.1% from 2014 to 2019. The growth in this market is expected to be driven by factors, such as the increase in vehicle production and upcoming emission norms. China contributed a market share of 52.0% to the Asia-Pacific exhaust system market in 2014.

The Asia-Pacific exhaust system, by vehicle type, has been segmented into passenger car, light commercial vehicle, and heavy commercial vehicle. The passenger segment of the car exhaust system market in Asia-Pacific is projected to grow at a CAGR of 11.0% from 2014 to 2019. The light commercial vehicle segment was valued at \$1,445.8 million in 2014, and is expected to reach \$2,186.9 million by 2019, at a CAGR of 8.6% from 2014 to 2019.

Some of the most powerful automotive giants across the globe have set up their manufacturing units in this region, due to availability of resources, such as cheap labor and land. For past couple of years, the Asia-Pacific region has dominated the automobile manufacturing industry. Factors, such as the improving lifestyle and the consequent rise in disposable income and the different government initiatives in this sector are anticipated to boost the growth of the exhaust system in Asia-Pacific. The China exhaust system market was valued at \$23,265.2 million in 2014, and is expected to reach \$35,254.1 million by 2019, at a CAGR of 8.7% from 2014 to 2019. The exhaust system market in India is expected to grow at CAGR of 8.8% during the forecast period.

The Asia-Pacific exhaust system market is a competitive market, due to the presence of a large number of market players in this region. The major players operational in this market are Yutaka Corporation, Futaba, and Tenneco Inc. New product launches and expansions are the major strategies adopted by the companies operational in the Asia-Pacific exhaust system market.

## Contents

### **1 INTRODUCTION**

- 1.1 OBJECTIVES OF STUDY
- 1.2 MARKET SEGMENTATION AND COVERAGE
- 1.3 STAKEHOLDERS

### **2 RESEARCH METHODOLOGY**

- 2.1 ECOSYSTEM
- 2.2 ARRIVING AT THE EXHAUST MARKET SIZE
  - 2.2.1 TOP-DOWN APPROACH
  - 2.2.2 BOTTOM-UP APPROACH
  - 2.2.3 MACRO INDICATOR-BASED APPROACH
- 2.3 ASSUMPTIONS

### **3 EXECUTIVE SUMMARY**

### **4 MARKET OVERVIEW**

- 4.1 INTRODUCTION
- 4.2 EXHAUST SYSTEM MARKET: GROWTH ASPECTS
- 4.3 EXHAUST SYSTEM MARKET: COMPARISON WITH PARENT MARKET
- 4.4 MARKET DRIVERS & INHIBITORS
- 4.5 KEY MARKET DYNAMICS
- 4.6 DEMAND AND SUPPLY SIDE ANALYSIS

### **5 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE**

- 5.1 INTRODUCTION
- 5.2 PASSENGER CAR
- 5.3 LIGHT COMMERCIAL VEHICLE (LCV)
- 5.4 HEAVY COMMERCIAL VEHICLE (HCV)
- 5.5 SNEAK VIEW: ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014

### **6 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE**

## 6.1 INTRODUCTION

## 6.2 GASOLINE

## 6.3 DIESEL

## 6.4 SNEAK VIEW: ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE

# 7 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY GEOGRAPHY

## 7.1 INTRODUCTION

## 7.2 CHINA

## 7.3 JAPAN

## 7.4 INDIA

## 7.5 SOUTH KOREA

# 8 ASIA-PACIFIC EXHAUST SYSTEM MARKET: COMPETITIVE LANDSCAPE

## 8.1 ASIA-PACIFIC EXHAUST SYSTEM: MARKET SHARE ANALYSIS

## 8.2 EXPANSIONS

## 8.3 NEW PRODUCT DEVELOPMENTS

## 8.4 JOINT VENTURES, COLLABORATIONS, & AGREEMENTS

# 9 ASIA- PACIFIC EXHAUST SYSTEM MARKEY, BY COMPANY

## 9.1 FUTUBA INDUSTRIAL CO., LTD.

### 9.1.1 OVERVIEW

### 9.1.2 KEY OPERATIONS DATA

### 9.1.3 PRODUCT AND SERVICE OFFERINGS

### 9.1.4 RELATED DEVELOPMENTS

### 9.1.5 MMM ANALYSIS

## 9.2 FAURECIA

### 9.2.1 OVERVIEW

### 9.2.2 KEY OPERATIONS DATA

### 9.2.3 PRODUCT AND SERVICE OFFERINGS

### 9.2.4 RELATED DEVELOPMENTS

### 9.2.5 MMM ANALYSIS

## 9.3 SANGO CO. LTD.

### 9.3.1 OVERVIEW

### 9.3.2 KEY OPERATIONS DATA

### 9.3.3 PRODUCT AND SERVICE OFFERINGS

### 9.3.4 RELATED DEVELOPMENTS

#### 9.3.5 MMM ANALYSIS

### 9.4 SEJONG INDUSTRIAL CO. LTD.

#### 9.4.1 OVERVIEW

#### 9.4.2 KEY OPERATIONS DATA

#### 9.4.3 PRODUCT AND SERVICE OFFERINGS

#### 9.4.4 RELATED DEVELOPMENTS

#### 9.4.5 MMM ANALYSIS

### 9.5 YUTAKA GIKEN CO., LTD.

#### 9.5.1 OVERVIEW

#### 9.5.2 KEY OPERATIONS DATA

#### 9.5.3 PRODUCT AND SERVICES OFFERINGS

#### 9.5.4 MMM ANALYSIS

### 9.6 EBERSPACHER GMBH & CO. KG

#### 9.6.1 OVERVIEW

#### 9.6.2 KEY FINANCIALS

#### 9.6.3 KEY OPERATIONS DATA

#### 9.6.4 PRODUCT AND SERVICE OFFERINGS

#### 9.6.5 RELATED DEVELOPMENTS

#### 9.6.6 MMM ANALYSIS

## 10 APPENDIX

### 10.1 CUSTOMIZATION OPTIONS

#### 10.1.1 TECHNICAL ANALYSIS

#### 10.1.2 REGULATORY FRAMEWORK

#### 10.1.3 IMPACT ANALYSIS

#### 10.1.4 HISTORICAL DATA & TRENDS

### 10.2 RELATED REPORTS

### 10.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE

#### 10.3.1 RT SNAPSHOTS

## List Of Tables

### LIST OF TABLES

Table 1 GLOBAL EXHAUST MARKET PEER MARKET SIZE, 2014 (USD MN)

Table 2 ASIA-PACIFIC EXHAUST SYSTEM MARKET: MACRO INDICATORS, BY COUNTRY, 2014

Table 3 ASIA-PACIFIC EXHAUST SYSTEM MARKET: COMPARISON WITH PARENT MARKET, 2012-2019 (USD MN)

Table 4 ASIA-PACIFIC EXHAUST SYSTEM MARKET: DRIVERS AND INHIBITORS

Table 5 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (000' UNITS)

Table 6 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD MN)

Table 7 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2014 - 2019 (000' UNITS)

Table 8 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 (USD MN)

Table 9 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY GEOGRAPHY, 2012-2019 (000' UNITS)

Table 10 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY GEOGRAPHY, 2012-2019 (USD MN)

Table 11 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (000 UNITS)

Table 12 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD MN)

Table 13 ASIA-PACIFIC EXHAUST SYSTEM IN PASSENGER CAR, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Table 14 ASIA-PACIFIC EXHAUST SYSTEM IN PASSENGER CARS, BY FUEL TYPE, 2012-2019 (USD MN)

Table 15 ASIA-PACIFIC EXHAUST SYSTEM IN LCV, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Table 16 ASIA-PACIFIC EXHAUST SYSTEM IN LCV, BY FUEL TYPE, 2012-2019 (USD MN)

Table 17 ASIA-PACIFIC EXHAUST SYSTEM IN HCV, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Table 18 ASIA-PACIFIC EXHAUST SYSTEM IN HCV, BY FUEL TYPE, 2012-2019 (USD MN)

Table 19 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019

('000 UNITS)

Table 20 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019  
(USD MN)

Table 21 ASIA-PACIFIC GASOLINE EXHAUST SYSTEM MARKET, BY VEHICLE  
TYPE, 2012-2019 ('000 UNITS)

Table 22 ASIA-PACIFIC GASOLINE EXHAUST SYSTEM MARKET, BY VEHICLE  
TYPE, 2012-2019 (USD MN)

Table 23 ASIA-PACIFIC DIESEL EXHAUST SYSTEM MARKET, BY VEHICLE TYPE,  
2012-2019 ('000 UNITS)

Table 24 ASIA-PACIFIC DIESEL EXHAUST SYSTEM MARKET, BY VEHICLE TYPE,  
2012-2019 (USD MN)

Table 25 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY GEOGRAPHY 2012-2019  
( '000 UNITS)

Table 26 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY COUNTRY, 2012-2019  
(USD MN)

Table 27 CHINA EXHAUST SYSTEMS MARKET, BY VEHICLE TYPE, 2012-2019  
( '000 UNITS)

Table 28 CHINA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD  
MN)

Table 29 CHINA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 ('000  
UNITS)

Table 30 CHINA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 (USD MN)

Table 31 JAPAN EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000  
UNITS)

Table 32 JAPAN EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD  
MN)

Table 33 JAPAN EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 ('000  
UNITS)

Table 34 JAPAN EXHAUST SYSTEMS MARKET, BY FUEL TYPE, 2012-2019 (USD  
MN)

Table 35 INDIA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000  
UNITS)

Table 36 INDIA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD  
MN)

Table 37 INDIA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 ('000  
UNITS)

Table 38 INDIA EXHAUST SYSTEMS MARKET, BY FUEL TYPE, 2012-2019 (USD  
MN)

Table 39 SOUTH KOREA EXHAUST SYSTEMS MARKET, BY VEHICLE TYPE,

2012-2019 ('000 UNITS)

Table 40 SOUTH KOREA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE,  
2012-2019 (USD MN)

Table 41 SOUTH KOREA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019  
(‘000 UNITS)

Table 42 SOUTH KOREA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019  
(USD MN)

Table 43 ASIA PACIFIC EXHAUST SYSTEM MARKET, MARKET SHARE ANALYSIS

Table 44 ASIA-PACIFIC EXHAUST SYSTEMS: EXPANSIONS

Table 45 ASIA-PACIFIC EXHAUST SYSTEMS: NEW PRODUCT DEVELOPMENTS

Table 46 ASIA-PACIFIC EXHAUST SYSTEMS: JOINT VENTURES,  
COLLABORATIONS, & AGREEMENTS

Table 47 FUTUBA INDUSTRIAL CO., LTD.: KEY OPERATIONS DATA, 2009-2013  
(USD MN)

Table 48 FAURECIA SA: KEY FINANCIALS, 2009-2013 (USD MN)

Table 49 SANGO CO., LTD .KEY OPERATIONS DATA, 2009-2013 (USD MN)

Table 50 SEJONG INDUSTRIAL CO. LTD.: KEY OPERATIONS DATA, 2009-2013  
(USD MN)

Table 51 YUTAKA GIKEN CO. LTD.: KEY OPERATIONS DATA, 2009-2013 (USD MN)

Table 52 EBERSPACHER: KEY FINANCIALS, 2009-2013 (USD MN)



## List Of Figures

### LIST OF FIGURES

Figure 1 ASIA-PACIFIC EXHAUST SYSTEM MARKET: SEGMENTATION & COVERAGE

Figure 2 EXHAUST SYSTEM MARKET: INTEGRATED ECOSYSTEM

Figure 3 RESEARCH METHODOLOGY

Figure 4 TOP DOWN APPROACH

Figure 5 MACRO INDICATOR-BASED APPROACH

Figure 6 ASIA-PACIFIC EXHAUST SYSTEM MARKET SNAPSHOT, 2014

Figure 7 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 VS 2019

Figure 8 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, (000'UNITS)

Figure 9 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, (USD MN)

Figure 10 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY GEOGRAPHY (000 UNITS)

Figure 11 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Figure 12 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 (USD MN)

Figure 13 ASIA-PACIFIC EXHAUST SYSTEM IN PASSENGER CAR, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Figure 14 ASIA-PACIFIC EXHAUST SYSTEM IN LCV, BY FUEL TYPE, 2012-2019 ('000 UNITS)

Figure 15 SNEAK VIEW ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 (USD MN)

Figure 16 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, (000 UNITS)

Figure 17 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2012-2019 (USD MN)

Figure 18 ASIA-PACIFIC GASOLINE EXHAUST SYSTEM MARKET, BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Figure 19 ASIA-PACIFIC GASOLINE EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 & 2019 (%)

Figure 20 ASIA-PACIFIC DIESEL EXHAUST SYSTEM MARKET, BY GEOGRAPHY, 2012-2019 ('000 UNITS)

Figure 21 ASIA-PACIFIC DIESEL EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 VS 2019 ('000 UNITS)

Figure 22 SNEAK VIEW: ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY FUEL

**TYPE**

Figure 23 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY COUNTRY, 2014 VS 2019 ('000 UNITS)

Figure 24 ASIA-PACIFIC EXHAUST SYSTEM MARKET, BY COUNTRY, 2014 VS 2019 (USD MN)

Figure 25 CHINA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Figure 26 CHINA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 VS 2019

Figure 27 CHINA EXHAUST SYSTEM MARKET, BY FUEL TYPE, 2014 VS 2019

Figure 28 JAPAN EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Figure 29 JAPAN EXHAUST SYSTEM MARKET, BY VEHICLE TYPE

Figure 30 INDIA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Figure 31 INDIA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2014 – 2019

Figure 32 SOUTH KOREA EXHAUST SYSTEMS MARKET, BY VEHICLE TYPE, 2012-2019 ('000 UNITS)

Figure 33 SOUTH KOREA EXHAUST SYSTEM MARKET, BY VEHICLE TYPE, 2012-2019

Figure 34 SOUTH KOREA EXHAUST SYSTEM MARKET, BY FUEL TYPE (USD MN)

Figure 35 ASIA-PACIFIC EXHAUST SYSTEM: MARKET SHARE ANALYSIS, 2014

Figure 36 FUTUBA INDUSTRIAL CO., LTD. REVENUE MIX, 2013 (%)

Figure 37 FAURECIA REVENUE MIX, 2013 (%)

Figure 38 SANGO CO., LTD. REVENUE MIX, 2013 (%)

Figure 39 SEJONG INDUSTRIAL CO., LTD. REVENUE MIX, 2013 (%)

Figure 40 YUTAKA GIKEN CO. LTD REVENUE MIX, 2013 (%)

Figure 41 EBERSPACHER REVENUE MIX, 2013 (%)

## I would like to order

Product name: Asia Pacific Exhaust System Market, by Fuel Type (Gasoline & Diesel), By Vehicle Type(Passenger Cars, LCV, HCV) And By Country- Trends And Forecast Upto 2019

Product link: <https://marketpublishers.com/r/ACF806B2CF1EN.html>

Price: US\$ 2,650.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ACF806B2CF1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

