

Therapeutic Drug Monitoring Market, Global Outlook and Forecast 2022-2028

<https://marketpublishers.com/r/TC1B304B9420EN.html>

Date: June 2022

Pages: 62

Price: US\$ 3,250.00 (Single User License)

ID: TC1B304B9420EN

Abstracts

Therapeutic drug monitoring (TDM), a clinical laboratory technology that measures drug concentrations to regulate drug dosage, has become an important treatment aid in both inpatient and ambulatory care. TDM laboratory methods, including immunoassay (EIA, FIA, and RIA) and chromatographic techniques, used to assay blood, urine, and saliva samples of patients taking therapeutic drugs; TDM is also useful in identifying abused drugs.

Therapeutic drug monitoring (TDM) is the clinical practice of measuring specific drugs at designated intervals to maintain a constant concentration in a patient's bloodstream, thereby optimizing individual dosage regimens. It is unnecessary to employ TDM for the majority of medications, and it is used mainly for monitoring drugs with narrow therapeutic ranges, drugs with marked pharmacokinetic variability, medications for which target concentrations are difficult to monitor, and drugs known to cause therapeutic and adverse effects.

This report contains market size and forecasts of Therapeutic Drug Monitoring in Global, including the following market information:

Global Therapeutic Drug Monitoring Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Therapeutic Drug Monitoring market was valued at 1856.5 million in 2021 and is projected to reach US\$ 3271.8 million by 2028, at a CAGR of 8.4% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Blood Test Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Therapeutic Drug Monitoring include Roche, Danaher, Abbott, Thermo Fisher Scientific, Siemens Healthineers, Bio-Rad Laboratories, bioMérieux, B?hlmann Laboratories and Randox Laboratories and etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Therapeutic Drug Monitoring companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Therapeutic Drug Monitoring Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Therapeutic Drug Monitoring Market Segment Percentages, by Type, 2021 (%)

Blood Test

Urine Test

Saliva Test

Global Therapeutic Drug Monitoring Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Therapeutic Drug Monitoring Market Segment Percentages, by Application, 2021 (%)

Hospital Labs

Independent Clinical Laboratories

Others

Global Therapeutic Drug Monitoring Market, By Region and Country, 2017-2022,
2023-2028 (\$ Millions)

Global Therapeutic Drug Monitoring Market Segment Percentages, By Region and
Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Therapeutic Drug Monitoring revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies Therapeutic Drug Monitoring revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Roche

Danaher

Abbott

Thermo Fisher Scientific

Siemens Healthineers

Bio-Rad Laboratories

bioMerieux

B?hlmann Laboratories

Randox Laboratories

Sekisui Medical

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