

Subsea Umbilical Cables Market, Global Outlook and Forecast 2022-2028

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Abstracts

An umbilical, or umbilical cable, is a static or dynamic cable that is the vital link between subsea production and processing systems and the surface, as well as between elements within the larger subsea system via flying leads. Umbilicals are composite cables that have the ability to carry out a large range of processes. Their purpose includes: hydraulic power and chemicals; electric power; and telecommunications (fibre optics). Umbilicals are able to complete an assortment of tasks, including activating wells, managing subsea control panels, feeding information about temperatures, pressures, flows and well integrity back to the surface control teams, supplying hydraulic and electric power to wellheads and manifolds, as well as delivering chemicals to the subsea wells and into the production flows.

This report contains market size and forecasts of Subsea Umbilical Cables in global, including the following market information:

Global Subsea Umbilical Cables Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Subsea Umbilical Cables Market Sales, 2017-2022, 2023-2028, (Km)

Global top five Subsea Umbilical Cables companies in 2021 (%)

The global Subsea Umbilical Cables market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Steel Tube Umbilical Cable Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Subsea Umbilical Cables include Nexans, Oceaneering, Aker Solutions, TechnipFMC, Prysmian Group, JDR Cable Systems (TFKable), Umbilicals International (Champlain Cable), MFX and Orient Cable, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Subsea Umbilical Cables manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Subsea Umbilical Cables Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (Km)

Global Subsea Umbilical Cables Market Segment Percentages, by Type, 2021 (%)

Steel Tube Umbilical Cable

Thermoplastic Hose Umbilical Cable

Power Umbilical Cable

Others

Global Subsea Umbilical Cables Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (Km)

Global Subsea Umbilical Cables Market Segment Percentages, by Application, 2021 (%)

Shallow Water

Deepwater

Ultra Deepwater

Global Subsea Umbilical Cables Market, By Region and Country, 2017-2022,
2023-2028 (\$ Millions) & (Km)

Global Subsea Umbilical Cables Market Segment Percentages, By Region and Country,
2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Subsea Umbilical Cables revenues in global market, 2017-2022
(Estimated), (\$ millions)

Key companies Subsea Umbilical Cables revenues share in global market, 2021 (%)

Key companies Subsea Umbilical Cables sales in global market, 2017-2022
(Estimated), (Km)

Key companies Subsea Umbilical Cables sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Nexans

Oceaneering

Aker Solutions

TechnipFMC

Prysmian Group

JDR Cable Systems (TFKable)

Umbilicals International (Champlain Cable)

MX

Orient Cable

Tratos

Fibron

OCC Corporation

South Bay Cable

Dongfang Cable

Wanda Cable

ZTT Cable

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