

# Small Hydropower Market in Malaysia - Industry Outlook and Forecast 2020-2026

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## **Abstracts**

Hydroelectricity is the term referring to electricity generated by hydropower; the production of electrical power through the use of the gravitational force of falling or flowing water.

This report contains market size and forecasts of Small Hydropower in Malaysia, including the following market information:

Malaysia Small Hydropower Market Revenue, 2015-2020, 2021-2026, (\$ millions)

Top Five Competitors in Malaysia Small Hydropower Market 2019 (%) The global Small Hydropower market was valued at 2445.9 million in 2019 and is projected to reach US\$ 2855.1 million by 2026, at a CAGR of 3.9% during the forecast period. While the Small Hydropower market size in Malaysia was US\$ XX million in 2019, and it is expected to reach US\$ XX million by the end of 2026, with a CAGR of XX% during 2020-2026.

COVID-19 pandemic has big impact on Small Hydropower businesses, with lots of challenges and uncertainty faced by many players of Small Hydropower in Malaysia. This report also analyses and evaluates the COVID-19 impact on Small Hydropower market size in 2020 and the next few years in Malaysia

Total Market by Segment:

Malaysia Small Hydropower Market, By Type, 2015-2020, 2021-2026 (\$ millions) Malaysia Small Hydropower Market Segment Percentages, By Type, 2019 (%)

Electromechanical Equipment



Infrastructure

Others

Electromechanical is the most used type in 2019, with about 39.14% market share.

Malaysia Small Hydropower Market, By Application, 2015-2020, 2021-2026 (\$ millions) Malaysia Small Hydropower Market Segment Percentages, By Application, 2019 (%)

Small Hydro (1 MW - 10 MW)

Mini Hydro (100 kW - 1 MW)

Micro Hydro (5 kW - 100 kW)

Small hydro refers to 1 MW - 10 MW. Mini hydro refers to 100 kW-1 MV. Micro hydro refers to 5 kW - 100 kW. Small hydro is the most important market, with market shares of 76.95% in 2019.

## Competitor Analysis

The report also provides analysis of leading market participants including:

Total Small Hydropower Market Competitors Revenues in Malaysia, by Players 2015-2020 (Estimated), (\$ millions)

Total Small Hydropower Market Competitors Revenues Share in Malaysia, by Players 2019 (%)

Further, the report presents profiles of competitors in the market, including the following:

Voith GmbH

Andritz Hydro

GE

Siemens



Flovel Energy Private Limited

Toshiba
BHEL
SNC-Lavalin
HNAC Technology
Gilbert Gilkes & Gordon Ltd
Mavel
Hydrotu
Ganz EEPM
Kolektor Turboinstitut
Canyon Hydro
CKD Blansko
Canadian Hydro Components
Atb Riva Calzoni
B Fouress
Global Hydro Energy
ScottHydroElectric
Siapro
GUGLER
Zhejiang Jinlun Electromechanic



Hangzhou Power Equipment Co.

Ganzhou Complete Sets of Power Generating Equipments Manufacture Co.

Suneco Hydro



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