

# Semiconductor Etch Equipment Market, Global Outlook and Forecast 2022-2028

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# **Abstracts**

Etching is a process in which layers from the surface of a wafer are removed using chemicals. An etch system shapes the thin film into a desired patterns using liquid chemicals, reaction gases or ion chemical reaction. An etch system is used in manufacturing lines for semiconductors and other electronic devices. Semiconductor etch equipment is used copiously in various semiconductor fabrication processes. Among the different types of semiconductor etch equipment available in the market, dry etch equipment held the largest etch equipment market share in 2016 both in terms of revenue and volume. Reduced material consumption coupled with low cost associated with disposing the materials. However, the wet etching equipment is anticipated to experience the fastest growth rate both in terms of value and volume owing to its higher adoption rate in wafer manufacturing process due to its high etching rate and ease of operation. By equipment type the semiconductor etch equipment can be bifurcated into dry etching equipment, and wet etching equipment. The semiconductor etch equipment market size can be further segmented by etching film type into conductor etching process, & dielectric etching process, and polysilicon etching process). The market has several application areas such as logic and memory, MEMS (Micro-Electro-Mechanical Systems), power device, RFID (Radio-Frequency Identification), and CMOS image sensors.

This report contains market size and forecasts of Semiconductor Etch Equipment in global, including the following market information:

Global Semiconductor Etch Equipment Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Semiconductor Etch Equipment Market Sales, 2017-2022, 2023-2028, (Units)



Global top five Semiconductor Etch Equipment companies in 2021 (%)

The global Semiconductor Etch Equipment market was valued at 20170 million in 2021 and is projected to reach US\$ 40900 million by 2028, at a CAGR of 10.6% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Dry Etching Equipment Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Semiconductor Etch Equipment include Lam Research, TEL, Applied Materials, Hitachi High-Technologies, Oxford Instruments, SPTS Technologies, Plasma-Therm, GigaLane and SAMCO, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Semiconductor Etch Equipment manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Semiconductor Etch Equipment Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (Units)

Global Semiconductor Etch Equipment Market Segment Percentages, by Type, 2021 (%)

Dry Etching Equipment

Wet Etching Equipment

Global Semiconductor Etch Equipment Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (Units)



Global Semiconductor Etch Equipment Market Segment Percentages, by Application, 2021 (%)

Logic	and Memory
MEM	S
Powe	r Device
Other	S
	conductor Etch Equipment Market, By Region and Country, 2017-2022, 6 Millions) & (Units)
Global Semic Country, 202	conductor Etch Equipment Market Segment Percentages, By Region and 1 (%)
North	America
	US
	Canada
	Mexico
Europ	pe
	Germany
	France
	U.K.
	Italy
	Russia
	Nordic Countries



	Benelux
	Rest of Europe
Asia	
	China
	Japan
	South Korea
	Southeast Asia
	India
	Rest of Asia
South America	
	Brazil
	Argentina
	Rest of South America
Middle East & Africa	
	Turkey
	Israel
	Saudi Arabia
	UAE
	Rest of Middle East & Africa



# **Competitor Analysis**

The report also provides analysis of leading market participants including:

Key companies Semiconductor Etch Equipment revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies Semiconductor Etch Equipment revenues share in global market, 2021 (%)

Key companies Semiconductor Etch Equipment sales in global market, 2017-2022 (Estimated), (Units)

Key companies Semiconductor Etch Equipment sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Lam Research	
TEL	
Applied Materials	
Hitachi High-Technologies	
Oxford Instruments	
SPTS Technologies	
Plasma-Therm	

**AMEC** 

GigaLane

SAMCO



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