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Semiconductor Assembly and Test Equipment Market, Global Outlook and Forecast 2022-2028

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Abstracts

The rapid expansion of semiconductor chip application is one of the primary factors contributing to the growth of the semiconductor packaging and test market in the world. The use of semiconductor chips has expanded broadly with rising demands from various industries such as power, energy, medical, green cars, networking and telecommunications, LED lighting, automobile, consumer applications, military, aerospace and defense, motor control applications, and robotics.

Factors including Convergence of electronics and automotive industry driving the quest for semiconductor manufacturing is significantly driving the global semiconductor manufacturing equipment market. However, the rapidly changing nature of technology requiring consistent changes in manufacturing equipment is impeding the market growth.

This report studies the semiconductor assembly and test equipment.

This report contains market size and forecasts of Semiconductor Assembly and Test Equipment in global, including the following market information:

Global Semiconductor Assembly and Test Equipment Market Revenue, 2017-2022, 2023-2028, ($ millions)

Global Semiconductor Assembly and Test Equipment Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five Semiconductor Assembly and Test Equipment companies in 2021 (%)

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The global Semiconductor Assembly and Test Equipment market was valued at million in 2021 and is projected to reach US$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at $ Million in 2021, While China is Forecast to Reach $ Million by 2028.

Wafer Probe Station Segment to Reach $ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Semiconductor Assembly and Test Equipment include ASM Pacific Technology, Kulicke & Soffa Industries, Besi, ACCRETECH, SHINKAWA, Palomar Technologies, Hesse Mechatronics, Toray Engineering and West Bond, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Semiconductor Assembly and Test Equipment manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Semiconductor Assembly and Test Equipment Market, by Type, 2017-2022, 2023-2028 ($ Millions) & (K Units)

Global Semiconductor Assembly and Test Equipment Market Segment Percentages, by Type, 2021 (%)

Wafer Probe Station

Die Bonder

Dicing Machine

Test handler

Sorter

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Others

Global Semiconductor Assembly and Test Equipment Market, by Application, 2017-2022, 2023-2028 ($ Millions) & (K Units)

Global Semiconductor Assembly and Test Equipment Market Segment Percentages, by Application, 2021 (%)

Integrated Device Manufacturer (IDMs)

Outsourced Semiconductor Assembly and Test (OSAT)

Global Semiconductor Assembly and Test Equipment Market, By Region and Country, 2017-2022, 2023-2028 ($ Millions) & (K Units)

Global Semiconductor Assembly and Test Equipment Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

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- Nordic Countries
- Benelux
- Rest of Europe

Asia

- China
- Japan
- South Korea
- Southeast Asia
- India
- Rest of Asia

South America

- Brazil
- Argentina
- Rest of South America

Middle East & Africa

- Turkey
- Israel
- Saudi Arabia
- UAE

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Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Semiconductor Assembly and Test Equipment revenues in global market, 2017-2022 (Estimated), ($ millions)

Key companies Semiconductor Assembly and Test Equipment revenues share in global market, 2021 (%)

Key companies Semiconductor Assembly and Test Equipment sales in global market, 2017-2022 (Estimated), (K Units)

Key companies Semiconductor Assembly and Test Equipment sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

ASM Pacific Technology

Kulicke & Soffa Industries

Besi

ACCRETECH

SHINKAWA

Palomar Technologies

Hesse Mechatronics

Toray Engineering

West Bond

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HYBOND

DIAS Automation

Teradyne

Advantest

LTX-Credence

Cohu

Astronics

Chroma

SPEA

Averna

Shibasoku

ChangChuan

Macrotest

Huafeng

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