

PROteolysis Targeting Chimera (PROTAC) Market, Global Outlook and Forecast 2022-2028

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Abstracts

A proteolysis targeting chimera (PROTAC) is a heterobifunctional small molecule composed of two active domains and a linker capable of removing specific unwanted proteins. Rather than acting as a conventional enzyme inhibitor, a PROTAC works by inducing selective intracellular proteolysis. PROTACs consist of two covalently linked protein-binding molecules: one capable of engaging an E3 ubiquitin ligase, and another that binds to a target protein meant for degradation. Recruitment of the E3 ligase to the target protein results in ubiquitination and subsequent degradation of the target protein by the proteasome. Because PROTACs need only to bind their targets with high selectivity (rather than inhibit the target protein's enzymatic activity), there are currently many efforts to retool previously ineffective inhibitor molecules as PROTACs for next-generation drugs.

This report contains market size and forecasts of PROteolysis Targeting Chimera (PROTAC) in global, including the following market information:

Global PROteolysis Targeting Chimera (PROTAC) Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global PROteolysis Targeting Chimera (PROTAC) Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five PROteolysis Targeting Chimera (PROTAC) companies in 2021 (%)

The global PROteolysis Targeting Chimera (PROTAC) market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

ARV-110 Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of PROteolysis Targeting Chimera (PROTAC) include Arvinas, Kymera, C4 therapeutics, Captor therapeutics, Vividion, Cullgen, Pfizer, Merck and Genentech, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the PROteolysis Targeting Chimera (PROTAC) manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global PROteolysis Targeting Chimera (PROTAC) Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global PROteolysis Targeting Chimera (PROTAC) Market Segment Percentages, by Type, 2021 (%)

ARV-110

ARV-471

KYM-001

Others

Global PROteolysis Targeting Chimera (PROTAC) Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global PROteolysis Targeting Chimera (PROTAC) Market Segment Percentages, by Application, 2021 (%)

Oncology

Others

Global PROteolysis Targeting Chimera (PROTAC) Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global PROteolysis Targeting Chimera (PROTAC) Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies PROteolysis Targeting Chimera (PROTAC) revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies PROteolysis Targeting Chimera (PROTAC) revenues share in global market, 2021 (%)

Key companies PROteolysis Targeting Chimera (PROTAC) sales in global market, 2017-2022 (Estimated), (K Units)

Key companies PROteolysis Targeting Chimera (PROTAC) sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Arvinas

Kymera

C4 therapeutics

Captor therapeutics

Vividion

Cullgen

Pfizer

Merck

Genentech

AstraZeneca

Amgen

Bayer

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