

Polyether Polyols Market, Global Outlook and Forecast 2022-2028

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Abstracts

Polyether polyols are made by reacting epoxides like ethylene oxide or propylene oxide with the multifunctional initiator in the presence of a catalyst, often a strong base such as potassium hydroxide or a double metal cyanide catalyst such as the zinc hexacyanocobaltate-t-butanol complex. Common polyether diols are polyethylene glycol, polypropylene glycol, and poly(tetramethylene ether) glycol. The examples shown below are fairly low molecular weight triols based on glycerin (a triol) being reacted with propylene oxide, ethylene oxide or a combination of the two. In reality, the chains would not be of equal length in any one molecule and there would be a distribution of molecular weight polyols within the material. Polyether polyols account for about 90% of the polymeric polyols used industrially, the balance consists of polyester polyols.

Polyether polyols' major use is in polyurethane foams. Flexible foams are primarily used in cushioning applications such as furniture, bedding and car seats, and in carpet underlay. Rigid foam's largest consumer is the construction industry where it is mostly used for insulation. Rigid foam is also used in commercial refrigeration and packaging. Smaller uses for polyether polyols include elastomers, adhesives and sealants, surface coatings and polyurethane fibers.

This report contains market size and forecasts of Polyether Polyols in global, including the following market information:

Global Polyether Polyols Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Polyether Polyols Market Sales, 2017-2022, 2023-2028, (K MT)

Global top five Polyether Polyols companies in 2021 (%)

The global Polyether Polyols market was valued at 13090 million in 2021 and is projected to reach US\$ 17850 million by 2028, at a CAGR of 4.5% during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Aromatic Polyester Polyols Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Polyether Polyols include BASF, Shell, Cargill, Dow Chemicals, Huntsman, Stepan Company, Repsol S.A., LANXESS and PCC Rokita, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Polyether Polyols manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Polyether Polyols Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Polyether Polyols Market Segment Percentages, by Type, 2021 (%)

Aromatic Polyester Polyols

Aliphatic Polyester Polyols

Others

Global Polyether Polyols Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Polyether Polyols Market Segment Percentages, by Application, 2021 (%)

Flexible Foams

Rigid Foams

CASE Application

Others

Global Polyether Polyols Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Polyether Polyols Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Polyether Polyols revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies Polyether Polyols revenues share in global market, 2021 (%)

Key companies Polyether Polyols sales in global market, 2017-2022 (Estimated), (K MT)

Key companies Polyether Polyols sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

BASF

Shell

Cargill

Dow Chemicals

Huntsman

Stepan Company

Repsol S.A.

LANXESS

PCC Rokita

MCNS

DIC Corporation

Covestro

Solvay

Carpenter

Arkema

Befar Group

Oltchim S.A.

Perstorp

Oleon

Kukdo Chemical

Invista

Emery Oleochemicals

SINOPEC

AGC Chemicals

Sanyo Chemical

KPX Chemical

Wanhua Chemical

Changhua Chemical

Krishna Antioxidants

Yadong Chemical Group

Hongbaoli Group

Jurong Ningwu

Bluestar Dongda

Jiahua Chemicals

Shandong INOV

Changshu Yitong

Shandong Longhua

Contents

1 INTRODUCTION TO RESEARCH & ANALYSIS REPORTS

- 1.1 Polyether Polyols Market Definition
- 1.2 Market Segments
 - 1.2.1 Market by Type
 - 1.2.2 Market by Application
- 1.3 Global Polyether Polyols Market Overview
- 1.4 Features & Benefits of This Report
- 1.5 Methodology & Sources of Information
 - 1.5.1 Research Methodology
 - 1.5.2 Research Process
 - 1.5.3 Base Year
 - 1.5.4 Report Assumptions & Caveats

2 GLOBAL POLYETHER POLYOLS OVERALL MARKET SIZE

- 2.1 Global Polyether Polyols Market Size: 2021 VS 2028
- 2.2 Global Polyether Polyols Revenue, Prospects & Forecasts: 2017-2028
- 2.3 Global Polyether Polyols Sales: 2017-2028

3 COMPANY LANDSCAPE

- 3.1 Top Polyether Polyols Players in Global Market
- 3.2 Top Global Polyether Polyols Companies Ranked by Revenue
- 3.3 Global Polyether Polyols Revenue by Companies
- 3.4 Global Polyether Polyols Sales by Companies
- 3.5 Global Polyether Polyols Price by Manufacturer (2017-2022)
- 3.6 Top 3 and Top 5 Polyether Polyols Companies in Global Market, by Revenue in 2021
- 3.7 Global Manufacturers Polyether Polyols Product Type
- 3.8 Tier 1, Tier 2 and Tier 3 Polyether Polyols Players in Global Market
 - 3.8.1 List of Global Tier 1 Polyether Polyols Companies
 - 3.8.2 List of Global Tier 2 and Tier 3 Polyether Polyols Companies

4 SIGHTS BY PRODUCT

- 4.1 Overview

- 4.1.1 By Type - Global Polyether Polyols Market Size Markets, 2021 & 2028
- 4.1.2 Aromatic Polyester Polyols
- 4.1.3 Aliphatic Polyester Polyols
- 4.1.4 Others
- 4.2 By Type - Global Polyether Polyols Revenue & Forecasts
 - 4.2.1 By Type - Global Polyether Polyols Revenue, 2017-2022
 - 4.2.2 By Type - Global Polyether Polyols Revenue, 2023-2028
 - 4.2.3 By Type - Global Polyether Polyols Revenue Market Share, 2017-2028
- 4.3 By Type - Global Polyether Polyols Sales & Forecasts
 - 4.3.1 By Type - Global Polyether Polyols Sales, 2017-2022
 - 4.3.2 By Type - Global Polyether Polyols Sales, 2023-2028
 - 4.3.3 By Type - Global Polyether Polyols Sales Market Share, 2017-2028
- 4.4 By Type - Global Polyether Polyols Price (Manufacturers Selling Prices), 2017-2028

5 SIGHTS BY APPLICATION

- 5.1 Overview
 - 5.1.1 By Application - Global Polyether Polyols Market Size, 2021 & 2028
 - 5.1.2 Flexible Foams
 - 5.1.3 Rigid Foams
 - 5.1.4 CASE Application
 - 5.1.5 Others
- 5.2 By Application - Global Polyether Polyols Revenue & Forecasts
 - 5.2.1 By Application - Global Polyether Polyols Revenue, 2017-2022
 - 5.2.2 By Application - Global Polyether Polyols Revenue, 2023-2028
 - 5.2.3 By Application - Global Polyether Polyols Revenue Market Share, 2017-2028
- 5.3 By Application - Global Polyether Polyols Sales & Forecasts
 - 5.3.1 By Application - Global Polyether Polyols Sales, 2017-2022
 - 5.3.2 By Application - Global Polyether Polyols Sales, 2023-2028
 - 5.3.3 By Application - Global Polyether Polyols Sales Market Share, 2017-2028
- 5.4 By Application - Global Polyether Polyols Price (Manufacturers Selling Prices), 2017-2028

6 SIGHTS BY REGION

- 6.1 By Region - Global Polyether Polyols Market Size, 2021 & 2028
- 6.2 By Region - Global Polyether Polyols Revenue & Forecasts
 - 6.2.1 By Region - Global Polyether Polyols Revenue, 2017-2022
 - 6.2.2 By Region - Global Polyether Polyols Revenue, 2023-2028

- 6.2.3 By Region - Global Polyether Polyols Revenue Market Share, 2017-2028
- 6.3 By Region - Global Polyether Polyols Sales & Forecasts
 - 6.3.1 By Region - Global Polyether Polyols Sales, 2017-2022
 - 6.3.2 By Region - Global Polyether Polyols Sales, 2023-2028
 - 6.3.3 By Region - Global Polyether Polyols Sales Market Share, 2017-2028
- 6.4 North America
 - 6.4.1 By Country - North America Polyether Polyols Revenue, 2017-2028
 - 6.4.2 By Country - North America Polyether Polyols Sales, 2017-2028
 - 6.4.3 US Polyether Polyols Market Size, 2017-2028
 - 6.4.4 Canada Polyether Polyols Market Size, 2017-2028
 - 6.4.5 Mexico Polyether Polyols Market Size, 2017-2028
- 6.5 Europe
 - 6.5.1 By Country - Europe Polyether Polyols Revenue, 2017-2028
 - 6.5.2 By Country - Europe Polyether Polyols Sales, 2017-2028
 - 6.5.3 Germany Polyether Polyols Market Size, 2017-2028
 - 6.5.4 France Polyether Polyols Market Size, 2017-2028
 - 6.5.5 U.K. Polyether Polyols Market Size, 2017-2028
 - 6.5.6 Italy Polyether Polyols Market Size, 2017-2028
 - 6.5.7 Russia Polyether Polyols Market Size, 2017-2028
 - 6.5.8 Nordic Countries Polyether Polyols Market Size, 2017-2028
 - 6.5.9 Benelux Polyether Polyols Market Size, 2017-2028
- 6.6 Asia
 - 6.6.1 By Region - Asia Polyether Polyols Revenue, 2017-2028
 - 6.6.2 By Region - Asia Polyether Polyols Sales, 2017-2028
 - 6.6.3 China Polyether Polyols Market Size, 2017-2028
 - 6.6.4 Japan Polyether Polyols Market Size, 2017-2028
 - 6.6.5 South Korea Polyether Polyols Market Size, 2017-2028
 - 6.6.6 Southeast Asia Polyether Polyols Market Size, 2017-2028
 - 6.6.7 India Polyether Polyols Market Size, 2017-2028
- 6.7 South America
 - 6.7.1 By Country - South America Polyether Polyols Revenue, 2017-2028
 - 6.7.2 By Country - South America Polyether Polyols Sales, 2017-2028
 - 6.7.3 Brazil Polyether Polyols Market Size, 2017-2028
 - 6.7.4 Argentina Polyether Polyols Market Size, 2017-2028
- 6.8 Middle East & Africa
 - 6.8.1 By Country - Middle East & Africa Polyether Polyols Revenue, 2017-2028
 - 6.8.2 By Country - Middle East & Africa Polyether Polyols Sales, 2017-2028
 - 6.8.3 Turkey Polyether Polyols Market Size, 2017-2028
 - 6.8.4 Israel Polyether Polyols Market Size, 2017-2028

6.8.5 Saudi Arabia Polyether Polyols Market Size, 2017-2028

6.8.6 UAE Polyether Polyols Market Size, 2017-2028

7 MANUFACTURERS & BRANDS PROFILES

7.1 BASF

7.1.1 BASF Corporate Summary

7.1.2 BASF Business Overview

7.1.3 BASF Polyether Polyols Major Product Offerings

7.1.4 BASF Polyether Polyols Sales and Revenue in Global (2017-2022)

7.1.5 BASF Key News

7.2 Shell

7.2.1 Shell Corporate Summary

7.2.2 Shell Business Overview

7.2.3 Shell Polyether Polyols Major Product Offerings

7.2.4 Shell Polyether Polyols Sales and Revenue in Global (2017-2022)

7.2.5 Shell Key News

7.3 Cargill

7.3.1 Cargill Corporate Summary

7.3.2 Cargill Business Overview

7.3.3 Cargill Polyether Polyols Major Product Offerings

7.3.4 Cargill Polyether Polyols Sales and Revenue in Global (2017-2022)

7.3.5 Cargill Key News

7.4 Dow Chemicals

7.4.1 Dow Chemicals Corporate Summary

7.4.2 Dow Chemicals Business Overview

7.4.3 Dow Chemicals Polyether Polyols Major Product Offerings

7.4.4 Dow Chemicals Polyether Polyols Sales and Revenue in Global (2017-2022)

7.4.5 Dow Chemicals Key News

7.5 Huntsman

7.5.1 Huntsman Corporate Summary

7.5.2 Huntsman Business Overview

7.5.3 Huntsman Polyether Polyols Major Product Offerings

7.5.4 Huntsman Polyether Polyols Sales and Revenue in Global (2017-2022)

7.5.5 Huntsman Key News

7.6 Stepan Company

7.6.1 Stepan Company Corporate Summary

7.6.2 Stepan Company Business Overview

7.6.3 Stepan Company Polyether Polyols Major Product Offerings

- 7.6.4 Stepan Company Polyether Polyols Sales and Revenue in Global (2017-2022)
- 7.6.5 Stepan Company Key News
- 7.7 Repsol S.A.
 - 7.7.1 Repsol S.A. Corporate Summary
 - 7.7.2 Repsol S.A. Business Overview
 - 7.7.3 Repsol S.A. Polyether Polyols Major Product Offerings
 - 7.7.4 Repsol S.A. Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.7.5 Repsol S.A. Key News
- 7.8 LANXESS
 - 7.8.1 LANXESS Corporate Summary
 - 7.8.2 LANXESS Business Overview
 - 7.8.3 LANXESS Polyether Polyols Major Product Offerings
 - 7.8.4 LANXESS Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.8.5 LANXESS Key News
- 7.9 PCC Rokita
 - 7.9.1 PCC Rokita Corporate Summary
 - 7.9.2 PCC Rokita Business Overview
 - 7.9.3 PCC Rokita Polyether Polyols Major Product Offerings
 - 7.9.4 PCC Rokita Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.9.5 PCC Rokita Key News
- 7.10 MCNS
 - 7.10.1 MCNS Corporate Summary
 - 7.10.2 MCNS Business Overview
 - 7.10.3 MCNS Polyether Polyols Major Product Offerings
 - 7.10.4 MCNS Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.10.5 MCNS Key News
- 7.11 DIC Corporation
 - 7.11.1 DIC Corporation Corporate Summary
 - 7.11.2 DIC Corporation Polyether Polyols Business Overview
 - 7.11.3 DIC Corporation Polyether Polyols Major Product Offerings
 - 7.11.4 DIC Corporation Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.11.5 DIC Corporation Key News
- 7.12 Covestro
 - 7.12.1 Covestro Corporate Summary
 - 7.12.2 Covestro Polyether Polyols Business Overview
 - 7.12.3 Covestro Polyether Polyols Major Product Offerings
 - 7.12.4 Covestro Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.12.5 Covestro Key News
- 7.13 Solvay

- 7.13.1 Solvay Corporate Summary
- 7.13.2 Solvay Polyether Polyols Business Overview
- 7.13.3 Solvay Polyether Polyols Major Product Offerings
- 7.13.4 Solvay Polyether Polyols Sales and Revenue in Global (2017-2022)
- 7.13.5 Solvay Key News
- 7.14 Carpenter
 - 7.14.1 Carpenter Corporate Summary
 - 7.14.2 Carpenter Business Overview
 - 7.14.3 Carpenter Polyether Polyols Major Product Offerings
 - 7.14.4 Carpenter Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.14.5 Carpenter Key News
- 7.15 Arkema
 - 7.15.1 Arkema Corporate Summary
 - 7.15.2 Arkema Business Overview
 - 7.15.3 Arkema Polyether Polyols Major Product Offerings
 - 7.15.4 Arkema Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.15.5 Arkema Key News
- 7.16 Befar Group
 - 7.16.1 Befar Group Corporate Summary
 - 7.16.2 Befar Group Business Overview
 - 7.16.3 Befar Group Polyether Polyols Major Product Offerings
 - 7.16.4 Befar Group Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.16.5 Befar Group Key News
- 7.17 Oltchim S.A.
 - 7.17.1 Oltchim S.A. Corporate Summary
 - 7.17.2 Oltchim S.A. Business Overview
 - 7.17.3 Oltchim S.A. Polyether Polyols Major Product Offerings
 - 7.17.4 Oltchim S.A. Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.17.5 Oltchim S.A. Key News
- 7.18 Perstorp
 - 7.18.1 Perstorp Corporate Summary
 - 7.18.2 Perstorp Business Overview
 - 7.18.3 Perstorp Polyether Polyols Major Product Offerings
 - 7.18.4 Perstorp Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.18.5 Perstorp Key News
- 7.19 Oleon
 - 7.19.1 Oleon Corporate Summary
 - 7.19.2 Oleon Business Overview
 - 7.19.3 Oleon Polyether Polyols Major Product Offerings

- 7.19.4 Oleon Polyether Polyols Sales and Revenue in Global (2017-2022)
- 7.19.5 Oleon Key News
- 7.20 Kukdo Chemical
 - 7.20.1 Kukdo Chemical Corporate Summary
 - 7.20.2 Kukdo Chemical Business Overview
 - 7.20.3 Kukdo Chemical Polyether Polyols Major Product Offerings
 - 7.20.4 Kukdo Chemical Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.20.5 Kukdo Chemical Key News
- 7.21 Invista
 - 7.21.1 Invista Corporate Summary
 - 7.21.2 Invista Business Overview
 - 7.21.3 Invista Polyether Polyols Major Product Offerings
 - 7.21.4 Invista Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.21.5 Invista Key News
- 7.22 Emery Oleochemicals
 - 7.22.1 Emery Oleochemicals Corporate Summary
 - 7.22.2 Emery Oleochemicals Business Overview
 - 7.22.3 Emery Oleochemicals Polyether Polyols Major Product Offerings
 - 7.22.4 Emery Oleochemicals Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.22.5 Emery Oleochemicals Key News
- 7.23 SINOPEC
 - 7.23.1 SINOPEC Corporate Summary
 - 7.23.2 SINOPEC Business Overview
 - 7.23.3 SINOPEC Polyether Polyols Major Product Offerings
 - 7.23.4 SINOPEC Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.23.5 SINOPEC Key News
- 7.24 AGC Chemicals
 - 7.24.1 AGC Chemicals Corporate Summary
 - 7.24.2 AGC Chemicals Business Overview
 - 7.24.3 AGC Chemicals Polyether Polyols Major Product Offerings
 - 7.24.4 AGC Chemicals Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.24.5 AGC Chemicals Key News
- 7.25 Sanyo Chemical
 - 7.25.1 Sanyo Chemical Corporate Summary
 - 7.25.2 Sanyo Chemical Business Overview
 - 7.25.3 Sanyo Chemical Polyether Polyols Major Product Offerings
 - 7.25.4 Sanyo Chemical Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.25.5 Sanyo Chemical Key News

7.26 KPX Chemical

7.26.1 KPX Chemical Corporate Summary

7.26.2 KPX Chemical Business Overview

7.26.3 KPX Chemical Polyether Polyols Major Product Offerings

7.26.4 KPX Chemical Polyether Polyols Sales and Revenue in Global (2017-2022)

7.26.5 KPX Chemical Key News

7.27 Wanhua Chemical

7.27.1 Wanhua Chemical Corporate Summary

7.27.2 Wanhua Chemical Business Overview

7.27.3 Wanhua Chemical Polyether Polyols Major Product Offerings

7.27.4 Wanhua Chemical Polyether Polyols Sales and Revenue in Global (2017-2022)

7.27.5 Wanhua Chemical Key News

7.28 Changhua Chemical

7.28.1 Changhua Chemical Corporate Summary

7.28.2 Changhua Chemical Business Overview

7.28.3 Changhua Chemical Polyether Polyols Major Product Offerings

7.28.4 Changhua Chemical Polyether Polyols Sales and Revenue in Global (2017-2022)

7.28.5 Changhua Chemical Key News

7.29 Krishna Antioxidants

7.29.1 Krishna Antioxidants Corporate Summary

7.29.2 Krishna Antioxidants Business Overview

7.29.3 Krishna Antioxidants Polyether Polyols Major Product Offerings

7.29.4 Krishna Antioxidants Polyether Polyols Sales and Revenue in Global (2017-2022)

7.29.5 Krishna Antioxidants Key News

7.30 Yadong Chemical Group

7.30.1 Yadong Chemical Group Corporate Summary

7.30.2 Yadong Chemical Group Business Overview

7.30.3 Yadong Chemical Group Polyether Polyols Major Product Offerings

7.30.4 Yadong Chemical Group Polyether Polyols Sales and Revenue in Global (2017-2022)

7.30.5 Yadong Chemical Group Key News

7.31 Hongbaoli Group

7.31.1 Hongbaoli Group Corporate Summary

7.31.2 Hongbaoli Group Business Overview

7.31.3 Hongbaoli Group Polyether Polyols Major Product Offerings

7.31.4 Hongbaoli Group Polyether Polyols Sales and Revenue in Global (2017-2022)

7.31.5 Hongbaoli Group Key News

- 7.32 Jurong Ningwu
 - 7.32.1 Jurong Ningwu Corporate Summary
 - 7.32.2 Jurong Ningwu Business Overview
 - 7.32.3 Jurong Ningwu Polyether Polyols Major Product Offerings
 - 7.32.4 Jurong Ningwu Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.32.5 Jurong Ningwu Key News
- 7.33 Bluestar Dongda
 - 7.33.1 Bluestar Dongda Corporate Summary
 - 7.33.2 Bluestar Dongda Business Overview
 - 7.33.3 Bluestar Dongda Polyether Polyols Major Product Offerings
 - 7.33.4 Bluestar Dongda Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.33.5 Bluestar Dongda Key News
- 7.34 Jiahua Chemicals
 - 7.34.1 Jiahua Chemicals Corporate Summary
 - 7.34.2 Jiahua Chemicals Business Overview
 - 7.34.3 Jiahua Chemicals Polyether Polyols Major Product Offerings
 - 7.34.4 Jiahua Chemicals Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.34.5 Jiahua Chemicals Key News
- 7.35 Shandong INOV
 - 7.35.1 Shandong INOV Corporate Summary
 - 7.35.2 Shandong INOV Business Overview
 - 7.35.3 Shandong INOV Polyether Polyols Major Product Offerings
 - 7.35.4 Shandong INOV Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.35.5 Shandong INOV Key News
- 7.36 Changshu Yitong
 - 7.36.1 Changshu Yitong Corporate Summary
 - 7.36.2 Changshu Yitong Business Overview
 - 7.36.3 Changshu Yitong Polyether Polyols Major Product Offerings
 - 7.36.4 Changshu Yitong Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.36.5 Changshu Yitong Key News
- 7.37 Shandong Longhua
 - 7.37.1 Shandong Longhua Corporate Summary
 - 7.37.2 Shandong Longhua Business Overview
 - 7.37.3 Shandong Longhua Polyether Polyols Major Product Offerings
 - 7.37.4 Shandong Longhua Polyether Polyols Sales and Revenue in Global (2017-2022)
 - 7.37.5 Shandong Longhua Key News

8 GLOBAL POLYETHER POLYOLS PRODUCTION CAPACITY, ANALYSIS

8.1 Global Polyether Polyols Production Capacity, 2017-2028

8.2 Polyether Polyols Production Capacity of Key Manufacturers in Global Market

8.3 Global Polyether Polyols Production by Region

9 KEY MARKET TRENDS, OPPORTUNITY, DRIVERS AND RESTRAINTS

9.1 Market Opportunities & Trends

9.2 Market Drivers

9.3 Market Restraints

10 POLYETHER POLYOLS SUPPLY CHAIN ANALYSIS

10.1 Polyether Polyols Industry Value Chain

10.2 Polyether Polyols Upstream Market

10.3 Polyether Polyols Downstream and Clients

10.4 Marketing Channels Analysis

10.4.1 Marketing Channels

10.4.2 Polyether Polyols Distributors and Sales Agents in Global

11 CONCLUSION

12 APPENDIX

12.1 Note

12.2 Examples of Clients

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Key Players of Polyether Polyols in Global Market
- Table 2. Top Polyether Polyols Players in Global Market, Ranking by Revenue (2021)
- Table 3. Global Polyether Polyols Revenue by Companies, (US\$, Mn), 2017-2022
- Table 4. Global Polyether Polyols Revenue Share by Companies, 2017-2022
- Table 5. Global Polyether Polyols Sales by Companies, (K MT), 2017-2022
- Table 6. Global Polyether Polyols Sales Share by Companies, 2017-2022
- Table 7. Key Manufacturers Polyether Polyols Price (2017-2022) & (USD/MT)
- Table 8. Global Manufacturers Polyether Polyols Product Type
- Table 9. List of Global Tier 1 Polyether Polyols Companies, Revenue (US\$, Mn) in 2021 and Market Share
- Table 10. List of Global Tier 2 and Tier 3 Polyether Polyols Companies, Revenue (US\$, Mn) in 2021 and Market Share
- Table 11. By Type – Global Polyether Polyols Revenue, (US\$, Mn), 2021 & 2028
- Table 12. By Type - Global Polyether Polyols Revenue (US\$, Mn), 2017-2022
- Table 13. By Type - Global Polyether Polyols Revenue (US\$, Mn), 2023-2028
- Table 14. By Type - Global Polyether Polyols Sales (K MT), 2017-2022
- Table 15. By Type - Global Polyether Polyols Sales (K MT), 2023-2028
- Table 16. By Application – Global Polyether Polyols Revenue, (US\$, Mn), 2021 & 2028
- Table 17. By Application - Global Polyether Polyols Revenue (US\$, Mn), 2017-2022
- Table 18. By Application - Global Polyether Polyols Revenue (US\$, Mn), 2023-2028
- Table 19. By Application - Global Polyether Polyols Sales (K MT), 2017-2022
- Table 20. By Application - Global Polyether Polyols Sales (K MT), 2023-2028
- Table 21. By Region – Global Polyether Polyols Revenue, (US\$, Mn), 2021 VS 2028
- Table 22. By Region - Global Polyether Polyols Revenue (US\$, Mn), 2017-2022
- Table 23. By Region - Global Polyether Polyols Revenue (US\$, Mn), 2023-2028
- Table 24. By Region - Global Polyether Polyols Sales (K MT), 2017-2022
- Table 25. By Region - Global Polyether Polyols Sales (K MT), 2023-2028
- Table 26. By Country - North America Polyether Polyols Revenue, (US\$, Mn), 2017-2022
- Table 27. By Country - North America Polyether Polyols Revenue, (US\$, Mn), 2023-2028
- Table 28. By Country - North America Polyether Polyols Sales, (K MT), 2017-2022
- Table 29. By Country - North America Polyether Polyols Sales, (K MT), 2023-2028
- Table 30. By Country - Europe Polyether Polyols Revenue, (US\$, Mn), 2017-2022
- Table 31. By Country - Europe Polyether Polyols Revenue, (US\$, Mn), 2023-2028

- Table 32. By Country - Europe Polyether Polyols Sales, (K MT), 2017-2022
- Table 33. By Country - Europe Polyether Polyols Sales, (K MT), 2023-2028
- Table 34. By Region - Asia Polyether Polyols Revenue, (US\$, Mn), 2017-2022
- Table 35. By Region - Asia Polyether Polyols Revenue, (US\$, Mn), 2023-2028
- Table 36. By Region - Asia Polyether Polyols Sales, (K MT), 2017-2022
- Table 37. By Region - Asia Polyether Polyols Sales, (K MT), 2023-2028
- Table 38. By Country - South America Polyether Polyols Revenue, (US\$, Mn), 2017-2022
- Table 39. By Country - South America Polyether Polyols Revenue, (US\$, Mn), 2023-2028
- Table 40. By Country - South America Polyether Polyols Sales, (K MT), 2017-2022
- Table 41. By Country - South America Polyether Polyols Sales, (K MT), 2023-2028
- Table 42. By Country - Middle East & Africa Polyether Polyols Revenue, (US\$, Mn), 2017-2022
- Table 43. By Country - Middle East & Africa Polyether Polyols Revenue, (US\$, Mn), 2023-2028
- Table 44. By Country - Middle East & Africa Polyether Polyols Sales, (K MT), 2017-2022
- Table 45. By Country - Middle East & Africa Polyether Polyols Sales, (K MT), 2023-2028
- Table 46. BASF Corporate Summary
- Table 47. BASF Polyether Polyols Product Offerings
- Table 48. BASF Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 49. Shell Corporate Summary
- Table 50. Shell Polyether Polyols Product Offerings
- Table 51. Shell Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 52. Cargill Corporate Summary
- Table 53. Cargill Polyether Polyols Product Offerings
- Table 54. Cargill Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 55. Dow Chemicals Corporate Summary
- Table 56. Dow Chemicals Polyether Polyols Product Offerings
- Table 57. Dow Chemicals Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 58. Huntsman Corporate Summary
- Table 59. Huntsman Polyether Polyols Product Offerings
- Table 60. Huntsman Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average

Price (USD/MT) (2017-2022)

Table 61. Stepan Company Corporate Summary

Table 62. Stepan Company Polyether Polyols Product Offerings

Table 63. Stepan Company Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 64. Repsol S.A. Corporate Summary

Table 65. Repsol S.A. Polyether Polyols Product Offerings

Table 66. Repsol S.A. Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 67. LANXESS Corporate Summary

Table 68. LANXESS Polyether Polyols Product Offerings

Table 69. LANXESS Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 70. PCC Rokita Corporate Summary

Table 71. PCC Rokita Polyether Polyols Product Offerings

Table 72. PCC Rokita Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 73. MCNS Corporate Summary

Table 74. MCNS Polyether Polyols Product Offerings

Table 75. MCNS Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 76. DIC Corporation Corporate Summary

Table 77. DIC Corporation Polyether Polyols Product Offerings

Table 78. DIC Corporation Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 79. Covestro Corporate Summary

Table 80. Covestro Polyether Polyols Product Offerings

Table 81. Covestro Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 82. Solvay Corporate Summary

Table 83. Solvay Polyether Polyols Product Offerings

Table 84. Solvay Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 85. Carpenter Corporate Summary

Table 86. Carpenter Polyether Polyols Product Offerings

Table 87. Carpenter Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 88. Arkema Corporate Summary

Table 89. Arkema Polyether Polyols Product Offerings

Table 90. Arkema Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 91. Befar Group Corporate Summary

Table 92. Befar Group Polyether Polyols Product Offerings

Table 93. Befar Group Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 94. Oltchim S.A. Corporate Summary

Table 95. Oltchim S.A. Polyether Polyols Product Offerings

Table 96. Oltchim S.A. Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 97. Perstorp Corporate Summary

Table 98. Perstorp Polyether Polyols Product Offerings

Table 99. Perstorp Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 100. Oleon Corporate Summary

Table 101. Oleon Polyether Polyols Product Offerings

Table 102. Oleon Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 103. Kukdo Chemical Corporate Summary

Table 104. Kukdo Chemical Polyether Polyols Product Offerings

Table 105. Kukdo Chemical Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 106. Invista Corporate Summary

Table 107. Invista Polyether Polyols Product Offerings

Table 108. Invista Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 109. Emery Oleochemicals Corporate Summary

Table 110. Emery Oleochemicals Polyether Polyols Product Offerings

Table 111. Emery Oleochemicals Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 112. SINOPEC Corporate Summary

Table 113. SINOPEC Polyether Polyols Product Offerings

Table 114. SINOPEC Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 115. AGC Chemicals Corporate Summary

Table 116. AGC Chemicals Polyether Polyols Product Offerings

Table 117. AGC Chemicals Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 118. Sanyo Chemical Corporate Summary

Table 119. Sanyo Chemical Polyether Polyols Product Offerings

Table 120. Sanyo Chemical Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 121. KPX Chemical Corporate Summary

Table 122. KPX Chemical Polyether Polyols Product Offerings

Table 123. KPX Chemical Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 124. Wanhua Chemical Corporate Summary

Table 125. Wanhua Chemical Polyether Polyols Product Offerings

Table 126. Wanhua Chemical Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 127. Changhua Chemical Corporate Summary

Table 128. Changhua Chemical Polyether Polyols Product Offerings

Table 129. Changhua Chemical Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 130. Krishna Antioxidants Corporate Summary

Table 131. Krishna Antioxidants Polyether Polyols Product Offerings

Table 132. Krishna Antioxidants Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 133. Yadong Chemical Group Corporate Summary

Table 134. Yadong Chemical Group Polyether Polyols Product Offerings

Table 135. Yadong Chemical Group Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 136. Hongbaoli Group Corporate Summary

Table 137. Hongbaoli Group Polyether Polyols Product Offerings

Table 138. Hongbaoli Group Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 139. Jurong Ningwu Corporate Summary

Table 140. Jurong Ningwu Polyether Polyols Product Offerings

Table 141. Jurong Ningwu Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 142. Bluestar Dongda Corporate Summary

Table 143. Bluestar Dongda Polyether Polyols Product Offerings

Table 144. Bluestar Dongda Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

Table 145. Jiahua Chemicals Corporate Summary

Table 146. Jiahua Chemicals Polyether Polyols Product Offerings

Table 147. Jiahua Chemicals Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)

- Table 148. Shandong INOV Corporate Summary
- Table 149. Shandong INOV Polyether Polyols Product Offerings
- Table 150. Shandong INOV Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 151. Changshu Yitong Corporate Summary
- Table 152. Changshu Yitong Polyether Polyols Product Offerings
- Table 153. Changshu Yitong Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 154. Shandong Longhua Corporate Summary
- Table 155. Shandong Longhua Polyether Polyols Product Offerings
- Table 156. Shandong Longhua Polyether Polyols Sales (K MT), Revenue (US\$, Mn) and Average Price (USD/MT) (2017-2022)
- Table 157. Polyether Polyols Production Capacity (K MT) of Key Manufacturers in Global Market, 2020-2022 (K MT)
- Table 158. Global Polyether Polyols Capacity Market Share of Key Manufacturers, 2020-2022
- Table 159. Global Polyether Polyols Production by Region, 2017-2022 (K MT)
- Table 160. Global Polyether Polyols Production by Region, 2023-2028 (K MT)
- Table 161. Polyether Polyols Market Opportunities & Trends in Global Market
- Table 162. Polyether Polyols Market Drivers in Global Market
- Table 163. Polyether Polyols Market Restraints in Global Market
- Table 164. Polyether Polyols Raw Materials
- Table 165. Polyether Polyols Raw Materials Suppliers in Global Market
- Table 166. Typical Polyether Polyols Downstream
- Table 167. Polyether Polyols Downstream Clients in Global Market
- Table 168. Polyether Polyols Distributors and Sales Agents in Global Market

List Of Figures

LIST OF FIGURES

- Figure 1. Polyether Polyols Segment by Type
- Figure 2. Polyether Polyols Segment by Application
- Figure 3. Global Polyether Polyols Market Overview: 2021
- Figure 4. Key Caveats
- Figure 5. Global Polyether Polyols Market Size: 2021 VS 2028 (US\$, Mn)
- Figure 6. Global Polyether Polyols Revenue, 2017-2028 (US\$, Mn)
- Figure 7. Polyether Polyols Sales in Global Market: 2017-2028 (K MT)
- Figure 8. The Top 3 and 5 Players Market Share by Polyether Polyols Revenue in 2021
- Figure 9. By Type - Global Polyether Polyols Sales Market Share, 2017-2028
- Figure 10. By Type - Global Polyether Polyols Revenue Market Share, 2017-2028
- Figure 11. By Type - Global Polyether Polyols Price (USD/MT), 2017-2028
- Figure 12. By Application - Global Polyether Polyols Sales Market Share, 2017-2028
- Figure 13. By Application - Global Polyether Polyols Revenue Market Share, 2017-2028
- Figure 14. By Application - Global Polyether Polyols Price (USD/MT), 2017-2028
- Figure 15. By Region - Global Polyether Polyols Sales Market Share, 2017-2028
- Figure 16. By Region - Global Polyether Polyols Revenue Market Share, 2017-2028
- Figure 17. By Country - North America Polyether Polyols Revenue Market Share, 2017-2028
- Figure 18. By Country - North America Polyether Polyols Sales Market Share, 2017-2028
- Figure 19. US Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 20. Canada Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 21. Mexico Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 22. By Country - Europe Polyether Polyols Revenue Market Share, 2017-2028
- Figure 23. By Country - Europe Polyether Polyols Sales Market Share, 2017-2028
- Figure 24. Germany Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 25. France Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 26. U.K. Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 27. Italy Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 28. Russia Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 29. Nordic Countries Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 30. Benelux Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 31. By Region - Asia Polyether Polyols Revenue Market Share, 2017-2028
- Figure 32. By Region - Asia Polyether Polyols Sales Market Share, 2017-2028
- Figure 33. China Polyether Polyols Revenue, (US\$, Mn), 2017-2028

- Figure 34. Japan Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 35. South Korea Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 36. Southeast Asia Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 37. India Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 38. By Country - South America Polyether Polyols Revenue Market Share, 2017-2028
- Figure 39. By Country - South America Polyether Polyols Sales Market Share, 2017-2028
- Figure 40. Brazil Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 41. Argentina Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 42. By Country - Middle East & Africa Polyether Polyols Revenue Market Share, 2017-2028
- Figure 43. By Country - Middle East & Africa Polyether Polyols Sales Market Share, 2017-2028
- Figure 44. Turkey Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 45. Israel Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 46. Saudi Arabia Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 47. UAE Polyether Polyols Revenue, (US\$, Mn), 2017-2028
- Figure 48. Global Polyether Polyols Production Capacity (K MT), 2017-2028
- Figure 49. The Percentage of Production Polyether Polyols by Region, 2021 VS 2028
- Figure 50. Polyether Polyols Industry Value Chain
- Figure 51. Marketing Channels

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