

PICs (Power Integrated Circuits) Market, Global Outlook and Forecast 2022-2028

<https://marketpublishers.com/r/P9BD2A60549FEN.html>

Date: March 2022

Pages: 110

Price: US\$ 3,250.00 (Single User License)

ID: P9BD2A60549FEN

Abstracts

Power Integrated ICs combine high-voltage and/or high-current components monolithically with low-voltage/low-current control components. Broadly, three classes of technologies, based on the techniques for isolating the high- and low-voltage components, have been developed for Power Integrated ICs: junction-isolated, self-isolated and dielectrically isolated. Each of these technologies has found its way into applications that result in optimal performance per unit cost. Simultaneously with the development of technologies, several advancements have been made in high-voltage/power devices suitable for integration. These included the reduced surface field lateral double diffused MOS transistor (RESURF LDMOS), the isolated vertical DMOS (VDMOS), the lateral insulated gate bipolar transistor (LIGBT), the high-voltage RESURF bipolar transistors, the Schottky injection FET (SINFET), and the trench sidewall channel DMOS (TDMOS).

This report contains market size and forecasts of PICs (Power Integrated Circuits) in Global, including the following market information:

Global PICs (Power Integrated Circuits) Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global PICs (Power Integrated Circuits) market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Power Management IC (PMIC) Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of PICs (Power Integrated Circuits) include Texas Instruments, Infineon, Qualcomm, ON Semi, NXP, Maxim Integrated, Dialog Semiconductor, STMicroelectronics and Toshiba, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the PICs (Power Integrated Circuits) companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global PICs (Power Integrated Circuits) Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global PICs (Power Integrated Circuits) Market Segment Percentages, by Type, 2021 (%)

Power Management IC (PMIC)

Driver IC

Global PICs (Power Integrated Circuits) Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global PICs (Power Integrated Circuits) Market Segment Percentages, by Application, 2021 (%)

Smart Phone

Automotive

High Performance Computing

Industrial

IoT

Others

Global PICs (Power Integrated Circuits) Market, By Region and Country, 2017-2022,
2023-2028 (\$ Millions)

Global PICs (Power Integrated Circuits) Market Segment Percentages, By Region and
Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies PICs (Power Integrated Circuits) revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies PICs (Power Integrated Circuits) revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Texas Instruments

Infineon

Qualcomm

ON Semi

NXP

Maxim Integrated

Dialog Semiconductor

STMicroelectronics

Toshiba

Analog Devices

Silergy

Power Integrations

ROHM

MediaTek

Microchip

Skyworks

Renesas

Cypress Semiconductor

On-Bright Electronics

Alpha and Omega Semiconductor

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Figure 56. Alpha and Omega Semiconductor PICs (Power Integrated Circuits) Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

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