

Non-Life Insurance Service Market, Global Outlook and Forecast 2022-2028

https://marketpublishers.com/r/N558BA5AF8B1EN.html

Date: July 2024

Pages: 66

Price: US\$ 3,250.00 (Single User License)

ID: N558BA5AF8B1EN

Abstracts

This report contains market size and forecasts of Non-Life Insurance Service in Global, including the following market information:

Global Non-Life Insurance Service Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Non-Life Insurance Service market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Homeowner's Insurance Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Non-Life Insurance Service include Berkshire Hathaway, Allianz, Munich Re Group, AIG, State Farm Insurance Cos., Zurich Insurance Group, MS&AD Insurance Group Holdings, Tokio Marine Holdings and People's Insurance Co. of China and etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Non-Life Insurance Service companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.



Total Market by Segment:

Global Non-Life Insurance Service Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Non-Life Insurance Service Market Segment Percentages, by Type, 2021 (%)

Homeowner's Insurance

Commercial Property Insurance

Natural Disaster Insurance

Others

Global Non-Life Insurance Service Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Non-Life Insurance Service Market Segment Percentages, by Application, 2021 (%)

Insurance Brokers

Bancassurance

Others

Global Non-Life Insurance Service Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions)

Global Non-Life Insurance Service Market Segment Percentages, By Region and Country, 2021 (%)

North America

US



	Canada	
	Mexico	
Europe		
	Germany	
	France	
	U.K.	
	Italy	
	Russia	
	Nordic Countries	
	Benelux	
	Rest of Europe	
Asia		
	China	
	Japan	
	South Korea	
	Southeast Asia	
	India	
	Rest of Asia	
South America		
	Brazil	



	Argentina	
	Rest of South America	
Middle East & Africa		
	Turkey	
	Israel	
	Saudi Arabia	
	UAE	
	Rest of Middle East & Africa	
Competitor Ana	alysis	
The report also provides analysis of leading market participants including:		
Key companies Non-Life Insurance Service revenues in global market, 2017-2022 (estimated), (\$ millions)		
Key companies Non-Life Insurance Service revenues share in global market, 2021 (%)		
Further, the rep	port presents profiles of competitors in the market, key players include:	
Berkshi	re Hathaway	
Allianz		
Munich	Re Group	
AIG		
State Fa	arm Insurance Cos.	



Zurich Insurance Group

MS&AD Insurance Group Holdings

Tokio Marine Holdings

People's Insurance Co. of China

NKSJ Holdings



Contents

1 INTRODUCTION TO RESEARCH & ANALYSIS REPORTS

- 1.1 Non-Life Insurance Service Market Definition
- 1.2 Market Segments
 - 1.2.1 Market by Type
 - 1.2.2 Market by Application
- 1.3 Global Non-Life Insurance Service Market Overview
- 1.4 Features & Benefits of This Report
- 1.5 Methodology & Sources of Information
 - 1.5.1 Research Methodology
 - 1.5.2 Research Process
 - 1.5.3 Base Year
 - 1.5.4 Report Assumptions & Caveats

2 GLOBAL NON-LIFE INSURANCE SERVICE OVERALL MARKET SIZE

- 2.1 Global Non-Life Insurance Service Market Size: 2021 VS 2028
- 2.2 Global Non-Life Insurance Service Market Size, Prospects & Forecasts: 2017-2028
- 2.3 Key Market Trends, Opportunity, Drivers and Restraints
 - 2.3.1 Market Opportunities & Trends
 - 2.3.2 Market Drivers
 - 2.3.3 Market Restraints

3 COMPANY LANDSCAPE

- 3.1 Top Non-Life Insurance Service Players in Global Market
- 3.2 Top Global Non-Life Insurance Service Companies Ranked by Revenue
- 3.3 Global Non-Life Insurance Service Revenue by Companies
- 3.4 Top 3 and Top 5 Non-Life Insurance Service Companies in Global Market, by Revenue in 2021
- 3.5 Global Companies Non-Life Insurance Service Product Type
- 3.6 Tier 1, Tier 2 and Tier 3 Non-Life Insurance Service Players in Global Market
 - 3.6.1 List of Global Tier 1 Non-Life Insurance Service Companies
 - 3.6.2 List of Global Tier 2 and Tier 3 Non-Life Insurance Service Companies

4 MARKET SIGHTS BY PRODUCT



4.1 Overview

- 4.1.1 by Type Global Non-Life Insurance Service Market Size Markets, 2021 & 2028
- 4.1.2 Homeowner's Insurance
- 4.1.3 Commercial Property Insurance
- 4.1.4 Natural Disaster Insurance
- 4.1.5 Others
- 4.2 By Type Global Non-Life Insurance Service Revenue & Forecasts
 - 4.2.1 By Type Global Non-Life Insurance Service Revenue, 2017-2022
 - 4.2.2 By Type Global Non-Life Insurance Service Revenue, 2023-2028
- 4.2.3 By Type Global Non-Life Insurance Service Revenue Market Share, 2017-2028

5 SIGHTS BY APPLICATION

5.1 Overview

- 5.1.1 By Application Global Non-Life Insurance Service Market Size, 2021 & 2028
- 5.1.2 Insurance Brokers
- 5.1.3 Bancassurance
- **5.1.4 Others**
- 5.2 By Application Global Non-Life Insurance Service Revenue & Forecasts
 - 5.2.1 By Application Global Non-Life Insurance Service Revenue, 2017-2022
 - 5.2.2 By Application Global Non-Life Insurance Service Revenue, 2023-2028
- 5.2.3 By Application Global Non-Life Insurance Service Revenue Market Share, 2017-2028

6 SIGHTS BY REGION

- 6.1 By Region Global Non-Life Insurance Service Market Size, 2021 & 2028
- 6.2 By Region Global Non-Life Insurance Service Revenue & Forecasts
- 6.2.1 By Region Global Non-Life Insurance Service Revenue, 2017-2022
- 6.2.2 By Region Global Non-Life Insurance Service Revenue, 2023-2028
- 6.2.3 By Region Global Non-Life Insurance Service Revenue Market Share, 2017-2028

6.3 North America

- 6.3.1 By Country North America Non-Life Insurance Service Revenue, 2017-2028
- 6.3.2 US Non-Life Insurance Service Market Size, 2017-2028
- 6.3.3 Canada Non-Life Insurance Service Market Size, 2017-2028
- 6.3.4 Mexico Non-Life Insurance Service Market Size, 2017-2028

6.4 Europe

6.4.1 By Country - Europe Non-Life Insurance Service Revenue, 2017-2028



- 6.4.2 Germany Non-Life Insurance Service Market Size, 2017-2028
- 6.4.3 France Non-Life Insurance Service Market Size, 2017-2028
- 6.4.4 U.K. Non-Life Insurance Service Market Size, 2017-2028
- 6.4.5 Italy Non-Life Insurance Service Market Size, 2017-2028
- 6.4.6 Russia Non-Life Insurance Service Market Size, 2017-2028
- 6.4.7 Nordic Countries Non-Life Insurance Service Market Size, 2017-2028
- 6.4.8 Benelux Non-Life Insurance Service Market Size, 2017-2028

6.5 Asia

- 6.5.1 By Region Asia Non-Life Insurance Service Revenue, 2017-2028
- 6.5.2 China Non-Life Insurance Service Market Size, 2017-2028
- 6.5.3 Japan Non-Life Insurance Service Market Size, 2017-2028
- 6.5.4 South Korea Non-Life Insurance Service Market Size, 2017-2028
- 6.5.5 Southeast Asia Non-Life Insurance Service Market Size, 2017-2028
- 6.5.6 India Non-Life Insurance Service Market Size, 2017-2028

6.6 South America

- 6.6.1 By Country South America Non-Life Insurance Service Revenue, 2017-2028
- 6.6.2 Brazil Non-Life Insurance Service Market Size, 2017-2028
- 6.6.3 Argentina Non-Life Insurance Service Market Size, 2017-2028

6.7 Middle East & Africa

- 6.7.1 By Country Middle East & Africa Non-Life Insurance Service Revenue, 2017-2028
 - 6.7.2 Turkey Non-Life Insurance Service Market Size, 2017-2028
 - 6.7.3 Israel Non-Life Insurance Service Market Size, 2017-2028
 - 6.7.4 Saudi Arabia Non-Life Insurance Service Market Size, 2017-2028
 - 6.7.5 UAE Non-Life Insurance Service Market Size, 2017-2028

7 PLAYERS PROFILES

- 7.1 Berkshire Hathaway
 - 7.1.1 Berkshire Hathaway Corporate Summary
 - 7.1.2 Berkshire Hathaway Business Overview
 - 7.1.3 Berkshire Hathaway Non-Life Insurance Service Major Product Offerings
- 7.1.4 Berkshire Hathaway Non-Life Insurance Service Revenue in Global Market (2017-2022)
- 7.1.5 Berkshire Hathaway Key News

7.2 Allianz

- 7.2.1 Allianz Corporate Summary
- 7.2.2 Allianz Business Overview
- 7.2.3 Allianz Non-Life Insurance Service Major Product Offerings



- 7.2.4 Allianz Non-Life Insurance Service Revenue in Global Market (2017-2022)
- 7.2.5 Allianz Key News
- 7.3 Munich Re Group
 - 7.3.1 Munich Re Group Corporate Summary
 - 7.3.2 Munich Re Group Business Overview
 - 7.3.3 Munich Re Group Non-Life Insurance Service Major Product Offerings
- 7.3.4 Munich Re Group Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.3.5 Munich Re Group Key News
- 7.4 AIG
 - 7.4.1 AIG Corporate Summary
 - 7.4.2 AIG Business Overview
 - 7.4.3 AIG Non-Life Insurance Service Major Product Offerings
 - 7.4.4 AIG Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.4.5 AIG Key News
- 7.5 State Farm Insurance Cos.
 - 7.5.1 State Farm Insurance Cos. Corporate Summary
 - 7.5.2 State Farm Insurance Cos. Business Overview
 - 7.5.3 State Farm Insurance Cos. Non-Life Insurance Service Major Product Offerings
- 7.5.4 State Farm Insurance Cos. Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.5.5 State Farm Insurance Cos. Key News
- 7.6 Zurich Insurance Group
 - 7.6.1 Zurich Insurance Group Corporate Summary
 - 7.6.2 Zurich Insurance Group Business Overview
 - 7.6.3 Zurich Insurance Group Non-Life Insurance Service Major Product Offerings
- 7.6.4 Zurich Insurance Group Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.6.5 Zurich Insurance Group Key News
- 7.7 MS&AD Insurance Group Holdings
 - 7.7.1 MS&AD Insurance Group Holdings Corporate Summary
 - 7.7.2 MS&AD Insurance Group Holdings Business Overview
- 7.7.3 MS&AD Insurance Group Holdings Non-Life Insurance Service Major Product Offerings
- 7.7.4 MS&AD Insurance Group Holdings Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.7.5 MS&AD Insurance Group Holdings Key News
- 7.8 Tokio Marine Holdings
- 7.8.1 Tokio Marine Holdings Corporate Summary



- 7.8.2 Tokio Marine Holdings Business Overview
- 7.8.3 Tokio Marine Holdings Non-Life Insurance Service Major Product Offerings
- 7.8.4 Tokio Marine Holdings Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.8.5 Tokio Marine Holdings Key News
- 7.9 People's Insurance Co. of China
 - 7.9.1 People's Insurance Co. of China Corporate Summary
 - 7.9.2 People's Insurance Co. of China Business Overview
- 7.9.3 People's Insurance Co. of China Non-Life Insurance Service Major Product Offerings
- 7.9.4 People's Insurance Co. of China Non-Life Insurance Service Revenue in Global Market (2017-2022)
 - 7.9.5 People's Insurance Co. of China Key News
- 7.10 NKSJ Holdings
 - 7.10.1 NKSJ Holdings Corporate Summary
 - 7.10.2 NKSJ Holdings Business Overview
 - 7.10.3 NKSJ Holdings Non-Life Insurance Service Major Product Offerings
- 7.10.4 NKSJ Holdings Non-Life Insurance Service Revenue in Global Market (2017-2022)
- 7.10.5 NKSJ Holdings Key News

8 CONCLUSION

9 APPENDIX

- 9.1 Note
- 9.2 Examples of Clients
- 9.3 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Non-Life Insurance Service Market Opportunities & Trends in Global Market
- Table 2. Non-Life Insurance Service Market Drivers in Global Market
- Table 3. Non-Life Insurance Service Market Restraints in Global Market
- Table 4. Key Players of Non-Life Insurance Service in Global Market
- Table 5. Top Non-Life Insurance Service Players in Global Market, Ranking by Revenue (2021)
- Table 6. Global Non-Life Insurance Service Revenue by Companies, (US\$, Mn), 2017-2022
- Table 7. Global Non-Life Insurance Service Revenue Share by Companies, 2017-2022
- Table 8. Global Companies Non-Life Insurance Service Product Type
- Table 9. List of Global Tier 1 Non-Life Insurance Service Companies, Revenue (US\$, Mn) in 2021 and Market Share
- Table 10. List of Global Tier 2 and Tier 3 Non-Life Insurance Service Companies, Revenue (US\$, Mn) in 2021 and Market Share
- Table 11. By Type Global Non-Life Insurance Service Revenue, (US\$, Mn), 2021 & 2028
- Table 12. By Type Non-Life Insurance Service Revenue in Global (US\$, Mn), 2017-2022
- Table 13. By Type Non-Life Insurance Service Revenue in Global (US\$, Mn), 2023-2028
- Table 14. By Application Global Non-Life Insurance Service Revenue, (US\$, Mn), 2021 & 2028
- Table 15. By Application Non-Life Insurance Service Revenue in Global (US\$, Mn), 2017-2022
- Table 16. By Application Non-Life Insurance Service Revenue in Global (US\$, Mn), 2023-2028
- Table 17. By Region Global Non-Life Insurance Service Revenue, (US\$, Mn), 2021 & 2028
- Table 18. By Region Global Non-Life Insurance Service Revenue (US\$, Mn), 2017-2022
- Table 19. By Region Global Non-Life Insurance Service Revenue (US\$, Mn), 2023-2028
- Table 20. By Country North America Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2022
- Table 21. By Country North America Non-Life Insurance Service Revenue, (US\$, Mn),



2023-2028

Table 22. By Country - Europe Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2022

Table 23. By Country - Europe Non-Life Insurance Service Revenue, (US\$, Mn), 2023-2028

Table 24. By Region - Asia Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2022

Table 25. By Region - Asia Non-Life Insurance Service Revenue, (US\$, Mn), 2023-2028

Table 26. By Country - South America Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2022

Table 27. By Country - South America Non-Life Insurance Service Revenue, (US\$, Mn), 2023-2028

Table 28. By Country - Middle East & Africa Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2022

Table 29. By Country - Middle East & Africa Non-Life Insurance Service Revenue, (US\$, Mn), 2023-2028

Table 30. Berkshire Hathaway Corporate Summary

Table 31. Berkshire Hathaway Non-Life Insurance Service Product Offerings

Table 32. Berkshire Hathaway Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 33. Allianz Corporate Summary

Table 34. Allianz Non-Life Insurance Service Product Offerings

Table 35. Allianz Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 36. Munich Re Group Corporate Summary

Table 37. Munich Re Group Non-Life Insurance Service Product Offerings

Table 38. Munich Re Group Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 39. AIG Corporate Summary

Table 40. AIG Non-Life Insurance Service Product Offerings

Table 41. AIG Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 42. State Farm Insurance Cos. Corporate Summary

Table 43. State Farm Insurance Cos. Non-Life Insurance Service Product Offerings

Table 44. State Farm Insurance Cos. Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 45. Zurich Insurance Group Corporate Summary

Table 46. Zurich Insurance Group Non-Life Insurance Service Product Offerings

Table 47. Zurich Insurance Group Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 48. MS&AD Insurance Group Holdings Corporate Summary

Table 49. MS&AD Insurance Group Holdings Non-Life Insurance Service Product



Offerings

Table 50. MS&AD Insurance Group Holdings Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 51. Tokio Marine Holdings Corporate Summary

Table 52. Tokio Marine Holdings Non-Life Insurance Service Product Offerings

Table 53. Tokio Marine Holdings Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 54. People's Insurance Co. of China Corporate Summary

Table 55. People's Insurance Co. of China Non-Life Insurance Service Product Offerings

Table 56. People's Insurance Co. of China Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)

Table 57. NKSJ Holdings Corporate Summary

Table 58. NKSJ Holdings Non-Life Insurance Service Product Offerings

Table 59. NKSJ Holdings Non-Life Insurance Service Revenue (US\$, Mn), (2017-2022)



List Of Figures

LIST OF FIGURES

- Figure 1. Non-Life Insurance Service Segment by Type in 2021
- Figure 2. Non-Life Insurance Service Segment by Application in 2021
- Figure 3. Global Non-Life Insurance Service Market Overview: 2021
- Figure 4. Key Caveats
- Figure 5. Global Non-Life Insurance Service Market Size: 2021 VS 2028 (US\$, Mn)
- Figure 6. Global Non-Life Insurance Service Revenue, 2017-2028 (US\$, Mn)
- Figure 7. The Top 3 and 5 Players Market Share by Non-Life Insurance Service Revenue in 2021
- Figure 8. By Type Global Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 9. By Application Global Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 10. By Region Global Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 11. By Country North America Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 12. US Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 13. Canada Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 14. Mexico Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 15. By Country Europe Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 16. Germany Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 17. France Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 18. U.K. Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 19. Italy Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 20. Russia Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 21. Nordic Countries Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 22. Benelux Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 23. By Region Asia Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 24. China Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 25. Japan Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 26. South Korea Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 27. Southeast Asia Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028



- Figure 28. India Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 29. By Country South America Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 30. Brazil Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 31. Argentina Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 32. By Country Middle East & Africa Non-Life Insurance Service Revenue Market Share, 2017-2028
- Figure 33. Turkey Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 34. Israel Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 35. Saudi Arabia Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 36. UAE Non-Life Insurance Service Revenue, (US\$, Mn), 2017-2028
- Figure 37. Berkshire Hathaway Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 38. Allianz Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 39. Munich Re Group Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 40. AIG Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 41. State Farm Insurance Cos. Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 42. Zurich Insurance Group Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 43. MS&AD Insurance Group Holdings Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 44. Tokio Marine Holdings Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 45. People's Insurance Co. of China Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)
- Figure 46. NKSJ Holdings Non-Life Insurance Service Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)



I would like to order

Product name: Non-Life Insurance Service Market, Global Outlook and Forecast 2022-2028

Product link: https://marketpublishers.com/r/N558BA5AF8B1EN.html

Price: US\$ 3,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N558BA5AF8B1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970