

Launch Escape System Market, Global Outlook and Forecast 2022-2028

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Abstracts

A launch escape system (LES) or launch abort system (LAS) is a crew safety system connected to a space capsule, used to quickly separate the capsule from its launch vehicle rocket in case of a launch abort emergency, such as an impending explosion. The LES is typically controlled by a combination of automatic rocket failure detection, and a manual activation for the crew commander's use. The LES may be used while the launch vehicle is still on the launch pad, or during its ascent. Such systems are usually of two types: A solid-fueled rocket, mounted above the capsule on a tower, which delivers a relatively large thrust for a brief period of time to send the capsule a safe distance away from the launch vehicle, at which point the capsule's parachute recovery system can be used for a safe landing on ground or water. The tower and rocket are jettisoned from the space vehicle in a normal flight at the point where it is either no longer needed, or cannot be effectively used to abort the flight. These have been used on the Mercury, Apollo, Soyuz, and Shenzhou capsules. The crew are seated in ejection seats as used in military aircraft; each crew member returns to Earth with an individual parachute. Such systems are effective only in a limited range of altitudes and speeds. These have been used on the Vostok and Gemini capsules.

This report contains market size and forecasts of Launch Escape System in Global, including the following market information:

Global Launch Escape System Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Launch Escape System market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Capsule Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Launch Escape System include NASA, Martin-Baker, NPP Zvezda, UTC Aerospace Systems, Stanley Aviation, Safran, RUAG Group, SpaceX and Airborne Systems, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Launch Escape System companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Launch Escape System Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Launch Escape System Market Segment Percentages, by Type, 2021 (%)

Capsule

Ejection Seats

Parachute

Other

Global Launch Escape System Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Launch Escape System Market Segment Percentages, by Application, 2021 (%)

Military Use

Aerospace Use

Other

Global Launch Escape System Market, By Region and Country, 2017-2022, 2023-2028
(\$ Millions)

Global Launch Escape System Market Segment Percentages, By Region and Country,
2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Launch Escape System revenues in global market, 2017-2022
(estimated), (\$ millions)

Key companies Launch Escape System revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

NASA

Martin-Baker

NPP Zvezda

UTC Aerospace Systems

Stanley Aviation

Safran

RUAG Group

SpaceX

Airborne Systems

Zodiac Aerospace

Avic Hongguang Airborne Equipment

BRS Aerospace

Fujikura Parachute

National Parachute

Parachute Systems

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