

# Investment Management Software Market in US - Industry Outlook and Forecast 2020-2026

https://marketpublishers.com/r/I8D4A06B9C03EN.html

Date: April 2020

Pages: 114

Price: US\$ 2,700.00 (Single User License)

ID: I8D4A06B9C03EN

## **Abstracts**

This report studies the Investment Management Software market, investment (portfolio) management software is a type of tools to paper-free investment management activities.

This report contains market size and forecasts of Investment Management Software in US, including the following market information:

US Investment Management Software Market Revenue, 2015-2020, 2021-2026, (\$ millions)

Top Five Competitors in US Investment Management Software Market 2019 (%) The global Investment Management Software market was valued at 3045.5 million in 2019 and is projected to reach US\$ 4497.9 million by 2026, at a CAGR of 10.2% during the forecast period. While the Investment Management Software market size in US was US\$ XX million in 2019, and it is expected to reach US\$ XX million by the end of 2026, with a CAGR of XX% during 2020-2026.

COVID-19 pandemic has big impact on Investment Management Software businesses, with lots of challenges and uncertainty faced by many players of Investment Management Software in US. This report also analyses and evaluates the COVID-19 impact on Investment Management Software market size in 2020 and the next few years in US

Total Market by Segment:

US Investment Management Software Market, By Type, 2015-2020, 2021-2026 (\$ millions)

US Investment Management Software Market Segment Percentages, By Type, 2019 (%)



On-premises
Cloud-based
US Investment Management Software Market, By Application, 2015-2020, 2021-2026 (\$ millions) US Investment Management Software Market Segment Percentages, By Application, 2019 (%)
SME
Large Enterprise
Personal Use
Others
Competitor Analysis
The report also provides analysis of leading market participants including:
Total Investment Management Software Market Competitors Revenues in US, by Players 2015-2020 (Estimated), (\$ millions) Total Investment Management Software Market Competitors Revenues Share in US, by Players 2019 (%) Further, the report presents profiles of competitors in the market, including the following:
Misys
SS&C Tech
SimCorp
Eze Software
eFront



Macroaxis
Dynamo Software
Elysys
S.A.G.E.
TransparenTech
Riskturn
SoftTarget
ProTrak International
PortfolioShop
Beiley Software
Quant IX Software
Quicken
OWL Software
Vestserve
APEXSOFT



## **Contents**

#### 1 INTRODUCTION TO RESEARCH & ANALYSIS REPORTS

- 1.1 Investment Management Software Market Definition
- 1.2 Market Segments
  - 1.2.1 Segment by Type
  - 1.2.2 Segment by Application
- 1.3 COVID-19 Impact: US Investment Management Software Market Overview
- 1.4 Features & Benefits of This Report
- 1.5 Methodology & Sources of Information
  - 1.5.1 Research Methodology
  - 1.5.2 Research Process
  - 1.5.3 Base Year
  - 1.5.4 Report Assumptions & Caveats

#### 2 US INVESTMENT MANAGEMENT SOFTWARE OVERALL MARKET SIZE

- 2.1 US Investment Management Software Market Size: 2020 VS 2026
- 2.2 US Investment Management Software Revenue, Prospects & Forecasts: 2015-2026

#### **3 COMPANY LANDSCAPE**

- 3.1 Top Investment Management Software Players in US (including Foreign and Local Companies)
- 3.2 Top US Investment Management Software Companies Ranked by Revenue
- 3.3 US Investment Management Software Revenue by Companies (including Foreign and Local Companies)
- 3.4 Top 3 and Top 5 Investment Management Software Companies in US, by Revenue in 2019
- 3.5 US Manufacturers Investment Management Software Product Type
- 3.6 Tier 1, Tier 2 and Tier 3 Investment Management Software Players in US
  - 3.6.1 List of US Tier 1 Investment Management Software Companies
  - 3.6.2 List of US Tier 2 and Tier 3 Investment Management Software Companies

#### **4 SIGHTS BY PRODUCT**

- 4.1 Overview
- 4.1.1 By Type US Investment Management Software Market Size Markets, 2020 &



#### 2026

- 4.1.2 On-premises
- 4.1.3 Cloud-based
- 4.2 By Type US Investment Management Software Revenue & Forecasts
- 4.2.1 By Type US Investment Management Software Revenue, 2015-2020
- 4.2.2 By Type US Investment Management Software Revenue, 2021-2026
- 4.2.3 By Type US Investment Management Software Revenue Market Share, 2015-2026

## **5 SIGHTS BY APPLICATION**

- 5.1 Overview
  - 5.1.1 By Application US Investment Management Software Market Size, 2020 & 2026
  - 5.1.2 SME
  - 5.1.3 Large Enterprise
  - 5.1.4 Personal Use
  - **5.1.5 Others**
- 5.2 By Application US Investment Management Software Revenue & Forecasts
  - 5.2.1 By Application US Investment Management Software Revenue, 2015-2020
  - 5.2.2 By Application US Investment Management Software Revenue, 2021-2026
- 5.2.3 By Application US Investment Management Software Revenue Market Share, 2015-2026

#### **6 PLAYERS PROFILES**

- 6.1 Misys
  - 6.1.1 Misys Corporate Summary
  - 6.1.2 Misys Business Overview
  - 6.1.3 Misys Investment Management Software Major Product Offerings
  - 6.1.4 Misys Revenue in US (2015-2020)
  - 6.1.5 Misys Key News
- 6.2 SS&C Tech
  - 6.2.1 SS&C Tech Corporate Summary
  - 6.2.2 SS&C Tech Business Overview
  - 6.2.3 SS&C Tech Investment Management Software Major Product Offerings
  - 6.2.4 SS&C Tech Revenue in US (2015-2020)
  - 6.2.5 SS&C Tech Key News
- 6.3 SimCorp
- 6.3.1 SimCorp Corporate Summary



- 6.3.2 SimCorp Business Overview
- 6.3.3 SimCorp Investment Management Software Major Product Offerings
- 6.3.4 SimCorp Revenue in US (2015-2020)
- 6.3.5 SimCorp Key News
- 6.4 Eze Software
  - 6.4.1 Eze Software Corporate Summary
  - 6.4.2 Eze Software Business Overview
  - 6.4.3 Eze Software Investment Management Software Major Product Offerings
  - 6.4.4 Eze Software Revenue in US (2015-2020)
  - 6.4.5 Eze Software Key News
- 6.5 eFront
  - 6.5.1 eFront Corporate Summary
  - 6.5.2 eFront Business Overview
  - 6.5.3 eFront Investment Management Software Major Product Offerings
  - 6.5.4 eFront Revenue in US (2015-2020)
  - 6.5.5 eFront Key News
- 6.6 Macroaxis
  - 6.6.1 Macroaxis Corporate Summary
  - 6.6.2 Macroaxis Business Overview
  - 6.6.3 Macroaxis Investment Management Software Major Product Offerings
  - 6.6.4 Macroaxis Revenue in US (2015-2020)
  - 6.6.5 Macroaxis Key News
- 6.7 Dynamo Software
  - 6.6.1 Dynamo Software Corporate Summary
  - 6.6.2 Dynamo Software Business Overview
  - 6.6.3 Dynamo Software Investment Management Software Major Product Offerings
  - 6.4.4 Dynamo Software Revenue in US (2015-2020)
  - 6.7.5 Dynamo Software Key News
- 6.8 Elysys
  - 6.8.1 Elysys Corporate Summary
  - 6.8.2 Elysys Business Overview
  - 6.8.3 Elysys Investment Management Software Major Product Offerings
  - 6.8.4 Elysys Revenue in US (2015-2020)
  - 6.8.5 Elysys Key News
- 6.9 S.A.G.E.
  - 6.9.1 S.A.G.E. Corporate Summary
  - 6.9.2 S.A.G.E. Business Overview
  - 6.9.3 S.A.G.E. Investment Management Software Major Product Offerings
  - 6.9.4 S.A.G.E. Revenue in US (2015-2020)



## 6.9.5 S.A.G.E. Key News

## 6.10 TransparenTech

- 6.10.1 TransparenTech Corporate Summary
- 6.10.2 TransparenTech Business Overview
- 6.10.3 TransparenTech Investment Management Software Major Product Offerings
- 6.10.4 TransparenTech Revenue in US (2015-2020)
- 6.10.5 TransparenTech Key News

#### 6.11 Riskturn

- 6.11.1 Riskturn Corporate Summary
- 6.11.2 Riskturn Investment Management Software Business Overview
- 6.11.3 Riskturn Investment Management Software Major Product Offerings
- 6.11.4 Riskturn Revenue in US (2015-2020)
- 6.11.5 Riskturn Key News

## 6.12 SoftTarget

- 6.12.1 SoftTarget Corporate Summary
- 6.12.2 SoftTarget Investment Management Software Business Overview
- 6.12.3 SoftTarget Investment Management Software Major Product Offerings
- 6.12.4 SoftTarget Revenue in US (2015-2020)
- 6.12.5 SoftTarget Key News

## 6.13 ProTrak International

- 6.13.1 ProTrak International Corporate Summary
- 6.13.2 ProTrak International Investment Management Software Business Overview
- 6.13.3 ProTrak International Investment Management Software Major Product Offerings
  - 6.13.4 ProTrak International Revenue in US (2015-2020)
  - 6.13.5 ProTrak International Key News

## 6.14 PortfolioShop

- 6.14.1 PortfolioShop Corporate Summary
- 6.14.2 PortfolioShop Investment Management Software Business Overview
- 6.14.3 PortfolioShop Investment Management Software Major Product Offerings
- 6.14.4 PortfolioShop Revenue in US (2015-2020)
- 6.14.5 PortfolioShop Key News

## 6.15 Beiley Software

- 6.15.1 Beiley Software Corporate Summary
- 6.15.2 Beiley Software Investment Management Software Business Overview
- 6.15.3 Beiley Software Investment Management Software Major Product Offerings
- 6.15.4 Beiley Software Revenue in US (2015-2020)
- 6.15.5 Beiley Software Key News
- 6.16 Quant IX Software



- 6.16.1 Quant IX Software Corporate Summary
- 6.16.2 Quant IX Software Investment Management Software Business Overview
- 6.16.3 Quant IX Software Investment Management Software Major Product Offerings
- 6.16.4 Quant IX Software Revenue in US (2015-2020)
- 6.16.5 Quant IX Software Key News
- 6.17 Quicken
  - 6.17.1 Quicken Corporate Summary
  - 6.17.2 Quicken Investment Management Software Business Overview
  - 6.17.3 Quicken Investment Management Software Major Product Offerings
  - 6.17.4 Quicken Revenue in US (2015-2020)
- 6.17.5 Quicken Key News
- 6.18 OWL Software
  - 6.18.1 OWL Software Corporate Summary
- 6.18.2 OWL Software Investment Management Software Business Overview
- 6.18.3 OWL Software Investment Management Software Major Product Offerings
- 6.18.4 OWL Software Revenue in US (2015-2020)
- 6.18.5 OWL Software Key News
- 6.19 Vestserve
  - 6.19.1 Vestserve Corporate Summary
  - 6.19.2 Vestserve Investment Management Software Business Overview
  - 6.19.3 Vestserve Investment Management Software Major Product Offerings
  - 6.19.4 Vestserve Revenue in US (2015-2020)
  - 6.19.5 Vestserve Key News
- 6.20 APEXSOFT
  - 6.20.1 APEXSOFT Corporate Summary
  - 6.20.2 APEXSOFT Investment Management Software Business Overview
  - 6.20.3 APEXSOFT Investment Management Software Major Product Offerings
- 6.20.4 APEXSOFT Revenue in US (2015-2020)
- 6.20.5 APEXSOFT Key News
- 6.21 Avantech Software
  - 6.21.1 Avantech Software Corporate Summary
- 6.21.2 Avantech Software Investment Management Software Business Overview
- 6.21.3 Avantech Software Investment Management Software Major Product Offerings
- 6.21.4 Avantech Software Revenue in US (2015-2020)
- 6.21.5 Avantech Software Key News

#### **7 KEY MARKET TRENDS & INFLUENCES 2021-2026**

7.1 PESTLE Analysis for US Investment Management Software Market



- 7.2 Market Opportunities & Trends
- 7.3 Market Drivers
- 7.4 Market Restraints

## **8 CONCLUSION**

## 9 APPENDIX

- 9.1 Note
- 9.2 Examples of Clients
- 9.3 Disclaimer



## **List Of Tables**

#### LIST OF TABLES

Table 1. Key Players of Investment Management Software in US

Table 2. Top Players in US, Ranking by Revenue (2019)

Table 3. US Investment Management Software Revenue by Companies, (US\$, Mn), 2015-2020

Table 4. US Investment Management Software Revenue Share by Companies, 2015-2020

Table 5. US Investment Management Software Sales by Companies, (K Units), 2015-2020

Table 6. US Investment Management Software Sales Share by Companies, 2015-2020

Table 7. Key Manufacturers Investment Management Software Price (2015-2020) (US\$/Unit)

Table 8. US Manufacturers Investment Management Software Product Type

Table 9. List of US Tier 1 Investment Management Software Companies, Revenue (US\$, Mn) in 2019 and Market Share

Table 10. List of US Tier 2 and Tier 3 Investment Management Software Companies, Revenue (US\$, Mn) in 2019 and Market Share

Table 11. By Type - Investment Management Software Revenue in US (US\$, Mn), 2015-2020

Table 12. By Type - Investment Management Software Revenue in US (US\$, Mn), 2021-2026

Table 13. By Type - Investment Management Software Sales in US (K Units), 2015-2020

Table 14. By Type - Investment Management Software Sales in US (K Units), 2021-2026

Table 15. By Application - Investment Management Software Revenue in US, (US\$, Mn), 2015-2020

Table 16. By Application - Investment Management Software Revenue in US, (US\$, Mn), 2021-2026

Table 17. By Application - Investment Management Software Sales in US, (K Units), 2015-2020

Table 18. By Application - Investment Management Software Sales in US, (K Units), 2021-2026

Table 19. Misys Corporate Summary

Table 20. Misys Investment Management Software Product Offerings

Table 21. Misys Investment Management Software Revenue (US\$, Mn), (2015-2020)



- Table 22. SS&C Tech Corporate Summary
- Table 23. SS&C Tech Investment Management Software Product Offerings
- Table 24. SS&C Tech Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 25. SimCorp Corporate Summary
- Table 26. SimCorp Investment Management Software Product Offerings
- Table 27. SimCorp Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 28. Eze Software Corporate Summary
- Table 29. Eze Software Investment Management Software Product Offerings
- Table 30. Eze Software Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 31. eFront Corporate Summary
- Table 32. eFront Investment Management Software Product Offerings
- Table 33. eFront Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 34. Macroaxis Corporate Summary
- Table 35. Macroaxis Investment Management Software Product Offerings
- Table 36. Macroaxis Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 37. Dynamo Software Corporate Summary
- Table 38. Dynamo Software Investment Management Software Product Offerings
- Table 39. Dynamo Software Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 40. Elysys Corporate Summary
- Table 41. Elysys Investment Management Software Product Offerings
- Table 42. Elysys Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 43. S.A.G.E. Corporate Summary
- Table 44. S.A.G.E. Investment Management Software Product Offerings
- Table 45. S.A.G.E. Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 46. TransparenTech Corporate Summary
- Table 47. TransparenTech Investment Management Software Product Offerings
- Table 48. TransparenTech Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 49. Riskturn Corporate Summary
- Table 50. Riskturn Investment Management Software Product Offerings
- Table 51. Riskturn Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 52. SoftTarget Corporate Summary
- Table 53. SoftTarget Investment Management Software Product Offerings
- Table 54. SoftTarget Investment Management Software Revenue (US\$, Mn), (2015-2020)



- Table 55. ProTrak International Corporate Summary
- Table 56. ProTrak International Investment Management Software Product Offerings
- Table 57. ProTrak International Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 58. PortfolioShop Corporate Summary
- Table 59. PortfolioShop Investment Management Software Product Offerings
- Table 60. PortfolioShop Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 61. Beiley Software Corporate Summary
- Table 62. Beiley Software Investment Management Software Product Offerings
- Table 63. Beiley Software Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 64. Quant IX Software Corporate Summary
- Table 65. Quant IX Software Investment Management Software Product Offerings
- Table 66. Quant IX Software Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 67. Quicken Corporate Summary
- Table 68. Quicken Investment Management Software Product Offerings
- Table 69. Quicken Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 70. OWL Software Corporate Summary
- Table 71. OWL Software Investment Management Software Product Offerings
- Table 72. OWL Software Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 73. Vestserve Corporate Summary
- Table 74. Vestserve Investment Management Software Product Offerings
- Table 75. Vestserve Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 76. APEXSOFT Corporate Summary
- Table 77. APEXSOFT Investment Management Software Product Offerings
- Table 78. APEXSOFT Investment Management Software Revenue (US\$, Mn), (2015-2020)
- Table 79. Avantech Software Corporate Summary
- Table 80. Avantech Software Investment Management Software Product Offerings
- Table 81. Avantech Software Investment Management Software Revenue (US\$, Mn), (2015-2020)



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Investment Management Software Segment by Type
- Figure 2. Investment Management Software Segment by Application
- Figure 3. US Investment Management Software Market Overview: 2020
- Figure 4. Key Caveats
- Figure 5. Investment Management Software Market Size in US, (US\$, Mn): 2020 VS 2026
- Figure 6. US Investment Management Software Revenue, 2015-2026 (US\$, Mn)
- Figure 7. The Top 3 and 5 Players Market Share by Investment Management Software Revenue in 2019
- Figure 8. By Type US Investment Management Software Incremental Growth, (US\$, Mn), 2015-2026
- Figure 9. By Type US Investment Management Software Market Share, 2015-2026
- Figure 10. By Application Investment Management Software Revenue in US (US\$, Mn), 2020 & 2026
- Figure 11. By Application US Investment Management Software Market Share, 2015-2026
- Figure 12. PEST Analysis for US Investment Management Software Market in 2020
- Figure 13. Investment Management Software Market Opportunities & Trends in US
- Figure 14. Investment Management Software Market Drivers in US



## I would like to order

Product name: Investment Management Software Market in US - Industry Outlook and Forecast

2020-2026

Product link: https://marketpublishers.com/r/I8D4A06B9C03EN.html

Price: US\$ 2,700.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/l8D4A06B9C03EN.html">https://marketpublishers.com/r/l8D4A06B9C03EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



