

Immune Checkpoint Inhibitors Market, Global Outlook and Forecast 2022-2028

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Abstracts

Immune checkpoints are proteins that play an important role in regulating the immune system. In cancer, the immune checkpoints are activated to suppress the anti-tumor activity of the immune system thereby suppressing the immune response against the cancer cells. The study of these proteins and pathways has led to the development of a number of immune checkpoint inhibitors as therapies against cancer. Initial preclinical studies showed that antibody blockade of the immune checkpoint molecule CTLA-4 resulted in successful anti-tumor immune responses in the murine cancer models. This was then followed by studies targeting the PD-1/PD-L1 pathway. Ipilimumab and Yervoy were the first immune checkpoint inhibitors introduced in the market. With the promising results of Yervoy, several anti-PD-1 and anti-PD-L1 antibodies have been developed. Although there are number of other checkpoints that have been studied, such as LAG-3 and TIM-3, the only approved immune checkpoint inhibitors include CTLA-4, PD-1 and PD-L1.

This report contains market size and forecasts of Immune Checkpoint Inhibitors in global, including the following market information:

Global Immune Checkpoint Inhibitors Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Immune Checkpoint Inhibitors Market Sales, 2017-2022, 2023-2028, (MT)

Global top five Immune Checkpoint Inhibitors companies in 2021 (%)

The global Immune Checkpoint Inhibitors market was valued at 12910 million in 2021 and is projected to reach US\$ 35160 million by 2028, at a CAGR of 15.4% during the

forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

PD-1/PD-L1 Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Immune Checkpoint Inhibitors include Bristol Myer Squibb, AstraZeneca, Merck, Roche / Genentech, Ono Pharmaceutical, Regeneron, Innovent, Hengrui Medicine and Junshi Biosciences. etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Immune Checkpoint Inhibitors manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Immune Checkpoint Inhibitors Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (MT)

Global Immune Checkpoint Inhibitors Market Segment Percentages, by Type, 2021 (%)

PD-1/PD-L1

CTLA-4

Global Immune Checkpoint Inhibitors Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (MT)

Global Immune Checkpoint Inhibitors Market Segment Percentages, by Application, 2021 (%)

Lung Cancer

Colorectal Cancer

Breast Cancer

Prostate Cancer

Melanoma

Blood Cancer

Other

Global Immune Checkpoint Inhibitors Market, By Region and Country, 2017-2022,
2023-2028 (\$ Millions) & (MT)

Global Immune Checkpoint Inhibitors Market Segment Percentages, By Region and
Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Immune Checkpoint Inhibitors revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies Immune Checkpoint Inhibitors revenues share in global market, 2021 (%)

Key companies Immune Checkpoint Inhibitors sales in global market, 2017-2022 (Estimated), (MT)

Key companies Immune Checkpoint Inhibitors sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Bristol Myer Squibb

AstraZeneca

Merck

Roche / Genentech

Ono Pharmaceutical

Regeneron

Innovent

Hengrui Medicine

Junshi Biosciences

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