

# IC Design Market, Global Outlook and Forecast 2022-2028

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## Abstracts

Integrated circuit design, or IC design, is a sub-field of electronics engineering, encompassing the particular logic and circuit design techniques required to design integrated circuits, or ICs. ICs consist of miniaturized electronic components built into an electrical network on a monolithic semiconductor substrate by photolithography. IC design can be divided into the broad categories of digital and analog IC design. Digital IC design is to produce components such as microprocessors, FPGAs, memories (RAM, ROM, and flash) and digital ASICs. Digital design focuses on logical correctness, maximizing circuit density, and placing circuits so that clock and timing signals are routed efficiently. Analog IC design also has specializations in power IC design and RF IC design. Analog IC design is used in the design of op-amps, linear regulators, phase locked loops, oscillators and active filters. Analog design is more concerned with the physics of the semiconductor devices such as gain, matching, power dissipation, and resistance. Fidelity of analog signal amplification and filtering is usually critical and as a result, analog ICs use larger area active devices than digital designs and are usually less dense in circuitry.

This report contains market size and forecasts of IC Design in Global, including the following market information:

Global IC Design Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global IC Design market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Digital IC Design Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of IC Design include Qualcomm, Nvidia, Broadcom, MediaTek, AMD, Novatek, Marvell, Realtek and Xilinx, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the IC Design companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global IC Design Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global IC Design Market Segment Percentages, by Type, 2021 (%)

Digital IC Design

Analog IC Design

Global IC Design Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global IC Design Market Segment Percentages, by Application, 2021 (%)

Consumer Electronics

Automotive

Military & Civil Aerospace

Others

Global IC Design Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions)

Global IC Design Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

## Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies IC Design revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies IC Design revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Qualcomm

Nvidia

Broadcom

MediaTek

AMD

Novatek

Marvell

Realtek

Xilinx

Himax

Taiwan Semiconductor Manufacturing

Rambus

Apple

ATI Technologies

MegaChips

LSI

Altera

Avago

Ricktek

Mstar

CSR

QLogic

Atheros

PMC-Sierra

Silicon Lab

Zoran

SMSC

Semtech

Nano Labs

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