

Hydrocephalus Shunt Market, Global Outlook and Forecast 2022-2028

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Abstracts

The Hydrocephalus Shunts market covers Adjustable Valves, Monopressure Valves, etc. The typical players include Medtronic, Johnson & Johnson, Integra LifeSciences, SOPHYSA, B.BRAUN, etc.

CSF diversion devices or shunts have been used successfully and have become the primary therapy for hydrocephalus treatment for nearly 60 years.

An implanted shunt diverts CSF from the ventricles within the brain or the subarachnoid spaces around the brain and spinal cord to another body region where it will be absorbed.

Shunts typically consist of three major components:

An inflow (proximal or closer to the inflow site) catheter, which drains CSF from the ventricles or the subarachnoid space; this tube leaves the brain through a small hole in the skull and then runs for a short distance under the skin.

A valve mechanism, which regulates differential pressure or controls flow through the shunt tubing; this device is connected to the proximal catheter and lies between the skin and the skull, usually on top of the head or just behind the ear.

An outflow (distal or farther away from the inflow site) catheter, which runs under the skin and directs CSF from the valve to the abdominal (or peritoneal) cavity, heart or other suitable drainage site

Other shunt components may include reservoirs and/or chambers for CSF sampling or

injecting medications or dyes, on/off devices, anti-siphon or other flow-compensating devices, or auxiliary catheters to modify performance or adapt the basic system to the patient's specialized needs. In selected cases (such as when cysts or subarachnoid fluid collections are drained), a shunt may not contain a valve or a very low resistance valve may be used.

This report contains market size and forecasts of Hydrocephalus Shunt in global, including the following market information:

Global Hydrocephalus Shunt Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Hydrocephalus Shunt Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five Hydrocephalus Shunt companies in 2021 (%)

The global Hydrocephalus Shunt market was valued at 219.2 million in 2021 and is projected to reach US\$ 367.3 million by 2028, at a CAGR of 7.7% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Adjustable Valves Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Hydrocephalus Shunt include Medtronic, Integra LifeSciences, B.BRAUN and SOPHYSA, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Hydrocephalus Shunt manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Hydrocephalus Shunt Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global Hydrocephalus Shunt Market Segment Percentages, by Type, 2021 (%)

Adjustable Valves

Monopressure Valves

Global Hydrocephalus Shunt Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global Hydrocephalus Shunt Market Segment Percentages, by Application, 2021 (%)

Adult

Child

Global Hydrocephalus Shunt Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global Hydrocephalus Shunt Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Hydrocephalus Shunt revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies Hydrocephalus Shunt revenues share in global market, 2021 (%)

Key companies Hydrocephalus Shunt sales in global market, 2017-2022 (Estimated), (K Units)

Key companies Hydrocephalus Shunt sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Medtronic

Integra LifeSciences

B.BRAUN

SOPHYSA

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