

# FPC Coverlay Market, Global Outlook and Forecast 2022-2028

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## Abstracts

FPC Coverlay consists of a solid sheet of polyimide with a layer of flexible adhesive. Coverlay plays the exact same function as a solder mask on rigid boards but only for flexible printed circuit boards (PCBs). Conventional solder masks have only a limited bendability, so for flex circuits that require greater bendability, coverlay is bonded (glued) on to encapsulate and protect the external copper circuit layers of a flexible printed circuit (FPC). Different from rigid PCB solder mask, coverlay is typically supplied in a roll form, sometimes in sheet and cut to size. From there, the coverlay openings needed may be drilled, routed, punched, or laser cut depending on the complexity of the flex PCB design and feature sizes. Once the pattern is created, the film is then aligned to the copper circuit layer and pressed under heat and pressure, over time, to cure the adhesive to complete the coverlay bonding.

This report contains market size and forecasts of FPC Coverlay in global, including the following market information:

Global FPC Coverlay Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global FPC Coverlay Market Sales, 2017-2022, 2023-2028, (K Sqm)

Global top five FPC Coverlay companies in 2021 (%)

The global FPC Coverlay market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Yellow Coverlay Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of FPC Coverlay include DuPont, Taiflex, ITEQ Corporation, INNOX Advanced Materials, Arisawa, SYTECH, Hanwha Solutions, Microcosm Technology Co., Ltd. and AEM and etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the FPC Coverlay manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global FPC Coverlay Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Sqm)

Global FPC Coverlay Market Segment Percentages, by Type, 2021 (%)

Yellow Coverlay

Black Coverlay

Others

Global FPC Coverlay Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K Sqm)

Global FPC Coverlay Market Segment Percentages, by Application, 2021 (%)

Single Sided (SS) FPC

Double Sided (SS) FPC

Global FPC Coverlay Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Sqm)

## Global FPC Coverlay Market Segment Percentages, By Region and Country, 2021 (%)

### North America

US

Canada

Mexico

### Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

### Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

## Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies FPC Coverlay revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies FPC Coverlay revenues share in global market, 2021 (%)

Key companies FPC Coverlay sales in global market, 2017-2022 (Estimated), (K Sqm)

Key companies FPC Coverlay sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

DuPont

Taiflex

ITEQ Corporation

INNOX Advanced Materials

Arisawa

SYTECH

Hanwha Solutions

Microcosm Technology Co., Ltd.

AEM

Advance Materials Corporation

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