

Flexible Polyimide Substrate for OLED Display Market, Global Outlook and Forecast 2022-2028

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Abstracts

Flexible OLED display uses flexible PI (polyimide) film as the substrate, while glass substrate is used as the carrier. Therefore, laser stripping (LLO) has become one of the key technologies in the production of flexible OLED screen, aiming at stripping PI film from glass carrier as the substrate. Manufacturing flexible display screen has multiple processes, PI varnish is applied in the bottom layer, covering the glass plate, and then superimposed on the thin film transistor (TFT) luminescent material, through high temperature evaporation, deposition, annealing and other processing, laser peel into a film. There are two kinds of PI varnish on the market, one is yellow PI varnish, and another is transparent PI varnish. Among them, yellow PI varnish is mostly used as the substrate of OLED LCD screen; Transparent PI varnish is mainly used as cover plate and touch material of folding screen, such as cover plate of foldable electronic paper display module, etc. In this report, our statistic object is yellow PI varnish.

This report contains market size and forecasts of Flexible Polyimide Substrate for OLED Display in global, including the following market information:

Global Flexible Polyimide Substrate for OLED Display Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Flexible Polyimide Substrate for OLED Display Market Sales, 2017-2022, 2023-2028, (M Pcs)

Global top five Flexible Polyimide Substrate for OLED Display companies in 2021 (%)

The global Flexible Polyimide Substrate for OLED Display market was valued at 687.3 million in 2021 and is projected to reach US\$ 1450.1 million by 2028, at a CAGR of

11.3% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

AMOLED Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Flexible Polyimide Substrate for OLED Display include LGD, Samsung, BOE, Visionox, Tianma and TCL CSOT, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Flexible Polyimide Substrate for OLED Display manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Flexible Polyimide Substrate for OLED Display Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (M Pcs)

Global Flexible Polyimide Substrate for OLED Display Market Segment Percentages, by Type, 2021 (%)

AMOLED

PMOLED

Global Flexible Polyimide Substrate for OLED Display Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (M Pcs)

Global Flexible Polyimide Substrate for OLED Display Market Segment Percentages, by Application, 2021 (%)

Mobile Phone

PC

Wearable Electronics

Others

Global Flexible Polyimide Substrate for OLED Display Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (M Pcs)

Global Flexible Polyimide Substrate for OLED Display Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Flexible Polyimide Substrate for OLED Display revenues in global

market, 2017-2022 (Estimated), (\$ millions)

Key companies Flexible Polyimide Substrate for OLED Display revenues share in global market, 2021 (%)

Key companies Flexible Polyimide Substrate for OLED Display sales in global market, 2017-2022 (Estimated), (M Pcs)

Key companies Flexible Polyimide Substrate for OLED Display sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

LGD

Samsung

BOE

Visionox

Tianma

TCL CSOT

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