

# Fabless IC Design Market, Global Outlook and Forecast 2022-2028

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## Abstracts

The term 'fabless' means that the company designs and sells the hardware and semiconductor chips but does not manufacture the silicon wafers, or chips, used in its products; instead, it outsources the fabrication to a manufacturing plant or foundry. One of the important operating modes in integrated circuit design, Fabless, is a combination of Fabrication (manufacturing) and less (nothing, nothing), which refers to a type of integrated circuit design that "has no manufacturing business, but only focuses on design" Operation mode, also used to refer to IC design companies that do not own a chip manufacturing factory, is often referred to as a 'fabless factory' (wafer is the basis of chipsilicon integrated circuits, and no wafer means chipless manufacturing); Usually said IC design house (IC design company) is Fabless.

This report contains market size and forecasts of Fabless IC Design in Global, including the following market information:

Global Fabless IC Design Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Fabless IC Design market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Digital IC Design Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Fabless IC Design include Qualcomm, Nvidia, Broadcom, MediaTek, AMD, Novatek, Marvell, Realtek and Xilinx, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Fabless IC Design companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Fabless IC Design Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Fabless IC Design Market Segment Percentages, by Type, 2021 (%)

Digital IC Design

Analog IC Design

Global Fabless IC Design Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Fabless IC Design Market Segment Percentages, by Application, 2021 (%)

Consumer Electronics

Automotive

Military & Civil Aerospace

Others

Global Fabless IC Design Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions)

Global Fabless IC Design Market Segment Percentages, By Region and Country, 2021 (%)

## North America

US

Canada

Mexico

## Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

## Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

## South America

Brazil

Argentina

Rest of South America

## Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

## Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Fabless IC Design revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies Fabless IC Design revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Qualcomm

Nvidia

Broadcom

MediaTek

AMD

Novatek

Marvell

Realtek

Xilinx

Himax

Taiwan Semiconductor Manufacturing

Rambus

Apple

ATI Technologies

MegaChips

LSI

Altera

Avago

Ricktek

Mstar

CSR

QLogic

Atheros

PMC-Sierra

Silicon Lab

Zoran

SMSC

Semtech

Nano Labs

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