

# EMC Shielding and Test Equipment Market, Global Outlook and Forecast 2022-2028

<https://marketpublishers.com/r/ECEA70E042D1EN.html>

Date: June 2022

Pages: 112

Price: US\$ 3,250.00 (Single User License)

ID: ECEA70E042D1EN

## Abstracts

With the advancement of electronic devices such as computers, cell phones, and roaming systems around the world, EMC shielding has become a significant concern. High gas emissions also fuel the need for EMC shielding due to fluctuations in power supply, increased clock frequency, rapid kill rates, increased packing capacity, and greater demand for smaller, lighter, cheaper, and less expensive materials such as power devices. This has led to the emergence of a number of directives and regulations in favour of EMC shielding and test equipment from their suppliers. Reliable EMI shielding contributes significantly to the machine's reliability, thus providing a useful marketing proposition for manufacturers of system systems and equipment. EMC shielding safeguards electronic devices from corrosion and oxidation. At the same time, materials such as metals, plastics, and active polymers can be used to control electromagnetic radiation. Steel is usually the best way to protect EMC; however, due to its heavyweight and high cost and being vulnerable to environmental degradation, it is not selected as the EMC shielding agent in current electrical equipment. While polymeric composite materials are light in weight and cheap to make, they do not have the protective power of EMC. The cost of EMC shielding solutions usually includes compliance testing costs in accordance with defined standards for a number of procedures such as cleaning, loading and unloading, and face masking. These additional costs increase the total cost of the final product. Many manufacturers of electronic types consider EMC shielding in the design phase and design type that is expected to meet the target market's needs. If manufacturers fail to achieve the EMC shielding, they desire, they need to find different shielding solutions to keep their product in the target market without interfering with product design. This is also expected to increase the product's final cost and increase its marketing time. Therefore, the high cost of EMC shielding hinders the market growth.

This report contains market size and forecasts of EMC Shielding and Test Equipment in global, including the following market information:

Global EMC Shielding and Test Equipment Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global EMC Shielding and Test Equipment Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five EMC Shielding and Test Equipment companies in 2021 (%)

The global EMC Shielding and Test Equipment market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Conductive Coating Shielding Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of EMC Shielding and Test Equipment include PPG Industries, Parker-Hannifin, 3M, Henkel, RTP Company, Schaffner, Tech-Etch, Keysight Technologies and Teseq, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the EMC Shielding and Test Equipment manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global EMC Shielding and Test Equipment Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EMC Shielding and Test Equipment Market Segment Percentages, by Type, 2021 (%)

Conductive Coating Shielding

EMC Shielding Tape

EMC Filters Shielding

Metal Shielding

Others

Global EMC Shielding and Test Equipment Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EMC Shielding and Test Equipment Market Segment Percentages, by Application, 2021 (%)

Consumer Electronics

IT and Telecommunication

Aerospace and Defense

Others

Global EMC Shielding and Test Equipment Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EMC Shielding and Test Equipment Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

## Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

## Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

## South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

## Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies EMC Shielding and Test Equipment revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies EMC Shielding and Test Equipment revenues share in global market, 2021 (%)

Key companies EMC Shielding and Test Equipment sales in global market, 2017-2022 (Estimated), (K Units)

Key companies EMC Shielding and Test Equipment sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

PPG Industries

Parker-Hannifin

3M

Henkel

RTP Company

Schaffner

Tech-Etch

Keysight Technologies

Teseq

EM Test

Johnson Bros.

Spira Manufacturing Corporation

ACS Industries Inc.

Dali Electronics

Omega Shielding

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