

Electronic Trial Master File (eTMF) Systems Market, Global Outlook and Forecast 2022-2028

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Abstracts

An electronic master file or eTMF is a Trial Master File in electronic or digital format. It is a way of digitally capturing, managing, sharing and storing those essential documents and content from a clinical trial. Trial master file contains essential documents for a clinical trial that may be subject to regulatory agency oversight. In order to comply with government regulatory requirements pertinent to clinical trials, every organization involved in clinical trials must maintain and store certain documents, images and content related to the clinical trial. Depending on the regulatory jurisdiction, this information may be stored in the trial master file or TMF.

This report contains market size and forecasts of Electronic Trial Master File (eTMF) Systems in Global, including the following market information:

Global Electronic Trial Master File (eTMF) Systems Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Electronic Trial Master File (eTMF) Systems market was valued at 1281.9 million in 2021 and is projected to reach US\$ 2492 million by 2028, at a CAGR of 10.0% during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

On-Premise Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Electronic Trial Master File (eTMF) Systems include Veeva Systems, Oracle Corporation, Phlexglobal Limited, TransPerfect Global, Aurea Software, LabCorp, ePharmaSolutions, Wingspan Technology and MasterControl, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Electronic Trial Master File (eTMF) Systems companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Electronic Trial Master File (eTMF) Systems Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Electronic Trial Master File (eTMF) Systems Market Segment Percentages, by Type, 2021 (%)

On-Premise

Cloud-Based

Global Electronic Trial Master File (eTMF) Systems Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Electronic Trial Master File (eTMF) Systems Market Segment Percentages, by Application, 2021 (%)

Pharmaceutical Company

Biotechnology Company Contract research organization

Contract Research Organization

Global Electronic Trial Master File (eTMF) Systems Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions)

Global Electronic Trial Master File (eTMF) Systems Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Electronic Trial Master File (eTMF) Systems revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies Electronic Trial Master File (eTMF) Systems revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Veeva Systems

Oracle Corporation

Phlexglobal Limited

TransPerfect Global

Aurea Software

LabCorp

ePharmaSolutions

Wingspan Technology

MasterControl

SureClinical

Dell EMC

Paragon Solutions

PharmaVigilant

Mayo Clinic

Database Integrations

CareLex

Ennov

Forte Research

Freyr

Montrium

NCGS

SAFE-BioPharma

SterlingBio

BIOVIA Corp

arivis AG

Contents

1 INTRODUCTION TO RESEARCH & ANALYSIS REPORTS

- 1.1 Electronic Trial Master File (eTMF) Systems Market Definition
- 1.2 Market Segments
 - 1.2.1 Market by Type
 - 1.2.2 Market by Application
- 1.3 Global Electronic Trial Master File (eTMF) Systems Market Overview
- 1.4 Features & Benefits of This Report
- 1.5 Methodology & Sources of Information
 - 1.5.1 Research Methodology
 - 1.5.2 Research Process
 - 1.5.3 Base Year
 - 1.5.4 Report Assumptions & Caveats

2 GLOBAL ELECTRONIC TRIAL MASTER FILE (ETMF) SYSTEMS OVERALL MARKET SIZE

- 2.1 Global Electronic Trial Master File (eTMF) Systems Market Size: 2021 VS 2028
- 2.2 Global Electronic Trial Master File (eTMF) Systems Market Size, Prospects & Forecasts: 2017-2028
- 2.3 Key Market Trends, Opportunity, Drivers and Restraints
 - 2.3.1 Market Opportunities & Trends
 - 2.3.2 Market Drivers
 - 2.3.3 Market Restraints

3 COMPANY LANDSCAPE

- 3.1 Top Electronic Trial Master File (eTMF) Systems Players in Global Market
- 3.2 Top Global Electronic Trial Master File (eTMF) Systems Companies Ranked by Revenue
- 3.3 Global Electronic Trial Master File (eTMF) Systems Revenue by Companies
- 3.4 Top 3 and Top 5 Electronic Trial Master File (eTMF) Systems Companies in Global Market, by Revenue in 2021
- 3.5 Global Companies Electronic Trial Master File (eTMF) Systems Product Type
- 3.6 Tier 1, Tier 2 and Tier 3 Electronic Trial Master File (eTMF) Systems Players in Global Market
 - 3.6.1 List of Global Tier 1 Electronic Trial Master File (eTMF) Systems Companies

3.6.2 List of Global Tier 2 and Tier 3 Electronic Trial Master File (eTMF) Systems Companies

4 MARKET SIGHTS BY PRODUCT

4.1 Overview

4.1.1 by Type - Global Electronic Trial Master File (eTMF) Systems Market Size Markets, 2021 & 2028

4.1.2 On-Premise

4.1.3 Cloud-Based

4.2 By Type - Global Electronic Trial Master File (eTMF) Systems Revenue & Forecasts

4.2.1 By Type - Global Electronic Trial Master File (eTMF) Systems Revenue, 2017-2022

4.2.2 By Type - Global Electronic Trial Master File (eTMF) Systems Revenue, 2023-2028

4.2.3 By Type - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

5 SIGHTS BY APPLICATION

5.1 Overview

5.1.1 By Application - Global Electronic Trial Master File (eTMF) Systems Market Size, 2021 & 2028

5.1.2 Pharmaceutical Company

5.1.3 Biotechnology Company Contract research organization

5.1.4 Contract Research Organization

5.2 By Application - Global Electronic Trial Master File (eTMF) Systems Revenue & Forecasts

5.2.1 By Application - Global Electronic Trial Master File (eTMF) Systems Revenue, 2017-2022

5.2.2 By Application - Global Electronic Trial Master File (eTMF) Systems Revenue, 2023-2028

5.2.3 By Application - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

6 SIGHTS BY REGION

6.1 By Region - Global Electronic Trial Master File (eTMF) Systems Market Size, 2021 & 2028

6.2 By Region - Global Electronic Trial Master File (eTMF) Systems Revenue & Forecasts

6.2.1 By Region - Global Electronic Trial Master File (eTMF) Systems Revenue, 2017-2022

6.2.2 By Region - Global Electronic Trial Master File (eTMF) Systems Revenue, 2023-2028

6.2.3 By Region - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

6.3 North America

6.3.1 By Country - North America Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028

6.3.2 US Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.3.3 Canada Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.3.4 Mexico Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4 Europe

6.4.1 By Country - Europe Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028

6.4.2 Germany Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.3 France Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.4 U.K. Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.5 Italy Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.6 Russia Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.7 Nordic Countries Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.4.8 Benelux Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.5 Asia

6.5.1 By Region - Asia Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028

6.5.2 China Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.5.3 Japan Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.5.4 South Korea Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.5.5 Southeast Asia Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.5.6 India Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

6.6 South America

6.6.1 By Country - South America Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028

6.6.2 Brazil Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

- 6.6.3 Argentina Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028
- 6.7 Middle East & Africa
 - 6.7.1 By Country - Middle East & Africa Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028
 - 6.7.2 Turkey Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028
 - 6.7.3 Israel Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028
 - 6.7.4 Saudi Arabia Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028
 - 6.7.5 UAE Electronic Trial Master File (eTMF) Systems Market Size, 2017-2028

7 PLAYERS PROFILES

7.1 Veeva Systems

- 7.1.1 Veeva Systems Corporate Summary
- 7.1.2 Veeva Systems Business Overview
- 7.1.3 Veeva Systems Electronic Trial Master File (eTMF) Systems Major Product Offerings
- 7.1.4 Veeva Systems Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)
- 7.1.5 Veeva Systems Key News

7.2 Oracle Corporation

- 7.2.1 Oracle Corporation Corporate Summary
- 7.2.2 Oracle Corporation Business Overview
- 7.2.3 Oracle Corporation Electronic Trial Master File (eTMF) Systems Major Product Offerings
- 7.2.4 Oracle Corporation Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)
- 7.2.5 Oracle Corporation Key News

7.3 Phlexglobal Limited

- 7.3.1 Phlexglobal Limited Corporate Summary
- 7.3.2 Phlexglobal Limited Business Overview
- 7.3.3 Phlexglobal Limited Electronic Trial Master File (eTMF) Systems Major Product Offerings
- 7.3.4 Phlexglobal Limited Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)
- 7.3.5 Phlexglobal Limited Key News

7.4 TransPerfect Global

- 7.4.1 TransPerfect Global Corporate Summary
- 7.4.2 TransPerfect Global Business Overview

7.4.3 TransPerfect Global Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.4.4 TransPerfect Global Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.4.5 TransPerfect Global Key News

7.5 Aurea Software

7.5.1 Aurea Software Corporate Summary

7.5.2 Aurea Software Business Overview

7.5.3 Aurea Software Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.5.4 Aurea Software Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.5.5 Aurea Software Key News

7.6 LabCorp

7.6.1 LabCorp Corporate Summary

7.6.2 LabCorp Business Overview

7.6.3 LabCorp Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.6.4 LabCorp Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.6.5 LabCorp Key News

7.7 ePharmaSolutions

7.7.1 ePharmaSolutions Corporate Summary

7.7.2 ePharmaSolutions Business Overview

7.7.3 ePharmaSolutions Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.7.4 ePharmaSolutions Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.7.5 ePharmaSolutions Key News

7.8 Wingspan Technology

7.8.1 Wingspan Technology Corporate Summary

7.8.2 Wingspan Technology Business Overview

7.8.3 Wingspan Technology Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.8.4 Wingspan Technology Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.8.5 Wingspan Technology Key News

7.9 MasterControl

7.9.1 MasterControl Corporate Summary

7.9.2 MasterControl Business Overview

7.9.3 MasterControl Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.9.4 MasterControl Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.9.5 MasterControl Key News

7.10 SureClinical

7.10.1 SureClinical Corporate Summary

7.10.2 SureClinical Business Overview

7.10.3 SureClinical Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.10.4 SureClinical Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.10.5 SureClinical Key News

7.11 Dell EMC

7.11.1 Dell EMC Corporate Summary

7.11.2 Dell EMC Business Overview

7.11.3 Dell EMC Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.11.4 Dell EMC Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.11.5 Dell EMC Key News

7.12 Paragon Solutions

7.12.1 Paragon Solutions Corporate Summary

7.12.2 Paragon Solutions Business Overview

7.12.3 Paragon Solutions Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.12.4 Paragon Solutions Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.12.5 Paragon Solutions Key News

7.13 PharmaVigilant

7.13.1 PharmaVigilant Corporate Summary

7.13.2 PharmaVigilant Business Overview

7.13.3 PharmaVigilant Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.13.4 PharmaVigilant Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.13.5 PharmaVigilant Key News

7.14 Mayo Clinic

7.14.1 Mayo Clinic Corporate Summary

7.14.2 Mayo Clinic Business Overview

7.14.3 Mayo Clinic Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.14.4 Mayo Clinic Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.14.5 Mayo Clinic Key News

7.15 Database Integrations

7.15.1 Database Integrations Corporate Summary

7.15.2 Database Integrations Business Overview

7.15.3 Database Integrations Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.15.4 Database Integrations Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.15.5 Database Integrations Key News

7.16 CareLex

7.16.1 CareLex Corporate Summary

7.16.2 CareLex Business Overview

7.16.3 CareLex Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.16.4 CareLex Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.16.5 CareLex Key News

7.17 Ennov

7.17.1 Ennov Corporate Summary

7.17.2 Ennov Business Overview

7.17.3 Ennov Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.17.4 Ennov Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.17.5 Ennov Key News

7.18 Forte Research

7.18.1 Forte Research Corporate Summary

7.18.2 Forte Research Business Overview

7.18.3 Forte Research Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.18.4 Forte Research Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.18.5 Forte Research Key News

7.19 Freyr

7.19.1 Freyr Corporate Summary

7.19.2 Freyr Business Overview

7.19.3 Freyr Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.19.4 Freyr Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.19.5 Freyr Key News

7.20 Montrium

7.20.1 Montrium Corporate Summary

7.20.2 Montrium Business Overview

7.20.3 Montrium Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.20.4 Montrium Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.20.5 Montrium Key News

7.21 NCGS

7.21.1 NCGS Corporate Summary

7.21.2 NCGS Business Overview

7.21.3 NCGS Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.21.4 NCGS Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.21.5 NCGS Key News

7.22 SAFE-BioPharma

7.22.1 SAFE-BioPharma Corporate Summary

7.22.2 SAFE-BioPharma Business Overview

7.22.3 SAFE-BioPharma Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.22.4 SAFE-BioPharma Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.22.5 SAFE-BioPharma Key News

7.23 SterlingBio

7.23.1 SterlingBio Corporate Summary

7.23.2 SterlingBio Business Overview

7.23.3 SterlingBio Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.23.4 SterlingBio Electronic Trial Master File (eTMF) Systems Revenue in Global Market (2017-2022)

7.23.5 SterlingBio Key News

7.24 BIOVIA Corp

7.24.1 BIOVIA Corp Corporate Summary

7.24.2 BIOVIA Corp Business Overview

7.24.3 BIOVIA Corp Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.24.4 BIOVIA Corp Electronic Trial Master File (eTMF) Systems Revenue in Global

Market (2017-2022)

7.24.5 BIOVIA Corp Key News

7.25 arivis AG

7.25.1 arivis AG Corporate Summary

7.25.2 arivis AG Business Overview

7.25.3 arivis AG Electronic Trial Master File (eTMF) Systems Major Product Offerings

7.25.4 arivis AG Electronic Trial Master File (eTMF) Systems Revenue in Global

Market (2017-2022)

7.25.5 arivis AG Key News

8 CONCLUSION

9 APPENDIX

9.1 Note

9.2 Examples of Clients

9.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Electronic Trial Master File (eTMF) Systems Market Opportunities & Trends in Global Market

Table 2. Electronic Trial Master File (eTMF) Systems Market Drivers in Global Market

Table 3. Electronic Trial Master File (eTMF) Systems Market Restraints in Global Market

Table 4. Key Players of Electronic Trial Master File (eTMF) Systems in Global Market

Table 5. Top Electronic Trial Master File (eTMF) Systems Players in Global Market, Ranking by Revenue (2021)

Table 6. Global Electronic Trial Master File (eTMF) Systems Revenue by Companies, (US\$, Mn), 2017-2022

Table 7. Global Electronic Trial Master File (eTMF) Systems Revenue Share by Companies, 2017-2022

Table 8. Global Companies Electronic Trial Master File (eTMF) Systems Product Type

Table 9. List of Global Tier 1 Electronic Trial Master File (eTMF) Systems Companies, Revenue (US\$, Mn) in 2021 and Market Share

Table 10. List of Global Tier 2 and Tier 3 Electronic Trial Master File (eTMF) Systems Companies, Revenue (US\$, Mn) in 2021 and Market Share

Table 11. By Type – Global Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2021 & 2028

Table 12. By Type - Electronic Trial Master File (eTMF) Systems Revenue in Global (US\$, Mn), 2017-2022

Table 13. By Type - Electronic Trial Master File (eTMF) Systems Revenue in Global (US\$, Mn), 2023-2028

Table 14. By Application – Global Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2021 & 2028

Table 15. By Application - Electronic Trial Master File (eTMF) Systems Revenue in Global (US\$, Mn), 2017-2022

Table 16. By Application - Electronic Trial Master File (eTMF) Systems Revenue in Global (US\$, Mn), 2023-2028

Table 17. By Region – Global Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2021 & 2028

Table 18. By Region - Global Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), 2017-2022

Table 19. By Region - Global Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), 2023-2028

Table 20. By Country - North America Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2022

Table 21. By Country - North America Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2023-2028

Table 22. By Country - Europe Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2022

Table 23. By Country - Europe Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2023-2028

Table 24. By Region - Asia Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2022

Table 25. By Region - Asia Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2023-2028

Table 26. By Country - South America Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2022

Table 27. By Country - South America Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2023-2028

Table 28. By Country - Middle East & Africa Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2022

Table 29. By Country - Middle East & Africa Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2023-2028

Table 30. Veeva Systems Corporate Summary

Table 31. Veeva Systems Electronic Trial Master File (eTMF) Systems Product Offerings

Table 32. Veeva Systems Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 33. Oracle Corporation Corporate Summary

Table 34. Oracle Corporation Electronic Trial Master File (eTMF) Systems Product Offerings

Table 35. Oracle Corporation Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 36. Phlexglobal Limited Corporate Summary

Table 37. Phlexglobal Limited Electronic Trial Master File (eTMF) Systems Product Offerings

Table 38. Phlexglobal Limited Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 39. TransPerfect Global Corporate Summary

Table 40. TransPerfect Global Electronic Trial Master File (eTMF) Systems Product Offerings

Table 41. TransPerfect Global Electronic Trial Master File (eTMF) Systems Revenue

(US\$, Mn), (2017-2022)

Table 42. Aurea Software Corporate Summary

Table 43. Aurea Software Electronic Trial Master File (eTMF) Systems Product Offerings

Table 44. Aurea Software Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 45. LabCorp Corporate Summary

Table 46. LabCorp Electronic Trial Master File (eTMF) Systems Product Offerings

Table 47. LabCorp Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 48. ePharmaSolutions Corporate Summary

Table 49. ePharmaSolutions Electronic Trial Master File (eTMF) Systems Product Offerings

Table 50. ePharmaSolutions Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 51. Wingspan Technology Corporate Summary

Table 52. Wingspan Technology Electronic Trial Master File (eTMF) Systems Product Offerings

Table 53. Wingspan Technology Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 54. MasterControl Corporate Summary

Table 55. MasterControl Electronic Trial Master File (eTMF) Systems Product Offerings

Table 56. MasterControl Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 57. SureClinical Corporate Summary

Table 58. SureClinical Electronic Trial Master File (eTMF) Systems Product Offerings

Table 59. SureClinical Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 60. Dell EMC Corporate Summary

Table 61. Dell EMC Electronic Trial Master File (eTMF) Systems Product Offerings

Table 62. Dell EMC Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 63. Paragon Solutions Corporate Summary

Table 64. Paragon Solutions Electronic Trial Master File (eTMF) Systems Product Offerings

Table 65. Paragon Solutions Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 66. PharmaVigilant Corporate Summary

Table 67. PharmaVigilant Electronic Trial Master File (eTMF) Systems Product

Offerings

Table 68. PharmaVigilant Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 69. Mayo Clinic Corporate Summary

Table 70. Mayo Clinic Electronic Trial Master File (eTMF) Systems Product Offerings

Table 71. Mayo Clinic Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 72. Database Integrations Corporate Summary

Table 73. Database Integrations Electronic Trial Master File (eTMF) Systems Product Offerings

Table 74. Database Integrations Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 75. CareLex Corporate Summary

Table 76. CareLex Electronic Trial Master File (eTMF) Systems Product Offerings

Table 77. CareLex Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 78. Ennov Corporate Summary

Table 79. Ennov Electronic Trial Master File (eTMF) Systems Product Offerings

Table 80. Ennov Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 81. Forte Research Corporate Summary

Table 82. Forte Research Electronic Trial Master File (eTMF) Systems Product Offerings

Table 83. Forte Research Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 84. Freyr Corporate Summary

Table 85. Freyr Electronic Trial Master File (eTMF) Systems Product Offerings

Table 86. Freyr Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 87. Montrium Corporate Summary

Table 88. Montrium Electronic Trial Master File (eTMF) Systems Product Offerings

Table 89. Montrium Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 90. NCGS Corporate Summary

Table 91. NCGS Electronic Trial Master File (eTMF) Systems Product Offerings

Table 92. NCGS Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 93. SAFE-BioPharma Corporate Summary

Table 94. SAFE-BioPharma Electronic Trial Master File (eTMF) Systems Product

Offerings

Table 95. SAFE-BioPharma Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 96. SterlingBio Corporate Summary

Table 97. SterlingBio Electronic Trial Master File (eTMF) Systems Product Offerings

Table 98. SterlingBio Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 99. BIOVIA Corp Corporate Summary

Table 100. BIOVIA Corp Electronic Trial Master File (eTMF) Systems Product Offerings

Table 101. BIOVIA Corp Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

Table 102. arivis AG Corporate Summary

Table 103. arivis AG Electronic Trial Master File (eTMF) Systems Product Offerings

Table 104. arivis AG Electronic Trial Master File (eTMF) Systems Revenue (US\$, Mn), (2017-2022)

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Trial Master File (eTMF) Systems Segment by Type in 2021

Figure 2. Electronic Trial Master File (eTMF) Systems Segment by Application in 2021

Figure 3. Global Electronic Trial Master File (eTMF) Systems Market Overview: 2021

Figure 4. Key Caveats

Figure 5. Global Electronic Trial Master File (eTMF) Systems Market Size: 2021 VS 2028 (US\$, Mn)

Figure 6. Global Electronic Trial Master File (eTMF) Systems Revenue, 2017-2028 (US\$, Mn)

Figure 7. The Top 3 and 5 Players Market Share by Electronic Trial Master File (eTMF) Systems Revenue in 2021

Figure 8. By Type - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 9. By Application - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 10. By Region - Global Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 11. By Country - North America Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 12. US Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 13. Canada Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 14. Mexico Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 15. By Country - Europe Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 16. Germany Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 17. France Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 18. U.K. Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 19. Italy Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 20. Russia Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn),

2017-2028

Figure 21. Nordic Countries Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 22. Benelux Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 23. By Region - Asia Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 24. China Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 25. Japan Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 26. South Korea Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 27. Southeast Asia Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 28. India Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 29. By Country - South America Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 30. Brazil Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 31. Argentina Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 32. By Country - Middle East & Africa Electronic Trial Master File (eTMF) Systems Revenue Market Share, 2017-2028

Figure 33. Turkey Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 34. Israel Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 35. Saudi Arabia Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 36. UAE Electronic Trial Master File (eTMF) Systems Revenue, (US\$, Mn), 2017-2028

Figure 37. Veeva Systems Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 38. Oracle Corporation Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 39. Phlexglobal Limited Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 40. TransPerfect Global Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 41. Aurea Software Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 42. LabCorp Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 43. ePharmaSolutions Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 44. Wingspan Technology Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 45. MasterControl Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 46. SureClinical Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 47. Dell EMC Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 48. Paragon Solutions Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 49. PharmaVigilant Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 50. Mayo Clinic Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 51. Database Integrations Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 52. CareLex Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 53. Ennov Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 54. Forte Research Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 55. Freyr Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 56. Montrium Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 57. NCGS Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 58. SAFE-BioPharma Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 59. SterlingBio Electronic Trial Master File (eTMF) Systems Revenue Year Over

Year Growth (US\$, Mn) & (2017-2022)

Figure 60. BIOVIA Corp Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

Figure 61. arivis AG Electronic Trial Master File (eTMF) Systems Revenue Year Over Year Growth (US\$, Mn) & (2017-2022)

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