

EC Fan Motor Market, Global Outlook and Forecast 2022-2028

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Abstracts

EC fans are powered by brushless DC motors, which are also known as EC motors. DC motors can be up to 30% more efficient than AC motors due to its inherent design that uses permanent magnets to generate a secondary magnetic field rather than copper windings. Brushless DC motors are typically 85-90% efficient while brushed DC motors are generally in the range of 75- 80% efficient; the brushed motors lose efficiency from brush friction. The increased efficiency of the brushless motor means that less energy is lost as heat, while more energy is turned into rotational force and therefore power. EC motors are controlled by external or onboard electronics that convert the incoming AC power signal to the DC voltage needed by the motor. The electronic circuitry performs the function of the mechanical commutation that switches the direction of the current and the magnetic field polarity to induce the motor's rotation. The design allows for more accurate and efficient motor control, as adjusting the power to the EC motor controls the EC fan speed, thereby improving performance.

This report contains market size and forecasts of EC Fan Motor in global, including the following market information:

Global EC Fan Motor Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global EC Fan Motor Market Sales, 2017-2022, 2023-2028, (K Units)

Global top five EC Fan Motor companies in 2021 (%)

The global EC Fan Motor market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

12V Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of EC Fan Motor include Delta Electronics, Ebmpapst, Sanyo Denki, SPAL Automotive, NMB Technologies, Yen Sun Technology Corporation, Sunon, Panasonic and Nidec Corporation, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the EC Fan Motor manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global EC Fan Motor Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EC Fan Motor Market Segment Percentages, by Type, 2021 (%)

12V

24V

Other

Global EC Fan Motor Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EC Fan Motor Market Segment Percentages, by Application, 2021 (%)

HVAC Systems

Refrigeration Condensers

Computer Room AC Units

Other

Global EC Fan Motor Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K Units)

Global EC Fan Motor Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies EC Fan Motor revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies EC Fan Motor revenues share in global market, 2021 (%)

Key companies EC Fan Motor sales in global market, 2017-2022 (Estimated), (K Units)

Key companies EC Fan Motor sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Delta Electronics

Ebmpapst

Sanyo Denki

SPAL Automotive

NMB Technologies

Yen Sun Technology Corporation

Sunon

Panasonic

Nidec Corporation

Huaxia Hengtai

ADDA Corporation

Qualtek

AMOTECH

Top Air

Sysworks

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