

# Duty-Free and Travel Retail Market, Global Outlook and Forecast 2022-2028

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## Abstracts

Duty-free shops (or stores) are retail outlets that are exempt from the payment of certain local or national taxes and duties, on the requirement that the goods sold will be sold to travelers who will take them out of the country. Which products can be sold duty-free vary by jurisdiction, as well as how they can be sold, and the process of calculating the duty or refunding the duty component.

This report contains market size and forecasts of Duty-Free and Travel Retail in Global, including the following market information:

Global Duty-Free and Travel Retail Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global top five companies in 2021 (%)

The global Duty-Free and Travel Retail market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Personal Care Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Duty-Free and Travel Retail include Dufry, Lagardere Travel Retail Group, Lotte Duty Free, Gebr. Heinemann, The Shilla Duty Free, Flemingo International Ltd, James Richardson, Aer Rianta International and King Power International Group, etc. In 2021, the global top five players have a share approximately

% in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Duty-Free and Travel Retail companies, and industry experts on this industry, involving the revenue, demand, product type, recent developments and plans, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Duty-Free and Travel Retail Market, by Type, 2017-2022, 2023-2028 (\$ millions)

Global Duty-Free and Travel Retail Market Segment Percentages, by Type, 2021 (%)

Personal Care

Tobacco

Wines

Others

Global Duty-Free and Travel Retail Market, by Application, 2017-2022, 2023-2028 (\$ millions)

Global Duty-Free and Travel Retail Market Segment Percentages, by Application, 2021 (%)

Airports

Stations

Ferries

Others

Global Duty-Free and Travel Retail Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions)

## Global Duty-Free and Travel Retail Market Segment Percentages, By Region and Country, 2021 (%)

### North America

US

Canada

Mexico

### Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

### Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

## Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Duty-Free and Travel Retail revenues in global market, 2017-2022 (estimated), (\$ millions)

Key companies Duty-Free and Travel Retail revenues share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Dufry

Lagardere Travel Retail Group

Lotte Duty Free

Gebr. Heinemann

The Shilla Duty Free

Flemingo International Ltd

James Richardson

Aer Rianta International

King Power International Group

Dubai Duty Free

Duty Free Americas

China Duty Free Group

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