

DDGS Market - Global Outlook and Forecast 2022-2028

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Abstracts

Distillers grains are a cereal byproduct of the distillation process. Brewer's spent grain usually refers to barley produced as a byproduct of brewing, while distillers grains are a mix of corn, rice and other grains. There are two main sources of these grains. The traditional sources were from brewers. More recently, ethanol biofuel plants are a growing source. It is created in distilleries by drying mash, and is subsequently sold for a variety of purposes, usually as fodder for livestock (especially ruminants). Corn-based distillers grains from the ethanol industry are commonly sold as a high protein livestock feed that increases efficiency and lowers the risk of subacute acidosis in beef cattle. Recently, studies indicate that dried distillers grains with solubles (DDGS) as a food source for human consumption may have some benefit in reducing heart disease risk.

This report contains market size and forecasts of DDGS in global, including the following market information:

Global DDGS Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global DDGS Market Sales, 2017-2022, 2023-2028, (K MT)

Global top five DDGS companies in 2021 (%)

The global DDGS market was valued at 12180 million in 2021 and is projected to reach US\$ 17120 million by 2028, at a CAGR of 5.0% during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Ordinary Grade (Protein Content below 30%) Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of DDGS include POET, Archer-Daniel Midland, Valero, Pacific Ethanol, Green Plains Inc., Flint Hills Resources, COFCO Biochemical, SDIC Bio Jilin and CHS Inc, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the DDGS manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global DDGS Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global DDGS Market Segment Percentages, by Type, 2021 (%)

Ordinary Grade (Protein Content below 30%)

Premium Grade (Protein Content above 30%)

Global DDGS Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global DDGS Market Segment Percentages, by Application, 2021 (%)

Ruminant Feed

Swine Feed

Poultry Feed

Others

Global DDGS Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K

MT)

Global DDGS Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies DDGS revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies DDGS revenues share in global market, 2021 (%)

Key companies DDGS sales in global market, 2017-2022 (Estimated), (K MT)

Key companies DDGS sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

POET

Archer-Daniel Midland

Valero

Pacific Ethanol

Green Plains Inc.

Flint Hills Resources

COFCO Biochemical

SDIC Bio Jilin

CHS Inc

Greenfield Global

Jilin Fuel Alcohol

Alcogroup

CropEnergies

Pannonia Bio

Husky Energy

Ace Ethanol

Envien Group

Manildra Group

United Petroleum

Essentica

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