

CMP Slurry Market, Global Outlook and Forecast 2022-2028

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Abstracts

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

CMP slurries are liquid solutions generally composed of high-purity deionized water and a proprietary mix of chemical additives and engineered abrasives that chemically and mechanically interact at an atomic level with the surface material of the IC device.

We believe the semiconductor industry continues to exhibit various trends, including: demand within the semiconductor business is driven primarily by MIDs, secondarily by personal computers (PCs), as well as a wide range of other electronic applications including high-performance computing and artificial intelligence; overall industry demand fluctuates.

The manufacturers compete in the Chemical Polishing slurries sector, which is characterized by advances in technology and demanding requirements for product quality and consistency. The manufacturers face competition from other CMP slurries suppliers, also face competition in the future from significant changes in technology or emerging technologies.

This report contains market size and forecasts of CMP Slurry in global, including the following market information:

Global CMP Slurry Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global CMP Slurry Market Sales, 2017-2022, 2023-2028, (Tons)

Global top five CMP Slurry companies in 2021 (%)

The global CMP Slurry market was valued at 1902.6 million in 2021 and is projected to reach US\$ 2528 million by 2028, at a CAGR of 4.1% during the forecast period 2022-2028.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Alumina Slurry Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of CMP Slurry include CMC Materials, Showa Denko, FUJIMI INCORPORATED, DuPont, Merck (Versum Materials), Fujifilm, AGC, KC Tech and JSR Corporation, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the CMP Slurry manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global CMP Slurry Market, by Product, 2017-2022, 2023-2028 (\$ Millions) & (Tons)

Global CMP Slurry Market Segment Percentages, by Product, 2021 (%)

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

Global CMP Slurry Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (Tons)

Global CMP Slurry Market Segment Percentages, by Application, 2021 (%)

Silicon (Si) Wafer

SiC Wafer

Optical Substrates

Disk-drive Components

Others

Global CMP Slurry Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (Tons)

Global CMP Slurry Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies CMP Slurry revenues in global market, 2017-2022 (Estimated), (\$ millions)

Key companies CMP Slurry revenues share in global market, 2021 (%)

Key companies CMP Slurry sales in global market, 2017-2022 (Estimated), (Tons)

Key companies CMP Slurry sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

CMC Materials

Showa Denko

FUJIMI INCORPORATED

DuPont

Merck (Versum Materials)

Fujifilm

AGC

KC Tech

JSR Corporation

Anjimirco Shanghai

Soulbrain

Saint-Gobain

Entegris (Sinmat)

Ace Nanochem

Dongjin Semichem

Ferro (UWiZ Technology)

WEC Group

SKC

Shanghai Xinanna Electronic Technology

Hubei Dinglong

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