

Cleanroom Disinfectant Market - Global Outlook and Forecast 2022-2028

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Abstracts

A cleanroom is a room or an area which has an environment controlled in terms of the extent of contamination of airborne particles, dust, water vapor, microbes, and chemical vapors. Cleanrooms also supply control over parameters such as, humidity, pressure and temperature and see use in disinfecting and sterilization processing of healthcare areas and products. Cleanroom Disinfectants are essential to control cleanroom contamination and to adopt best operating practice in association with active disinfectant and cleaning. Selecting a disinfectant is key to successful cleanroom disinfection. Many high-tech cleanrooms with high end hygiene procedure may fail without suitable disinfectants. Disinfectants are chemicals that reduce the number of microbes present within the area. Disinfectants diverse in their activity spectrum, efficiency and modes of action, for instance, some are effective against fungi, some are effective against gram-negative and gram-positive microorganisms. As there is no defined process for selection of cleanroom disinfectants, with respect to different environment and activities, ideal cleanroom disinfectants are selected. It is necessary for the selecting technician to make sure that the cleanroom disinfectant should cover wide spectrum activity, evaluate the need for sporicidal agent, rapidity of action. Technician has to select minimum two cleanroom disinfectants with different mode of action. Moreover, the compatibility of cleanroom disinfectants and cleaning detergents should be checked before the process, or else there is risk of residue production by detergents. A cleanroom disinfectant should be selected that demonstrates performance against the standards for disinfectant validation, for instance, "EN1276 – Chemical Disinfectants Bacterial Activity Test", is 1 key standard. While considering designing cleaning regimes, disinfectant rotation is one of the key consideration as using same disinfectant for a long time period induces the risk of disinfectant resistance development.

This report contains market size and forecasts of Cleanroom Disinfectant in global, including the following market information:

Global Cleanroom Disinfectant Market Revenue, 2017-2022, 2023-2028, (\$ millions)

Global Cleanroom Disinfectant Market Sales, 2017-2022, 2023-2028, (K MT)

Global top five Cleanroom Disinfectant companies in 2021 (%)

The global Cleanroom Disinfectant market was valued at million in 2021 and is projected to reach US\$ million by 2028, at a CAGR of % during the forecast period.

The U.S. Market is Estimated at \$ Million in 2021, While China is Forecast to Reach \$ Million by 2028.

Non-Oxidizing Disinfectants Segment to Reach \$ Million by 2028, with a % CAGR in next six years.

The global key manufacturers of Cleanroom Disinfectant include Illinois Tool Works, Thermo Fisher Scientific, Berkshire, Kimberly-Clark Worldwide, Cardinal Health, Contec and Texwipe, etc. In 2021, the global top five players have a share approximately % in terms of revenue.

MARKET MONITOR GLOBAL, INC (MMG) has surveyed the Cleanroom Disinfectant manufacturers, suppliers, distributors and industry experts on this industry, involving the sales, revenue, demand, price change, product type, recent development and plan, industry trends, drivers, challenges, obstacles, and potential risks.

Total Market by Segment:

Global Cleanroom Disinfectant Market, by Type, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Cleanroom Disinfectant Market Segment Percentages, by Type, 2021 (%)

Non-Oxidizing Disinfectants

Oxidizing Disinfectants

Hand Sanitizers

Others

Global Cleanroom Disinfectant Market, by Application, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Cleanroom Disinfectant Market Segment Percentages, by Application, 2021 (%)

Biotechnology

Pharmaceutical

Hospitals

Medical Devices Manufacturers

Others

Global Cleanroom Disinfectant Market, By Region and Country, 2017-2022, 2023-2028 (\$ Millions) & (K MT)

Global Cleanroom Disinfectant Market Segment Percentages, By Region and Country, 2021 (%)

North America

US

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Nordic Countries

Benelux

Rest of Europe

Asia

China

Japan

South Korea

Southeast Asia

India

Rest of Asia

South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Turkey

Israel

Saudi Arabia

UAE

Rest of Middle East & Africa

Competitor Analysis

The report also provides analysis of leading market participants including:

Key companies Cleanroom Disinfectant revenues in global market, 2017-2022
(Estimated), (\$ millions)

Key companies Cleanroom Disinfectant revenues share in global market, 2021 (%)

Key companies Cleanroom Disinfectant sales in global market, 2017-2022 (Estimated),
(K MT)

Key companies Cleanroom Disinfectant sales share in global market, 2021 (%)

Further, the report presents profiles of competitors in the market, key players include:

Illinois Tool Works

Thermo Fisher Scientific

Berkshire

Kimberly-Clark Worldwide

Cardinal Health

Contec

Texwipe

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