

# Civil Helicopter MRO Market in Japan - Industry Outlook and Forecast 2020-2026

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# **Abstracts**

Civil helicopter MRO is a fundamental aspect of civil helicopter operations. It ensures the preservation of rotorcraft in pre-determined conditions of airworthiness in order to guarantee the safety of operations, passengers and crew. The MRO sector is heavily regulated by national and international aviation regulatory bodies with operators and OEMs being required to adhere to stringent regulations and practices in the performance of helicopter MRO work. Companies that conduct such services require approval and certification of facilities and infrastructure by the necessary aviation safety bodies.

This report contains market size and forecasts of Civil Helicopter MRO in Japan, including the following market information:

Japan Civil Helicopter MRO Market Revenue, 2015-2020, 2021-2026, (\$ millions)

Top Five Competitors in Japan Civil Helicopter MRO Market 2019 (%) The global Civil Helicopter MRO market was valued at 8126.9 million in 2019 and is projected to reach US\$ 9761.9 million by 2026, at a CAGR of 4.7% during the forecast period. While the Civil Helicopter MRO market size in Japan was US\$ XX million in 2019, and it is expected to reach US\$ XX million by the end of 2026, with a CAGR of XX% during 2020-2026.

COVID-19 pandemic has big impact on Civil Helicopter MRO businesses, with lots of challenges and uncertainty faced by many players of Civil Helicopter MRO in Japan. This report also analyses and evaluates the COVID-19 impact on Civil Helicopter MRO market size in 2020 and the next few years in Japan

**Total Market by Segment:** 



Japan Civil Helicopter MRO Market, By Type, 2015-2020, 2021-2026 (\$ millions) Japan Civil Helicopter MRO Market Segment Percentages, By Type, 2019 (%)

Airframe Heavy Maintenance

**Engine Maintenance** 

Component Maintenance

The segment of component maintenance holds a comparatively larger share in global market, which accounts for about 42%.

Japan Civil Helicopter MRO Market, By Application, 2015-2020, 2021-2026 (\$ millions) Japan Civil Helicopter MRO Market Segment Percentages, By Application, 2019 (%)

Commercial

Private

The commercial holds an important share in terms of applications, and accounts for 70% of the market share.

# **Competitor Analysis**

The report also provides analysis of leading market participants including:

Total Civil Helicopter MRO Market Competitors Revenues in Japan, by Players 2015-2020 (Estimated), (\$ millions)

Total Civil Helicopter MRO Market Competitors Revenues Share in Japan, by Players 2019 (%)

Further, the report presents profiles of competitors in the market, including the following:

Airbus Helicopters

Leonardo S.p.A

Turbomeca (Safran)



GE Aviation
Rolls Royce Holdings PLC
Bell Helicopter
Sikorsky Aircraft
MTU Maintenance
Pratt & Whitney
Heli-One
StandardAero
Honeywell Aerospace
RUAG Aviation
Robinson Helicopter
Russian Helicopter
Mid-Canada Mod Center



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